

All figures mentioned underneath aim at providing information relating to the financial position and results of AGRICULTURAL BANK OF GREECE S.A. and of the GROUP of AGRICULTURAL BANK OF GREECE S.A. We advice the reader, before making any decision to invest or to proceed with any other transaction with the Bank, to visit its internet address (www.ate.gr), where all the periodic Financial Statements based on the IFRS are being published, as well as the audit memorandum when stated and required.

BANK DATA					STRUCTURE OF THE BOARD OF DIRECTORS				
Register Office	: 23 Panepestimiou str, 105 64, Athens				Dimitrios Miliakos	: President - Governor of ATE			
Register N.	: 24402/06/B/91/39				Vasilios Drougas	: Vice-president			
Municipality	: Athens				Panagiotis Varagis	: Vice-president			
Date of approval of annual Financial Statements (from which all financial figures were derived)	: 12 March 2007				Grigorios Konstantinidis	: Member			
Certified Auditors	: Nikolaos E. Vouniseas (AM SOEL 18701)				Haralambos Dimitriou	: Member			
	: Ioannis Kalogeropoulos (AM SOEL 10741)				Sotirios Revithis	: Member			
Audit Company	: KPMG Kyriacou Certified Auditors S.A.				Nikolaos Balios	: Member			
	: BAKER TILLY HELLAS A.E.				Vasilios Beredimas	: Member			
Type of Audit Opinion	: Unqualified opinion				Grigorios Alexiadis	: Member			
Bank's Internet Address	: www.ate.gr				Ioannis Tsarakis	: Member			
					Ioannis Katsaounis	: Member			
BALANCE SHEET					INCOME STATEMENT				
Amounts in thousands of Euro					Amounts in thousands of Euro				