

ALAPIS

ALAPIS HOLDING INDUSTRIAL AND COMMERCIAL SOCIETE ANONYME OF PHARMACEUTICAL AND CHEMICAL PRODUCTS
Company's Number in the Register of Societes Anonymes: 8057/06/B/86/11
REGISTERED ADDRESS : 2,AFTOKRATOROS NIKOLAOU STR, P.C 17671 ATHENS
DATA AND INFORMATION FOR THE PERIOD 1 JANUARY 2011 TO 30 SEPTEMBER 2011
According to Decision 4/507/28.04.2009 of the Capital Market Committee
The following data and information aim at providing general information on the financial standing and the financial results of ALAPIS S.A.. We, therefore, recommend the reader, before proceeding to any kind of investment or other transaction with the company, to look to the company's website www.alapis.eu, where all periodical financial statements under IFRS together with the Audit report of the external auditor (when necessary) are presented.

COMPANY DETAILS

Website :
Approval date for issuing the financial statements by the Board of Directors :
Certified Auditor Accountant :
Audit Company :
Type of Report :

www.alapis.eu
December 1, 2011
Vrasidas Damilakos R.N. SOEL (GR) 22791
DELTA Certified Public Accountants SA
Unqualified opinion - emphasis of matter

STATEMENT OF FINANCIAL POSITION (amounts in thousands €)

	The Group		The Company	
	30.09.2011	31.12.2010	30.09.2011	31.12.2010
ASSETS				
Property, plant and equipment	836.171	1.316.430	805.793	1.286.431
Investment in property, plant and equipment	36.038	46.180	36.038	46.180
Intangible assets	244.099	372.802	160.863	249.599
Other non current assets	9.444	26.451	233.781	275.406
Inventories	58.286	87.695	18.259	23.077
Trade receivables	217.602	147.629	212.822	133.883
Other current assets	98.927	229.551	46.526	163.715
TOTAL ASSETS	1.500.568	2.226.739	1.514.083	2.178.291
EQUITY AND LIABILITIES				
Share capital	14.709	588.360	14.709	588.360
Other equity items	238.878	417.205	323.469	467.439
Total owners' equity (a)	253.587	1.005.565	338.178	1.055.799
Non controlling interests (b)	(58)	(31)	0	0
Total equity (c) = (a) + (b)	253.529	1.005.534	338.178	1.055.799
Long term borrowings	0	0	0	0
Provisions / Other long term liabilities	82.559	159.096	60.664	136.633
Short term borrowings	967.195	819.544	959.785	812.222
Other short term liabilities	197.285	242.564	155.457	173.636
Total liabilities (d)	1.247.039	1.221.205	1.175.905	1.122.491
TOTAL EQUITY AND LIABILITIES (c)+(d)	1.500.568	2.226.739	1.514.083	2.178.291

STATEMENT OF COMPREHENSIVE INCOME (amounts in thousands €)

	The Group		The Company	
	1.1. - 30.09.2011	1.1. - 30.09.2010	1.1. - 30.09.2011	1.1. - 30.09.2010
Revenue	474.374	623.709	95.680	719.389
Gross profit/(loss)	32.461	205.475	46.581	252.056
Profit before tax, financial and investing results (EBIT)	(748.593)	86.348	1.837	88.186
Profit/(loss) before tax	(804.126)	47.917	4.581	52.499
Profit/(loss) (a)	(751.349)	26.474	195	26.668
Owners of the parent	(751.247)	26.560	195	26.754
Non-controlling interests	(101)	(86)	0	(86)
Other comprehensive income (net of tax) (b)	(656)	352	0	352
Total comprehensive income (net of tax) (a) + (b)	(752.005)	26.826	195	27.021
Owners of the parent	(751.904)	26.905	195	27.100
Non-controlling interests	(101)	(79)	0	(79)
Net profit per share - basic (in €)	(15,9026)	0,5622	0,0041	0,5663
Profit/(loss) before interest, taxes, depreciation and amortisation (EBITDA)	(663.468)	196.893	14.520	211.414
Profit/(loss) before interest, taxes, depreciation, amortisation and investing results (EBITDA before investing results)	(102.266)	197.034	21.891	218.925

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