

The following data and information are to provide users with general information for the financial position and the results of operations of ANEK LINES SA and the Group. Therefore, it is recommended to any user, before proceeding to any kind of investing decision or other transaction with the Company, to visit the Company's web site, where the financial statements and the Auditor's Report, when is required, are published.

 Company's website: www.anek.gr

 Date of approval of the interim financial statements by the Board of Directors: **November 13, 2015**

Certified auditors - accountants: Diamantoulakis Emmanouil (SOEL Reg. No: 13101), Konstantinos Arampatzis (SOEL Reg. No: 34351)

Auditing Firms: GRANT THORNTON (Reg. No 127), SOL SA (Reg. No 125)

Type of auditors' report: Unqualified opinion (emphasis of matters)

STATEMENT OF FINANCIAL POSITION (parent company and consolidated)					TOTAL COMPREHENSIVE INCOME (parent company and consolidated)													
(Amounts in € thousand)	Group		Company		(Amounts in € thousand)	Group		Company		Group		Company		Company				
	30.09.2015	31.12.2014	30.09.2015	31.12.2014		from 01.01 to 30.09.2015	30.09.2014	from 01.07 to 30.09.2015	30.09.2014	from 01.01 to 30.09.2015	30.09.2014	from 01.01 to 30.09.2015	30.09.2014	from 01.07 to 30.09.2015	30.09.2014			
ASSETS					Turnover	125.839	137.477	62.941	68.243	109.706	120.566	54.762	59.244					
Tangible assets	273.630	292.429	263.623	282.067	Gross profit	34.545	24.082	27.997	22.457	29.888	19.461	24.013	18.620					
Investments in property	1.824	1.828	701	705	Earnings / (losses) before taxes, financing and investing results (EBIT)	15.317	1.697	20.355	13.504	13.448	1.202	17.529	11.121					
Intangible assets	22	33	22	33	Earnings / (losses) before taxes (EBT)	3.294	(11.410)	16.638	11.065	1.662	(9.980)	13.721	8.531					
Other non-current assets	2.332	2.170	2.571	2.574	Earnings / (losses) after taxes (A)	2.759	(11.841)	16.262	10.773	1.552	(10.057)	13.675	8.505					
Inventories	2.880	3.129	1.766	2.138	Owners of the parent	2.444	(10.989)	15.502	10.192	-	-	-	-					
Trade receivables	49.910	45.381	42.239	40.965	Minority interests	315	(852)	760	581	-	-	-	-					
Other current assets	10.049	11.152	9.437	9.942	Other comprehensive income after taxes (B)	(80)	0	(80)	0	(24)	0	(24)	0					
Cash & cash equivalents	5.650	3.564	3.680	1.250	Total comprehensive income after taxes (A) + (B)	2.679	(11.841)	16.182	10.773	1.528	(10.057)	13.651	8.505					
Non current assets held for sale	-	2.180	-	-	Owners of the parent	2.394	(10.989)	15.451	10.192	-	-	-	-					
TOTAL ASSETS	346.297	361.866	324.039	339.674	Minority interests	285	(852)	731	581	-	-	-	-					
EQUITY & LIABILITIES					Earnings / (losses) after taxes per share basic - (in €)	0,0130	(0,0582)	0,0822	0,0541	0,0082	(0,0533)	0,0725	0,0451					
Share capital	56.597	56.597	56.597	56.597	Earnings / (losses) before taxes, financing and investing results, depreciation and amortization (EBITDA)	23.665	9.853	23.250	16.421	21.291	8.881	20.231	13.884					
Other equity items	(67.999)	(70.396)	(70.916)	(72.444)	CASH FLOW STATEMENT (parent company and consolidated)													
Equity attributable to shareholders of the parent (a)	(11.402)	(13.799)	(14.319)	(15.847)	(Amounts in € thousand)	Group		Company		Group		Company		Company				
Minority interests (b)	4.696	4.558	-	-	Operating activities	30.09.2015	30.09.2014	30.09.2015	30.09.2014	30.09.2015	30.09.2014	30.09.2015	30.09.2014	30.09.2015	30.09.2014			
Total Equity (c) = (a) + (b)	(6.706)	(9.241)	(14.319)	(15.847)	Earnings / (losses) before taxes					3.294	(11.410)			1.662	(9.980)			
Long-term borrowings	3.988	4.303	3.988	4.303	Adjustments for:													
Provisions and other long-term liabilities	29.294	38.220	25.578	33.700	Depreciation					8.499	8.310			7.843	7.679			
Short-term borrowings	274.385	274.215	274.043	273.729	Grants amortization					(151)	(154)			-	-			
Other short-term liabilities	45.336	54.369	34.749	43.789	Provisions					1.045	1.379			1.007	1.353			
Total liabilities (d)	353.003	371.107	338.358	355.521	Exchange differences					673	296			659	290			
TOTAL EQUITY AND LIABILITIES (c) + (d)	346.297	361.866	324.039	339.674	Results of investing activity					98	(233)			(80)	(125)			
					Impairment of fixed assets value					-	1.902			-	-			
					Financial expenses (less financial income)					11.252	12.552			11.207	12.421			
										24.710	12.642			22.298	11.638			
					Adjustments for changes in working capital:													
					Decrease / (increase) of inventories					231	85			371	(171)			
					Decrease / (increase) of receivables					(3.580)	(13.033)			(1.822)	(11.467)			
					Increase / (decrease) of liabilities (other than borrowings)					(3.549)	5.561			(4.466)	2.070			
					Less:													
					Interest and financial expenses paid					(1.041)	(3.304)			(965)	(3.119)			
					Income tax paid					(255)	(323)			(82)	(77)			
					Cash flows from operating activities (a)	16.516	1.628							15.334	(1.126)			
					Investing activities													
					Acquisition of affiliates, securities and other investments					(916)	-			-	-			
					Purchase of tangible and intangible assets					(2.985)	(993)			(2.685)	(761)			
					Proceeds from the sale of fixed assets					-	21.000			-	21.000			
					Interest received					41	47			-	2			
					Dividends received					-	-			128	128			
					Cash flow from investing activities (b)	(3.860)	20.054							(2.557)	20.369			
					Financing activities													
					Acquisition of own shares					(5)	-			-	-			
					Payments for capital leases					(581)	(146)			(581)	(146)			
					Proceeds from borrowings					-	5.370			-	5.370			
					Payment of borrowings					(9.910)	(26.181)			(9.766)	(24.515)			
					Dividends paid					(74)	(79)			-	-			
					Cash flow from financing activities (c)	(10.570)	(21.036)							(10.347)	(19.291)			
					Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)	2.086	646							2.430	(48)			
					Cash and cash equivalents at beginning of the period					3.564	3.733			1.250	1.831			
					Cash and cash equivalents at end of the period	5.650	4.379							3.680	1.783			

1. Group entities that are included in the consolidated financial statements are presented in note 1 in the interim financial statements of 30.09.2015 including locations, percentage Group ownership and consolidation method. **2.** The basic accounting principles adopted in the financial statements, are consistent with those of the annual financial statements as at 31.12.2014 adjusted with the revisions to IFRS. **3.** There are no litigious disputes or disputes in arbitration against the Group that could significantly affect the financial position. The recorded relevant provisions for the Group amount to € 354 thousand and for the Company € 220 thousand. **4.** The number of employees at 30.09.2015 was 986 persons (885 for the Company) and at 30.09.2014 was 984 persons (891 for the Company). **5.** At the end of the period no shares of the parent company were possessed by the parent company neither by any subsidiary or associate company. **6.** The provisions for the un-audited tax years of the Group companies, which are presented in note 10 of the interim financial statements, amount to € 192 thousand (€ 25 thousand for the Company). The accumulated provisions for doubtful debts amounted to € 27.538 thousand for the Group and € 26.237 thousand for the Company, while the provisions for retirement benefits amounted to € 2.910 thousand for the Group and € 2.774 thousand for the Company and other provisions amounted to € 1.459 thousand for the Group and € 1.292 thousand for the Company. **7.** The ratio "Earnings / (losses) after taxes per share basic - (in €)" are calculated based in the weighted average number of total shares. **8.** The emphasis of matters paragraph in the auditors' report refer that: "We draw your attention to: a) note (13) to the interim financial information where reference is made to the maritime incident of the chartered ship Norman Atlantic that happened on 28.12.2014. The incident, which is insured by an international Mutual Insurance Co-operative, is still under investigation and, therefore, reasonable uncertainty exists as to its progress and its contingent effects on the financial statements of the Group b) note (2) to the interim financial information and in particular to the fact that the working capital of the Group is negative by Euro 251,2 mil., the capital adequacy of the Group has worsened significantly and are applicable for the Company the provisions of the article 48 of cod. L. 2190/1920, while in parallel exist overdue liabilities to third parties. The above facts and the overall adverse conditions and restrictions in Greek economy as referred in note (2) to the interim financial information, indicate the existence of material uncertainty in respect of the Group's ability to continue unhindered in operation as a going concern. In the same note (2) to the interim financial information reference is made to the measures taken or planned by the management in order to ensure the Group's continuation in operation as a going concern. Our conclusion is not qualified in respect of these matters." **9.** "Other comprehensive income" refers to deferred taxes from land revaluation due to change of tax rate. "Other equity movements" in statement of changes in equity refers to a subsidiary's own shares acquisition. **10.** Intergroup transactions (inflows and outflows) since the beginning of the current year and intercompany that have resulted from the transactions with the related parties, as defined by IAS 24, are as follows:

(Amounts in € thousand)	Group	Company
a) Inflows	-	4.328
b) Outflows	231	345
c) Receivables	16.941	20.873
d) Payables	629	548
e) Key management compensations	1.144	921
f) Receivables from key management	-	-
g) Payables to key management	196	77

Chania, 13 November 2015

SENIOR VICE-CHAIRMAN

MANAGING DIRECTOR

CHIEF FINANCIAL OFFICER

CHIEF ACCOUNTANT

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