



GOODY'S S.A.
DATA AND INFORMATION for the period from January 1st 2006 to June 30th 2006

The information that follows is intended to provide a general update on the financial situation and the financial results of the Group and of GOODY'S S.A. Therefore, prior to any investment decision involving the Company, we recommend a visit to the site

COMPANY DATA

Registered office address :	Lida Maria Buildings 5/70 01 Thess - Hessaalonaki
Societe Anonyme Reg. Number:	9175/06/08/86/04
Board of Directors Composition :	Achilleas Folas, Sotirios Seimandis, Dimitrios Daskalopoulos, Pantelis Economou, Nikolaos Pappas, Dimitrios Takas, Nikolaos Markopoulos, Stavros Linardakis, Konstantinos Louropoulos
Approval date of the Annual Financial Statements :	21/08/06
Certified Auditor-Accountant :	Andreas D. Tsamakis
Audit Firm :	BKR Protiplos Eleptiki S.A.
Type of Review Report :	Unqualified
Company's web address :	www.goodys.com

BALANCE SHEET DATA

	THE GROUP		THE COMPANY	
	30/06/06	31/12/05	30/06/06	31/12/05
ENEPHITIKO				
Fixed assets	80 432 583	80 328 609	37 823 484	36 531 638
Inventories	6 266 554	6 267 047	7 176	45 483
Trade receivables	20 815 131	22 518 147	13 092 604	5 363 390
Other assets	1 394 971	1 320 352	511 943	1 553 312
Cash and cash equivalents	24 024 706	33 833 347	4 753 217	10 106 127
TOTAL ASSETS	140 932 944	147 432 120	56 189 424	53 698 450
LIABILITIES AND EQUITY				
Long term loans	1 102 709	1 306 036	0	0
Other long term liabilities	10 233 789	11 756 493	456 520	818 792
Short term loans	6 011 525	5 174 067		
Other short term liabilities	37 801 123	33 705 154	6 764 870	4 917 571
Total Liabilities	50 149 146	51 916 790	7 221 390	5 736 563
Share capital	6 186 590	6 186 590	6 186 590	6 186 590
Other equity data	65 758 322	70 582 950	42 780 441	41 675 997
Equity of shareholders	71 944 912	76 769 540	48 967 034	47 862 587
Minority interests	18 938 880	18 351 340		
Total equity	90 783 799	95 521 330	48 967 034	47 862 587

INCOME STATEMENT DATA

	THE GROUP				THE COMPANY	
	1/1-30/6/2006	1/1-30/6/2005	1/4-30/6/06	1/4-30/6/05	1/1-30/6/2006	1/1-30/6/2005
Sales	72,706,952	68,204,728	39,548,859	35,683,658	9,258,147	10,459,790
Cost of goods sold	33,605,256	31,581,355	18,173,568	16,340,254	690,562	1,098,176
Gross profit	39,101,696	36,623,373	21,375,291	19,343,404	8,567,585	9,361,613
Other operating income	2,215,819	3,172,524	1,206,765	1,725,591	1,996,498	2,534,055
Administration-distribution expenses	34,690,401	31,377,581	19,449,323	15,927,738	9,623,785	11,770,886
Profit before tax and financial results	6,627,114	8,418,316	3,532,733	5,141,206	940,299	3,172,778
Denaturation	3,107,816	3,130,844	1,595,427	1,676,268	287,687	268,777
Profit before tax, financial results and depreciation	9,734,930	11,549,160	5,128,160	6,817,473	1,227,986	3,393,555
Financial Results	259,991	367,350	147,180	329,666	8,762,614	9,257,755
Share of profit/losses of associates	-69,429	-31,103	-37,291	-49,442	0	0
Profit before tax	6,817,474	8,754,563	3,642,051	5,421,439	9,702,713	12,382,531
Less taxes	2,818,938	3,683,013	1,548,262	2,224,129	458,215	1,106,138
Profit after tax	3,998,537	5,071,550	2,094,359	3,197,301	9,244,697	11,276,347
Allocated to :						
Shareholders of Mother Company	2,847,397	4,332,394	1,288,198	2,756,870	9,244,697	11,276,347
Minority interests	1,151,140	739,156	806,162	440,431	0	0
Profit after tax per share (in euros)	0.17	0.27	0.08	0.17	0.57	0.69

CASH FLOW STATEMENT DATA

	THE GROUP		THE COMPANY	
	30/06/06	30/06/05	30/06/06	30/06/05
Operating activities				
Profit before tax	6,817,476	8,754,563	9,702,913	12,382,531
Plus/less adjustments for :				
Depreciation	3,107,816	3,130,844	287,687	268,777
Provisions	-60,782	-85,347	62,529	62,529
Interest and other income	-345,631	-283,903	-8,733,455	-65,521
Interest and other financial expenses	249,159	25,561	1,821	205,825
Profits/loss from sale of fixed assets	-187,808	-676,118	-65,413	-9,925,010
Amortisation of grants	-53,292	-40,200	0	0
Operating profit before changes in working capital	9,526,934	11,063,401	1,256,062	2,926,602
Plus/less adjustments for changes of working capital accounts or related to operating activities				
Decrease/(increase) of inventories	1,365,874	528,965	45,483	887
Decrease/(increase) of receivables	-4,467,848	43,470	-6,652,926	9,399
(Decrease)/increase of payables (except banks)	-1,683,819	-1,852,254	1,596,736	-639,625
Less				
Interest and other expenses paid	-74,732	-222,459	-1,821	-2,158
Tax paid	-1,972,160	-2,232,335	-132,176	-663,533
Total	2,694,248	3,718,789	-3,888,642	1,631,572
Investing activities				
Purchase of fixed assets	-5,006,276	-3,878,315	-2,100,770	3,176,963
Receipts from sale of fixed assets	43,384	5,768,229	1,528	465,437
Interest and other income received	500,200	279,135	154,647	154,647
Dividends received	0	0	8,578,088	3,206,900
Total	-4,462,688	2,169,050	6,634,213	6,014,821
Financing activities				
Net change in long term loans	298,178	508,463	0	0
Net change in short term loans	-240,901	559,212	0	0
Receipts from grants	-8,097,481	-18,418	-8,097,481	0
Total	0	1,051,189	0	0
Total	-8,040,204	2,100,446	-8,097,481	6,014,821
Increase (Decrease) of cash balances				
Cash balances at the beginning of the year	-9,808,643	11,588,285	-5,351,910	8,546,393
Cash balances at the end of the year	31,833,347	28,099,323	10,399,127	5,043,511
	24,024,705	39,987,608	4,753,217	13,589,904

STATEMENT OF CHANGES IN EQUITY DATA

	THE GROUP	THE COMPANY
	30/06/06	30/06/05
Equity at the beginning of the period (01/01/2006 and 01/01/2005 respectively)		
Profit of the period after taxes	95,521,330	47,862,587
Dividends approved from profits of year 2005	1,958,333	1,276,347
Acquisition of subsidiaries	-8,140,250	-8,140,251
Dividends paid to shareholders	-210,000	0
Changes in minority interests	-988,818	0
Other adjustments	618,000	0
Acquisition of minority interest	-15,000	0
Adoption of IAS 39	2,038,280	0
Equity at the end of the period (31/03/2006 and 31/03/2005 respectively)	-42,490	0
	90,783,799	46,476,520

ADDITIONAL DATA AND INFORMATION

1. The following companies are included in the consolidation :	% Participation	Country	Unaudited periods
(a) Subsidiaries of GODDY'S S.A.			
1. GODDY'S S.A (mother company)			2002-2005
2. HELLENIC GATERING S.A.	98.15%	Greece	2003-2005
3. HELLENIC FOOD SERVICE S.A.	87.80%	Greece	2004-2005
4. S. NERODOS S.A.	31.41%	Greece	2005
5. BALKAN RESTAURANTS S.A.	100.00%	Bulgaria	1999-2005
6. NAFPLIOS S.A.	94.70%	Greece	2003-2005
7. GEFSIPLIOIA S.A.	51.00%	Greece	2003-2005
8. KAFEZAK. PARALIAS S.A.	82.95%	Greece	2003-2005
9. EST. XARILAOU S.A.	51.00%	Greece	2003-2005
10. EST. AMAROUSIOU S.A.	60.00%	Greece	2003-2005
11. ENDEKA S.A.	100.00%	Greece	2003-2005
12. EST. KAVAIAS S.A.	51.00%	Greece	2003-2005
13. EST. EFKARIAS S.A.	51.00%	Greece	2003-2005
14. EST. PANDORMATOS S.O.S.	51.00%	Greece	2003-2005
15. EST. ZAK. DRAMAS S.A.	50.05%	Greece	2003-2005
16. EST. ZAK. SERIKON S.A.	50.05%	Greece	2003-2005
17. EST. ZAK. EMPOR. EPIK. MEGARON S.A.	54.10%	Greece	2003-2005
18. SARANTIA S.A.	98.81%	Greece	2003-2005
19. EST. MALLIKOU S.A.	51.00%	Greece	2003-2005
20. KAFE ESPRESSO S.A.	65.00%	Greece	2003-2005
21. KAFEZAK. VRISSITION S.A.	50.70%	Greece	2003-2005
22. KAFEZAK. KIFISIAS S.A.	56.10%	Greece	2004-2005
23. ATHINAIKA KAFESTATORIA AEBE	92.25%	Greece	2003-2005
24. KAFEZAK. EXAKHROTON S.A.	94.71%	Greece	2003-2005
25. EST. PARALIAS VOLOU S.A.	50.01%	Greece	2003-2005
26. EST. PAGRATIOTI TENN. & EPIS. S.A.	100.00%	Greece	2002-2005
27. EST. ANAT. KOTITS S.A.	60.00%	Greece	2004-2005
28. KAFEZAK. VERODAS S.A.	70.00%	Greece	2004-2005
29. EST. ZAK. EMPOR. EPIK. TEMPON S.A.	59.75%	Greece	2004-2005
30. GREENFOOD S.A.	58.89%	Greece	2003-2005
31. HELLENIC FOOD INVESTMENTS S.A.	56.10%	Greece	2003-2005
32. EST. NERATZIOITIS S.A.	60.00%	Greece	New comarv
33. TOGIAS CHRISTOS & SIA E.E.	72.50%	Greece	2003-2005
34. EST. ERMOU S.A.	55.00%	Greece	2005

S.A.

1. EST. KAFEZAX, PAIANIAS S.A.	90.00%	Greece	2005
2. EST.ZAX.HOLLYWOOD S.A.	93.58%	Greece	2003-2005
3. EST.ZAX.ZEFKSI S.A.	96.99%	Greece	2003-2005
4. EST. SIGROU S.A.	70.00%	Greece	New company

The following companies are consolidated through the equity method:	% Participation	Country
1. ARMA EPENDIKI S.A.	25.00%	Greece
2. ESTIATORIA FAST FOOD N. MAKRIS S.A.	30.00%	Greece
3. TOUR. EPIK. EST. ZAX. ARISTOTELOUS 27 S.A.	48.85%	Greece
4. DESMOS ANAPITSIKAKI S.A.	30.00%	Greece
5. KAFE ILIKIONI S.A.	35.00%	Greece
6. KAFEXAZ. MARINIS ZEAS S.A.	50.00%	Greece

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2. There are no encumbrances on tangible assets.

3. Investments in fixed assets on 30/6/2006 : Group € 3.661 thousand - Company € 2.101 thousand

4. The number of the Company's employed personnel at 30/6/2006 was 105 persons and at 30/6/2005 was 178 persons.
The number of the Group's employed personnel at 30/6/2006 was 1.821 persons and at 30/6/2005 was 1.784 persons.

5. There are no pending lawsuits, applications or appeals with any court which may materially affect the financial status of the companies belonging to the Group.

6. The distribution of the capital collected since the last increase in the company's share capital through payment in cash (G.A. of June 7 1999) was completed within the 2nd quarter of the year 2003. The Capital Distribution Schedule as well as the Special Report (certification) from the Chartered Auditors/Accountants was published in the newspapers "EXPRESS", "AGELIOFOROS" and "ETHNOS" on August 28, 2003.

7. The amounts of sales and purchases from the beginning of the period and the balances of the receivables and payables of the Group and the Company at the end of the current period from its transactions with its related companies according to IAS 24 are : Group : i) Sales of goods and services 1.138.063,57 euros, ii) Purchases of goods and services 1.256.768,59 euros, iii) Receivables from related companies 510.932,32 euros, iv) Payables to related companies 492.013,14 euros. Company : i) Sales of goods and services 2.315.267,78 euros, ii) Purchases of goods and services 462.201,89 euros, iii) Receivables from related companies 7.743.244,89 euros, iv) Payables to related companies 228.848,89 euros.

8. The appropriate provisions have been made for accrued expenses for which we had not received the requisite data up to the date this statement was prepared.

9. The company's financial statements are included in the consolidated financial statements of the company DELTA HOLDINS S.A., with registered office in Greece, participation 71,05% and full consolidation method.

10. Adjustments have been made to the financial statement of 31/12/2005 for comparability purposes.

11. The same accounting principles used in the Financial Statements of 31/12/2005 have been applied.

Thessaloniki, 21/8/2006

THE PRESIDENT OF THE BOARD

THE VICE-PRESIDENT AND MANAGING DIRECTOR

THE GENERAL MANAGER

THE FINANCIAL MANAGER

THE ACCOUNTING OFFICER

ACHILLEAS FOLIAS
ID CARD NO AA 252907

SOTIRIOS SEIMANIDI
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NIKOLAOS MARKOPOULOS
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