

The following data and information are to provide users with general information for the financial position and the results of operations of ANEK LINES SA and the Group. Therefore, it is recommended to any user, before proceeding to any kind of investing decision or other transaction with the Company, to visit the Company's web site, where the financial statements and the Auditor's Report, when is required, are published.

 Website: www.anek.gr

 Date of approval of the interim financial statements by the Board of Directors: **28 November 2013**

Certified auditors -accountants: Diamantoulakis Emmanouil (Reg. No 13101) - Kollyris Nikolaos (Reg No 35591)

Auditing Firms: GRANT THORNTON, SOL SA

Type of auditors' report: Unqualified opinion (emphasis of matter)

STATEMENT OF FINANCIAL POSITION (parent company and consolidated)

(Amounts in € thousand)	Group		Company	
	30.09.2013	31.12.2012	30.09.2013	31.12.2012
ASSETS				
Tangible assets	314.586	320.878	299.129	304.941
Investments in property	1.787	1.791	712	715
Intangible assets	52	67	51	64
Other non-current assets	2.111	1.674	4.726	4.723
Inventories	3.952	6.288	2.236	4.979
Trade receivables	56.641	52.739	48.437	47.898
Other current assets	7.952	5.046	5.386	3.927
Cash & cash equivalents	3.438	4.037	1.295	722
TOTAL ASSETS	390.519	392.520	361.972	367.969
EQUITY & LIABILITIES				
Share capital	56.597	56.597	56.597	56.597
Other equity items	(27.469)	(16.641)	(31.218)	(18.977)
Equity attributable to shareholders of the parent (a)	29.128	39.956	25.379	37.620
Minority interests (b)	7.154	7.097	-	-
Total Equity (c) = (a) + (b)	36.282	47.053	25.379	37.620
Long-term borrowings	420	903	-	-
Provisions and other long-term liabilities	7.038	7.206	4.312	4.446
Short-term borrowings	284.627	274.948	282.268	273.675
Other short-term liabilities	62.152	62.410	50.013	52.228
Total liabilities (d)	354.237	345.467	336.593	330.349
TOTAL EQUITY AND LIABILITIES (c) + (d)	390.519	392.520	361.972	367.969

TOTAL COMPREHENSIVE INCOME (parent company and consolidated)

(Amounts in € thousand)	Group		Company	
	from 01.01 to 30.09.2013	from 01.07 to 30.09.2012	from 01.01 to 30.09.2013	from 01.07 to 30.09.2012
Turnover	144.491	160.883	70.801	77.674
Gross profit / (loss)	24.005	22.249	22.632	24.354
Earnings / (losses) before taxes, financing and investing results (EBIT)	1.717	(2.232)	13.042	13.971
Earnings / (losses) before taxes (EBT)	(10.026)	(13.867)	9.217	10.498
Earnings / (losses) after taxes (A)	(10.518)	(14.124)	8.942	10.293
Owners of the parent	(10.760)	(14.707)	8.415	9.624
Minority interests	242	583	527	669
Other comprehensive income after taxes (B)	(127)	(180)	0	(57)
Total comprehensive income after taxes (A) + (B)	(10.645)	(14.304)	8.942	10.236
Owners of the parent	(10.828)	(14.884)	8.415	9.566
Minority interests	183	580	527	670
Earnings / (losses) after taxes per share basic - (in €)	(0,0570)	(0,0780)	0,0435	0,0516
Earnings / (losses) before taxes, financing and investing results, depreciation and amortization (EBITDA)	10.382	7.558	15.942	17.364

STATEMENT OF CHANGES IN EQUITY (parent company and consolidated)

(Amounts in € thousand)	Group		Company	
	30.09.2013	30.09.2012	30.09.2013	30.09.2012
Equity at the beginning of the period (01.01.2013 and 01.01.2012, respectively)	47.053	108.043	37.620	98.346
Total comprehensive income after taxes	(10.645)	(14.304)	(12.241)	(15.499)
Dividends paid	(126)	(127)	-	-
Equity at the end of the period (30.09.2013 and 30.09.2012, respectively)	36.282	93.612	25.379	82.847

CASH FLOW STATEMENT (parent company and consolidated)

(Amounts in € thousand)	Evouroumévta strouvía from 01.01 to		Etavpeía from 01.01 to	
	30.09.2013	30.09.2012	30.09.2013	30.09.2012
Operating activities				
Earnings / (losses) before taxes	(10.026)	(13.867)	(12.132)	(15.242)
Adjustments for:				
Depreciation	8.845	9.969	8.212	9.291
Grants amortization	(180)	(179)	(22)	(22)
Provisions	1.037	865	1.001	750
Exchange differences	(56)	(4)	(66)	4
Results of investing activity	(379)	(238)	(92)	(95)
(Gain) / loss from disposal of property, plant and equipment	-	-	-	-
Financial expenses (less financial income)	12.188	11.861	12.072	11.679
	11.429	8.407	8.973	6.365
Adjustments for changes in working capital:				
Decrease / (increase) of inventories	134	1.485	541	1.703
Decrease / (increase) of receivables	(7.917)	(11.035)	(3.157)	(7.446)
Increase / (decrease) of liabilities (other than borrowings)	(848)	8.429	(2.280)	6.359
Less:				
Interest and financial expenses paid	(5.617)	(3.186)	(5.397)	(2.956)
Income tax paid	(122)	(87)	(78)	(83)
Cash flows from operating activities (a)	(2.941)	4.013	(1.398)	3.942
Investing activities				
Acquisition of affiliates, securities and other investments	(25)	-	-	-
Purchase of tangible and intangible assets	(332)	(817)	(182)	(782)
Proceeds from the sale of property, plant and equipment	-	-	-	-
Interest received	90	40	2	2
Dividends received	-	-	87	87
Cash flow from investing activities (b)	(267)	(777)	(93)	(693)
Financing activities				
Proceeds from borrowings	3.202	430	2.064	-
Payment of borrowings	(532)	(4.035)	-	(3.696)
Proceed from grants	-	844	-	-
Dividends paid	(61)	(29)	-	-
Cash flow from financing activities (c)	2.609	(2.790)	2.064	(3.696)
Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	(599)	446	573	(447)
Cash and cash equivalents at beginning of the period	4.037	3.360	722	1.574
Cash and cash equivalents at the end of the period	3.438	3.806	1.295	1.127

ADDITIONAL DATA AND INFORMATION

1. Group entities that are included in the consolidated financial statements are presented in note 1 in the interim financial statement of 30.09.2013, including locations, percentage Group ownership and consolidation method. 2. The financial statements of the Group have been consolidated under the equity method by SEA STAR CAPITAL PLC that holds 23,16% of ANEK share capital and is registered in Cyprus. 3. The basic accounting principles adopted in the financial statements, are consistent with those of the annual financial statements as at 31.12.2012 adjusted with the revisions to IFRS. The adjustments due to the implementation of amendments to IAS 19 and the impact in the statements of financial position and total comprehensive income are presented in note 13 of the interim financial statements. 4. There are no litigious disputes or disputes in arbitration against the Group that could significantly affect the financial position. The recorded relevant provisions for the Group amount to € 113 thousand and for the Company € 55 thousand. 5. The number of employees at 30.09.2013 was 936 άτομα for the Group (835 for the Company) and at 30.09.2012 was 1.196 for the Group (1.027 for the Company). 6. At the end of the period no shares of the parent company were possessed by the parent company neither by any subsidiary or associate company. 7. The un-audited tax years of the Group companies are presented in note 9 of the interim financial statements and the Group provisions for the un-audited tax years amounts to € 192 thousand (€ 25 thousand for the Company). The accumulated provisions for doubtful debts amounted to € 23.946 thousand for the Group and € 22.925 thousand for the Company, while the provisions for retirement benefits amounted to € 2.628 thousand for the Group and € 2.463 thousand for the Company. Other provisions amounted to € 1.295 thousand for the Group and € 1.120 thousand for the Company. 8. The ratio "Earnings / (losses) after taxes per share basic - (in €)" are calculated based in the weighted average number of total shares. 9. The emphasis of matter paragraph in the auditors' report refers that: "We draw attention to note (2) of the interim financial information of the Group, which indicates that the company classified its long-term bank loans to current liabilities due its inability to meet the respective loan covenants. Taking the above mentioned classification into consideration the consolidated current liabilities exceed the consolidated current assets by € 274,9 million, while there are also other overdue obligations. This matter along with the general adverse economic conditions regarding the economy and the shipping sector indicate the existence of a material uncertainty that may cast doubt about the company's ability to continue as a going concern. In the explanatory note 2 of the interim condensed financial information of the Group the present and future actions of management to mitigate the reported risks are stated. Our conclusion is not qualified in respect to these matters." 10. Other comprehensive income for the period 01.01.2013 - 30.09.2013 refer to deferred taxes due to the change of tax rates while in the comparative period referred to the impact of the implementation of IAS 19. 11. Intercompany transactions (inflows and outflows) since the beginning of the current year and intercompany balances as of 30.09.2013 that have resulted from the transactions with the related parties, as defined by IAS 24, are as follows:

(Amounts in € thousand)	Group	Company
a) Inflows	0	4.659
b) Outflows	1.211	1.351
c) Receivables	8.389	8.477
d) Payables	1.321	2.639
e) Key management compensations	1.086	903
f) Receivables from key management	0	0
g) Payables to key management	162	77

Chania, 28 November 2013

THE 1st VICE-CHAIRMAN

THE MANAGING DIRECTOR

THE CHIEF FINANCIAL OFFICER

THE CHIEF ACCOUNTANT

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