

Electroniki Athinon S.A.

Brief data and information consolidated and company for the fiscal period from July 1st 2006 to June 30th 2007
Based on the article 135 L.2190/20 for companies who compile annual financial statements, consolidated or not, according to I.A.S.

The following data and information aim at providing general information on the financial status and results of Electroniki Athinon S.A. and of the Group. Therefore, before realizing any investment choice, or other transaction with the company, readers are requested to refer to the company's website (www.electroniki.gr) where the interim financial statements stipulated by the International Accounting Standards as well as the review report by the certified auditor when necessary, are posted.

Head Offices: Dragatsaniou 6, 105 59, Athens, Greece
Societe Anonyme record: 19940/06/B/89/54
Relevant Supervisory Authority: Ministry of Commerce and Development
Date of Approval by BoD: 17/9/2007
Certified Auditor: Vasilis Kazas
Auditing Firm: Grant Thornton S.A.
Type of review report: In accordance
Internet Site of the firm: www.electroniki.gr

Board Of Directors Composition

Stroutsis Ioannis, Son of Panayiotis, President & CEO
 Stroutsi Paraskevi, Wife to Lymperepoulos Panayiotis, Vice President
 Xanthopoulos Haralampos, Son of Michael, Member
 Roukoutakis George, Son of Ioannis, Independent, Non Executive Member
 Anagnostopoulos Lambros, Son of George, Independent, Non Executive Member

ASSETS	GROUP		COMPANY	
	30.06.2007	30.06.2006	30.06.2007	30.06.2006
Fixed Assets	29.570.242,42	20.744.814,71	28.838.081,52	20.283.563,17
Inventories	31.790.433,41	30.013.672,43	29.229.294,27	28.833.058,52
Customer receivables & other receivables	8.465.160,40	8.249.051,44	10.837.016,37	10.527.320,28
Other Assets	28.985.476,61	20.100.960,02	28.221.668,89	19.821.621,51
TOTAL ASSETS	98.811.312,83	79.108.498,60	97.126.061,05	79.465.563,48
EQUITY & LIABILITIES				
Long-term liabilities	710.756,00	548.790,00	674.934,00	548.790,00
Short-term bank loans	589.578,73	711.525,63	589.578,73	711.525,63
Other short-term liabilities	70.420.755,68	54.688.988,10	67.222.738,70	54.307.883,32
Total liabilities (a)	71.721.090,41	55.949.303,73	68.487.251,43	55.568.198,95
Net position of Company Shareholders	5.865.000,00	5.865.000,00	5.865.000,00	5.865.000,00
Minority Interest	21.225.222,42	17.294.194,87	22.773.809,62	18.032.364,53
Total Net Position of Company Shareholders (b)	27.090.222,42	23.159.194,87	28.638.809,62	23.897.364,53
Minority Earnings (c)	0,00	0,00	0,00	0,00
Total Net Position (d)=(b)+(c)	27.090.222,42	23.159.194,87	28.638.809,62	23.897.364,53
TOTAL EQUITY & LIABILITIES (e)=(a)+(d)	98.811.312,83	79.108.498,60	97.126.061,05	79.465.563,48

STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD	GROUP		COMPANY	
	30.06.2007	30.06.2006	30.06.2007	30.06.2006
Total Equity at beginning of the period 01/07/2006 & 01/07/2005	23.159.194,87	27.882.090,13	23.897.364,53	28.011.574,52
Earnings for the period after taxes	7.383.581,69	6.105.617,74	8.191.445,09	6.713.851,06
Distributed dividends	-3.450.000,00	-2.070.000,00	-3.450.000,00	-2.070.000,00
Decrease in Capital	0,00	-8.625.000,00	0,00	-8.625.000,00
Total Changes	-2.554,13	-133.513,00	0,00	-133.061,06
Net Equity at end of period (30/06/2007 & 30/06/2006)	27.090.222,42	23.159.194,87	28.638.809,62	23.897.364,53

INCOME STATEMENT	GROUP		COMPANY	
	1.07.-30.06.2007	1.07.-30.06.2006	1.07.-30.06.2007	1.07.-30.06.2006
Turnover	181.238.164,52	145.542.459,25	178.632.377,37	143.885.336,67
Gross Profit	45.986.589,00	36.937.545,13	45.400.951,08	36.480.654,70
Earnings before taxes, financing, investment results & depreciations	16.770.789,58	11.128.842,81	17.619.296,97	11.663.529,73
Earnings before taxes, financing, investment results & depreciations	14.628.018,32	9.110.449,87	15.551.703,47	9.683.212,15
Earnings before taxes	11.492.565,32	7.589.211,21	12.374.974,88	8.185.935,13
Minus Taxes	4.108.983,62	1.483.593,47	4.183.529,79	1.472.084,07
Earnings after taxes and continued activities (a)	7.383.581,69	6.105.617,74	8.191.445,09	6.713.851,06
Earnings after taxes and non continued activities (b)	0,00	0,00	0,00	0,00
Earnings after taxes (continued and non continued activities (a) + (b))	7.383.581,69	6.105.617,74	8.191.445,09	6.713.851,06
Allocated to:				
Company Shareholders	7.383.581,69	6.105.617,74	8.191.445,09	6.713.851,06
Minority Interest	0,00	0,00	0,00	0,00
Earnings per share after taxes - basic (€)	0,43	0,35	0,47	0,39
Proposed Dividend per Share	0,21	0,20	0,21	0,20

INCOME STATEMENT	GROUP		COMPANY	
	1.7.-30.06.2007	1.7.-30.06.2006	1.7.-30.06.2007	1.7.-30.06.2006
Operating activities	11.492.565,32	7.589.211,21	12.374.974,88	8.185.935,13
Profit before taxes	11.492.565,32	7.589.211,21	12.374.974,88	8.185.935,13
Plus/minus adjustments for:	0,00	0,00	0,00	0,00
Depreciations of fixed assets	2.142.771,26	2.018.392,94	2.067.593,50	1.980.317,58
Provisions	581.370,93	50.332,51	581.370,93	50.332,51
Foreign exchange differences	-6.304,79	0,00	0,00	0,00
Results from Investment activities (revenues, expenses, profits)	-838.926,13	-232.472,22	-743.892,70	-232.472,22
Interest and related expenses	3.962.611,76	2.393.087,33	3.908.853,91	2.353.310,28
Plus/minus adjustments for changes in working capital or related to operating a	0,00	0,00	0,00	0,00
Decrease/(Increase) in inventories	-1.994.357,93	-4.540.331,52	-596.235,75	-4.348.590,65
Decrease/(Increase) in debtors	-2.612.421,88	-519.219,48	-5.428.336,12	-616.529,24
(Decrease)/ increase in liabilities (excluding banks)	12.716.624,36	20.557.955,28	12.429.252,17	19.909.195,07
Minus:	0,00	0,00	0,00	0,00
Interest and related expenses paid	-3.962.611,76	-2.426.732,89	-3.908.853,91	-2.353.310,28
Payment of taxes	-2.776.513,88	-2.644.357,17	-2.775.390,02	-2.643.301,52
Total Cash flows from operating activities (a)	18.704.807,25	22.245.866,00	17.909.336,89	22.284.886,66
Cash flows from investment activities				
Acquisition of subsidiaries, associates, joint ventures and other investments	-96.775,00	0,00	-96.775,00	-500,00
Purchase of tangible & intangible fixed assets	-9.082.632,35	-4.046.319,57	-8.798.467,15	-4.058.045,72
Proceeds from sale of other investments	317.183,50	895.697,86	317.183,50	895.697,86
Proceeds from sale of tangible & intangible fixed assets	16.800,00	0,00	16.800,00	0,00
Interest received	320.204,73	262.595,93	225.171,30	246.780,51
Dividends received	21.999,00	5.245,00	21.999,00	5.245,00
Total cash flows from investment activities (b)	-8.503.220,12	-2.882.780,78	-8.314.088,35	-2.910.822,35
Financing activities				
Expenses related to Share Capital Increases	0,00	-8.713.208,70	0,00	-8.713.208,70
Proceeds from issued/ undertaken loans	0,00	0,00	0,00	0,00
Repayment of loans	-121.946,90	-101.566,88	-121.946,90	-101.566,88
Repayment of Liabilities from financial Leasing (installments)	0,00	0,00	0,00	0,00
Dividend paid	-3.447.687,68	-2.140.432,88	-3.447.687,68	-2.140.432,88
Total cash flows from financing activities (c)	-3.569.634,58	-10.955.208,46	-3.569.634,58	-10.955.208,46
Net increase/ (decrease) in cash & cash equivalents for the period (a)+(b)+(c)	6.631.952,55	8.407.876,76	6.025.613,96	8.418.855,85
Cash & cash equivalents at the beginning of the period	16.854.685,41	8.446.308,65	16.431.584,73	8.012.728,88
Cash & cash equivalents at the end of the period	23.486.637,96	16.854.185,41	22.457.198,69	16.431.584,73

Annual additional data and information

1 The Group companies with their respective addresses and participation percentages included in

COMPANY	COUNTRY	PARTICIPATION PE CONSOLIDATION METHOD
ELECTRONIKI ATHINON S.A.	GREECE	PARENT
ELECTRONIKI ATHINON CYPRUS L.T.D.	CYPRUS	100% FULL
MEGASTORES ELECTRONICA DOO	SERBIA	100% FULL

	GROUP		COMPANY	
	1.7.-30.06.2007	1.7.-30.06.2006	1.7.-30.06.2007	1.7.-30.06.2006
Sales of goods and Services	0,00	0,00	891.493,34	848.893,71
Purchases of goods and services	0,00	0,00	0,00	11.396,47
Clients	0,00	0,00	3.223.052,91	2.556.758,89
Liabilities	0,00	0,00	0,00	9.746,47
Payments towards management personnel	792.877,79	93.628,83	792.877,79	93.628,83
Claims from management personnel	0,00	0,00	0,00	0,00
Liabilities towards management personnel	271.764,83	83.952,83	271.764,83	83.952,83

2 No collateral has been written on the Company's assets.

3 The parent company has not been tax audited since 1.7.2004 to date, the Cyprus subsidiary since 1.7.2002 to date and the Serbian subsidiary since 1.7.2005 to date. For the non tax audited fiscal years a provision has been budgeted.

4 By decision of the Extraordinary General Shareholders Meeting on 18/04/2006 the company Share Capital increased by the amount of 9,315,000.00 euro by Capitalization of Reserves, "Difference from issuance of shares above par" and from "Free reserves", whilst at the same time it was decreased by 8,625,000.00 euro by means of return of cash to Shareholders. The decisions above were approved by the Ministry of Development (K2-5989/27-4-06) and the BoD of the Athens Exchange was notified, at its meeting on 11/05/2006. The process of payment of the return of capital to Shareholders commenced on the 31/05/2006 and via the Athens Central Securities Depository.

5 The employed staff until 30.06.2007 amounts to 629 for the company and to 685 for the group, whereas until 30.06.2006 the employed staff amounted to 538 and 556 respectively.

6 There are no litigious or under arbitration differences and decisions by judicial

or arbitration bodies that may have a significant impact on the financial status or operation of the Company

7 The dividend approved by the AGSM in 21.12.2006 for the fiscal year 1.07.05-30.06.06 is €0.20 per share whereas the proposed dividend for the fiscal year 1.07.06-30.06.07 is €0.21 per share.

8 The accounting principles of 30.06.2006 are followed consistently

9 Sales and purchases since 1.7.2006 as well as remaining clients and

liabilities of the Group and the Company at the end of the fiscal year, based on IFRS 24, are as follows:

10 Company investments for fixed assets during 1/07/06 - 30/06/07 amount to 8,798,46€

and for the fiscal year 1/07/05 - 30/06/06 amount to € 4,058,045 and for the Group amount to 9,082,632 € and 4,046,319 € respectively.

11 In the comparative figures for the fiscal year 1.7.05 - 30.06.06 as well as the balance sheet of 30.6.2005 there have being some changes, which can be seen in the re-stated data and information of 1.7.06 - 30.9.06, based on IFRS8

The effects on the balance sheet of 30.6.06 and 30.6.05, as well as the income statement of the fiscal period 1.7.06 - 30.06.06 are as follows:

- a) the consolidated turnover for 1.07-30.06.2006 decreased by € 193,770.75 and the company turnover for the same period decreased by € 75,528.00
- b) Consolidated EATAM and company EAT for the fiscal year 1.07-30.06.2006 increased by € 734,666.03 and € 872,318.72 respectively.
- c) Consolidated equity attributed to shareholders during 30.6.2006 increased by € 180,122.00. Also the company equity in 30.6.2006 increased by € 158,938.00.

Also, there are changes in the equity capital during the IFRS transition date in 30.6.2004 as well as changes in the intermediate and annual figures for the fiscal years 1.7.04-30.6.05 and 1.7.05-30.6.06 due to the changes in the Accounting Policies applied by the Company and the Group as well as to the Mistakes Realisation. More information can be seen in the paragraph 7.15 "Mistakes Correction under IFRS 8" and in the restated accounts for 1.7-30.9.2006, which can be seen in the company site

12 Since the 1/08/2007 approval of the competition committee the completion of the acquisition of Sarafidis SA is expected

THE PRESIDENT & CEO

ATHENS 17 September 2007
 VICE PRESIDENT

CFO

Ioannis Stroutsis

paraskevi Stroutsi - Lymperepoulou

Haralampos Xanthopoulos

ID no L-022482

ID no AE-011408

ID no X-720881