



Coca-Cola Hellenic Bottling Company S.A.

Reg. No. 13630/06/B/86/49
9, Fragoklissias Street, Maroussi 15125
Condensed interim financial statements, notes and information for the period ended 29 March 2013
According to the Decision 4/507/28.04.2009 of the Board of Directors of the Capital Markets Committee

The following condensed interim financial statements, notes and information aim to provide a general update on the financial position and the results of the 'Coca-Cola Hellenic Bottling Company S.A.' Group and the parent Company.
We therefore recommend to the reader, before making any investment decision or any other transaction with the Company, to refer to the Company's internet address, where the financial statements are attached along with the review report of the auditors where appropriate.

Internet address: www.coca-colahellenic.com
Date of approval of the financial statements by the Board of Directors: 15 May 2013

CONDENSED BALANCE SHEET <i>(Amounts in euro mil.)</i>	GROUP		PARENT COMPANY		CONDENSED STATEMENT OF COMPREHENSIVE INCOME <i>(Amounts in euro mil.)</i>	GROUP		PARENT COMPANY	
	29/03/2013	31/12/2012	29/03/2013	31/12/2012		01/01-29/03/2013	01/01-30/03/2012	01/01-29/03/2013	01/01-30/03/2012
ASSETS									
Property, plant and equipment	3,027.3	3,041.4	2.5	2.6	Net sales revenue	1,431.9	1,433.4	0.9	97.5
Intangible assets	1,943.3	1,944.6	-	-	Gross profit	480.4	495.4	0.4	24.8
Other non-current assets	311.9	293.3	1,227.1	1,225.8	Loss before tax, financial and investing results (EBIT)	-11.3	-12.3	-1.0	-28.2
Inventories	550.4	458.0	-	-	Loss before tax	-31.0	-34.1	-1.1	-30.1
Trade receivables	774.6	801.3	0.3	0.5	Loss after tax (A)	-24.4	-28.8	-0.3	-21.2
Other current assets	642.0	711.5	14.0	11.3	- Owners of the parent	-24.4	-28.9	-0.3	-21.2
TOTAL ASSETS	7,249.5	7,250.1	1,243.9	1,240.2	- Non-controlling interests	-	0.1	-	-
EQUITY AND LIABILITIES					Other comprehensive income for the period, net of tax (B)	16.8	41.8	0.1	-2.4
Share capital	370.2	370.2	370.2	370.2	Total comprehensive (loss) / income for the period, net of tax (A) + (B)	-7.6	13.0	-0.2	-23.6
Other equity items attributable to owners of the parent	2,608.7	2,618.5	838.6	838.2	- Owners of the parent	-7.6	12.9	-0.2	-23.6
Total equity attributable to owners of the parent (a)	2,978.9	2,988.7	1,208.8	1,208.4	- Non-controlling interests	-	0.1	-	-
Non-controlling interests (b)	5.1	17.8	-	-	Basic losses per share (€)	-0.0672	-0.0796	-	-
Total equity (c) = (a)+(b)	2,984.0	3,006.5	1,208.8	1,208.4	Profit / (loss) before tax, financial and investing results, depreciation and amortisation	82.7	80.1	-0.9	-21.3
Long-term borrowings	1,103.9	1,604.7	-	-					
Provisions / Other non-current liabilities	401.7	416.6	7.1	6.8	CONDENSED STATEMENT OF CHANGES IN EQUITY <i>(Amounts in euro mil.)</i>				
Short-term borrowings	1,070.1	555.0	15.3	12.1	Opening balance (01/01/2013 and 01/01/2012 respectively)	3,006.5	2,920.2	1,208.4	1,360.8
Other current liabilities	1,689.8	1,667.3	12.7	12.9	Total comprehensive (losses) / income for the period, net of tax	-7.6	13.0	-0.2	-23.6
Total liabilities (d)	4,265.5	4,243.6	35.1	31.8	Dividends	-4.5	-	-	-
TOTAL EQUITY AND LIABILITIES (c) + (d)	7,249.5	7,250.1	1,243.9	1,240.2	Purchase of shares held by non-controlling interests	-13.3	-	-	-
					Share of other changes in equity of equity method investments	-	-2.1	-	-
					Hyperinflation impact	2.5	1.0	-	-
					Other movements	0.4	1.7	0.6	1.6
					Closing balance (29/03/2013 and 30/03/2012 respectively)	2,984.0	2,933.8	1,208.8	1,338.8

7. The other comprehensive income for the period, net of tax, for the Group and the parent Company is analysed as follows (in euro mil):

	GROUP		PARENT COMPANY	
	01/01-29/03/2013	01/01-30/03/2012	01/01-29/03/2013	01/01-30/03/2012
Available-for-sale financial assets	-0.1	-	-0.1	-
Cash flow hedges	7.5	-14.4	-	-
Foreign currency translation	7.9	65.2	-	-
Share of other comprehensive income of equity method investments	0.5	-1.0	-	-
Actuarial gains / (losses)	2.1	-14.1	-	-3.0
Income tax relating to components of other comprehensive income	-1.1	6.1	0.2	0.6
Other comprehensive income for the period, net of tax	16.8	41.8	0.1	-2.4

8. Disclosures of related parties (in euro mil):

	GROUP	PARENT COMPANY
Income	22.7	13.1
Expenses	383.4	0.3
Receivables	83.6	12.7
Payables	301.8	15.3
Directors' and senior management remuneration	3.0	2.4
Payables to directors and senior management	0.1	0.1

9. The most recent fiscal year for which the parent Company and its subsidiary companies, which are governed by the Greek tax legislation, were audited for tax purposes by the Greek tax authorities is the following:

COMPANY	YEAR
COCA-COLA HELLENIC BOTTLING COMPANY S.A.	2010
COCA-COLA HBC GREECE SAIC (former ELXYM S.A.)	2009
TSAKIRIS S.A.	2006
BREWINGEST S.A.	2009

The last tax audit of "COCA-COLA HELLENIC BOTTLING COMPANY S.A." was concluded in 2012 for the years 2009 to 2010. In addition, during 2012 the company and the above subsidiaries obtained a tax certificate regarding fiscal year 2011. For the years 1982 to 2008 there are pending tax litigations before the administrative courts.

10. On 8 June 2011, the Board of Directors of the Company's subsidiary Nigerian Bottling Company plc ("NBC") resolved to propose a scheme of arrangement between NBC and its minority shareholders, involving the cancellation of part of the share capital of NBC. The transaction was approved by the Board of Directors and General Assembly of NBC on 8 June 2011 and 22 July 2011 respectively and resulted in acquisition of the remaining 33.6% of the voting shares of NBC bringing the Group's interest in the subsidiary to 100%. The transaction was completed in September 2011 and NBC was de-listed from the Nigerian Stock Exchange. The consideration for the acquisition of non controlling interests was €100.2 million, including transaction costs of €1.8 million, out of which €70.4 million was paid as of 29 March 2013 (as of 31 December 2012: €70.4 million). The difference between the consideration and the carrying value of the interest acquired (€60.1 million) has been recognised in retained earnings while the accumulated components recognised in other comprehensive income have been reallocated within the equity of the Group.

11. On 14 January 2013, the Group acquired 14% of Coca-Cola Hellenic Bottling Company Bulgaria AD, bringing the Group's interest in the subsidiary to 99.39%. The consideration paid for the acquisition of non controlling interests acquired was €13.3 million and the carrying value of the additional interest acquired was €8.2 million. The difference between the consideration and the carrying value of the interest acquired has been recognised in retained earnings.

12. On 28 March 2012, the Board of Directors approved certain changes to Coca-Cola Hellenic's corporate structure. The changes have been also approved by the shareholders at the Annual General Meeting on 25 June 2012. Under the transaction Coca-Cola Hellenic's Greek operating assets and liabilities have been transferred to a wholly-owned subsidiary of Coca-Cola Hellenic in accordance with the provisions of Greek Law 2166/1993. The effective date for the transformation of the balance sheet was 31 March 2012. The approval of the transaction took place on 31 July 2012 by the decision EM - 18753/12 of the Greek regulatory Authorities.

13. On 18 April 2013, the supply agreement between Coca-Cola Hellenic and Frigoglass S.A. was renewed for a term of 5 years from 31 December 2013, on substantially similar terms.

14. On 25 April 2013 Coca-Cola HBC AG acquired 96.85% of all issued Coca-Cola Hellenic shares, including shares represented by American depository shares, and became the new parent company of the Group following successful completion of its voluntary share exchange offer. On 29 April 2013 trading in Coca-Cola HBC AG shares commenced on the premium segment of the LSE (Ticker symbol: CCH) and on the Athens Exchange (Ticker symbol: EEE) and regular way trading in Coca-Cola HBC AG ADSs commenced on the NYSE (Ticker symbol: CCH). As a result, all of the Coca-Cola Hellenic stock options were cancelled and replaced by an equal number of Coca-Cola HBC AG stock options on substantially equivalent terms.

15. Following 29 March 2013 the Group incurred €1.3 million of restructuring costs before tax, of which €0.9 million and €0.4 million related to the Group's established and developing markets respectively.

Additional notes and information:

1. In the consolidated financial statements, the consolidated or non-consolidated financial statements, as the case may be, of the following companies (parent Company and its directly owned subsidiaries) are included:

COMPANY	REGISTERED OFFICE	PERCENTAGE	CONSOLIDATION METHOD
COCA-COLA HELLENIC BOTTLING COMPANY S.A.	Maroussi	Parent Company	Full
COCA-COLA HBC GREECE SAIC (former ELXYM S.A.)	Maroussi	100%	Full
TSAKIRIS S.A.	Atalandi	100%	Full
3E (CYPRUS) LTD	Nicosia, Cyprus	100%	Full
BREWINGEST S.A.	Maroussi	50%	Equity method

An analysis of the principal Group companies (indirectly owned subsidiaries) is disclosed in note 35 of the 2012 Annual Report available on our website: www.coca-colahellenic.com.

2. The accounting policies used in the preparation of the condensed consolidated interim financial statements of Coca-Cola Hellenic Bottling Company S.A. ('Coca-Cola Hellenic' or the 'Group') are consistent with those used in the annual financial statements for the year ended 31 December 2012, except for the adoption, as of 1 January 2013, of the International Financial Reporting Standard ("IFRS") 13 Fair Value Measurement; the amendment to IFRS 7 Financial Instruments: Disclosures—Offsetting Financial Assets and Financial Liabilities and the annual improvements to IFRSs 2009-2011 cycle which included amendments to IAS 1 Financial Statement Presentation; IAS 16 Property, plant and equipment; IAS 32 Financial Statement Presentation and IAS 34 Interim Financial Reporting. The adoption of the new and amended standard did not have a significant impact on the current or prior periods, apart from additional disclosures resulting from the adoption of IFRS 13, as detailed in note 1 to the condensed consolidated interim financial statements. In the fourth quarter of 2012 the Group early adopted IFRS 10 Consolidated Financial Statements, IFRS 11 Joint Arrangements, IFRS 12 Disclosure of Interest in Other Entities and the revised IAS 19 Employee Benefits and details of the early adoption can be found in the annual financial statements for the year ended 31 December 2012. The impact from the adoption of IFRS 11 and IAS 19 revised on the first quarter of 2012 as detailed in note 1 to the condensed consolidated interim financial statements.

3. There have been no other significant changes in contingencies since 31 December 2012 (as described in the 2012 Annual Report available on the Coca-Cola Hellenic's web site: www.coca-colahellenic.com).

4. There are no pledges or mortgages on the property, plant and equipment of the parent Company and the Group.

5. The number of employees for the current period was 38,122 (2012: 39,525) for the Group and 187 for the parent Company, following the spin off of Greek Operations sector (2012: 2,031).

6. The provisions for the Group and the parent Company are analysed as follows (in euro mil):

	GROUP		PARENT COMPANY	
	29/03/2013	31/12/2012	29/03/2013	31/12/2012
Employee-related provisions	195.2	192.5	12.6	10.1
Other provisions	37.0	50.5	-	-
Total	232.2	243.0	12.6	10.1

CHAIRMAN OF THE BOARD OF DIRECTORS
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