

ELLINIKI TECHNODOMIKI TEB S.A.

FIGURES AND INFORMATION FOR THE PERIOD 1 JANUARY 2007 through 31 DECEMBER 2007
(Published as per L. 2190, article 135 on companies drafting their annual financial statements, consolidated or not, according to I.F.R.S.)

The following figures and information provide a general overview of the financial position of ELLINIKI TECHNODOMIKI TEB SA and the ELLINIKI TECHNODOMIKI TEB Group of companies. Readers are advised, before making any investment decision or other transaction concerning the company, to visit the company's website where the interim financial statements according to International Financial Reporting Standards together with the audit report of the certified auditor, whenever required, are presented.

| COMPANY'S STATUTORY INFORMATION | | | | | A. BALANCE SHEET (Amounts in thousand €) | | | | | |
|---|---|-----------------|-----------------|-----------------|--|------------------|------------------|----------------|----------------|--|
| Registered address: | 25, Ermou Str., 13th km Athens - Lamia N.R., 145 64 Kifisia | | | | CONSOLIDATED | | COMPANY | | | |
| Number in the Register of S.A.: | 874/06/B/86/16 | | | | 31.12.2007 | 31.12.2006 | 31.12.2007 | 31.12.2006 | | |
| Competent Authority: | Ministry of Development, General Secretariat of Commerce, Department of S.A. & Credit | | | | ASSETS | | | | | |
| Date of approval of the annual financial statements (From which the summary data were drawn): | March 28th, 2008 | | | | Investment Property | 110.581 | 116.652 | 46.576 | 20.293 | |
| Chartered Auditor/Accountant: | Marios Psaltis | | | | Fixed Assets | 652.052 | 378.393 | 777.994 | 537.435 | |
| Auditing Company: | Price/Waterhouse/Coopers Auditors-Accountants S.A. | | | | Inventories | 38.236 | 18.297 | - | - | |
| Report Type: | Unqualified opinion-Emphasis Matters | | | | Trade Receivables | 435.285 | 337.360 | 3.449 | 20.246 | |
| Company website: | www.etae.com | | | | Other Assets | 2.039.273 | 599.328 | 63.374 | 140.602 | |
| Board of Directors Composition: | | | | | TOTAL ASSETS | 3.275.428 | 1.450.030 | 891.393 | 718.576 | |
| <i>Executive Members</i> | <i>Non-Executive Members</i> | | | | LIABILITIES | | | | | |
| Anastasios Kallitsantis, Chairman | Georgios Sossidis, Member | | | | Non-current liabilities | 1.201.787 | 157.794 | 1.654 | 664 | |
| Leonidas Bobolas, Managing Director | Ioannas Koutras, Member | | | | Current bank liabilities | 316.971 | 154.201 | 11.000 | - | |
| Dimitrios Kallitsantis, Member | Dimitrios Chatzigrigoriadis, Member (independent member) | | | | Other current liabilities | 603.452 | 363.969 | 14.919 | 8.092 | |
| Dimitrios Koutras, Member | Georgios Bekiaris, Member (independent member) | | | | Total liabilities (a) | 2.122.211 | 675.964 | 27.573 | 8.755 | |
| Loukas Giannakoulis, Member | | | | | Share Capital | 182.311 | 128.666 | 182.311 | 128.666 | |
| Angelos Giokaris, Member | | | | | Other Equity | 776.057 | 583.708 | 681.508 | 581.154 | |
| Eduard Sarantopoulos, Member | | | | | Total Shareholders' Equity (b) | 958.368 | 712.374 | 863.819 | 709.820 | |
| | | | | | Minority interest (c) | 194.850 | 61.692 | - | - | |
| | | | | | Total Equity (d)=(b)+(c) | 1.153.218 | 774.066 | 863.819 | 709.820 | |
| | | | | | TOTAL LIABILITIES (e)=(a)-(d) | 3.275.428 | 1.450.030 | 891.393 | 718.576 | |
| D. CASH FLOW STATEMENT (Amounts in thousand €) | | | | | B. INCOME STATEMENT (Amounts in thousand €) | | | | | |
| CONSOLIDATED | | | | | CONSOLIDATED | | | | | |
| COMPANY | | | | | COMPANY | | | | | |
| 01.01.2007-31.12.2007 | | | | | 01.01.2007-31.12.2007 | | | | | |
| 01.01.2006-31.12.2006 | | | | | 01.01.2006-31.12.2006 | | | | | |
| 01.01.2007-31.12.2007 | | | | | 01.01.2007-31.12.2007 | | | | | |
| 01.01.2006-31.12.2006 | | | | | 01.01.2006-31.12.2006 | | | | | |
| Operating Activities | | | | | Turnover | | | | | |
| Profit before tax | 165.934 | 80.218 | 40.254 | 35.298 | 914.678 | 717.611 | 3.408 | 6.612 | | |
| Plus/less adjustments for: | | | | | Gross Profit/(loss) | 102.324 | 98.122 | 437 | 3.254 | |
| Depreciation | 27.513 | 19.174 | 418 | 344 | Earnings before interest, taxes, depreciation and amortization | | | | | |
| Provisions | 4.939 | 2.461 | 687 | 24 | 108.325 | 71.277 | 10.527 | (17) | | |
| Foreign exchange differences | 287 | 117 | - | - | Earnings before interest and taxes | | | | | |
| Results (income, expenses, profits and loss) from investing activity | (124.382) | (35.883) | (46.602) | (35.669) | 80.812 | 52.103 | 10.109 | (362) | | |
| Debit interests and related expenses | 18.434 | 8.884 | 778 | - | Profit/(loss) before taxes total | 165.934 | 80.218 | 40.254 | 35.298 | |
| Plus/less adjustments for differences in working capital balances or in balances related to operating activities: | | | | | Less taxes | (27.038) | (29.638) | (4.267) | (4.206) | |
| Decrease / (increase) in inventories | (10.255) | 22.553 | - | - | Profit/(loss) after taxes total | 138.896 | 50.580 | 35.987 | 31.093 | |
| Decrease / (increase) in receivables | (96.591) | (46.720) | 8.053 | 4.488 | <i>Attributable to:</i> | | | | | |
| (Decrease) / increase in liabilities (except banks) | 79.813 | 86.594 | 8.774 | (3.789) | Equity holders of the parent Company | 129.991 | 47.488 | 35.987 | 31.093 | |
| Less: | | | | | Minority interest | 8.905 | 3.092 | - | - | |
| Debit interests and related expenses paid | (19.054) | (8.684) | (1.112) | - | Profit after taxes per share - basic (in €) | | | | | |
| Paid taxes | (26.124) | (26.347) | (5.304) | (1.335) | 0,81 | 0,30 | 0,23 | 0,20 | | |
| Total inflows / (outflows) from operating activities (a) | 20.513 | 102.366 | 5.946 | (638) | Proposed dividend per share - (in €) | | | | | |
| 0,18 | 0,18 | - | - | | | | | | | |
| Investing Activities | | | | | C. STATEMENT OF CHANGES IN EQUITY (Amounts in thousand €) | | | | | |
| CONSOLIDATED | | | | | CONSOLIDATED | | | | | |
| COMPANY | | | | | COMPANY | | | | | |
| 31.12.2007 | | | | | 31.12.2007 | | | | | |
| 31.12.2006 | | | | | 31.12.2006 | | | | | |
| 31.12.2007 | | | | | 31.12.2007 | | | | | |
| 31.12.2006 | | | | | 31.12.2006 | | | | | |
| Cash received from acquisition of subsidiary | 31.256 | - | - | - | Equity balance at beginning of the year (01.01.2007 and 01.01.2006 respectively) | 774.066 | 748.374 | 709.820 | 701.662 | |
| Cash from companies changed from associates to subsidiaries | 305.826 | - | - | - | Profit / (loss) for the period after taxes | 138.896 | 50.580 | 35.987 | 31.093 | |
| (Acquisition)/Disposal of subsidiaries, associates, joint ventures and other investments | (8.802) | (4.127) | (27.774) | (4.346) | Total | 912.961 | 798.954 | 745.808 | 732.755 | |
| Purchase of tangible and intangible assets and investment property | (116.814) | (51.395) | (14.593) | (10.208) | Increase / (decrease) in share capital | 52.614 | (7) | 52.614 | - | |
| Proceeds from the sale of tangible and intangible assets and investment property | 35.678 | 8.369 | 24 | 15 | Distributed dividends | (28.793) | (25.858) | (28.593) | (25.416) | |
| Interests received | 11.129 | 6.036 | 2.419 | 2.089 | Effect of disposals, acquisitions and changes in participation in subsidiaries | 214.172 | (1.656) | 91.523 | - | |
| Loans granted to related parties | (6.666) | (1.791) | (16.192) | (2.675) | Net income recognised directly in equity | 2.263 | 2.633 | 2.467 | 2.481 | |
| Dividends received | 7.270 | 5.461 | 37.181 | 5.621 | Equity balance at year end (31.12.2007 and 31.12.2006 respectively) | 1.153.218 | 774.066 | 863.819 | 709.820 | |
| Total inflows / (outflows) from investing activities (b) | 258.877 | (37.447) | (18.934) | (9.504) | | | | | | |
| Financing activities | | | | | | | | | | |
| Proceeds from borrowings | 230.490 | 88.737 | 76.150 | - | | | | | | |
| Repayment of borrowings | (117.434) | (90.576) | (65.380) | - | | | | | | |
| Payments of leases | (1.666) | - | - | - | | | | | | |
| Dividends paid | (29.083) | (25.566) | (28.569) | (25.414) | | | | | | |
| Grants received | 1.632 | 4.135 | - | - | | | | | | |
| Third parties participation in subsidiaries' share capital increase | 3.051 | 377 | - | - | | | | | | |
| Total inflows / (outflows) from financing activities (c) | 86.989 | (22.893) | (17.799) | (25.414) | | | | | | |
| Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c) | 366.378 | 42.026 | (30.787) | (35.557) | | | | | | |
| Cash and cash equivalent at the beginning of the year | 326.257 | 284.231 | 58.427 | 93.983 | | | | | | |
| Cash and cash equivalent at the end of the year | 692.636 | 326.257 | 27.639 | 58.427 | | | | | | |

ADDITIONAL DATA AND INFORMATION

1. The companies of the Group included in the consolidated financial statements are:

| No | COMPANY | REG. OFFICE | PARTICIP. % | FISCAL YEARS UNAUDITED | No | COMPANY | REG. OFFICE | PARTICIP. % | FISCAL YEARS UNAUDITED | No | COMPANY | REG. OFFICE | PARTICIP. % | FISCAL YEARS UNAUDITED |
|-------------------------------------|---|-------------|-------------|------------------------|----|---|-------------|-------------|------------------------|---|------------------------------|--------------|-------------|------------------------|
| A. Full Consolidation Method | | | | | | | | | | | | | | |
| 1 | ELLINIKI TECHNODOMIKI TEB SA | GREECE | PARENT | 2006-2007 | 49 | LOFOS PALLINI SA | GREECE | 34,05 | 2002-2007 | 96 | GEFYRA LEITOURGIA SA | GREECE | 20,70 | 2002-2007 |
| 2 | ADEYF SA | GREECE | 96,40 | 2003-2007 | 50 | SYROS MARINES SA | GREECE | 57,00 | - | 97 | DOAL SA | GREECE | 21,60 | 2006-2007 |
| 3 | AIFORIKI DODEKANISSOU SA | GREECE | 89,55 | 2003-2007 | 51 | MOREAS SA | GREECE | 86,67 | 2007 | 98 | ELLINIKES ANAPLASEIS SA | GREECE | 40,00 | 2006-2007 |
| 4 | AIFORIKI KOUNOU SA | GREECE | 72,00 | - | 52 | PANTECHNIKI SA | GREECE | 100,00 | 2002-2007 | 99 | HELLAS GOLD SA | GREECE | 5,00 | 2004-2007 |
| 5 | CONSESSION SA FOR UNDER CAR PARK FACILITIES | GREECE | 100,00 | 2007 | 53 | PANTECHNIKI SA - ARCHITECH SA | GREECE | 50,51 | 2003-2007 | 100 | EP.AN.A | GREECE | 18,00 | 2004-2007 |
| 6 | AEOLIKA PARKA OF GREECE TRIZINIA SA | GREECE | 52,86 | 2003-2007 | 54 | PANTECHNIKI SA - D. KOUGIUMITZOPOULOS SA OE | GREECE | 70,00 | 2006-2007 | 101 | TOMI EDL LTD ENTERPRISES | GREECE | 45,00 | 2005-2007 |
| 7 | AEOLIKI ANTISAS SA | GREECE | 93,18 | 1999-2007 | 55 | PANTECHNIKI SA-LAMDATECHNIKI SE- DEPA | GREECE | 90,00 | - | 102 | EFA TECHNIKI SA | GREECE | 33,00 | 2005-2007 |
| 8 | AEOLIKI ZARAKA METAMORFOSSIS SA | GREECE | 95,56 | 2003-2007 | 56 | PLO-KAT SA | GREECE | 100,00 | 2003-2007 | 103 | LECTROPARAGOGI THISVIS SA | GREECE | 20,00 | 2004-2007 |
| 9 | AEOLIKI KANDILIOU SA | GREECE | 75,90 | 2003-2007 | 57 | MOTORWAY SERVICE STATIONS SA | GREECE | 59,25 | 2002-2007 | 104 | LARCODOMI SA | GREECE | 20,40 | - |
| 10 | AEOLIKI OLYMPOS EVIA SA | GREECE | 74,24 | 2003-2007 | 58 | STATHMOI PANTECHNIKI SA | GREECE | 99,90 | 2007 | 105 | P. & P. STATHMEFSI SA | GREECE | 49,38 | 2006-2007 |
| 11 | AEOLIKI PANEIOU SA | GREECE | 86,90 | 2003-2007 | 59 | TERPANDROS AEOLIKA PARKA SA | GREECE | 93,86 | 1999-2007 | 106 | PANTECHNIKI SA & SIA OE | GREECE | 40,00 | 2006-2007 |
| 12 | AEOLIKI PARNONOS SA | GREECE | 85,00 | 2003-2007 | 60 | TETRAPOLIS AEOLIKA PARKA SA | GREECE | 93,00 | 2003-2007 | 107 | PIRA SA | GREECE | 50,00 | 2003-2007 |
| 13 | AKTOR SA | GREECE | 100,00 | 2002-2007 | 61 | TOMI SA | GREECE | 100,00 | 2001-2007 | 108 | TERNA - PANTECHNIKI OE | GREECE | 50,00 | 2004-2007 |
| 14 | ANDROMACHE SA | GREECE | 100,00 | 2005-2007 | 62 | PSITALLIA MARITIME COMPANY | GREECE | 66,67 | 2005-2007 | 109 | HELIDONA SA | GREECE | 50,00 | 1998-2007 |
| 15 | ANEMOS THRAKIS SA | GREECE | 86,90 | 2005-2007 | 63 | ACR HOLDING SA | GREECE | 100,00 | 2003-2007 | 110 | ATHENS RESORT CASINO SA | GREECE | 30,00 | 2003-2007 |
| 16 | APOTEFROTIRAS OE | GREECE | 64,00 | 2004-2007 | 64 | AECO HOLDING LTD | CYPRUS | 100,00 | 2006-2007 | 111 | E-CONSTRUCTION SA | GREECE | 37,50 | 2003-2007 |
| 17 | AKTOR CONCESSIONS (former ASTIKES ANAPTIXIS SA) | GREECE | 100,00 | 2003-2007 | 65 | AKTOR CONSTRUCTION INTERNATIONAL LTD | CYPRUS | 100,00 | 2006-2007 | 112 | ECOGENESIS PERIVALODIKI SA | SAUDI ARABIA | 37,00 | 2005-2007 |
| 18 | ATTIKA DIODIA SA | GREECE | 59,27 | 2007 | 66 | AKTOR TECHNICAL CONSTRUCTION LLC | UAE | 70,00 | - | 113 | EDRAKTOR CONSTRUCTION CO LTD | CANADA | 50,00 | 2006-2007 |
| 19 | ATTIKES DIADROMES SA | GREECE | 47,42 | 2002-2007 | 67 | AL AHMADIAH AKTOR LLC | UAE | 50,00 | - | 114 | EUROPEAN GOLDFIELDS LTD | GREECE | 19,90 | - |
| 20 | ATTIKI ODOS SA | GREECE | 59,25 | 2007 | 68 | CORREA HOLDING LTD | CYPRUS | 50,83 | 2006-2007 | 115 | POLISPAK AE | GREECE | 20,00 | 2004-2007 |
| 21 | BEAL SA | GREECE | 45,00 | 2002-2007 | 69 | GENERAL GULF HOLDINGS SPC | BAHRAIN | 100,00 | 2005-2007 | 116 | SMYRNI PARK AE | GREECE | 20,00 | 2005-2007 |
| 22 | BIOSAR ENERGY SA | GREECE | 95,71 | 2003-2007 | 70 | GULF MILLENNIUM HOLDINGS LTD | CYPRUS | 100,00 | 2006-2007 | C. Proportional Consolidation Method | | | | |
| 23 | VIOTIKOS ANEMOS SA | GREECE | 72,42 | - | 71 | HELECTOR CYPRUS (mpourty ELEMAX LTD) | CYPRUS | 90,00 | 2006-2007 | 117 | THERMAIKI ODOS S.A. | GREECE | 50,00 | - |
| 24 | YALOU ANAPTYXIAKI SA | GREECE | 100,00 | 2003-2007 | 72 | HELECTOR GERMANY GMBH | GERMANY | 90,00 | - | 118 | THERMAIKES DIADROMES SA | GREECE | 50,00 | - |
| 25 | YALOU EMPORIKI & TOURISTIKI SA | GREECE | 50,83 | 2002-2007 | 73 | HERHOF GMBH | GERMANY | 90,00 | 2006-2007 | 119 | 3G SA | GREECE | 50,00 | 2003-2007 |
| 26 | PPC RENEWABLES-ELLINIKI TECHNODOMIKI TEB SA | GREECE | 51,00 | 2005-2007 | 74 | HERHOF RECYCLING CENTER OSNABRUCK GM | GERMANY | 94,40 | 2006-2007 | 120 | AECO DEVELOPMENT LLC | OMAN | 50,00 | - |
| 27 | DMITRA SA | GREECE | 50,50 | 2003-2007 | 75 | JEBEL ALI SEWAGE TREATMENT PLANT JV | UAE | 70,00 | - | A list of the Joint Ventures consolidated with the Proportional Consolidation Method is available at the Group's website www.etae.com . The company has only indirect participation on the aforementioned Joint Ventures through AKTOR S.A., PANTECHNIKI SA and their subsidiaries, as well as through HELECTOR S.A. | | | | |
| 28 | DIETHNIS ALKI SA | GREECE | 100,00 | 2003-2007 | 76 | KARTEREDA HOLDING LTD | CYPRUS | 50,83 | 2006-2007 | D. NOTES | | | | |
| 29 | HELLENIC QUARRIES SA | GREECE | 100,00 | 2003-2007 | 77 | MILLENNIUM CONSTRUCTION EQUIPMENT & TRADING | UAE | 100,00 | - | Companies incorporated in the consolidated financial statements in the current period, for the first time: 22,23,44,45,48, 52,53,54,55,58,72,78,81,87,89,95,96,102,104,105,106,108,112. Companies incorporated in the consolidated financial statements in the current period but not at 31.12.2006, apart from the above mentioned: a) 4,25,50,51,75,93 and 100 (established) b) 15,46,47,63,68,80,85,114 and 116 (acquired). Companies not incorporated in the consolidated financial statements at 31.12.2007, while they were incorporated at 30.09.2007: PELOPONNISIAKOS ANEMOS SA and HE&D ENERGIKAI & EMPORIKI RODOU SA because they were sold in Q4 2007. Apart from the aforementioned companies, the companies that were not incorporated in the consolidated financial statements in the current period, while they were incorporated at | | | | |