



DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA
 Companies Reg. No. 13165/06/B/86/14
 KIFISIAS AVENUE & 4 ERYTHROU STAVROU STREET, MAROUSI 15123, ATHENS
 Data and information for the period January 1, 2013 to June 30, 2013
 (in accordance with Decision 4/507/28.4.2009 of the BoD of the Hellenic Capital Market Commission)

These data and information arising from the financial statements aim to provide a general overview of the financial status and results of the Group and the parent Company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA. Consequently, we recommend that before making any investment decision or engaging in any transaction with the issuer, readers should consult the issuer's website, where the financial statements, along with the review report of the statutory auditor, wherever that is required, have been posted.

GENERAL INFORMATION ABOUT THE COMPANY				STATEMENT OF CASH FLOWS (CONSOLIDATED AND SEPARATE DATA)			
Website: www.hygeia.gr Date of approval of Interim Financial Statements by the BoD: August 27, 2013 Statutory Auditors: Elpidia Leonidou (ICPA (GR) Reg. No. 19801)-Dimitris Douvris (ICPA (GR) Reg. No. 33921) Auditing Company: Grant Thornton SA (ICPA (GR) Reg. No. 127) Type of audit review report: Consensual – certain issues emphasized				(amounts in thousands of €)			
				Group		Company	
01/01-30/06/2013		01/01-30/06/2012 (Revised)		01/01-30/06/2013		01/01-30/06/2012 (Revised)	
Operating activities				483	(3.849)	1.365	5.426
Earnings / (losses) before tax (from continuing operations)				(4.301)	(1.880)	0	0
Earnings / (losses) before tax (from discontinued operations)							
Plus/Minus adjustments for:							
Depreciation				8.775	9.165	4.339	4.574
Provisions				1.182	1.322	635	690
Reversal of prior year's provisions				(133)	0	0	0
Foreign exchange differences				235	(172)	(7)	(17)
Results (income, expenses, earnings & losses) from investing activities				253	456	4.575	(51)
Amortization of grants - Concession of rights				(79)	(81)	(20)	(20)
Interest charges and related expenses				6.289	6.104	3.313	3.445
Decrease / (increase) in inventories				267	215	123	113
Decrease / (increase) in receivables				(1.416)	(20.251)	(4.465)	(5.619)
(Increase) / Decrease in other current assets accounts				(4.949)	2.607	(3.270)	(7.057)
(Decrease) / increase in liabilities (excl. loans)				(8.116)	4.338	(4.519)	3.519
Operating cash flows from discontinued operations				5.174	1.514	0	0
Less:							
Interest charges and related expenses paid				(6.129)	(6.317)	(3.222)	(3.839)
Tax paid				(23)	(148)	0	0
Total inflow / (outflow) from operating activities (a)				(2.488)	(6.977)	(1.153)	1.164
Investing activities:							
Purchase of intangible and tangible assets				(3.651)	(5.400)	(2.551)	(2.836)
Proceeds from sale of intangible and tangible assets				674	5	22	1
Sale of financial assets at fair value through results				25	0	0	0
Sale of subsidiaries (minus subsidiary cash)				(1.154)	0	0	0
Grants received				0	21	0	0
Interest received				352	285	349	234
Dividends received				0	0	15	30
Investments in subsidiaries				0	0	(3.000)	0
Subsidiary share capital increase				0	0	(24)	0
Investing cash flows from discontinued operations				(13)	(36)	0	0
Total inflow / (outflow) from investing activities (b)				(3.767)	(5.125)	(5.189)	(2.571)
Financing activities:							
Inflow/(outflow) from percentage changes in existing subsidiaries				(200)	0	0	0
Proceeds from loans issued / taken out				4.080	30.514	3.774	0
Loan repayment				(6.144)	(20.870)	(4.505)	0
Leasing arrangement liabilities paid (instalments)				(129)	(421)	0	0
Dividends paid to non-controlling interests				(16)	(39)	0	0
Loans taken out from related parties				3.450	0	3.450	0
Financial cash flows from discontinued operations				(29)	440	0	0
Total inflow / (outflow) from financing activities (c)				1.012	9.624	2.719	0
Net increase/(decrease) in cash and cash equivalents for the period (a)+(b)+(c)				(5.243)	(2.478)	(3.623)	(1.407)
Cash and cash equivalents at the beginning of the period from continuing operations				24.277	37.333	21.460	29.566
Cash and cash equivalents at the beginning of the period from discontinued operations				323	42	0	0
Foreign exchange differences in cash and cash equivalents from continuing operations				12	3	0	0
Foreign exchange differences in cash and cash equivalents from discontinued operations				0	0	0	0
Cash and cash equivalents at end of period				19.369	34.820	17.837	28.159
Cash and cash equivalents at end of period from discontinued operations				0	80	0	0

STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA)			
(amounts in thousands of €)			
Group		Company	
30/06/2013		31/12/2012 (Revised)	
ASSETS			
Property, plant and equipment	210.744	227.369	94.030
Investment property	158	159	158
Intangible assets	84.771	86.027	2.209
Other non-current assets	104.866	104.683	194.303
Inventories	5.514	5.865	1.665
Accounts receivable	116.744	113.208	84.584
Other current assets	32.940	33.021	29.416
Non-current assets available for sale	0	19.691	0
TOTAL ASSETS	555.737	590.023	406.365
EQUITY & LIABILITIES			
Share capital	125.350	125.350	125.350
Other equity items	76.570	84.722	103.701
Equity attributable to owners of parent company (a)	201.920	210.072	229.051
Non-controlling interests (b)	2.836	4.815	0
Total equity (c) = (a) + (b)	204.756	214.887	229.051
Long-term borrowings	92.608	97.276	95.000
Provisions / Other long-term liabilities	64.740	62.746	19.483
Short-term borrowings	88.586	88.116	6.356
Other short-term liabilities	105.047	105.623	58.975
Liabilities relating to non-current assets available for sale	0	21.375	0
Total liabilities (d)	350.981	375.136	177.314
TOTAL EQUITY AND LIABILITIES (c) + (d)	555.737	590.023	406.365

STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA)			
(amounts in thousands of €)			
Group		Company	
01/01-30/06/2013		01/01-30/06/2012	
Continuing operations	Discontinued operations	Total	
Revenues	121.540	1.692	123.232
Gross profit / (loss)	19.951	(245)	19.706
Earnings / (losses) before taxes, financing and investing	6.819	(765)	6.054
Earnings / (losses) before tax	483	(900)	(417)
Earnings / (losses) after tax (A)	(4.478)	(4.309)	(8.787)
- Parent company owners	(3.513)	(4.052)	(7.565)
- Non-controlling interests	(965)	(257)	(1.222)
Other comprehensive income after tax (B)	(285)	0	(285)
Total comprehensive income after tax (A) + (B)	(4.763)	(4.309)	(9.072)
- Parent company owners	(3.775)	(4.052)	(7.827)
- Non-controlling interests	(988)	(257)	(1.245)
Earnings / (losses) after tax per share - basic (in €)	(0,0115)	(0,0133)	(0,0247)
Earnings / (losses) before tax, financing & investing and total depreciation	15.541	(388)	15.153

STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA)			
(amounts in thousands of €)			
Group		Company	
30/06/2013		30/06/2012	
Total equity at the beginning of period (1/1/2013 and 1/1/2012 respectively)			
214.177	353.351	232.244	371.651
Reassessment of employee benefit liabilities			
710	(16)	0	(115)
Total equity at the beginning of period 01/01/2012 (revised)	214.887	353.335	232.244
Total comprehensive income after tax (from continuing and discontinued operations)			
(8.787)	(7.701)	(3.104)	3.887
Increase/(Decrease) in non-controlling interests in subsidiaries			
(1.043)	0	0	0
Dividends to non-controlling interests in subsidiaries			
(16)	0	0	0
Financial assets available for sale			
14	0	0	0
- reclassification in results			
189	117	0	0
Foreign exchange differences from conversion of foreign business activities			
(77)	732	(61)	384
Reassessment of employee benefit liabilities			
20	(147)	16	(77)
Deferred tax over the reassessment of employee benefit liabilities			
(53)	0	(44)	0
Deferred tax over actuarial earnings/(losses) due to change in the tax rate			
Total equity at the end of the period (31/06/2013 and 31/06/2012, respectively)	6.613.823.556	11.186.999.136	229.051

ADDITIONAL DATA & INFORMATION			
1. The Condensed Interim Financial Statements have been prepared in accordance with the accounting principles used to prepare the Annual Financial Statements for the fiscal year ended December 31 st , 2012, apart from the changes in the Standards and Interpretations effective as of January 1 st , 2013, outlined in Note E.4 of the Interim Financial Statements.			
2. The separate and consolidated Cash Flow Statements have been prepared using the indirect method.			
3. All intercompany transactions and balances of the companies included in the consolidation have been crossed out from the Group's Financial Statements appearing above.			
4. The companies in the Group, and their respective holdings, as well as the consolidation method used to include them in the consolidated financial statements for the period 1/1/2013 to 30/6/2013, are explained in detail in Note E.2 of the Interim Financial Statements.			
5. The consolidated Financial Statements for the period ended June 30 th , 2013, and compared to the respective semi-annual comparative period for 2012, do not include: 1) Vallone Co Ltd (subsidiary of HYGEIA Group and owner of ACHILLION Hospital), due to the completion of the sale agreement on March 7 th , 2013, and 2) Company Maternity & Gynecological Clinic EVANGELISMOS Ltd, due to the completion of the sale agreement on April 30 th , 2013 (See Note E.7 for detailed information regarding the discontinued consolidation).			
6. The Company's Consolidated Financial Statements have been included in the Consolidated Financial Statements as at 30/6/2013 prepared by MARFIN INVESTMENT GROUP HOLDINGS SA, which is registered in Greece, using the full consolidation method and a consolidation percentage of 70,38%.			
7. The items of the Condensed Financial Position Statement and Comprehensive Income Statement for the comparative period that ended on 31/12/2012 have been revised due to the implementation of the amended IAS 19 entitled "Employee Benefits". The aforementioned amendment resulted in a reduction in the item "Liabilities for employee benefits due to retirement" by €888 thou and €732 thou for the Group and the Company respectively, while the corresponding tax recognized in "Deferred Tax Assets" was €178 thou and €147 thou for the Group and the Company respectively. Equity increased by €710 thou and €585 thou for the Group and the Company respectively. Moreover, the aforementioned amendment to the Comprehensive Income Statement resulted in a reduction in other income and other expenses for the Group by €285 thou and €14 thou respectively. The corresponding tax recognized in the item "Income Tax" amounted to €54 thou for the Group. On a Company level, the results of the amendment on an annual basis amounts to €1 thou and, subsequently, the change is not considered significant for the Company. (See Note E.16 of the Interim Financial Statements)			
8. The Company has formed an accumulated provision of €1.4m and the Group a similar provision amounting to approximately €10.3m for disputes which are <i>sub iudice</i> or in arbitration, or for decisions / judgments of judicial or administrative bodies which have or may have serious implications for the Company and the Group's financial situation or operations. These pertain to claims by patients or their heirs, part of which are covered by the insurance payout payable by the insurance companies the doctors hold malpractice liability policies with. Substantial charges from other disputes under litigation or arbitration for the Company and the Group, as well as judicial decisions exceeding the already established provision (Note E.20.4 of the Interim Financial Statements) are not expected.			
9. The Company has been audited for taxation purposes up to and including the 2008 fiscal year. The unaudited fiscal years for the Group's companies are outlined in detail in Note E.2 of the Interim Financial Statements. The Company has an established accumulated provision amounting to €650 thou for unaudited fiscal years. The respective provision for the Group is approximately €2.1.			
10. On 30/6/2013, the Group employed a total of 3,130 people (30/6/2012: 3,404) and the Company a total of 1,300 people (30/6/2012: 1,276).			
11. The income/expenses for the period 01/01/2013-30/6/2013, as well as the receivables/liabilities balances as at 30/6/2013 resulting from transactions with related parties, as defined in IAS 24, are outlined in the following table:			
Intercompany transactions / Balances and other related parties		Group	Company
Income		11	1,385
Expenses		3,452	13,858
Receivables		16	13,140
Liabilities		4,326	22,081
Transactions & remuneration for management and executives		2,225	914
12. On 30/3/2013, the mortgages registered on HYGEIA properties as collateral against bank loans amounted to €127.7m. In addition, on 30/6/2013, the mortgages registered on HYGEIA Group properties as collateral for loans amounted to €147.7m.			
13. Other comprehensive income for the period 1/1/2013-30/6/2013 amounted to -€285 thou and mainly pertained to the exchange-rate differences arising from converting the Financial Statements of subsidiaries to the parent company's operating currency (euro), as well as the reassessment of employee benefit liabilities. Respectively, other total income for the period 1/1/2012 to 30/6/2012 amounted to €702 thou. For the Company, other comprehensive income amounted to -€89 thou and pertained to reassessment of employee benefit liabilities. Respectively, other total income for the period 1/1/2012 to 30/6/2012 amounted to €307 thou.			
14. The Group and Company Financial Statements for the period ended on 30/6/2013 were approved by the Company's Board of Directors on 27/8/2013.			
15. At the end of the current period, there were no parent company treasury shares that were owned either by the parent company itself or by its subsidiaries or affiliated companies.			
16. Earnings/(losses) per share were calculated based on the allocation of earnings/(losses) after taxes and non-controlling interests over the total weighted number of parent company shares.			
17. There are no events subsequent to the Financial Statements that relate to either the Group or the Company which must be reported pursuant to the IFRS, apart from those mentioned in Note E.25 of the Interim Financial Statements.			
18. The issues emphasized in the Independent Certified Public Accountant's review report refers to the fact that the Group is holding discussions with credit institutions with the aim of renegotiating a significant part of its short-term borrowings and the fact that the working capital is in the red by €38.4m, as mentioned in Note E.17 of the Financial Statements.			

BoD VICE-CHAIRMAN				CHIEF EXECUTIVE OFFICER				GROUP CHIEF FINANCIAL OFFICER				GROUP FINANCIAL CONTROLLER				GROUP DEPUTY CHIEF FINANCIAL OFFICER			
GEORGIOS POLITIS ID No. M322901				ARETI SOUVATZOGLOU ID No. AI091976				DIMITRIOS MANTZAVINOS ID No. N294701				NIKOLAOS LEKAKIS ID No. AE106335				SPYRIDON KOSMAS ID No. AZ55377 LICENSE No. 16310-CLASS A			