



Coca-Cola Hellenic Bottling Company S.A.

Reg. No. 133006/09/04
9, Fragkoulissias Street, Marousi 15125
Condensed interim financial statements, notes and information for the period ended 28 September 2012
According to the Decision 4507/28.04.2009 of the Board of Directors of the Capital Markets Committee

The following condensed interim financial statements, notes and information aim to provide a general update on the financial position and the results of the 'Coca-Cola Hellenic Bottling Company S.A.' Group and the parent Company.
We therefore recommend to the reader, before making any investment decision or any other transaction with the Company, to refer to the Company's internet address, where the financial statements are attached along with the review report of the auditors where appropriate.

Internet address: www.coca-colahellenic.com
Date of approval of the financial statements by the Board of Directors: 6 November 2012

CONDENSED BALANCE SHEET (Amounts in euro mil.)	GROUP		PARENT COMPANY		CONDENSED STATEMENT OF COMPREHENSIVE INCOME (Amounts in euro mil.)	GROUP		PARENT COMPANY	
	28/09/2012	31/12/2011	28/09/2012	31/12/2011		01/01-28/09/2012	01/01-30/09/2011	01/01-28/09/2012	01/01-30/09/2011
ASSETS									
Property, plant and equipment	3,138.1	3,051.5	2.5	148.3	Net sales revenue	5,468.4	5,325.5	101.3	444.4
Intangible assets	1,958.5	1,947.7	-	7.5	Gross profit	1,992.1	2,049.7	20.4	166.9
Other non-current assets	187.9	185.9	1,224.4	1,540.9	Profit / (loss) before tax, financial and investing results (EBIT)	380.9	443.1	-32.4	3.0
Inventories	528.4	451.5	-	28.6	Profit / (loss) before tax	314.4	381.3	-34.3	-7.5
Trade receivables	846.3	855.2	0.2	128.9	Profit / (loss) after tax (A)	240.2	283.3	-30.7	-10.6
Other current assets	793.6	743.3	12.8	44.4	- Owners of the parent	237.7	280.7	-30.7	-10.6
TOTAL ASSETS	7,452.8	7,235.1	1,239.9	1,807.6	- Non-controlling interests	2.5	2.8	-	-
EQUITY AND LIABILITIES					Other comprehensive income for the period, net of tax (B)	7.0	-120.6	-2.8	-0.4
Share capital	370.2	548.8	370.2	548.8	Total comprehensive income for the period, net of tax (A) + (B)	247.2	162.7	-33.5	-11.0
Other equity items attributable to owners of the parent	2,654.5	2,345.5	838.7	811.0	- Owners of the parent	244.7	155.1	-33.5	-11.0
Total equity attributable to owners of the parent (a)	3,025.1	2,895.3	1,208.9	1,360.8	- Non-controlling interests	2.5	7.6	-	-
Non-controlling interests (b)	17.2	17.2	-	-	Basic earnings per share (€)	0.6546	0.7733	-	-
Total equity (c) = (a)+(b)	3,042.3	2,912.5	1,208.9	1,360.8	Profit / (loss) before tax, financial and investing results, depreciation and amortisation	670.6	724.6	-25.3	22.8
Long-term borrowings	1,550.9	1,534.5	9.9	384.7					
Provisions - Other non-current liabilities	444.4	460.0	6.4	28.7					
Short-term borrowings	600.1	321.5	3.4	5.8					
Other current liabilities	1,814.7	1,599.9	11.3	119.6					
Total liabilities (d)	4,409.8	4,321.8	31.0	586.8					
TOTAL EQUITY AND LIABILITIES (c) + (d)	7,452.8	7,235.1	1,239.9	1,807.6					

CONDENSED CASH FLOW STATEMENT (Amounts in euro mil.)	GROUP		PARENT COMPANY		CONDENSED STATEMENT OF COMPREHENSIVE INCOME (Amounts in euro mil.)	GROUP		PARENT COMPANY	
	01/01-28/09/2012	01/01-30/09/2011	01/01-28/09/2012	01/01-30/09/2011		30/06-28/09/2012	02/07-30/09/2011	30/06-28/09/2012	02/07-30/09/2011
Operating activities:									
Profit / (loss) after tax	240.2	283.3	-30.7	-10.6	Net sales revenue	2,036.3	1,929.8	1.8	163.8
Finance costs, net	68.4	64.0	1.9	10.5	Gross profit	755.1	749.9	0.7	63.1
Share of results of equity method investments	-1.9	-2.2	-	-	Profit / (loss) before tax, financial and investing results (EBIT)	211.0	211.2	-3.3	5.0
Tax charged / (credited) to the income statement	74.2	98.0	-3.6	3.1	Profit / (loss) before tax	187.6	193.4	-3.3	2.2
Depreciation of property, plant and equipment	287.2	278.9	7.1	19.8	Profit / (loss) after tax (A)	148.1	146.6	-2.8	1.1
Employee share options	4.9	6.1	3.0	4.1	- Owners of the parent	146.5	148.2	-2.8	-
Amortisation of intangible assets	2.5	2.6	-	-	- Non-controlling interests	1.6	1.6	-	-
Other non-cash items	3,042.3	2,912.5	-22.3	26.9	Other comprehensive income for the period, net of tax (B)	-6.9	-104.9	0.2	-0.2
Losses / (gains) on disposal of non-current assets	2.3	-0.8	0.1	-	Total comprehensive income for the period, net of tax (A) + (B)	141.2	41.7	-2.6	0.9
Increase in inventories	-73.0	-21.2	-7.6	-2.7	- Owners of the parent	139.6	33.2	-2.6	0.9
Decrease / (increase) in trade and other receivables	7.0	-116.2	8.6	-30.5	- Non-controlling interests	1.6	8.5	-	-
Increase in trade and other payables	137.8	174.7	8.5	21.4	Basic earnings per share (€)	0.4035	0.4085	-	-
Tax paid	234.3	-21.7	-	-	Profit / (loss) before tax, financial and investing results, depreciation and amortisation	306.2	305.3	-3.2	11.5
Net cash from / (used in) operating activities	675.3	710.8	-18.4	-5.6					
Investing activities:									
Payments for purchases of property, plant and equipment	-279.3	-261.1	-4.0	-10.4					
Proceeds from sales of property, plant and equipment	2.6	5.1	-	-					
Net (payments for) / receipts from investments	-5.8	3.1	425.0	183.6					
Interest received	6.8	6.4	-	-					
Net receipts from disposal of subsidiary	-	1.31	-	-					
Net payments for acquisition of subsidiaries	-	-2.5	-	-					
Net cash (used in) from investing activities	-278.8	-235.8	421.0	173.2					
Financing activities:									
Return of capital to shareholders	-123.4	-181.5	-123.4	-181.5					
Payment of expenses relating to share capital increase	-	-6.0	-	-6.0					
Purchase of shares held by non-controlling interests	-11.9	-58.7	-	-					
Proceeds from shares issued to employees exercising stock options	0.1	4.7	0.1	4.7					
Dividends paid	-1.3	-3.6	-	-					
Proceeds borrowings	921.0	1,213.1	104.5	234.8					
Repayment of borrowings	-1,033.3	-1,011.9	-378.3	-211.8					
Principal repayments of finance lease obligations	11.7	-38.7	-	-					
Interest paid	-69.4	-78.8	-5.6	-7.8					
Net cash used in financing activities	-355.2	-161.4	-462.7	-167.6					
Movement in cash and cash equivalents									
Net increase / (decrease) in cash and cash equivalents	63.6	313.5	-0.1	-					
Cash and cash equivalents at 1 January	476.1	326.1	0.3	0.3					
Effect of changes in exchange rates	1.4	-0.7	-	-					
Hyperinflation impact on cash	-0.2	-	-	-					
Cash and cash equivalents at the end of the period	544.6	638.9	0.2	0.3					

Additional notes and information:

- In the consolidated financial statements, the consolidated or non-consolidated financial statements, as the case may be, of the following companies (parent Company and its directly owned subsidiaries) are included:

COMPANY	REGISTERED OFFICE	PERCENTAGE	CONSOLIDATION METHOD
COCA-COLA HELLENIC BOTTLING COMPANY S.A.	Marousi	Parent Company	Full
COCA-COLA HBC GREECE SAC (former ELYXM S.A.)	Marousi	100%	Full
TSAMIRIS S.A.	Athens	100%	Full
3E (CYPRUS) LTD	Nicosia, Cyprus	100%	Full
BREWINEVEST S.A.	Marousi	50%	Proportional

An analysis of the principal Group companies (indirectly owned subsidiaries) is disclosed in note 35 of the 2011 Annual Report available on our website: www.coca-colahellenic.com.
- The accounting policies used in the preparation of the condensed consolidated interim financial statements of Coca-Cola Hellenic Bottling Company S.A. ('Coca-Cola Hellenic' or the 'Group') are consistent with those used in the annual financial statements for the year ended 31 December 2011, except for the adoption, as of 1 January 2012, of the revision to International Financial Reporting Standards ('IFRS') 7 Financial Instrument Disclosures - disclosures on transfers of financial assets. The adoption of this revised accounting standard did not have a significant impact on the current or prior periods.
- In 1992, our subsidiary Nigerian Bottling Company ("NBC") acquired a manufacturing facility in Nigeria from Vacuarc, a Nigerian Company. In 1994, Vacuarc filed a lawsuit against NBC, alleging that a representative of NBC had orally agreed to rescind the sale agreement and enter into a lease agreement with Vacuarc. As part of its lawsuit Vacuarc sought compensation for rent and loss of business opportunities. NBC discontinued all use of the facility in 1995. In a judgement delivered by the Nigerian court of first instance on 28 June 2012, the court awarded Vacuarc damages in an amount equivalent to approximately €7 million. NBC has filed an appeal against the judgement. Based on advice from NBC's outside legal counsel, we believe that it is unlikely that NBC will suffer material financial losses from this case. We have consequently not provided for any losses in relation to this case. Except the above mentioned item, there have been no other significant changes in contingencies since 31 December 2011 (as disclosed in the 2011 Annual Report available on the Coca-Cola Hellenic's web site: www.coca-colahellenic.com).
- There are no pledges or mortgages on the property, plant and equipment of the parent Company and the Group.
- The number of employees for the current period was 41,892 (2011: 42,088) for the Group and 191 for the parent Company, following the spin off of Greek Operations sector (equivalent number of employees: 191 for the nine months of 2011).
- The provisions for the Group and the parent Company are analysed as follows (in euro mil.):

	GROUP		PARENT COMPANY	
	28/09/2012	31/12/2011	28/09/2012	31/12/2011
Employee-related provisions	221.7	170.4	8.8	34.4
Other provisions	19.5	31.5	-	-
Total	241.2	201.9	8.8	34.4
- The other comprehensive income for the period, net of tax, for the Group and the parent Company is analysed as follows (in euro mil.):

	GROUP		PARENT COMPANY	
	01/01-28/09/2012	01/01-30/09/2011	01/01-28/09/2012	01/01-30/09/2011
Available-for-sale financial assets	0.2	-0.4	0.2	-0.3
Cash flow hedges	-9.8	-20.4	-	-0.2
Foreign currency translation	46.2	-104.5	-	-
Share of other comprehensive income of equity method investments	0.5	-1.2	-	-
Actual losses	-41.2	-38.9	-3.7	-
Income tax relating to components of other comprehensive income	11.1	4.0	0.7	0.1
Other comprehensive income for the period, net of tax	7.8	-130.6	-2.8	-0.4

	GROUP		PARENT COMPANY	
	30/06-28/09/2012	02/07-30/09/2011	30/06-28/09/2012	02/07-30/09/2011
Available-for-sale financial assets	0.2	-0.4	0.2	-0.3
Cash flow hedges	-4.2	-15.5	-	-
Foreign currency translation	11.6	-85.2	-	-
Share of other comprehensive income of equity method investments	-0.5	0.2	-	-
Actual losses	-16.7	-38.9	-	-
Income tax relating to components of other comprehensive income	4.7	3.9	-	0.1
Other comprehensive income for the period, net of tax	-6.9	-104.9	0.2	-0.2