



Interim financial statements
For the nine month period
(from the 1st of January to the 30th of September 2015)
In accordance with article 6 of Law 3556/2007

(amounts in thousands of € unless stated otherwise)

METAL CONSTRUCTIONS OF GREECE S.A.
8, Artemidos str. Maroussi (Athens), Greece
COMPANY'S GENERAL COMMERCIAL REG. No 6126401000 &
COMPANY'S No 10357/06/B/86/113 IN THE
REGISTER OF SOCIETES ANONYMES

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**Interim condensed financial statements
for the nine month period ended September 30, 2015**

The attached nine-month financial statements have been approved by the Board of Directors of "Metal Constructions of Greece S.A." on 23/11/2015 and are disclosed both to the company's website www.metka.com and the Athens Stock Exchange's website. The Interim Financial Statements will remain available to the investors in the company's website for at least five (5) years from the date of their approval and publication.

It is noted that the published on press Financial Figures and Information that summarize the interim financial statements aim to give summary information about the financial position and results of METKA S.A. and its subsidiaries. Therefore the above Figures don't include the full presentation of the financial, investment and cash flow statements according to the International Financial Reporting Standards.

Ioannis Mytilineos
Chairman & Managing Director
METAL CONSTRUCTIONS OF GREECE S.A.

I. INTERIM CONDENSED FINANCIAL STATEMENTS FOR THE NINE MONTH PERIOD ENDED SEPTEMBER 30, 2015

Interim Statement of Profit and Loss Account for the first nine months and 3rd trimester of 2015

(Amounts in thousands €)	Group METKA				METKA S.A.			
	1/1-30/09/2015	1/1-30/09/2014	1/7-30/09/2015	1/7-30/09/2014	1/1-30/09/2015	1/1-30/09/2014	1/7-30/09/2015	1/7-30/09/2014
Sales	338,291	468,256	80,731	106,388	305,286	419,779	76,160	94,018
Cost of sales	(277,605)	(381,663)	(73,907)	(90,927)	(257,298)	(341,911)	(67,958)	(82,041)
Gross profit	60,685	86,593	6,824	15,461	47,988	77,868	8,202	11,977
Other operating income	21,030	17,958	11,203	12,080	10,981	13,026	4,666	11,405
Distribution expenses	(1,369)	(1,481)	(315)	(628)	(1,244)	(1,146)	(284)	(532)
Administrative expenses	(17,158)	(16,989)	(5,024)	(4,481)	(15,260)	(15,131)	(4,402)	(3,844)
Other operating expenses	(13,878)	(10,693)	(7,766)	(2,790)	(9,393)	(6,864)	(4,123)	(3,474)
Earnings before interest and income tax	49,309	75,389	4,923	19,642	33,072	67,752	4,058	15,532
Financial income	3,022	5,822	1,142	2,313	2,082	3,735	1,027	1,502
Financial expenses	(8,704)	(8,355)	(3,342)	(2,880)	(6,791)	(7,943)	(2,845)	(2,710)
Other financial results	(4,212)	1,453	(3,340)	(1,274)	(4,212)	3,439	(3,340)	958
Share of profit of associates	(194)	(50)	-	(46)	-	-	-	-
Profit before income tax	39,221	74,259	(617)	17,847	24,150	66,983	(1,100)	15,282
Income tax expense	(8,903)	(6,849)	1,709	(4,913)	(8,695)	(6,774)	1,932	(4,793)
Profit for the period	30,319	67,410	1,092	12,935	15,455	60,209	832	10,489
Profit for the period	30,319	67,410	1,092	12,935	15,455	60,209	832	10,489
Attributable to:								
Equity holders of the parent	30,499	67,399	1,260	12,903	15,455	60,209	832	10,489
Non controlling Interests	(180)	11	(168)	31	-	-	-	-
Basic earnings per share	0.5871	1.2974	0.0243	0.2484	0.2975	1.1590	0.0160	0.2019

The main changes to the Statement of Financial Position are analyzed in note 15 of the interim nine-month financial statements.

The attached notes form an integral part of the Interim Financial Statements.

Interim Statement of Comprehensive Income for the nine-month period and 3rd trimester

	GROUP METKA				METKA S.A.			
	01/01- 30/09/2015	01/01- 30/09/2014	01/07- 30/09/2015	01/07- 30/09/2014	01/01- 30/09/2015	01/01- 30/09/2014	01/07- 30/09/2015	01/07- 30/09/2014
(Amounts in thousands €)								
Net Profit / (Losses) for the period after taxes (from continued and discontinued operations)	30,319	67,410	1,092	12,935	15,455	60,209	832	10,489
Other comprehensive income:								
Amounts not reclassified to the income statement in subsequent periods								
Revaluation of liabilities for employee benefits	-	-	-	-	-	-	-	-
Deferred tax from Actuarial Gain/(losses)	-	-	-	-	-	-	-	-
Amounts reclassified to the income statement in subsequent periods								
Exchange differences of foreign operations redistributed to P & L	25	23	13	(32)	-	-	-	-
	25	23	13	(32)	-	-	-	-
Other comprehensive income after taxes	25	23	13	(32)	-	-	-	-
Total other comprehensive income after taxes	30,344	67,434	1,105	12,903	15,455	60,209	832	10,489
Attributable to:								
Equity holders of the parent	30,524	67,423	1,272	12,870	15,455	60,209	832	10,489
Non controlling interests	(180)	11	(168)	31	-	-	-	-

The attached notes form an integral part of the Interim Financial Statements

Interim Statement of Financial Position

(Amounts in thousands €)	Note	Group METKA		METKA S.A.	
		30/09/2015	31/12/2014	30/09/2015	31/12/2014
Assets					
Non current assets					
Tangible Assets		49,079	49,400	37,165	38,681
Goodwill		1,831	1,831	-	-
Intangible Assets		1	4	0	1
Investments in Subsidiary Companies		-	-	6,793	6,792
Investments in Associate Companies		307	501	501	501
Deferred Tax Receivables		1,697	1,513	41	48
Financial Assets Available for Sale	21	8	31	-	22
Other Long-term Receivables	5	43,547	78,241	33,862	72,650
		96,471	131,521	78,362	118,694
Current assets					
Total Stock	6	199,666	50,562	47,689	49,614
Trade and other receivables	7	406,095	305,686	395,239	294,928
Other receivables	8	129,061	103,001	100,631	76,801
Financial assets at fair value through profit or loss	21	1,141	2,500	1,141	2,500
Cash and cash equivalents	9	107,136	288,314	85,793	192,866
		843,099	750,062	630,493	616,708
Assets		939,570	881,584	708,855	735,402
Liabilities & Equity					
EQUITY					
Share capital	10	16,624	16,624	16,624	16,624
Other reserves		23,602	23,167	21,925	21,925
Translation reserves		(542)	(567)	-	-
Retained earnings		472,418	468,329	327,973	338,493
Equity attributable to parent's shareholders		512,102	507,554	366,522	377,042
Non controlling Interests		57	237	-	-
EQUITY		512,159	507,790	366,522	377,042
Non-Current Liabilities					
Long-term debt		2,090	2,090	-	-
Deferred Tax Liability		23,608	18,928	22,402	17,674
Liabilities for pension plans		958	932	838	802
Other long-term liabilities	11	19,170	38,186	19,170	38,186
Provisions	12	890	890	780	780
Non-Current Liabilities		46,716	61,027	43,189	57,442
Current Liabilities					
Trade and other payables	13	336,405	294,665	291,264	285,904
Tax payable		4,822	12,559	3,886	12,156
Short-term debt		2,172	2,350	-	-
Other payables	14	37,297	3,193	3,994	2,857
Current Liabilities		380,696	312,766	299,144	300,917
LIABILITIES		427,412	373,793	342,333	358,359
Liabilities & Equity		939,570	881,584	708,855	735,402

The attached notes form an integral part of the Interim Financial Statements

Interim financial statements for the nine month period
from the 1st of January to the 30th of September 2015

Interim Consolidated Statement of Changes in Equity (Group)

(Amounts in thousands €)	Note	Group METKA					Non controlling Interests	Total
		Share capital	Other reserves	Translation reserves	Retained earnings	Total		
Opening Balance 1st January 2014		16,624	28,568	(713)	388,547	433,026	16,841	449,867
<i>Change In Equity</i>								
Dividends Paid		-	-	-	(15,585)	(15,585)	-	(15,585)
Transfer To Reserves		-	324	-	(324)	-	-	-
Increase / (Decrease) Of Share Capital		-	-	-	-	-	-	-
Impact from Transfer of Subsidiary		-	(2,904)	-	2,969	64	(16,678)	(16,613)
Transactions With Owners		-	(2,580)	-	(12,940)	(15,521)	(16,678)	(32,198)
Net Profit/(Loss) For The Period		-	-	-	67,399	67,399	11	67,410
Exchange Differences On Translation Of Foreign Operations		-	-	23	-	23	-	23
Total Comprehensive Income For The Period		-	-	23	67,399	67,422	11	67,433
Closing Balance 30/09/2014		16,624	25,988	(690)	443,006	484,927	174	485,101
Opening Balance 1st January 2015		16,624	23,167	(567)	468,329	507,554	237	507,790
<i>Change In Equity</i>								
Dividends Paid	22	-	-	-	(25,975)	(25,975)	-	(25,975)
Transfer To Reserves		-	435	-	(435)	-	-	-
Transactions With Owners		-	435	-	(26,410)	(25,975)	-	(25,975)
Net Profit/(Loss) For The Period		-	-	-	30,499	30,499	(180)	30,319
Exchange Differences On Translation Of Foreign Operations		-	-	24	-	24	-	24
Total Comprehensive Income For The Period		-	-	24	30,499	30,523	(180)	30,343
Closing Balance 30/09/2015		16,624	23,602	(543)	472,418	512,102	57	512,159

The attached notes form an integral part of the Interim Financial Statements

Interim Company Statement of Changes in Equity (Company)

(Amounts in thousands €)	Note	METKA S.A.			Total
		Share capital	Other reserves	Retained earnings	
Opening Balance 1st January 2014		16,624	23,860	278,319	318,803
<i>Change In Equity</i>					
Dividends Paid		-	-	(15,585)	(15,585)
Transactions With Owners		-	-	(15,585)	(15,585)
Net Profit/(Loss) For The Period		-	-	60,209	60,209
Total Comprehensive Income For The Period		-	-	60,209	60,209
Closing Balance 30/09/2014		16,624	23,860	322,943	363,427
Opening Balance 1st January 2015		16,624	21,925	338,493	377,042
Dividends Paid	22	-	-	(25,975)	(25,975)
Transactions With Owners		-	-	(25,975)	(25,975)
Net Profit/(Loss) For The Period		-	-	15,455	15,455
Total Comprehensive Income For The Period		-	-	15,455	15,455
Closing Balance 30/09/2015		16,624	21,925	327,973	366,522

The attached notes form an integral part of the Interim Financial Statements

Interim Cash Flow Statement (Indirect Method)

Amounts in thousands €	Note	Group METKA		METKA S.A.	
		9 months until 30 September 2015	9 months until 30 September 2014	9 months until 30 September 2015	9 months until 30 September 2014
Operating Activities					
Profit after Tax		39,221	74,259	24,150	66,983
Plus (Less) Adjustments:	(i)	5,551	(15,810)	5,668	(14,709)
		44,772	58,449	29,818	52,274
Working Capital changes					
Increase / (Decrease) in Inventories		(149,104)	(19,584)	1,925	(19,424)
Increase / (Decrease) in Trade and other Receivables		(54,075)	165,685	(52,847)	137,096
Increase / (Decrease) in other current assets		(1,648)	(1,911)	(1,218)	(3,455)
Increase / (Decrease) in Trade and other Payables		16,657	11,463	(11,011)	19,405
		(188,170)	155,653	(63,151)	133,622
Cash flow from Operating Activities		(143,398)	214,102	(33,334)	185,896
Cash flow from Operating Activities					
Cash flow from operating activities					
Less: Debit interest and similar expenses Paid		(194)	(404)	-	(202)
Less: Income Taxes Paid		(14,734)	(7,669)	(14,437)	(7,196)
Net cash flow from Operating Activities		(158,325)	206,029	(47,771)	178,497
Investing Activities					
Purchases of tangible assets		(2,709)	(3,864)	(1,084)	(3,670)
Purchases of intangible assets		-	(3)	-	-
Disposals from sale of tangible assets		39	94	-	36
Proceeds from dividends		-	-	-	660
		-	(5,000)	-	(5,000)
Purchase of financial assets at fair value through profit and loss		(2,832)	(12,024)	(2,832)	(12,024)
Acquisition of associates and other investments		-	(6)	-	-
Acquisition of subsidiaries (less the cash & cash equivalent of the Subsidiary)		(2)	-	(2)	-
Sales of subsidiaries (less the cash & cash equivalent of the Subsidiary)		-	(1,338)	-	8,000
Sales of financial assets available for sale		6	2	-	1
Proceeds from Bonds		7,921	6,398	-	6,398
Sales of financial assets at fair value through profit and loss		-	12,885	-	11,835
Interest received		1,752	3,911	762	2,221
Net cash flow from Investing Activities		4,175	1,054	(3,155)	8,459
Financing Activities					
Dividends Paid		(26,035)	(15,665)	(25,931)	(15,587)
Loans to related parties		(30,000)	-	(30,000)	-
Proceeds from borrowing of affiliated parties		30,000	-	-	-
Borrowings Paid		(178)	(5,084)	-	(4,840)
Net cash flow from Financing Activities		(26,214)	(20,749)	(55,931)	(20,427)
Net increase / decrease in cash and cash equivalents		(180,363)	186,334	(106,857)	166,528
Cash and cash equivalents at the beginning of the period		288,314	134,542	192,866	56,398
Foreign currency differences in cash and cash equivalents		(814)	7,969	(216)	5,449
Cash and cash equivalents at the end of the period		107,136	328,846	85,793	228,375

The attached notes form an integral part of the Interim Financial Statements

- **Note (i) of the Cash flow Statement**

The adjustments to Profit are described as follows:

Amounts in thousands €

	Group METKA		METKA S.A.	
	9 months until 30 September 2015	9 months until 30 September 2014	9 months until 30 September 2015	9 months until 30 September 2014
Adjustments to Profit after Tax for:				
Depreciation of tangible assets	2,839	2,922	2,500	2,121
Depreciation of intangible assets	2	7	1	4
Provisions	54	55	46	24
Income from reverse of provisions	(32)	(118)	(10)	(103)
Profit / Loss from the Disposal of tangible assets	42	(42)	3	(34)
Profit / Loss from the fair value of embedded derivatives	-	(2,174)	-	(2,174)
Losses from the fair value recognition of financial assets through profit and loss	4,212	533	4,212	619
Losses from sale of subsidiaries	-	3,075	-	1,509
Gains from sale of financial assets available for sale	22	-	22	-
(Gains)\loses from sale of financial assets through profit and loss	-	(2,888)	-	(2,733)
Credit interest and similar income	(3,022)	(5,787)	(2,082)	(3,735)
Debit interest and similar expenses	481	355	15	82
Proceeds from dividends	-	-	-	(660)
Unrealised foreign currency gains / (losses)	951	(11,748)	961	(9,630)
Total Adjustments to Profit after Tax	5,551	(15,810)	5,668	(14,709)

II. NOTES ON THE INTERIM NINE-MONTH CONDENSED FINANCIAL STATEMENTS

1. Information about the Group

The Company was founded in 1962 by the Industrial Development Organization in order to fill a void which existed in the field of metallic constructions in Greece. The factory started operating in 1964. In 1971, the Company passed into private hands, and its impressive development began.

The company operates in the metal construction industry and deals mainly with the manufacturing and construction of complex and advanced metal and mechanical structures.

In January 1999, MYTILINEOS S.A. – GROUP OF COMPANIES completed its acquisition of METKA. The acquired company constitutes the largest metal constructions complex in Greece, with a substantial presence over several decades, both in Greece and abroad.

In 1980, METKA S. A. acquired TECHNOM S.A., a strong and well known contracting company.

Through the 53 years of operation, the company continued to specialize and develop technically, by constructing innovative high value added works with demanding technical requirements.

The Company's shares were listed on the Athens Stock Exchange in 1973. The company's headquarters are located in Maroussi of Attika, 8 Artemidos str., 15125.

The interim condensed financial statements for the period from 1st January until 30th September 2015 have been approved by the Board of Directors on 23rd of November 2015.

The consolidated financial statements of METKA Group are incorporated with full consolidation method in the consolidated financial statements of MYTILINEOS S.A.- GROUP OF COMPANIES. MYTILINEOS S.A is based in Greece and on 30.09.2015 owned a 50% of METKA Group.

2. Basis of preparation and accounting policies

The interim consolidated financial statements of METKA A.E. for the nine month period from the 1st of January to the 30th of September of 2015 have been prepared based on the principals of the historic cost, adjusted for certain assets and liabilities to fair value and going concern. They are in accordance with the International Financial Reporting Standards (I.F.R.S.) adopted by the European Union on 30/9/2015 and especially with IAS 34 «Interim Financial Reports».

The preparation of the financial statements according to I.F.R.S. requires the use of estimates and assertions. Major assumptions made by the management in order to apply certain accounting policies have been highlighted were appropriate.

The currency of the presentation is the Euro (currency of the parent company's headquarter country) and all amounts are in thousands of Euro unless stated otherwise.

Any differences in totals are due to rounding.

The interim consolidated financial statements include limited information compared to the annual financial statements, therefore they should be used in parallel with the last annual financial statements of 31/12/2014.

2.1 Basic accounting policies

The accounting policies conform to the ones used for the annual financial statements of 2014, taking into account any changes in Standards and Interpretations valid since 01/01/2015 and have been used consistently in all periods presented.

2.1.1. New Standards, Interpretations, Revisions and Amendments to existing Standards that are effective and have been adopted by the European Union

The following amendments and interpretations of the IFRS have been issued by IASB and their application is mandatory from or after 01/01/2015. The most significant Standards and Interpretations are as follows:

- Annual Improvements cycle 2010-2012 (effective for annual periods starting on or after 01/07/2014)

In December 2013, the IASB issued Annual Improvements to IFRSs 2010-2012 Cycle, a collection of amendments to IFRSs, in response to eight issues addressed during the 2010-2012 cycle. The issues included in this cycle are the following: IFRS 2: Definition of 'vesting condition', IFRS 3: Accounting for contingent consideration in a business combination, IFRS 8: Aggregation of operating segments, IFRS 8: Reconciliation of the total of the reportable segments' assets to the entity's assets, IFRS 13: Short-term receivables and payables, IAS 7: Interest paid that is capitalised, IAS 16/IAS 38: Revaluation method—proportionate restatement of accumulated depreciation and IAS 24: Key management personnel. The amendments do not affect essentially the consolidated and separate Financial Statements.

- Annual Improvements cycle 2011-2013 (effective for annual periods starting on or after 01/07/2014)

In December 2013, the IASB issued Annual Improvements to IFRSs 2011-2013 Cycle, a collection of amendments to IFRSs, in response to four issues addressed during the 2011-2013 cycle. The issues included in this cycle are the following: IFRS 1: Meaning of effective IFRSs, IFRS 3: Scope exceptions for joint ventures; IFRS 13: Scope of paragraph 52 (portfolio exception); and IAS 40: Clarifying the interrelationship of IFRS 3 Business Combinations and IAS 40 Investment Property when classifying property as investment property or owner-occupied property. The amendments do not affect essentially the consolidated and separate Financial Statements.

- Defined Benefit Plans: Employee Contributions (Amendments to IAS 19) (effective for annual periods starting on or after 01/07/2014)

In November 2013, the IASB published narrow scope amendments to IAS 19 “Employee Benefits” entitled Defined Benefit Plans: Employee Contributions (Amendments to IAS 19). The narrow scope amendments apply to contributions from employees or third parties to defined benefit plans. The objective of the amendments is to simplify the accounting for contributions that are independent of the number of years of employee service, for example, employee contributions that are calculated according to a fixed percentage of salary. The amendment does not affect essentially the consolidated and separate Financial Statements.

2.2 Estimates and assumptions

The preparation of the interim financial statements requires the use of estimates and assertions which affect the application of the accounting principles and the accounting value of assets and liabilities, income and expenses.

The major accounting estimates and judgments adopted by the Management for the application of the Group’s accounting principles are consistent with those applied in the annual financial statements of 31/12/2014. Also, the main sources of uncertainty which were present during the preparation of the financial statements of 31/12/2014 remained the same during the preparation of the interim financial statements for the nine-month period ended 30/9/2015.

3. Group’s structure and consolidation method

Group companies that are included in the consolidated financial statements with the method of full consolidation (unless stated otherwise below) are:

Company	Headquarters	Participation Percentage	Participation type	Consolidation method
GREEK STEEL INDUSTRY S.A. (SERVI STEEL)	Greece	99,98	Direct	Full
ELEMKA	Greece	83,50	Direct	Full
DROSCO HOLDINGS LIMITED	Cyprus	83,50	Indirect	Full
BRIDGE ACCESSORIES & CONSTRUCTION SYSTEMS	Greece	62,625	Indirect	Full
METKA BRAZI SRL	Romania	100,00	Direct	Full

POWER PROJECTS	Turkey	100,00	Direct 99% Indirect 1%	Full
METKA RENEWABLES LTD	Cyprus	100,00	Direct	Full
RIVERA DEL RIO	Panama	50,00	Direct	Full
METKA-EGN LTD	Cyprus	50,1	Direct	Full
METKA-EGN LTD	England	50,1	Indirect	Full
MYTILINEOS FINANCIAL PARTNERS SA	Luxembourg	25,00	Direct	Equity
Joint Venture METKA-TERNA	Greece	10,00	Direct	Equity

The unaudited fiscal years of the above mentioned companies are mentioned in detail in note 16.3 of the Financial Statements.

The interim financial statements of METKA Group are included in the interim consolidated financial statements of Mytilineos Group that is based in Greece and on 30/9/2015 owned 50,00% of METKA Group.

3.1 Changes in Group structure within 2015

Included in the consolidated financial statements of the nine-month period ended 30/9/2015, compared to the respective nine-month period of 2014, are: (i) Metka Renewables Limited (a newly founded company, fully consolidated since 17/3/2015), (ii) Rivera del Rio (a newly founded company, fully consolidated since 1/4/2015), (iii) Metka-Egn Ltd Cyprus (a newly founded company, fully consolidated since 19/5/2015), (iv) Metka-Egn England (a newly founded company, fully consolidated since 8/6/2015).

Not included in the consolidated financial statements of the nine-month period ended 30/9/2015, compared to the respective six-month period of 2014, are: (i) RODAX BRAZI SRL (sold 18/12/2014)

and (ii) Joint venture ATERMON-EKME-TMUCB-METKA S.A. (joint venture cancellation on 3/3/2015).

The inclusion or not of those companies to the consolidated financial statements of METKA Group hasn't affected more than 25% in total the turnover, the profit after taxes and minority rights and the parent company's equity.

4. Operating Segments

The Group applies IFRS 8 "Operating Segments" under the provisions of which, the identification of operating segments based on the "management approach" and requires the information disclosed externally is that based on the internal reporting. The Board of Directors is the principal business decision maker of the Group.

In order to present the operating segments, it should be noted that the Group is active in the construction of complex electromechanical metal constructions. Each contract realized by the Group has its own special technical characteristics which differ to a greater or lesser extent from the other contracts. The company's projects are mainly differentiated by the use intended by the client, while the degree of business risk and returns remain the same.

Taking into account the above as well as the construction singularity of each project, for the purpose of segment information, the Group used the geographical area in which products and services are sold and which is subject to different risks and returns compared to other areas. Geographically, the Group is active in Greece, in countries of the European Union (Germany, Romania), in Turkey, Syria, Algeria, Jordan, and Iraq.

During the first nine months of 2015, the sales of the company to foreign countries (Syria, Algeria, Iraq, Jordan, Turkey, Germany, Romania and Other countries) constitute a 82,08 % of the total sales turnover. Therefore the Group's Operating segments have been modified to Greece, Syria, Algeria, Iraq, Jordan, Turkey, Germany, Romania, and Other countries. The required information per operating segment is as follows:

Amounts in '000 €	Greece	Algeria	Turkey	Syria	Germany	Romania	Other Countries	Iraq	Jordan	Total
01/01 - 30/09/2015										
Revenues from external customers	60,615	83,336	183	15,394	24,549	250	3,722	144,936	5,306	338,291
Intersegment revenues	3,291	2,565	-	182	-	-	-	408	630	7,075
Total Sales	63,906	85,900	183	15,576	24,549	250	3,722	145,344	5,935	345,366
Gross Profit	10,016	22,880	6,515	3,909	8,592	9,114	225	8,948	(9,514)	60,685
	2,086	-	926	-	-	10	-	-	-	3,022
Financial revenues	-	-	-	-	-	-	-	-	-	-
Financial expenses	(6,256)	(4,199)	(1,342)	(134)	(117)	(10)	(154)	-	(704)	(12,916)
Net Financial profit / loss	(4,170)	(4,199)	(417)	(134)	(117)	1	(154)	-	(704)	(9,894)
Profit before tax	1,935	20,144	6,181	2,907	7,115	8,765	(155)	2,889	(10,558)	39,221
Income Tax	2,505	(4,753)	(2,294)	816	(2,063)	(2,956)	74	(814)	582	(8,903)
Profit after tax	4,441	15,390	3,887	3,723	5,051	5,809	(81)	2,074	(9,976)	30,319
Depreciation / Amortization	2,357	462	15	-	-	-	8	-	-	2,841
30/9/2015										
Tangible assets	46,637	2,355	62	-	-	25	-	-	-	49,079
Other non-current assets	4,910	5,658	9,629	27,157	-	1	37	-	-	47,392
Other assets (less tangible assets)	368,445	77,995	207,827	44,561	28,685	1,916	22,784	83,973	6,914	843,099
Total assets	419,992	86,008	217,519	71,718	28,685	1,942	22,821	83,973	6,914	939,570
Total liabilities	120,434	31,165	75,522	162,815	4,043	2,049	4,854	24,927	1,602	427,412
Additions to non-current assets	2,348	361	-	-	-	-	-	-	-	2,709

Amounts in '000 €	Greece	Algeria	Turkey	Syria	Other Countries	Iraq	Jordan	Total
01/01 - 30/09/2014								
Revenues from external customers	33,338	138,777	7,958	159,089	11,265	62,783	55,046	468,256
Intersegment revenues	1,214	9,507	4	1,048	-	400	1,651	13,824
Total Sales	34,553	148,284	7,961	160,136	11,265	63,183	56,697	482,080
Gross Profit	(1,154)	37,608	(160)	49,857	3,110	2,144	(4,811)	86,593
Financial revenues	8,855	-	2,092	-	22	-	-	10,969
Financial expenses	(5,347)	(4,221)	(995)	(402)	(313)	-	(771)	(12,049)
Net Financial profit / loss	3,509	(4,221)	1,097	(402)	(291)	-	(771)	(1,080)
Entity's Interest in the Profit of Joint Ventures	(50)	-	-	-	-	-	-	(50)
Profit before tax	659	31,295	749	45,423	2,219	947	(7,033)	74,259
Income Tax	(888)	(4,473)	(1,264)	(1,087)	(655)	(211)	1,731	(6,849)
Profit after tax	(229)	26,822	(515)	44,336	1,564	736	(5,302)	67,410
Depreciation / Amortization	2,560	317	42	-	9	-	-	2,929
31/12/2014								
Tangible assets	46,344	2,932	92	-	31	-	-	49,400
Other non-current assets	5,291	15,966	5,542	53,609	1	1,712	-	82,121
Other assets (less tangible assets)	452,813	60,138	126,507	16,470	21,422	51,213	21,498	750,062
Total assets	504,449	79,037	132,142	70,079	21,455	52,926	21,498	881,584
Total liabilities	53,869	67,205	6,772	195,749	7,148	37,406	5,645	373,793
Additions to non-current assets	4,059	3,286	3	-	-	-	-	7,348

Income from three external customers of the Group for the first nine months of 2015 and the respective period of 2014 which surpass the 10% of the total income of the Group is as follows:

01/01 - 30/09/2015

Customers	Sector	Revenue
Customer 1	Iraq	144,936
Customer 2	Algeria	83,336

01/01 - 30/09/2014

Customers	Sector	Revenue
Customer 1	Syria	158,939
Customer 2	Algeria	138,777
Customer 3	Iraq	62,783
Customer 4	Jordan	55,046

5. Other long-term receivables

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Customers - Withholding quarantees falling due after one year	33,343	72,142	33,343	72,142
Given Guarantees	575	560	520	508
Other long term receivables	9,629	5,539	-	-
Other Long-term Receivables	43,547	78,241	33,862	72,650

6. Inventories

The increase in inventories by € 149.104 th. in the first nine months of 2015 compared to 31/12/2014 is mainly due to the purchase of equipment by the 100% subsidiary POWER PROJECTS, for the new project in Ghana. This amount is expected to be spent within 2015.

7. Customers and other trade receivables

The customers and other trade receivables for the Group and the Company are analyzed as follows:

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Customers	377,276	271,898	367,423	262,093
Checks receivable	1,954	1,986	-	-
Less: Impairment Provisions	(2,016)	(2,019)	-	-
Net trade Receivables	377,215	271,865	367,423	262,093
Advances to trade creditors	28,881	33,821	27,815	32,835
Total	406,095	305,686	395,239	294,928

The Group's Management continuously monitors trade receivables with strict criteria. Also, the Management, in the context of good administration and for the interests of the shareholders, assesses continuously any risk for non-receivables and re-examines the creditworthiness of its contractors.

The "Customers" account includes non-invoiced receivables of €77.352 th. for the Group and €75.576 th. for the Company (31/12/2014: €63.130 th. and €61.475 th. respectively) which concern income acknowledgement based on the requirements of IAS 11.

All of these receivables are considered to be short-term maturities. The fair value of short-term financial assets is determined separately as the book value is considered to approximate their fair value.

8. Other receivables

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Other Debtors	47,791	36,975	15,165	16,366
Receivables from the State	17,882	25,645	17,414	25,171
Receivables from Subsidiaries	25,376	33,297	30,157	28,587
Loans given to related parties	30,000	-	30,000	-
Accrued income - Prepaid expenses	8,012	7,084	7,895	6,677
Total	129,061	103,001	100,631	76,801

The "Other Debtors" account includes pledged deposits of the Group and Company of € 34.720 th. and € 11.804 th. respectively (31/12/2014: € 17.884 th. and € 13.819 th.) as collateral for the issuance of Letters of Guarantee.

The "Receivables from Subsidiaries" concern mainly investments through the MYTILINEOS FINANCIAL PARTNERS SA affiliate company.

No need for a bad debt provision existed on 30/9/2015 and 31/12/2014.

9. Cash and cash equivalents

The cash and cash equivalents of the Company and the Group are as follows:

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Cash	1,853	135	1,053	109
Bank deposits	32,602	83,054	22,340	79,159
Time deposits & Repos	72,681	205,125	62,400	113,598
Total	107,136	288,314	85,793	192,866
Cash and cash equivalents in Euro	85,690	271,911	70,760	182,371
Cash and cash equivalents in foreign currency	21,446	16,403	15,033	10,495

10. Share capital

The Company's share capital on 30/09/2015 consisted of 51.950.600 nominal shares, of a nominal value of € 0,32 per share. The total share capital amounts to € 16.624.192. Each share grants the right of one vote. The company's shares are listed in the Athens Stock Exchange.

There are no shares of the company owned by the company itself or any other subsidiary or affiliate company.

MYTILINEOS S.A. possessed a 50% of METKA on 30/09/2015 and applies the full consolidation method on its consolidated financial statements.

There were no changes in the above accounts in the first nine months of 2015.

11. Other long-term liabilities

The analysis of the Group's and Company's other long-term liabilities is as follows:

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Advances of customers				
Total Opening	24,413	11,261	24,413	11,261
Additions	8,068	61,558	8,068	61,558
Transfer From / (To) Short - Term	(4,661)	6,054	(4,661)	6,054
Depreciation For The Period	(16,915)	(54,460)	(16,915)	(54,460)
Closing Balance	10,906	24,413	10,906	24,413
Other				
Total Opening	-	52,378	-	52,189
Transfer From / (To) Short - Term	-	(52,189)	-	(52,189)
Discont. Operations / Sales Of Subsidiary	-	(189)	-	-
Suppliers holdings for good performance				
Total Opening	13,773	-	13,773	-
Additions	4,302	16,993	4,302	16,993
Transfer From / (To) Short - Term	(2,668)	(656)	(2,668)	(656)
Depreciation For The Period	(7,144)	(2,564)	(7,144)	(2,564)
Closing Balance	8,264	13,773	8,264	13,773
Total	19,170	38,186	19,170	38,186

The «Others» account contains long-term liabilities to clients arising from project execution based on IAS 11.

12. Provisions

The provisions for the Group and the Company on 30/9/2015 and on 31/12/2014 were € 890 th. and € 780 th. respectively. Those long-term provisions are provisions for tax obligations which might arise due to future differences from tax audits. It is noted that the above amounts do not appear as prepaid since they concern provisions for possible liabilities in the future and the exact time of their payment cannot be estimated.

13. Suppliers and other liabilities

The balance of suppliers and relevant liabilities for the Group and the Company are as follows:

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Suppliers	163,735	89,084	120,167	88,249
Customers' Advances	26,672	22,890	25,798	22,049
Liabilities to customers for project implementation	145,998	182,691	145,300	175,606
Total	336,405	294,665	291,264	285,904

14. Other short-term liabilities

The Other short-term liabilities for the Group and Company are as follows :

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Liabilities to Related Parties	125	125	125	125
Loans from Related Parties	30,000	-	-	-
Accrued expense	792	1,482	533	1,472
Social security insurance	385	598	359	537
Dividends payable	290	350	290	246
Others Liabilities	5,705	638	2,686	478
Total	37,297	3,193	3,994	2,857

15. Significant changes in the consolidated Statement of Comprehensive Income for the first nine months of 2015

The most significant changes that appear in the statement of comprehensive income as of the 30th of September 2015 compared to the respective previous year's period are as follows:

- The consolidated sales turnover decreased by 27,8% on the first nine months of 2015 in comparison to the respective period of 2014 and amounted to € 338.291 th. compared to € 468.256 th. This decrease is mainly due to less contribution of the projects DEIR AZZOUR & DEIR ALI – SYRIA.
- The consolidated cost of sales decreased by 27,3% compared to the respective period of 2014 and amounted to € 277.605 th. compared to € 381.663 th. in the first nine months of 2014. This decrease was mainly due to the costs of the projects in

DEIR AZZOUR & DEIR ALI- SYRIA and follows the respective turnover decrease of these projects.

- The increase of other operating income by € 3.072 th. compared to previous year is due to the increased credit exchange rate differences.
- The increase of other operating expenses by € 3.185 th. compared to previous year is due to decreased debit exchange rate differences.
- The decrease of the financial income by € 2.800 th. compared to the prior period, is mainly related to interest from the decreased cash of the Group.
- The other consolidated financial results showed a decrease by € 5.665 th. compared to the respective period of 2014, which is due to loss from the share value of listed companies by € 4.190 th.

16. Commitments, Contingent liabilities and assets

16.1 Encumbrances

There are no encumbrances to the Company's and Group's assets due to borrowings.

16.2 Commitments

Commitments for the Group and the Company are as follows:

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Commitments from construction contracts				
Value of pending construction contracts	1,361,516	1,292,605	1,070,252	1,261,804
Granted guarantees of good performance	314,220	340,310	267,437	324,768
Total	1,675,736	1,632,915	1,337,688	1,586,572

Leasings (the Group as lessee)

The Group leases motor vehicles, properties and other equipment under non-cancelable operating lease agreements. The minimum future payable leases on 30/9/2015 and 31/12/2014 are as follows:

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	31/12/2014	30/09/2015	31/12/2014
Until 1 year	1,440	1,556	1,288	1,345
1 to 5 years	4,622	4,453	4,016	4,098
> 5 years	2,021	2,709	1,789	2,433
Total Operating Lease	8,083	8,718	7,093	7,876

16.3 Unaudited fiscal years

For the Group and the Company, the unaudited fiscal years are as follows:

Company	Unaudited fiscal years
METKA S.A	2009-2010
SERVISTEEL S.A.	2010
ELEMKA S.A	2010
DROSCO HOLDINGS LIMITED	2003-2014
BRIDGE ACCESSORIES & CONSTRUCTION SYSTEMS	2010
METKA BRAZI SRL	2008-2014
POWER PROJECTS	2010-2014
K/Ξ METKA - TERNA	2009-2014

Notes :

The Group and the Company have a possible liability for additional penalties and taxes from unaudited fiscal years, for which there are sufficient provisions (see note 11).

For the years 2011 to 2014, the Group companies operating in Greece and are subject to tax audits, are audited by statutory auditors or audit firm in accordance with paragraph 5 of Article 82 of Law 2238/1994 and received a Certificate of Tax Compliance without significant differences. In order however to consider the FY completed the provisions of par. 1a, article 6, of circular 1159/2011 should be valid.

The tax obligations of the Group are not final, since unaudited fiscal years exist, as analyzed above. There is a potential to impose additional taxes and surcharges for these unaudited fiscal years upon the year they become final. The Management considers that apart from the tax provisions already in place (see note 11), any taxes likely to arise, will not have significant impact on the equity, the results and the cash flows of the Group and the Company.

16.4 Court claims & arbitration proceedings

The Company and its subsidiaries are involved in (as a defendant or plaintiff) in various lawsuits and arbitration proceedings in their operation. Management and its legal advisors believe that the

lawsuits will not have a material adverse effect on the financial position of the Group or the Company, or results of operations.

METKA's court claim against supplier

There is a pending legal claim of the parent company from a supplier of € 29,7 million amount which relates to compensation for poor performance. The defendant company has filed a declaratory action claiming that it has no obligation to pay the Company the above amount. The Company shall acknowledge in its results the amount that may be assigned to it at the time of a positive outcome and recovery.

For the above case, the defendant company has also requested arbitration against the absorbed company RODAX S.A., the cases of which are automatically taken over by METKA.

17. Number of employees

The number of employees for the Group and the parent company is presented at the table below:

	Group METKA		METKA S.A.	
	30/09/2015	30/09/2014	30/09/2015	30/09/2014
Full time employees	310	298	273	266
Part time employees	62	51	60	49
Total	372	349	333	315

18. Related party transactions

(Amounts in thousands €)

	Group METKA		METKA SA	
	30/9/2015	30/9/2014	30/9/2015	30/9/2014
Income from execution of projects and other income				
Subsidiaries	-	-	735	2,421
Other Parent company's subsidiaries	1,926	5,678	140	4,994
Total	1,926	5,678	875	7,415
Other income	30/9/2015	30/9/2014	30/9/2015	30/9/2014
Other Parent company's subsidiaries	41	28	41	28
Total	41	28	41	28
Financial income	30/9/2015	30/9/2014	30/9/2015	30/9/2014
Other Parent company's subsidiaries	1,553	1,579	1,533	1,309
Total	1,553	1,579	1,533	1,309
Income from Dividends	30/9/2015	30/9/2014	30/9/2015	30/9/2014
Subsidiaries	-	-	-	660
Total	-	-	-	660
Purchases and compensations from the supply of services	30/9/2015	30/9/2014	30/9/2015	30/9/2014
Subsidiaries	-	-	7,979	12,900
Other Parent company's subsidiaries	7,206	6,817	6,962	6,574
Directors and key management of the Company	3,862	4,326	3,759	3,913
Total	11,069	11,143	18,700	23,387
Purchases of assets	30/9/2015	30/9/2014	30/9/2015	30/9/2014
Parent company	216	-	-	-
Total	216	-	-	-
Demands from customers and project under progress	30/9/2015	31/12/2014	30/9/2015	31/12/2014
Subsidiaries	-	-	2,152	2,982
Other Parent company's subsidiaries	111,995	111,614	111,665	110,952
Directors and key management of the Company	54	45	49	45
Total	112,049	111,659	113,866	113,979
Loans given to Related Parties	30/9/2015	31/12/2014	30/9/2015	31/12/2014
Subsidiaries	-	-	-	-
Other Parent company's subsidiaries	30,000	-	30,000	-
Total	30,000	-	30,000	-
Other Demands	30/9/2015	31/12/2014	30/9/2015	31/12/2014
Subsidiaries	-	-	4,781	3,210
Other Parent company's subsidiaries	31,094	37,840	31,048	29,514
Total	31,094	37,840	35,829	32,725
Obligation to suppliers and other liabilities	30/9/2015	31/12/2014	30/9/2015	31/12/2014
Subsidiaries	-	-	6,564	5,240
Other Parent company's subsidiaries	2,480	350	2,038	196
Directors and key management of the Company	2,065	4	2,058	-
Total	4,546	354	10,659	5,436
Loans received from Related Parties	30/9/2015	31/12/2014	30/9/2015	31/12/2014
Other Parent company's subsidiaries	30,000	-	-	-
Total	30,000	-	-	-
Obligation to customers and project under progress	30/9/2015	31/12/2014	30/9/2015	31/12/2014
Subsidiaries	-	-	37	-
Other Parent company's subsidiaries	166	111	-	-
Total	166	111	37	-

Transactions with affiliated companies are carried out on an arm's length basis. The Group was not party to any transaction of an unusual nature or structure that was material to it or to companies or persons closely associated with it, nor does it intend to be party to such transactions in the future. None of the transactions incorporate special terms and conditions.

19. Transactions with key management personnel

The remuneration to top management personnel for the Group and the Company are as follows:

(Amounts in thousands €)	Group METKA		METKA S.A.	
	30/09/2015	30/09/2014	30/09/2015	30/09/2014
Short term employee benefits				
- Wages and Salaries and BOD Fees	3,862	4,314	3,759	3,913
- Insurance service cost	-	9	-	-
	3,862	4,323	3,759	3,913
Pension Benefits:				
- Defined benefits scheme	-	3	-	-
Total	3,862	4,326	3,759	3,913

There are no loans to members of the Board of Directors or to other key management personnel (and their families).

20. Earnings per share

Basic earnings per share (euros/share) for the Group and Company for the period 01/01 – 30/09/2015 and last year's respective period are as follows:

(Amounts in thousands €)	Group METKA				METKA S.A.			
	1/1-30/09/2015	1/1-30/09/2014	1/7-30/09/2015	1/7-30/09/2014	1/1-30/09/2015	1/1-30/09/2014	1/7-30/09/2015	1/7-30/09/2014
Equity holders of the parent	30,499	67,399	1,260	12,903	15,455	60,209	832	10,489
Weighted average number of shares	51,951	51,951	51,951	51,951	51,951	51,951	51,951	51,951
Basic earnings per share	0.5871	1.2974	0.0243	0.2484	0.2975	1.1590	0.0160	0.2019

Basic earnings per share are calculated by dividing the profit or loss attributable to equity holders of the Company by the weighted average number of ordinary shares in issue during the year.

There is no decreased profit per share.

21. Fair value of financial instruments

The funds of each type of financial instruments of the balance sheet, valued at the fair value, for disclosure reasons, are registered at the following three levels, depending on their data quality used for the evaluation of the fair value:

Level 1: Investments that are valued at fair value based on quoted (unadjusted) prices in active markets for identical assets or liabilities.

Level 2: Investments that are valued at fair value, using valuation techniques for which all inputs, which have a significant fair value, are based (either directly or indirectly) on observable market data.

Level 3: Investments that are valued at fair value, using valuation techniques, in which the data, significantly affecting the fair value, are not based on observable market data.

The Group's and Company's financial means, assessed at fair value, are sorted in the following three levels on 30/9/2015 and 31/12/2014:

(Amounts in thousands €)	GROUP METKA			
	30/09/ 2015	Level 1	Level 2	Level 3
Financial assets				
Financial assets at fair value through profit or loss				
Stock Shares	1,141	1,141	-	-
Financial assets investment portfolio				
Financial Assets Available For Sale	9	-	9	-
Total	1,150	1,141	9	-

(Amounts in thousands €)	GROUP METKA			
	31/12/ 2014	Level 1	Level 2	Level 3
Financial assets				
Financial assets at fair value through profit or loss				
Stock Shares	2,500	2,500	-	-
Bank Bonds	-	-	-	-
Financial assets investment portfolio				
Financial Assets Available For Sale	31	-	31	-
Foreign Exchange Contracts (Forward)	-	-	-	-
Total	2,531	2,500	31	-

		METKA S.A.			
		30/09/ 2015	Level 1	Level 2	Level 3
(Amounts in thousands €)					

Financial assets

Financial assets at fair value through profit or loss					
	Stock Shares	1,141	1,141	-	-
Financial assets investment portfolio					
	Financial Assets Available For Sale	-	-	-	-
	Foreign Exchange Contracts (Forward)	-	-	-	-
	Total	1,141	1,141	-	-

		METKA S.A.			
		31/12/ 2014	Level 1	Level 2	Level 3
(Amounts in thousands €)					

Financial assets

Financial assets at fair value through profit or loss					
	Stock Shares	2,500	2,500	-	-
Financial assets investment portfolio					
	Financial Assets Available For Sale	22	-	22	-
	Foreign Exchange Contracts (Forward)	-	-	-	-
	Total	2,522	2,500	22	-

In the nine-month period under examination there were no transfers between levels 1 and 2. The Group and Company have not classified financial instruments in level 3.

Investments assessed in fair value through results of the Group and the Company concern shares listed in the Athens Stock Exchange and are valued based on their stock exchange prices.

The book value of the following financial data of assets and liabilities is considered to be a logical approach to their fair value:

- Trade and other receivables
- Cash and cash equivalents
- Suppliers and other liabilities.
- Borrowing

22. Dividend Distribution

The dividend distribution to the equity holders of the parent company is acknowledged as a liability in the consolidated statements at the date that is decided by the General Assembly of the Shareholders.

The General Shareholders Assembly of 06/05/2015 approved the Financial Statements of year 2014 and also approved the distribution of dividend equal to € 25.975.300 that corresponds to € 0,5000 per share. According to the tax legislation the 10% of dividend will withdraw and therefore the net dividend per share is € 0,4500.

23. Events after the nine month period under review

Apart from the above, there are no other significant subsequent events which concern the Group or the Company and should be announced for the purposes of the International Financial Recording Standards (I.F.R.S.).

Athens, the 23rd of November 2015

CHAIRMAN AND
MANAGING DIRECTOR of
the Board of Directors

DEPUTY MANAGING
DIRECTOR

CHIEF FINANCIAL
AND
ADMINISTRATION
OFFICER

THE CHIEF
ACCOUNTANT

IOANNIS G.
MYTILINEOS

PANAYIOTIS A.
GARDELINOS

SPYRIDON S.
PETRATOS

STYLIANOS A.
PALIKARAS

I.D. No AE044243/2007

I.D. No
AE602368/2007

I.D. No
AB263393/2006

I.D. No AK621204/2012

III. Figures and Information

<div style="text-align: center;">  <h1 style="margin: 0;">METKA</h1> <h2 style="margin: 0;">METAL CONSTRUCTIONS OF GREECE S.A.</h2> <p style="font-size: small; margin: 0;">Company's number: in the register of Societies Anonymas: 1035706/B/96/113 8 Artemidos Str., 151 25 Marousi-Athens</p> <p style="font-size: x-small; margin: 0;">Financial data and information for the period from 1st January 2015 until 30th September 2015 (According to Decision 4/50728/04-2009 of the Board of Directors of the Hellenic Capital Market Commission)</p> <p style="font-size: x-small; margin: 0;">The financial data and information presented below aim to give summary information about the financial position and results of METKA S.A. and of the Company. We advise the reader, before making any investment decision or other transaction concerning the company, to visit the company's web site where the financial statements according to International Financial Reporting Standards together with the Auditor's Report, are presented.</p> </div>																																																																																	
<p>GENERAL INFORMATION FOR THE COMPANY Company's web address: www.metka.com Date of approval of the Financial Statements: November 23, 2015</p>																																																																																	
STATEMENT OF FINANCIAL POSITION (consolidated and company)						STATEMENT OF COMPREHENSIVE INCOME (consolidated & company)																																																																											
(Amounts in 000's Euro)						(Amounts in 000's Euro)																																																																											
	THE GROUP		THE COMPANY			THE GROUP		THE COMPANY																																																																									
ASSET	30/9/15	31/12/14	30/9/15	31/12/14		1/1-30/9/15	1/1-30/9/14	1/1-30/9/15	1/1-30/9/14	1/1-30/9/15	1/1-30/9/14																																																																						
Self used fixed assets	49.079	49.400	37.165	38.681	Sales Turnover	338.291	488.256	80.731	106.368	305.286	419.779																																																																						
Intangible assets	1	4	0	1	Gross Profit / (loss)	60.685	86.593	6.824	15.461	47.988	77.968																																																																						
Other non current assets	47.391	82.117	41.197	80.012	Profit before taxes, borrowings and investments results	49.353	75.347	4.967	19.685	33.074	67.719																																																																						
Inventories	199.666	50.562	47.689	49.614	Profit before taxes	39.221	74.259	(617)	17.847	24.150	66.983																																																																						
Trade receivables	406.095	305.666	395.239	294.928	Less taxes	8.903	6.849	(1.709)	-8.913	8.695	-6.774																																																																						
Other current assets	237.338	393.814	187.585	272.196	Profit after taxes (A)	30.319	67.410	-1.092	12.935	15.455	60.209																																																																						
TOTAL ASSETS	939.570	881.584	708.855	735.402	Owners of the parent	30.469	67.399	1.250	12.903	-	-																																																																						
EQUITY & LIABILITIES					Minority interests	(180)	11	(168)	31	-	-																																																																						
Share Capital	16.624	16.624	16.624	16.624	Other comprehensive income after taxes (B)	25	23	12	(32)	-	-																																																																						
Other Shareholders' Equity	495.477	490.929	349.998	350.418	Total comprehensive income for the period after taxes (A) + (B)	30.344	67.433	1.104	12.903	15.455	60.209																																																																						
Total Shareholders' Equity (a)	512.102	507.554	366.522	377.042	Owners of the parent	30.523	67.422	1.272	12.870	-	-																																																																						
Minority interests (b)	52	237	-	-	Minority interests	(180)	11	(168)	31	-	-																																																																						
Total Equity (c)=(a)+(b)	512.159	507.790	366.522	377.042	Earnings after taxes per share-basic (in €)	0.5871	1.2974	0.0243	0.2484	0.2975	1.1590																																																																						
Long-term borrowings	2.090	2.090	-	-	Profit before taxes, borrowings, investments and depreciation results	52.168	78.276	5.893	20.631	35.552	69.844																																																																						
Provisions and other long-term liabilities	44.826	58.937	43.189	57.442																																																																													
Short-term borrowings	2.172	2.350	-	-																																																																													
Other short-term liabilities	378.524	310.416	299.144	300.917																																																																													
Total liabilities (d)	427.412	373.783	342.333	358.359																																																																													
TOTAL EQUITY AND LIABILITIES (c) +(d)	939.570	881.584	708.855	735.402																																																																													
STATEMENT OF CHANGES IN EQUITY (consolidated and company)						CASH FLOW STATEMENT- Indirect Method (consolidated & company)																																																																											
(Amounts in 000's Euro)						(Amounts in 000's Euro)																																																																											
	THE GROUP		THE COMPANY			THE GROUP		THE COMPANY																																																																									
Equity at the beginning of the period (01/01/2015 & 01/01/2014 respectively)	507.790	449.667	377.042	318.803	Operating Activities	1/1-30/9/15	1/1-30/9/14	1/1-30/9/15	1/1-30/9/14																																																																								
Total comprehensive income for the period after taxes (continued and discontinued operations)	30.343	67.433	15.455	60.209	Profit before Taxes (Continued Operations)	39.221	74.259	24.150	66.983																																																																								
Dividends paid	(25.975)	(15.585)	(25.975)	(15.585)	Plus (Less) Adjustments for:																																																																												
Change in funds from sale of subsidiary (30.09.2015 and 30.09.2014 respectively)	-	(18.613)	-	-	Depreciations	2.641	2.929	2.501	2.125																																																																								
Equity at the end of the period (30.09.2015 and 30.09.2014 respectively)	512.159	485.102	366.522	383.427	Provisions	22	(63)	36	(79)																																																																								
					Exchange differences	951	(11.748)	961	(9.630)																																																																								
ADDITIONAL DATA AND INFORMATION																																																																																	
<p>1. Group Structure: Group companies that are included in the consolidated financial statements with their respective domicile and percentage of ownerships as well as the consolidation method, in the consolidated financial statements of the period which expired at 30/9/2015, are presented in note 5 of the interim financial statements. The consolidated financial statements of the nine month period ended September 30, 2015 compared with the corresponding nine month comparative period of 2014 does not include the company (i) Metka Renewables Limited (which is a newly established company and fully consolidated from 17/03/2015), (ii) Rivera Del Rio (which is a newly established company and fully consolidated from 01/04/2015), (iii) Metka-Egn Ltd Cyprus (which is a newly established company and fully consolidated from 19/05/2015), (iv) Metka-Egn Ltd England (which is a newly established company and fully consolidated from 06/06/2015). The consolidated financial statements of the nine month period ended September 30, 2015 compared with the corresponding nine month comparative period of 2014 does not include: (i) RODAX BRAZI SRL (sale 8/12/2014) and (ii) the consortium ATERMON GENERAL CONSTRUCTION COMPANY-EDME -TUCB SA-METKA S.A. (sale 03/03/2015). The incorporation or not of the above mentioned companies to the consolidated Financial Statements of the Group, has affected less than 2% the Sales Turnover, the Profit after Taxes, the Minority Interests and the Shareholder's Equity.</p> <p>2. The consolidated financial statements of METKA Group are incorporated in the consolidated financial statements of the Mitylino Group, that is based in Greece and owns 50.00% of METKA Group.</p> <p>3. In the above Financial Statements, the Group adopted the basic accounting principles, which were employed for issuing the financial statements of FY 2014. There are not any adjustments in the accounting principles and forecasts compared to the previous year.</p> <p>4. There are no encumbrances to the company's and Group's assets.</p> <p>5. There are no outstanding litigation or any court or arbitration decision, which could have a significant impact on the financial standing or operation of the Company and the Group. The litigation provision balance as of 30/09/2015 amounts to € 450 thousand for the Group. Other provisions balance as of 30/09/2015 amounts to € 3.324 thousand for the Group and € 1.836 thousand for the Company. The tax provision balance for fiscal years unadjusted by tax authorities as of 30/09/2015 amounts to € 890 thousand for the Group € 780 thousand for the Company.</p> <p>6. The tax unadjusted fiscal years of the Company and the Group are presented in detail in note 16.3 of the interim financial statements of the Group.</p> <p>7. The number of employees at the end of the reporting period are as follows:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th></th> <th style="text-align: center;">30/9/15</th> <th style="text-align: center;">30/9/14</th> <th style="text-align: center;">30/9/15</th> <th style="text-align: center;">30/9/14</th> </tr> </thead> <tbody> <tr> <td>FULL TIME EMPLOYEES</td> <td style="text-align: right;">310</td> <td style="text-align: right;">298</td> <td style="text-align: right;">273</td> <td style="text-align: right;">296</td> </tr> <tr> <td>DAILY - WAGE EMPLOYEES</td> <td style="text-align: right;">62</td> <td style="text-align: right;">51</td> <td style="text-align: right;">50</td> <td style="text-align: right;">49</td> </tr> <tr> <td></td> <td style="text-align: right;">372</td> <td style="text-align: right;">349</td> <td style="text-align: right;">323</td> <td style="text-align: right;">315</td> </tr> </tbody> </table> <p>8. Investments in tangible and intangible fixed assets for the period which expired at September 30, 2015 amounted to € 2.709 thousand for the Group and € 1, 064 thousand for the Company.</p> <p>9. The earnings per share were calculated according to the earnings after tax and minorities on the weighted average number of shares of the parent company.</p> <p>10. Intercompany transactions according to I.A.S. 24 are as follows:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th></th> <th colspan="2" style="text-align: center;">THE GROUP</th> <th colspan="2" style="text-align: center;">THE COMPANY</th> </tr> <tr> <th>(Amounts in 000's Euro)</th> <th style="text-align: center;">30/9/15</th> <th style="text-align: center;">30/9/14</th> <th style="text-align: center;">30/9/15</th> <th style="text-align: center;">30/9/14</th> </tr> </thead> <tbody> <tr> <td>Income</td> <td style="text-align: right;">3.521</td> <td style="text-align: right;">2.449</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Expenses</td> <td style="text-align: right;">7.422</td> <td style="text-align: right;">14.941</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Receivables</td> <td style="text-align: right;">173.069</td> <td style="text-align: right;">179.646</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Liabilities</td> <td style="text-align: right;">32.948</td> <td style="text-align: right;">8.839</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Transaction and remuneration with top management and BoD members</td> <td style="text-align: right;">3.862</td> <td style="text-align: right;">3.759</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Payables to top management and BoD members</td> <td style="text-align: right;">54</td> <td style="text-align: right;">49</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Receivables from top management and BoD members</td> <td style="text-align: right;">2.065</td> <td style="text-align: right;">2.058</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> </tbody> </table> <p>11. Consolidated other total income after taxes is related to foreign exchange differences €25 thousand, from the consolidation of foreign firms.</p> <p>12. At the end of the current period the mother company or subsidiary firms do not possess shares of the mother company.</p> <p>13. There has been no discontinuance of operations of the Company or of the Group.</p> <p>14. Any differences in totals are due to roundings.</p>													THE GROUP		THE COMPANY			30/9/15	30/9/14	30/9/15	30/9/14	FULL TIME EMPLOYEES	310	298	273	296	DAILY - WAGE EMPLOYEES	62	51	50	49		372	349	323	315		THE GROUP		THE COMPANY		(Amounts in 000's Euro)	30/9/15	30/9/14	30/9/15	30/9/14	Income	3.521	2.449	-	-	Expenses	7.422	14.941	-	-	Receivables	173.069	179.646	-	-	Liabilities	32.948	8.839	-	-	Transaction and remuneration with top management and BoD members	3.862	3.759	-	-	Payables to top management and BoD members	54	49	-	-	Receivables from top management and BoD members	2.065	2.058	-	-
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