ANEK LINES S.A.

No of G.E.C.R.: 121557860000

Registered Office: 148 Karamanli Avenue, Chania

Financial data and information for the period 1 January 2014 - 30 September 2014

(according to 4/507/28.04.2009 resolution of Greek Capital Commitee)

The following data and information are to provide users with general information for the financial position and the results of operations of ANEK LINES SA and the Group. Therefore, it is recommended to any user, before proceeding to any kind of investing decision or other transaction with the Company, to visit the Company's web site, where the financial statements and the Auditor's Report, when is reqiuired, are published.

Website: ***www.anek.gr***

Date of approval of the interim financial statements by the Board of Directors: ***November 27, 2014***

Certified auditors -accountants: Diamantoulakis Emmanouil (Reg. No 13101) - Kollyris Nikolaos (Reg No 35591)

Auditing Firms: GRANT THORNTON, SOL SA

Type of auditors' report: Unqualified opinion (emphasis of matter)

STATEMENT OF FINANCIAL POSITION (parent company and consolidated)

(Amounts in € thousand)	Group		Company	
	30.09.2014	31.12.2013	30.09.2014	31.12.2013
ASSETS				
Tangible assets	295.182	300.964	284.797	286.098
Investments in property	1.781	1.785	706	710
Intangible assets	35	47	35	46
Other non-current assets	2.307	2.106	3.479	3.523
Inventories	4.415	4.520	3.303	3.132
Trade receivables	54.007	45.293	47.152	40.619
Other current assets	7.795	4.825	6.799	3.201
Cash & cash equivalents	4.379	3.733	1.783	1.831
Non-current assets for sale	2.180	-	-	-
TOTAL ASSETS	**372.081**	**363.273**	**348.054**	**339.160**
EQUITY & LIABILITIES				
Share capital	56.597	56.597	56.597	56.597
Other equity items	(63.529)	(52.541)	(65.873)	(55.816)
Equity attributable to shareholders of the parent (a)	**(6.932)**	**4.056**	**(9.276)**	**781**
Minority interests (b)	5.122	6.114	-	-
Total Equity (c) = (a) + (b)	**(1.810)**	**10.170**	**(9.276)**	**781**
Long-term borrowings	4.993	210	4.993	-
Provisions and other long-term liabilities	32.289	6.813	29.764	4.118
Short-term borrowings	270.806	290.540	270.105	288.374
Other short-term liabilities	65.803	55.540	52.468	45.887
Total liabilities (d)	**373.891**	**353.103**	**357.330**	**338.379**
TOTAL EQUITY AND LIABILITIES (c) + (d)	**372.081**	**363.273**	**348.054**	**339.160**

STATEMENT OF CHANGES IN EQUITY (parent company and consolidated)

(Amounts in € thousand)	Group		Company	
	30.09.2014	30.09.2013	30.09.2014	30.09.2013
Equity at the beginning of the period (01.01.2014 and 01.01.2013, respectively)	10.170	47.053	781	37.620
Total comprehensive income after taxes	(11.841)	(10.645)	(10.057)	(12.241)
Dividends paid	(139)	(126)	-	-
Equity at the end of the period (30.09.2014 and 30.09.2013, respectively)	**(1.810)**	**36.282**	**(9.276)**	**25.379**

ADDITIONAL DATA AND INFORMATION

1. Group entities that are included in the consolidated financial statements are presented in note 1 in the interim financial statement of 30.09.2014 including locations, percentage Group ownership and consolidation method. **2.** The financial statements of the Group have been consolidated under the equity method by SEA STAR CAPITAL PLC that holds 23,16% of ANEK share capital and is registered in Cyprus. **3.** The basic accounting principles adopted in the financial statements, are consistent with those of the annual financial statements as at 31.12.2013 adjusted with the revisions to IFRS. **4.** There are no litigious disputes or disputes in arbitration against the Group that could significantly affect the financial position. The recorded relevant provisions for the Group amount to € 99 thousand and for the Company € 55 thousand. **5.** The number of employees at 30.09.2014 was 984 for the Group (891 for the Company) and at 30.09.2013 was 936 for the Group (835 for the Company). **6.** At the end of the period no shares of the parent company were possessed by the parent company neither by any subsidiary or associate company. **7.** The un-audited tax years of the Group companies are presented in note 10 of the interim financial statements and the Group provisions for the unaudited tax years amounts to € 192 thousand (€ 25 thousand for the Company). The accumulated provisions for doubtful debts amounted to € 26.325 thousand for the Group and € 25.154 thousand for the Company, while the provisions for retirement benefits amounted to € 2.655 thousand for the Group and € 2.492 thousand for the Company. Other provisions amounted to € 1.430 thousand for the Group and € 1.240 thousand for the Company. 8. The ratio "Earnings / (losses) after taxes per share basic - (in €)" are calculated based in the weighted average number of total shares. 9. The emphasis of matter paragraph in the auditors' review report refers that: "*We draw your attention to note (2) to the condensed interim financial information and in particular to the fact that the working capital of the Group is negative by Euro 263,8 mil., the capital adequacy of the Group has worsened significantly and are applicable for the Company the provisions of the article 48 of cod. L. 2190/1920, while in parallel exist overdue liabilities to employees and third parties. The above facts indicate the existence of material uncertainty in respect of the Group's ability to continue unhindered in operation as a going concern. In note (2) to the condensed interim financial information reference is made to the measures taken or planned by the management in order to ensure the Group's continuation in operation as a going concern. Our conclusion is not qualified in respect of this matter.*" **10.** Intercompany transactions (inflows and outflows) since the beginning of the current year and intercompany balances as of 30.09.2014 that have resulted from the transactions with the related parties, as defined by IAS 24, are as follows:

(Amounts in € thousand)	Group	Company
a) Inflows	-	6.353
b) Outflows	1.051	1.231
c) Receivables	6.688	8.130
d) Payables	1.282	2.279
e) Key management compensations	1.128	905
f) Receivables from key management	-	-
g) Payables to key management	202	91

TOTAL COMPREHENSIVE INCOME (parent company and consolidated)

(Amounts in € thousand)	Group				Company			
	from 01.01 to		from 01.04 to		from 01.01 to		from 01.04 to	
	30.09.2014	30.09.2013	30.09.2014	30.09.2013	30.09.2014	30.09.2013	30.09.2014	30.09.2013
Turnover	137.477	144.491	68.243	70.801	120.566	124.943	59.244	60.685
Gross profit / (loss)	24.082	24.005	22.457	22.632	19.461	18.956	18.620	18.556
Earnings / (losses) before taxes, financing and investing results (EBIT)	1.697	1.717	13.504	13.042	1.202	(218)	11.121	10.255
Earnings / (losses) before taxes (EBT)	(11.410)	(10.026)	11.065	9.217	(9.980)	(12.132)	8.531	6.277
Earnings / (losses) after taxes (A)	(11.841)	(10.518)	10.773	8.942	(10.057)	(12.228)	8.505	6.251
Owners of the parent	*(10.989)*	*(10.760)*	*10.192*	*8.415*	-	-	-	-
Minority interests	*(852)*	*242*	*581*	*527*	-	-	-	-
Other comprehensive income after taxes (B)	0	(127)	0	0	0	(13)	0	0
Total comprehensive income after taxes (A) + (B)	(11.841)	(10.645)	10.773	8.942	(10.057)	(12.241)	8.505	6.251
Owners of the parent	*(10.989)*	*(10.828)*	*10.192*	*8.415*	-	-	-	-
Minority interests	*(852)*	*183*	*581*	*527*	-	-	-	-
Earnings / (losses) after taxes per share basic - (in €)	(0,0582)	(0,0570)	(0,0541)	0,0435	(0,0533)	(0,0648)	0,0451	0,0331
Earnings / (losses) before taxes, financing and investing results, depreciation and amortization (EBITDA)	9.853	10.382	16.421	15.942	8.881	7.972	13.884	12.985

CASH FLOW STATEMENT (parent company and consolidated)

(Amounts in € thousand)	Group		Company	
	from 01.01 to		from 01.01 to	
	30.09.2014	30.09.2013	30.09.2014	30.09.2013
Operating activities				
Earnings / (losses) before taxes	(11.410)	(10.026)	(9.980)	(12.132)
Adjustments for:				
Depreciation	8.310	8.845	7.679	8.212
Grants amortization	(154)	(180)	-	(22)
Provisions	1.379	1.037	1.353	1.001
Exchange differences	296	(56)	290	(66)
Results of investing activity	(233)	(379)	(125)	(92)
Impairment of fixed assets value	1.902	-	-	-
Financial expenses (less financial income)	12.552	12.188	12.421	12.072
	12.642	11.429	11.638	8.973
Adjustments for changes in working capital:				
Decrease / (increase) of inventories	85	134	(171)	541
Decrease / (increase) of receivables	(13.033)	(7.917)	(11.467)	(3.157)
Increase / (decrease) of liabilities (other than borrowings)	5.561	(848)	2.070	(2.280)
Less:				
Interest and financial expenses paid	(3.304)	(5.617)	(3.119)	(5.397)
Income tax paid	(323)	(122)	(77)	(78)
Cash flows from operating activities (a)	**1.628**	**(2.941)**	**(1.126)**	**(1.398)**
Investing activities				
Acquisition of affiliates, securities and other investments	-	(25)	-	-
Purchase of tangible and intangible assets	(993)	(332)	(761)	(182)
Inflows from fixed assets sales	21.000	-	21.000	-
Interest received	47	90	2	2
Dividends received	-	-	128	87
Cash flow from investing activities (b)	**20.054**	**(267)**	**20.369**	**(93)**
Financing activities				
Payment of capital leases	(146)	-	(146)	-
Proceeds from borrowings	5.370	3.202	5.370	2.064
Payment of borrowings	(26.181)	(532)	(24.515)	-
Dividends paid	(79)	(61)	-	-
Cash flow from financing activities (c)	**(21.036)**	**2.609**	**(19.291)**	**2.064**
Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	**646**	**(599)**	**(48)**	**573**
Cash and cash equivalents at beginning of the period	3.733	4.037	1.831	722
Cash and cash equivalents at end of the period	**4.379**	**3.438**	**1.783**	**1.295**

Chania, 27 November 2014

THE SENIOR VICE-CHAIRMAN	THE MANAGING DIRECTOR	THE CHIEF FINANCIAL OFICCER	THE CHIEF ACCOUNTANT
SPYRIDON I. PROTOPAPADAKIS **ID. No. AA 490648**	**IOANNIS I. VARDINOYANNIS** **ID. No. Π 966572**	**STYLIANOS I. STAMOS** **ID. No. M 068570**	**IOANNIS E. SPANOUDAKIS** **H.E.C. License No. 20599/A' CLASS**