



FOURLIS HOLDINGS S.A.

Company Reg. No. 13110/06/B/86/01

340 Kifissias av., 154 51, N. Psychiko

Figures and information of the group and the company from 1 January 2006 until 30 September 2006

According to the decision 2/396/31.8.2006 of the board of Directors of the Capital Market Commission

The figures illustrated below aim to give summary information about the financial position of Fourlis Holdings S.A and its subsidiaries. We advise, before making any investment decision or other transaction concerning the company, to visit the company's web site (www.fourlis.gr) in which the financial statements according to international Financial Reporting Standards are presented. The website also contains the auditor's report whenever required.

Website address : www.fourlis.gr
Date of approval of the interim financial statements : 14 November 2006
Supervising Authority : Ministry of Development, (Department for Limited Companies)
Auditors : ISAIA K. THEODORIDOU and NIKOLAOS VOUNISEAS
Auditing Firms : SOL S.A. CHARTERED AUDITORS and KPMG KYRIACOU CERTIFIED AUDITORS S.A.
Type of Report : Not required

Board of Directors
President and CEO - executive member : Vassilios Fourlis
Vice President - executive member : Alexandros Fourlis
Member - executive member : Dafni Fourlis
Member - non executive member : Odysseus Demetriades
Member - non executive member : Ioannis Brebos
Member - independent non executive member : Efthichios Vassilakis
Member - independent non executive member : Ioannis Papaioannou

CONDENSED BALANCE SHEET
Amounts in thousand €

	GROUP		COMPANY	
	30/09/2006	31/12/2005	30/09/2006	31/12/2005
ASSETS				
Non-current assets				
Property, plant and equipment	98.683	96.832	5	6
Intangible assets	4.428	4.714	23	47
Investments	500	500	90.383	90.383
Other non-current receivables	7.255	6.440	174	163
Deferred Taxes	1.119	1.260	2	43
Total non-current assets	111.985	109.746	90.587	90.642
Current assets				
Investments	0	0	0	0
Inventories	65.120	76.130	0	0
Trade receivables	69.906	66.356	257	259
Other receivables	31.867	32.080	415	385
Income tax receivable	994	0	731	748
Cash and cash equivalents	21.384	8.396	249	90
Total current assets	189.271	182.962	1.652	1.482
Non current assets classified as available for sale	49.201	38.231	20.004	9.379
TOTAL ASSETS	350.457	330.939	112.243	101.503

SHAREHOLDERS EQUITY

Total equity attributable to equity holders of the parent				
Share capital	50.953	50.953	50.953	50.953
Share premium reserve	11.875	11.931	12.208	12.208
Reserves	49.061	47.966	27.976	27.934
Retained earnings/ Accumulated losses	-4.313	-16.877	11.340	712
	107.576	93.973	102.477	91.807
Minority Interest	112	378	0	0
Total shareholders equity	107.688	94.351	102.477	91.807

LIABILITIES

Non-current liabilities				
Interest-bearing loans and borrowings	85.743	61.047	0	0
Employee retirement benefits	1.323	858	18	14
Deferred taxes	2.426	2.259	0	55
Other Long-term Liabilities	161	161	159	158
Total non-current liabilities	89.653	64.325	177	227
Short-term Liabilities				
Interest bearing loans and borrowings	69.814	57.957	9.479	9.237
Short-term portion of non-current interest bearing loans and borrowings	2.874	2.786	0	0
Income tax payable	6.587	7.475	0	0
Trade and other payables	73.841	104.045	110	232
Total short term liabilities	153.116	172.263	9.589	9.469
Total liabilities	242.769	236.588	9.766	9.696

TOTAL SHAREHOLDERS EQUITY AND LIABILITIES 350.457 330.939 112.243 101.503

Notes:
1. Group companies with their corresponding addresses and their percentage of participation included in the consolidated financial statements, together with their non tax audited financial years, with the exception of the current period, are as follows:

Full consolidation method:

HOUSEMARKET S.A.	Athens	100.00%	2005
H.M HOUSEMARKET (CYPRUS) LTD*	Nicosia, Cyprus	100.00%	2005
INTERSPORT ATHLETICS S.A.	Athens	100.00%	-
INTERSPORT ATHLETICS (CYPRUS) LTD*	Nicosia, Cyprus	100.00%	2005
FOURLIS TRADE S.A.	Athens	100.00%	2005
EUROELECTRONICS S.A. *	Athens	78.53%	2003-2005
PRIME TELECOM S.A.	Athens	82.91%	2000-2005
GENCO TRADE S.R.L.	Boucharest, Romania	100.00%	1999-2005
SERVICE ONE S.A. *	Athens	99.00%	2001-2005
TRADE LOGISTICS S.A.*	Athens	99.999%	2005
GENCO BULGARIA L.T.D.	Sofia, Boulgaria	100.00%	2001-2005
AUTOMATE S.A.	Athens	91.39%	2003-2005
Equity Method			
A.T.C. ABETE	Athens	45.43%	2003-2005
SPEEDEX A.E.	Athens	49.496%	2000-2005

* Companies held indirectly

2. The total number of employees at the end of the current period was 1.840 for the Group and 3 for the company.
3.The basic accounting principles applied are consistent with those applied for the balance sheet as at 31/12/2005
4. The assets of the Group and the company are free of mortgages and pre-notations.
5. The amounts of sales and purchases of the company, to and from related companies are analyzed as follows:

	30/09/2006	
Related parties trnsactions	GROUP	COMPANY
Sales in goods and services	3	449
Purchases in goods and services	320	20
Receivables	214	246
Liabilities	292	1
Fees to the Board of Directors	868	14
Top management remuneration and expences	800	396

There does not exist other transactions, receivables - liabilities between the Company and the Group, with the memebrs of the Board of Directors and the top management.

6. There are no litigations, which have an important impact on the financial position of Fourlis Group and the Company.

7. Basic earnings per share have been calculated using the weighted average number of shares at the balance sheet date.

8. On 30/09/2006 the following affiliate companies, were included in the consolidated finacial statements. The affiliate companies have been established from subsidiary companies as follows: :

a) TRADE LOGISTICS S.A. 99.99% subsidiary of FOURLIS TRADE S.A.
b) H.M.HOUSEMARKET (CYPRUS) LTD 100% subsidiary of HOUSEMARKET S.A.
c) INTERSPORT ATHLETICS (CYPRUS) LTD 100% subsidiary of INTERSPORT ATHLETICS S.A.

The above mentioned companies were consolidated with full consolidation method based on their financials as of 30/09/2006

INCOME STATEMENT
Amounts in thousand €

	GROUP				COMPANY			
	1/1-30/9/2006	1/1-30/9/2005	1/7-30/9/2006	1/7-30/9/2005	1/1-30/9/2006	1/1-30/9/2005	1/7-30/9/2006	1/7-30/9/2005
Turnover	329.184	277.022	128.412	105.246	0	0	0	0
Gross Profit	98.898	85.226	38.395	33.281	0	0	0	0
Profit/(Loss) before interest, taxes, depreciation and amortisation	43.387	27.933	22.944	12.074	10.371	-523	10.495	-93
Profit/(Loss) before interest and taxes	38.196	22.145	21.180	10.235	10.346	-548	10.487	-101
Profit/(Loss) before taxes	33.782	17.397	19.403	8.403	18.428	-915	10.390	-275
Less taxes	12.787	5.808	6.692	2.575	115	12	-1	-12
Profit/(Loss) after taxes	20.995	11.589	12.711	5.828	18.313	-927	10.391	-264
Attributable to:								
Shareholders	21.174	11.422	12.831	5.809	18.313	-927	10.391	-263
Minority interest	-179	167	-120	19	0	0	0	0
Net Profit (after tax) per share - basic (in €)	0.41	0.22	0.25	0.11	0.36	-0.02	0.20	-0.01

CASH FLOW STATEMENT
Amounts in thousand €

	GROUP		COMPANY	
	1/1-30/9/2006	1/1-30/9/2005	1/1-30/9/2006	1/1-30/9/2005
Operating Activities				
Profit before taxes	33.782	17.397	18.428	-915
Plus / less adjustments for:				
Depreciation	5.191	5.788	25	25
Provisions	-1.450	4.425	-10.612	33
Foreign exchange differences	-49	0	0	0
Results (revenue, expenses, profit and loss) from investment activity	-1.285	0	-8.323	0
Interest charges and other related expenses	5.697	4.749	241	367
Plus / less adjustments for changes in working capital related to the operating activities:				
Decrease / (increase) in inventories	11.269	-5.670	0	0
Decrease / (increase) in receivables	-4.188	6.371	-21	68
(Decrease) / increase in liabilities (excluding banks)	-36.514	-30.454	-136	-244
Less:				
Interest charges and other related expenses paid	-5.475	-3.920	-241	-354
Paid taxes	-16.643	-3.716	-128	-1.519
Total inflow / (outflow) from operating activities (a)	-9.665	-5.030	-767	-2.539
Investment Activities				
Acquisition of subsidiaries, affiliates, joint ventures and other investments	0	0	0	0
Purchase of tangible and intangible fixed assets	-7.672	-1.619	0	-3
Proceeds from the sale of property, plant and equipment and intangible assets	608	510	0	0
Interest Received	1.282	0	1	0
Proceeds from dividends	0	0	8.323	0
Purchase of other investments	0	0	0	0
Proceeds from the sale of other investments	0	900	0	0
Total inflow / (outflow) from investing activities (b)	-5.782	-209	8.324	-3
Financing activities				
Proceeds from increase in share capital	0	0	0	0
Proceeds from issued loans	662.597	162.362	107.082	36.468
Loans paid off	-624.373	-174.397	-106.842	-28.723
Payments of leasing liabilities	-2.131	-1.929	0	0
Paid-in dividends	-7.673	-2.091	-7.638	-1.966
Total inflow / (outflow) from financing activities ©	28.420	-16.055	-7.398	5.779
Net increase / (reduction) in cash and cash equivalents for the period (a) + (b) + ©	12.973	-21.294	159	3.237
Cash and cash equivalents at the beginning of the period	8.396	32.912	90	133
Effect of foreign exchange differences on Cash	15	56	0	0
Closing balance, cash and cash equivalents	21.384	11.674	249	3.370

STATEMENT OF CHANGES IN NET EQUITY
Amounts in thousand €

	GROUP		COMPANY	
	30/09/2006	30/09/2005	30/09/2006	30/09/2005
Equity balance at the beginning of period, (1/1/2006 and 1/1/2005 respectively).	94.351	70.538	91.807	88.752
Increase / (Decrease) in share capital	0	0	0	0
Distributed Dividends	-7.729	-5.369	-7.643	-5.096
Net Income recorded directly in net equity	-56	0	0	0
Profit / (loss) of the period, after taxes	20.995	11.589	18.313	-927
Foreign exchange differences from the translation of financial statements in foreign currencies	127	339	0	0
Equity, end of period (30/09/2006 and 30/09/2005 respectively)	107.688	77.097	102.477	82.729

The President of the BOD and Managing Director

The Vice-President of the BOD

Neo Psychiko, 14 November 2006

The General Manager

The Chief Accountant

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