
		<div>ANEK LINES S.A.</div> <div>No of G.E.C.R.: 121557860000</div> <div>Registered Office: 148 Karamanli Avenue, Chania</div> <div>Financial data and information for the period 1 January 2020 - 30 June 2020</div> <div>(according to 4/507/28.04.2009 resolution of Greek Capital Committee)</div> <div>The following data and information are to provide users with general information for the financial position and the results of operations of ANEK LINES SA and the Group. Therefore, it is recommended to any user, before proceeding to any kind of investing decision or other transaction with the Company, to visit the Company's web site, where the financial statements and the auditor's Report, when is required, are published.</div>									
Company's website: www.anek.gr Date of approval of the interim financial statements by the Board of Directors: September 25, 2020 Certified auditors - accountants: Diamantoulakis Emmanouil (SOEL Reg. No: 13101) - Kollyris Nikolaos (SOEL Reg. No: 35591) Auditing Firms: GRANT THORNTON (Reg. No 127), SOL SA (Reg. No 125) Type of auditors' review report: Unqualified conclusion - Material Uncertainty Related to Going Concern											
STATEMENT OF FINANCIAL POSITION (parent company and consolidated)				TOTAL COMPREHENSIVE INCOME (parent company and consolidated)							
(Amounts in € thousand)		Group		Company		(Amounts in € thousand)		Group		Company	
		30.06.2020	31.12.2019	30.06.2020	31.12.2019			from 01.01 to	from 01.01 to		
								30.06.2020	30.06.2019	30.06.2020	30.06.2019
ASSETS						Turnover		55.377	72.503	50.232	66.093
Tangible assets		268.047	270.453	260.946	263.271	Gross profit		1.464	8.780	245	7.038
Investments in property		1.750	1.753	675	678	Earnings / (losses) before taxes, financing and investing results (EBIT)		(7.872)	(2.502)	(7.694)	(2.614)
Intangible assets		243	268	243	268	Earnings / (losses) before taxes (EBT)		(12.601)	(7.030)	(12.283)	(6.934)
Other non-current assets		2.544	3.885	8.601	9.956	Earnings / (losses) after taxes (A)		(12.859)	(7.421)	(12.391)	(7.047)
Inventories		2.595	3.156	1.154	2.047	Owners of the parent		(13.163)	(7.902)		
Trade receivables		38.037	34.201	37.328	33.282	Minority interests		304	481	-	-
Other current assets		10.958	8.720	9.257	7.026	Other comprehensive income after taxes (B)		-	-	-	-
Cash & cash equivalents		9.584	8.498	2.501	2.019	Total comprehensive income after taxes (A) + (B)		(12.859)	(7.421)	(12.391)	(7.047)
TOTAL ASSETS		333.758	330.934	320.705	318.547	Owners of the parent		(13.163)	(7.902)	-	-
EQUITY & LIABILITIES						Minority interests		304	481	-	-
Share capital		56.597	56.597	56.597	56.597	Earnings / (losses) after taxes per share basic - (in €)		(0,0698)	(0,0419)	(0,0657)	(0,0374)
Other equity items		(78.966)	(65.804)	(74.414)	(62.023)	Earnings / (losses) after taxes per share diluted - (in €)		(0,0494)	(0,0292)	(0,0464)	(0,0259)
Equity attributable to shareholders of the parent (a)		(22.369)	(9.207)	(17.817)	(5.426)	Earnings before taxes, financing and investing results, depreciation and amortization (EBITDA)		(2.299)	3.173	(2.380)	2.829
Minority interests (b)		12.495	12.538	-	-						
Total Equity (c) = (a) + (b)		(9.874)	3.331	(17.817)	(5.426)						
Long-term borrowings		-	-	-	-						
Provisions and other long-term liabilities		19.817	19.371	18.343	17.852						
Short-term borrowings		259.056	258.708	259.056	258.708						
Other short-term liabilities		64.759	49.524	61.123	47.413						
Total liabilities (d)		343.632	327.603	338.522	323.973						
TOTAL EQUITY AND LIABILITIES (c) + (d)		333.758	330.934	320.705	318.547						
STATEMENT OF CHANGES IN EQUITY (parent company and consolidated)						CASH FLOW STATEMENT (parent company and consolidated)					
(Amounts in € thousand)		Group		Company		(Amounts in € thousand)		Group		Company	
		30.06.2020	30.06.2019	30.06.2020	30.06.2019			from 01.01 to	from 01.01 to		
								30.06.2020	30.06.2019	30.06.2020	30.06.2019
Equity at the beginning of the period (01.01.2020 and 01.01.2019, respectively)		3.331	(8.869)	(5.426)	(7.844)	Operating activities					
Total comprehensive income after taxes		(12.859)	(7.421)	(12.391)	(7.047)	Earnings / (losses) before taxes		(12.601)	(7.030)	(12.283)	(6.934)
Dividends paid		(346)	(347)	-	-	Adjustments for:					
Other equity movements		-	8.960	-	-	Depreciation		5.577	5.707	5.314	5.443
Equity at the end of the period (30.06.2020 and 30.06.2019, respectively)		(9.874)	(7.677)	(17.817)	(14.891)	Grants amortization		(4)	(32)	-	-
						Provisions		2.091	192	2.077	184
						Exchange differences		14	108	14	108
						Results of investing activity		(2.024)	(99)	(2.212)	(389)
						(Profits) / losses from fixed assets' sales		(1)	-	-	-
						Financial expenses (less financial income)		4.608	4.593	4.619	4.600
								(2.340)	3.439	(2.471)	3.012
						Adjustments for changes in working capital:					
						Decrease / (increase) of inventories		550	(4)	893	287
						Decrease / (increase) of receivables		(4.848)	(15.400)	(4.893)	(14.721)
						Increase / (decrease) of liabilities (other than borrowings)		10.513	19.337	9.466	17.724
						Less:					
						Interest and financial expenses paid		(633)	(4.053)	(628)	(4.035)
						Income tax paid		(99)	(78)	(99)	(78)
						Cash flows from operating activities (a)		3.143	3.241	2.268	2.189
						Investing activities					
						Acquisition of affiliates, securities and other investments		-	(604)	-	(604)
						Proceeds from the sale of securities and other investment		-	-	-	-
						Purchase of tangible and intangible assets		(209)	(735)	(8)	(533)
						Proceeds from the sale of property, plant and equipment		18	24	-	-
						Interest received		18	1	1	1
						Dividends received		-	-	-	-
						Cash flow from investing activities (b)		(173)	(1.314)	(7)	(1.136)
						Financing activities					
						Payments for capital leases		(935)	(916)	(935)	(916)
						Payments for operational leases		(137)	(168)	(57)	(67)
						Proceeds from borrowings		-	-	-	-
						Payment of borrowings		(787)	(770)	(787)	(770)
						Dividends paid		(25)	(210)	-	-
						Cash flow from financing activities (c)		(1.884)	(2.064)	(1.779)	(1.753)
						Net increase / (decrease) in cash and cash equivalents (a) + (b) + (c)		1.086	(137)	482	(700)
						Cash and cash equivalents at beginning of the period		8.498	7.349	2.019	2.298
						Cash and cash equivalents at end of the period		9.584	7.212	2.501	1.598
Chania, 25 September 2020											
THE VICE CHAIRMAN		THE MANAGING DIRECTOR		THE CHIEF FINANCIAL OFICER		THE CHIEF ACCOUNTANT					
SPYRIDON I. PROTOPAPADAKIS ID. No. AA 490648		IOANNIS I. VARDINOYANNIS ID. No. P 966572		STYLIANOS I. STAMOS ID. No. M 068570		IOANNIS E. SPANOUDAKIS H.E.C. License No. 20599/A' CLASS					