

STATEMENT OF FINANCIAL POSITION					TOTAL COMPREHENSIVE INCOME												
(Amounts in € thousand)					(Amounts in € thousand)												
	Group		Company		Group				Company								
	30.09.2012	31.12.2011	30.09.2012	31.12.2011	from 01.01 to		from 01.07 to		from 01.01 to		from 01.07 to						
	30.09.2012	30.09.2011	30.09.2012	30.09.2011	30.09.2012	30.09.2011	30.09.2012	30.09.2011	30.09.2012	30.09.2011	30.09.2012	30.09.2011					
<b>ASSETS</b>																	
Tangible assets	358.440	367.549	341.934	350.407	Turnover	160.883	205.407	77.674	88.416	134.365	170.318	65.072	69.388				
Investments in property	1.792	1.796	717	721	Gross profit / (loss)	22.252	39.361	24.354	32.416	17.272	33.692	20.213	24.939				
Intangible assets	35	73	29	60	Earnings / (losses) before taxes, financing and investing results (EBIT)	(2.194)	11.869	13.983	20.731	(3.624)	10.573	11.115	15.768				
Other non-current assets	1.791	1.529	5.244	5.244	Earnings / (losses) before taxes (EBT)	(13.829)	(374)	10.510	16.604	(15.213)	(1.782)	7.448	11.549				
Inventories	6.356	7.869	5.009	6.713	Earnings / (losses) after taxes (A)	(14.087)	(652)	10.305	16.443	(15.296)	(1.881)	7.420	11.518				
Trade receivables	64.544	55.612	55.079	48.804	Owners of the parent	(14.673)	(1.049)	9.635	15.925	-	-	-	-				
Other current assets	7.857	6.152	3.859	3.906	Minority interests	586	397	670	518	-	-	-	-				
<b>TOTAL ASSETS</b>	<b>440.815</b>	<b>440.580</b>	<b>411.871</b>	<b>415.855</b>	Other comprehensive income after taxes (B)	0	0	0	0	0	0	0	0				
<b>EQUITY &amp; LIABILITIES</b>																	
Share capital	56.597	56.597	56.597	56.597	Total comprehensive income after taxes (A) + (B)	(14.087)	(652)	10.305	16.443	(15.296)	(1.881)	7.420	11.518				
Other equity items	28.786	43.460	25.610	40.906	Owners of the parent	(14.673)	(1.049)	9.635	15.925	-	-	-	-				
<b>Equity attributable to shareholders of the parent (a)</b>	<b>85.383</b>	<b>100.057</b>	<b>82.207</b>	<b>97.503</b>	Minority interests	586	397	670	518	-	-	-	-				
Minority interests (b)	7.477	7.017	-	-	Earnings / (losses) after taxes per share basic - (in €)	(0,0778)	(0,0063)	0,0511	0,1042	(0,0811)	(0,0114)	(0,0393)	0,0758				
<b>Total Equity (c) = (a) + (b)</b>	<b>92.860</b>	<b>107.074</b>	<b>82.207</b>	<b>97.503</b>	Earnings / (losses) before taxes, financing and investing results, depreciation and amortization (EBITDA)	7.596	20.150	17.377	23.492	5.645	18.190	14.335	18.309				
Long-term borrowings	1.125	229.077	-	227.710	<b>CASH FLOW STATEMENT</b>												
Provisions and other long-term liabilities	7.016	6.466	4.113	4.164	(Amounts in € thousand)												
Short-term borrowings	259.042	34.519	257.355	33.161	<b>Operating activities</b>												
Other short-term liabilities	80.772	63.444	68.196	53.317	Earnings / (losses) before taxes												
<b>Total liabilities (d)</b>	<b>347.955</b>	<b>333.506</b>	<b>329.664</b>	<b>318.352</b>	Adjustments for:												
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>440.815</b>	<b>440.580</b>	<b>411.871</b>	<b>415.855</b>	Depreciation												
					Grants amortization												
					Provisions												
					Exchange differences												
					Results of investing activity												
					(Gain) / loss from disposal of property, plant and equipment												
					Financial expenses (less financial income)												
					Adjustments for changes in working capital:												
					Decrease / (increase) of inventories												
					Decrease / (increase) of receivables												
					Increase / (decrease) of liabilities (other than borrowings)												
					Less:												
					Interest and financial expenses paid												
					Income tax paid												
					<b>Cash flow from operating activities (a)</b>												
					<b>Investing activities</b>												
					Acquisition of affiliates, securities and other investments												
					Proceeds from disposal of securities and other investments												
					Purchase of tangible and intangible assets												
					Proceeds from sale of assets												
					Interest received												
					Dividends received												
					<b>Cash flow from investing activities (b)</b>												
					<b>Financing activities</b>												
					Proceeds from share capital increase												
					Payment of share capital increase expenses												
					Proceeds from borrowings												
					Payment of borrowings												
					Grants received												
					Dividends paid												
					<b>Cash flow from financing activities (c)</b>												
					<b>Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)</b>												
					Cash and cash equivalents at beginning of the period												
					<b>Cash and cash equivalents at the end of the period</b>												

STATEMENT OF CHANGES IN EQUITY				
(Amounts in € thousand)				
	Group		Company	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
Equity at the beginning of the period (01.01.2012 and 01.01.2011, respectively)	107.074	114.167	97.503	103.477
Total comprehensive income after taxes	(14.087)	(652)	(15.296)	(1.881)
Share capital increase	-	16.272	-	16.272
Dividends paid	(127)	-	-	-
Other equity movements	-	(338)	-	(335)
<b>Equity at the end of the period (30.09.2012 and 30.09.2011, respectively)</b>	<b>92.860</b>	<b>129.449</b>	<b>82.207</b>	<b>117.533</b>

ADDITIONAL DATA AND INFORMATION				
1. Group entities that are included in the consolidated financial statements are presented in note 1 in the interim financial statement of 30.09.2012, including locations, percentage Group ownership and consolidation method. 2. The financial statements of the Group have been consolidated with the equity method by SEA STAR CAPITAL PLC that holds 23,16% of the share capital of ANEK SA and is registered in Cyprus. 3. The basic accounting principles adopted in the financial statements, are consistent with those of the annual financial statements as at 31.12.2011. 4. There are no litigious disputes or disputes in arbitration or other liabilities against the Group that could significantly affect the financial position. The relevant Group provisions amount to € 103 thousand and € 55 thousand for the Company. 5. The number of employees at 30.09.2012 was 1.196 for the Group (1.027 for the Company) and at 30.09.2011 was 1.145 for the Group (1.052 for the Company). 6. At the end of the period no shares of the parent company were possessed by the parent company neither by any subsidiary or associate company. 7. 'Other equity movements' refer to expenses related to Parent company's share capital increase amounted to € 335 thousand and to effect in minority interests from a subsidiary's sale of percentage (see note 1 in the interim financial statements). 8. The un-audited tax years of the Group companies are presented in note 9 of the interim financial statements. The Group provisions for the unaudited tax years amounts to € 177 thousand (€ 25 thousand for the Company). The accumulated provisions for doubtful debts amounted to € 21.509 thousand for the Group and € 20.636 thousand for the Company, while the provisions for retirement benefits amounted to € 3.548 thousand for the Group and € 3.254 thousand for the Company. Other provisions amounted to € 331 thousand for the Group and € 120 thousand for the Company. 9. In the interim financial statement of 30.09.2012 the company reclassified the long-term bank borrowings to short-term bank borrowings, due to non-compliance with the terms of the relevant borrowing agreements. The Management is in discussions with the lending banks with the purpose of restructuring the existing borrowings and re-determining the terms of the said borrowing agreements (see note 7 of interim financial statements). 10. Basic earnings / (losses) per share are calculated by dividing the earnings corresponding to the Company's shareholders by the weighted number of shares in circulation during the period. 11. Intercompany transactions (inflows and outflows) since the beginning of the current year and intercompany balances as of 30.09.2012 that have resulted from the transactions with the related parties, as defined by IAS 24, are as follows:				
(Amounts in € thousand)				
	Group	Company		
a) Inflows	131	4.852		
b) Outflows	3.106	2.945		
c) Receivables	11.689	11.691		
d) Payables	11.570	11.385		
e) Key management compensations	1.126	953		
f) Receivables from key management	1	1		
g) Payables to key management	203	140		

Chania, November 29, 2012

THE 2ND VICE-CHAIRMAN OF THE BOARD OF DIRECTORS

THE MANAGING DIRECTOR

THE CHIEF FINANCIAL OFFICER

THE CHIEF ACCOUNTANT

 SPYRIDON I. PROTOPAPADAKIS  
 ID. No. AA 490648

 IOANNIS I. VARDINOIANNIS  
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