DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA

Companies Reg. No. 13165/06/B/86/14
KIFISIAS AVENUE & 4 ERYTHROU STAVROU STREET, MAROUSI 15123, ATHENS
Data and information for the period January 1, 2013 to March 31, 2013
(in accordance with Decision 4/507/28.4.2009 of the BoD of the Hellenic Capital Market Commission)
(amounts in thousands of €)

These data and information arising from the financial statements aim to provide a general overview of the financial status and results of the Group and the parent Company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA. Consequently, we recommend that before making any investment decision or engaging in any transaction with the issuer, readers should consult the issuer's website, where the financial statements, along with the review report of the statutory auditor, wherever that is required, have been posted.

GENERAL INFORMATION ABOUT THE COMPANY

Website:	www.hygeia.gr
Date of approval of Interim Financial Statements by the BoD:	May 27, 2013

STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA)
(amounts in thousands of €)

	Group		Company	
	31/03/2013	31/12/2012	31/03/2013	31/12/2012
ASSETS		(Revised)		(Revised)
Property, plant and equipment	222.918	227.369	94.640	95.591
Investment property	158	159	158	159
Intangible assets	85.525	86.027	2.308	2.457
Other non-current assets	104.935	104.683	194.552	194.240
Inventories	5.477	5.865	1.588	1.788
Accounts receivable	116.852	113.208	82.922	80.694
Other current assets	32.436	33.021	29.988	26.769
Assets held for sale	0	19.691	0	0
TOTAL ASSETS	**568.301**	**590.023**	**406.156**	**401.698**
EQUITY & LIABILITIES				
Share capital	125.350	125.350	125.350	125.350
Other equity items	79.829	84.111	103.714	106.894
Amounts recognized directly in other comprehensive income (and cumulatively in equity) and which relate to non-current assets held for sale	0	611	0	0
Equity attributable to owners of parent company (a)	**205.179**	**210.072**	**229.064**	**232.244**
Non-controlling interests (b)	6.129	4.815		
Total equity (c) = (a) + (b)	**211.308**	**214.887**	**229.064**	**232.244**
Long-term borrowings	97.441	97.276	95.000	95.000
Provisions / Other long-term liabilities	65.376	62.746	20.415	17.660
Short-term borrowings	83.922	88.116	1.066	1.137
Other short-term liabilities	110.254	105.623	60.611	55.657
Liabilities related to assets held for sale	0	21.375	0	0
Total liabilities (d)	**356.993**	**375.136**	**177.092**	**169.454**
TOTAL EQUITY AND LIABILITIES (c) + (d)	**568.301**	**590.023**	**406.156**	**401.698**

STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA)
(amounts in thousands of €)

	Group 01/01-31/03/2013		
	Continuing operations	Discontinued operations	Total
Revenues	62.672	726	63.398
Gross profit	11.314	(193)	11.121
Earnings before taxes, financing & investing	5.011	(480)	4.531
Earnings / (losses) before tax	(2.354)	(556)	(2.910)
Earnings/ (losses) from valuation of assets available for sale at fair value	0	977	977
Profits / (losses) after tax (A)	(4.830)	421	(4.409)
- Parent company owners	(4.251)	611	(3.640)
- Non-controlling interests	(579)	(190)	(769)
Other comprehensive income after tax (B)	(165)	0	(165)
Total comprehensive income after tax (A) +(B)	(4.995)	421	(4.574)
- Parent company owners	(4.410)	611	(3.799)
- Non-controlling interests	(585)	(190)	(775)
Basic earnings / (losses) per share after tax (in €)	(0,0139)	0,0020	(0,0119)
Earnings before taxes, financing & investing and total depreciation	9.400	(279)	9.121

	Group 01/01-31/03/2012 (Revised)		
	Continuing operations	Discontinued operations	Total
Revenues	62.732	1.505	64.237
Gross profir / (losses)	7.901	(415)	7.486
Earnings / (losses) before taxes, financing & investing	1.438	(579)	859
Earnings / (losses) before tax	(1.928)	(749)	(2.677)
Earaning / (losses) from the sale of discontinued operations	0	0	0
Profits / (losses) after tax (A)	(2.679)	(753)	(3.432)
- Parent company owners	(1.904)	(495)	(2.399)
- Non-controlling interests	(775)	(258)	(1.033)
Other comprehensive income after tax (B)	10	0	10
Total comprehensive income after tax (A) +(B)	(2.669)	(753)	(3.422)
- Parent company owners	(1.837)	(495)	(2.332)
- Non-controlling interests	(832)	(258)	(1.090)
Basic earnings / (losses) per share after tax (in €)	(0,0062)	(0,0016)	(0,0078)
Earnings / (losses) before taxes, financing and investing and total depreciation	5.943	(274)	5.669

	Company	
	01/01-31/03/2013	01/01-31/03/2012 (Revised)
Revenues	36.947	36.478
Gross profit	7.626	6.728
Earnings / (losses) before taxes, financing & investing	5.499	4.674
Earnings / (losses) before tax	(266)	3.026
Earnings / (losses) after tax (A)	(3.091)	2.294
- Parent company owners	(3.091)	2.294
Other comprehensive income after tax (B)	(89)	154
Total comprehensive income after tax (A) +(B)	(3.180)	2.448
- Parent company owners	(3.180)	2.448
Basic earnings / (losses) per share after tax (in €)	(0,0101)	0,0075
Earnings / (losses) before taxes, financing and investing and total depreciation	7.646	6.827

STATEMENT OF CASH FLOWS (CONSOLIDATED AND SEPARATE DATA)
(amounts in thousands of €)

	Group		Company	
	01/01-31/03/2013	01/01-31/03/2012	01/01-31/03/2013	01/01-31/03/2012
Operating activities		(Revised)		(Revised)
Earnings / (losses) before taxes (from continuing operations)	(2.354)	(1.928)	(266)	3.026
Earnings / (losses) before taxes (from discontinued operations)	421	(749)	0	0
Plus/Minus adjustments for:				
Depreciation	4.403	4.548	2.157	2.162
Impairment provisions for loans and other investments	4.330	0	4.330	0
Provisions	571	622	300	345
Reversal of prior year's provisions	(42)	0	0	0
Foreign exchange differences	20	248	(24)	30
Results (income, expenses, profits & losses) from investing activities	85	363	(22)	30
Amortization of grants - concession of rights	(40)	(42)	(10)	(10)
Interest charges and related expenses	3.149	3.084	1.610	1.779
Plus/Minus adjustments for changes in working capital accounts or changes relating to operating activities:				
Decrease / (increase) in inventories	379	484	200	197
Decrease / (increase) in receivables	(4.381)	(7.865)	(7.088)	9.411
(Increase) / Decrease in other currents assets accounts	(2.979)	(4.230)	(2.026)	(4.418)
(Decrease) /increase in liabilities (excl. banks)	(988)	(2.611)	498	4.779
Operating cash flows from discontinued operations	(730)	581	0	0
Less:				
Interest charges and related expenses paid	(1.553)	(2.584)	(55)	(1.301)
Tax paid	(21)	(86)	0	0
Total inflow / (outflow) from operating activities (a)	**270**	**(10.165)**	**(396)**	**16.030**
Investing activities:				
Purchase of intangible and tangible assets	(1.706)	(2.531)	(1.075)	(1.422)
Proceeds on sale of intangible and tangible assets	652	4	0	0
Subisdiary share capital increase	0	0	0	(17.150)
Sale of financial assets at fair value through the results	25	0	0	0
Sale of subisdiaries (less subsidiary cash)	(48)	0	0	0
Interest received	198	142	198	102
Investment in subsidiaries	0	0	(1.500)	0
Investing cash flows from discontinued operations	(1)	(5)	0	0
Total inflow / (outflow) from investing activities (b)	**(880)**	**(2.390)**	**(2.377)**	**(18.470)**
Financing activities				
Proceeds from loans issued / taken out	1.046	8.691	1.187	0
Loan repayment	(4.991)	(874)	(2.008)	0
Leasing arrangement liabilities paid (instalments)	(84)	(199)	0	0
Loans from related parties	750	0	750	0
Financing cash flows from discontinued operations	57	210	0	0
Total inflow / (outflow) from financing activities (c)	**(3.222)**	**7.828**	**(71)**	**0**
Net increase/(decrease) in cash and cash equivalents for the period (a)+(b)+(c)	**(3.832)**	**(4.727)**	**(2.844)**	**(2.440)**
Cash, cash equivalents and pledged deposits at the beginning of period from continuing operations	24.299	37.358	21.460	29.566
Cash, cash equivalents and pledged deposits at the beginning of period from discontinued operations	301	17	0	0
Foreign exchange differences in cash, cash equivalents and pledged deposits from continuing operations	5	(37)	0	0
Cash, cash equivalents and pledged deposits at the end of period from continuing operations	**20.773**	**32.557**	**18.616**	**27.126**
Cash, cash equivalents and pledged deposits at the end of period from discontinued operations	**0**	**54**	**0**	**0**

STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED AND SEPARATE DATA)
(amounts in thousands of €)

	Group		Company	
	31/03/2013	31/03/2012	31/03/2013	31/03/2012
Total equity at the beginning of period (1/1/2013 and 1/1/2012 respectively)	214.887	353.351	232.244	371.651
Reassessment of employee benefit liabilities	0	(16)	0	(115)
Total equity at the beginning of period 01/01/2012 (revised)	214.887	353.335	232.244	371.536
Total comprehensive income after tax (from continuing and discontinued operations)	(4.409)	(3.432)	(3.091)	2.294
Increase/(Decrease) in non-controlling interests in subsidiaries	1.264	0	0	0
Decrease in non-controlling interests from sale of subsidiaries	(269)	0	0	0
Foreign exchange differences from conversion of foreign business activities	(46)	(288)	0	0
Reassessment of employee benefit liabilities	(89)	372	(61)	193
Deferred tax over the reassessment of employee benefit liabilities	23	(74)	16	(39)
Deferred tax over actuarial earnings/(losses) due to change in the tax rate	(53)	0	(44)	0
Total equity at the end of the period (31/03/2013 and 31/03/2012, respectively)	**211.308**	**349.913**	**229.064**	**373.984**

ADDITIONAL DATA & INFORMATION

1. The Condensed Interim Financial Statements have been prepared in accordance with the accounting principles used to prepare the Annual Financial Statements for the fiscal year ended 31 December 2012, apart from the changes in the Standards and Interpretations effective as of 1 January 2013, outlined in Note E.4 of the Interim Financial Statements.
2. The separate and consolidated Cash Flow Statements have been prepared using the indirect method.
3. All intercompany transactions and balances of the companies included in the consolidation have been crossed out from the Group's financial statements.
4. The Group companies, and their respective holdings, as well as the consolidation method used to include them in the consolidated financial statements for the period 01/01/2013-31/03/2013 are outlined in detail in Note E.2 of the Interim Financial Statements.
5. Company VALLONE Co. Ltd. (subsidiary of HYGEIA Group and owner of ACHILLION Hospital) is not included in the Consolidated Financial Statements for the period ended March 31st 2013, as opposed to the same period in 2012, due to the completion of the sale agreement on March 7th, 2013 (See Note E.6 for detailed information regarding the discontinued consolidation).
6. The Company's Consolidated Financial Statements have been included in the Consolidated Financial Statements as at 31/3/2013 prepared by MARFIN INVESTMENT GROUP HOLDINGS SA, which is registered in Greece, using the full consolidation method and a consolidation percentage of 70.38%.
7. The items of the Condensed Financial Position Statement and Comprehensive Income Statement for the comparative period that ended on 31/12/2012 have been revised due to the implementation of the amended IAS 19 entitled "Employee Benefits". The aforementioned amendment resulted in a reduction in the item "Liabilities for employee benefits due to retirement" by €888 thou and €732 thou for the Group and the Company respectively, while the corresponding tax recognized in "Deferred Tax Assets" was €182 thou and €147 thou for the Group and the Company respectively. Equity increased by €710 thou and €585 thou for the Group and the Company respectively. Moreover, the aforementioned amendment to the Comprehensive Income Statement resulted in a reduction in other income and other expenses for the Group by €144 thou and €7 thou respectively. The corresponding tax recognized in the item "Income Tax" amounted to €27 thou for the Group. (See Note E.13 of the Interim Financial Statements)
8. The Company has formed an accumulated provision of €1.4m and the Group a similar provision amounting to approximately €10.2m for disputes which are *sub judice* or in arbitration, or for decisions / judgments of judicial or administrative bodies which have or may have serious implications for the Company and the Group's financial situation or operations. These pertain to claims by patients or their heirs, part of which are covered by the insurance payout payable by the insurance companies doctors hold malpractice liability policies with. Substantial charges from other disputes under litigation or arbitration for the Company and the Group, as well as judicial decisions exceeding the already established provision (Note E.17.4 of the Interim Financial Statements) are not expected.
9. The company has been audited for taxation purposes up to and including the 2008 fiscal year. The unaudited fiscal years for the Group's companies are outlined in detail in Note E.2 of the Interim Financial Statements. The Company has an established accumulated provision amounting to €650 thou for unaudited fiscal years. The respective provision for the Group is approximately €2.1.
10. On 31/3/2013, the Group employed a total of 3,217 people (31/03/2012: 3,414) and the Company a total of 1,287 (31/03/2012: 1,253).
11. The income/expenses for the period 01/01/2013-31/03/2013, as well as the receivables/liabilities balances as at 31/03/2013 resulting from transactions with related parties, as defined in IAS 24, are outlined in the following table:

Intercompany transactions /Balances and other related parties	Group	Company
Income	6	669
Expenses	1,720	6,642
Receivables	30	11,611
Liabilities	2,795	19,313
Transactions & remuneration for management and executives	1,019	415

12. On 31/03/2013, the mortgages registered on HYGEIA properties as collateral against bank loans amounted to €127.7m. In addition, on 31/03/2013, the mortgages registered on HYGEIA Group properties as collateral for loans amounted to €152.8m.
13. Other comprehensive income for the period 01/01/2013-31/03/2013 amounted to -€165 thou and mainly pertained to the exchange-rate differences arising from converting the Financial Statements of subsidiaries to the parent company's operating currency (euro), as well as reassessment of employee benefit liabilities. Respectively, for the period 01/01/2013-31/03/2013 it amounted to €10 thou. For the Company, other comprehensive income amounted to -€89 thou and pertained to reassessment of employee benefit liabilities. Respectively, for the period 01/01/2012-31/03/2012 it amounted to €154 thou.
14. The Group and Company Financial Statements for the period ended on 31/03/2013 were approved by the Company's Board of Directors on 27/05/2013.
15. At the end of the current period, there were no parent company treasury shares that were owned either by the parent company itself or by its subsidiaries or affiliated companies.
16. Earnings/(losses) per share were calculated based on the allocation of earnings/(losses) after taxes and non-controlling interests over the total weighted number of parent company shares.
17. There are no events subsequent to the Financial Statements that relate to either the Group or the Company which must be reported pursuant to the IFRS, apart from those mentioned in Note E.22 of the Interim Financial Statements.

Marousi, May 27, 2013

BoD VICE-CHAIRMAN	CHIEF EXECUTIVE OFFICER	GROUP CHIEF FINANCIAL OFFICER	GROUP FINANCIAL CONTROLLER	GROUP DEPUTY CHIEF FINANCIAL OFFICER
GEORGIOS POLITIS ID No. M322901	ARETI SOUVATZOGLOU ID No. AI091976	DIMITRIOS MANTZAVINOS ID No. N294701	NIKOLAOS LEKAKIS ID No. AE106335	SPYRIDON KOSMAS ID No. AZ555377 LICENSE No. 16310-CLASS A