

<div><div><div><div>hygeia</div><div>hospital</div><div><small>MEMBER OF HYGEIA GROUP</small></div></div></div><div><div>DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA</div><div>Companies Reg. No. 13165/06/B/86/14</div><div>KIFISIAS AVENUE & 4 ERYTHROU STAVROU STREET, MAROUSI 15123, ATHENS</div><div>Data and information for the fiscal year January 1, 2013 to December 31, 2013</div><div>(Published pursuant to Law 2190, Article 135, for businesses that compile annual financial statements, consolidated and separate in accordance with the IFRS)</div><div>(Amounts in thousands of €)</div></div></div>																								
These data and information arising from the financial statements aim to provide a general overview of the financial status and results of the Group and the parent Company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA. Consequently, we recommend that before making any investment decision or engaging in any transaction with the issuer, readers should consult the issuer's website, where the financial statements, along with the review report of the statutory auditor, wherever that is required, have been posted.																								
GENERAL INFORMATION ABOUT THE COMPANY				STATEMENT OF CASH FLOWS (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)																				
Competent Prefecture Service: Website: Board of Directors Composition: Date of approval of Annual Financial Statements by BoD: Statutory Auditor: Auditing Company: Type of audit review report:				<div>GroupCompany</div> <div>01/01-31/12/201301/01-31/12/201201/01-31/12/201301/01-31/12/2012</div> <div>(Revised)(Revised)</div> <div>Operating activities</div> <div>Earnings / (losses) before tax (from continuing operations)(37.995)(131.008)(17.968)(138.865)</div> <div>Earnings / (losses) before tax (from discontinued operations)(4.931)(16.555)00</div> <div>Plus/Minus adjustments for:</div> <div>Depreciation18.84018.1069.9989.339</div> <div>Impairment provisions for loans and other investments0114.0000140.880</div> <div>Provisions5.39710.0452.7185.150</div> <div>Reversal of prior year's provisions(197)(622)00</div> <div>Foreign exchange differences941083326</div> <div>Results (income, expenses, earnings & losses) from investing activities(624)8035.3386</div> <div>Amortization of grants - Concession of rights(141)(164)(30)(40)</div> <div>Non-cash expenses2202000</div> <div>Interest charges and related expenses12.61912.4716.5786.943</div> <div>Plus/Minus adjustments for changes in working capital accounts or changes relating to operating activities:</div> <div>Decrease / (increase) in inventories248945(46)(35)</div> <div>Decrease / (increase) in receivables41.257(45.455)25.157(26.553)</div> <div>(Increase) / Decrease in other current assets asset accounts(4.825)5.392(2.654)229</div> <div>(Decrease) / increase in liabilities (excl. loans)(13.448)14.652(8.622)5.649</div> <div>Operating cash flows from discontinued operations7.20817.80900</div> <div>Less:</div> <div>Interest charges and related expenses paid(12.522)(11.592)(6.401)(6.746)</div> <div>Tax paid(1.333)(272)(1.160)0</div> <div>Total inflow / (outflow) from operating activities (a)9.867(11.335)12.941(4.017)</div> <div>Investing activities:</div> <div>Purchase of intangible and tangible assets(8.143)(10.237)(4.921)(5.811)</div> <div>Proceeds from sale of intangible and tangible assets690882335</div> <div>Subsidiary share capital increase00(24)0</div> <div>Grants received5621000</div> <div>Sale of financial assets at fair value through resorts250000</div> <div>Sale of subsidiaries (minus subsidiary cash)(1.166)000</div> <div>Loans granted to related parties000(280)</div> <div>Loans granted to third parties(250)000</div> <div>Investments in subsidiaries00(9.565)0</div> <div>Interest received1.396814675763</div> <div>Dividends received002868</div> <div>Investing cash flows from discontinued operations(142)(188)00</div> <div>Total inflow / (outflow) from investing activities (c)(7.534)(9.502)(13.784)(5.225)</div> <div>Financing activities:</div> <div>Inflow/(outflow) from participation percentage changes in existing subsidiaries(200)000</div> <div>Proceeds from loans issued / taken out10.313127.9497.37797.516</div> <div>Loan repayment(13.514)(118.060)(10.880)(96.380)</div> <div>Loans taken out by related parties3.75003.4500</div> <div>Leasing arrangement liabilities paid (instalments)(202)(810)00</div> <div>Dividends distributed to non-controlling interests(43)(39)00</div> <div>Financial cash flows from discontinued operations(1.314)(857)00</div> <div>Total inflow / (outflow) from financing activities (c)(1.210)8.183(53)1.136</div> <div>Net increase/(decrease) in cash and cash equivalents for the fiscal year (a)+(b)+(c)1.123(12.654)(896)(8.106)</div> <div>Cash and cash equivalents at the beginning of fiscal year from continuing operations24.25537.23921.46029.566</div> <div>Cash and cash equivalents at the beginning of fiscal year from discontinued operations34513600</div> <div>Foreign exchange differences in cash and cash equivalents from continuing operations35(121)00</div> <div>Foreign exchange differences in cash and cash equivalents from discontinued operations0000</div> <div>Cash and cash equivalents at end of fiscal year25.75824.25520.56421.460</div> <div>Cash and cash equivalents at end of fiscal year from discontinued operations034500</div>																				
STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)				STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)																				
<div>Group</div> <div>31/12/201331/12/201231/12/201331/12/2012</div> <div>(Revised)(Revised)</div> <div>ASSETS</div> <div>Property, plant and equipment206.292227.36990.91095.591</div> <div>Investment property156159156159</div> <div>Intangible assets83.44586.0272.0402.457</div> <div>Other non-current assets109.287104.683198.406194.241</div> <div>Inventories5.6735.8651.8341.788</div> <div>Accounts receivable66.363113.20852.82980.694</div> <div>Other current assets35.09733.02128.80126.769</div> <div>Non-current assets available for sale019.69100</div> <div>TOTAL ASSETS506.313590.023374.976401.699</div> <div>EQUITY & LIABILITIES</div> <div>Share capital125.350125.350125.350125.350</div> <div>Other equity items42.00084.11187.836106.894</div> <div>Amounts recognized directly in other comprehensive income (and cumulatively in equity) and which relate to non-current assets available for sale061100</div> <div>Equity attributable to owners of parent company (a)167.350210.072213.186232.244</div> <div>Non-controlling interests (b)4.6644.815028</div> <div>Total equity (c) = (a) + (b)172.014214.887213.186232.244</div> <div>Long-term borrowings150.90197.27690.00095.000</div> <div>Provisions / Other long-term liabilities61.09162.74617.74117.661</div> <div>Short-term borrowings27.84088.1166.0831.137</div> <div>Other short-term liabilities94.467105.62347.96655.657</div> <div>Liabilities relating to non-current assets available for sale021.37500</div> <div>Total liabilities (d)334.299375.136161.790169.455</div> <div>TOTAL EQUITY AND LIABILITIES (c) + (d)506.313590.023374.976401.699</div>				<div>GroupCompany</div> <div>31/12/201331/12/201231/12/201331/12/2012</div> <div>Total equity at the beginning of fiscal year (1/1/2013 and 1/1/2012 respectively)214.177353.351232.244371.652</div> <div>Reassessment of employee benefit liabilities710(16)0(115)</div> <div>Total equity at the beginning of the year (1.1.2012) (revised)214.887353.335232.244371.537</div> <div>Total comprehensive income after tax (from continuing and discontinued operations)(44.318)(138.383)(19.059)(139.293)</div> <div>Increase/(Decrease) of percentage of non-controlling interests in subsidiaries1.461000</div> <div>Dividends to non-controlling interests(16)(65)00</div> <div>Total equity at end of fiscal year (31/12/2013 and 31/12/2012 respectively)172.014214.887213.186232.244</div>																				
<div>Group</div> <div>Continuing operationsDiscontinued operationsTotal</div> <div>(Revised)</div> <div>Revenue before implementation of clawback mechanism pursuant to Article 100 of Law 4172/2013231.6950231.695</div> <div>Less:</div> <div>Rebate and clawback mechanism amounts(28.037)0(28.037)</div> <div>Revenues203.6583.113206.771</div> <div>Gross profit / (loss)3.712(281)3.431</div> <div>Earnings / (losses) before taxes, financing and investing(25.072)(1.360)(26.432)</div> <div>Earnings / (losses) before tax(37.995)(1.591)(39.586)</div> <div>Earnings / (losses) from the sale of Discontinued Operations0(3.340)(3.340)</div> <div>Earnings / (losses) after tax (a)(39.436)(4.939)(44.375)</div> <div>- Owners of the parent(38.102)(4.196)(42.298)</div> <div>- Non-controlling interests(1.334)(743)(2.077)</div> <div>Other comprehensive income after tax (b)57057</div> <div>Total comprehensive income after tax (a) + (b)(39.379)(4.939)(44.318)</div> <div>- Owners of the parent(38.033)(4.196)(42.229)</div> <div>- Non-controlling interests(1.346)(743)(2.089)</div> <div>Earnings / (losses) after tax per share - basic (in €)(0,1246)(0,0137)(0,1383)</div> <div>Earnings / (losses) before tax, financing & investing and total depreciation(6.232)(672)(6.904)</div>				<div>ADDITIONAL DATA & INFORMATION</div> <div><ol style="list-style-type: none">The companies in the Group, and their respective holdings, as well as the consolidation method used to include them in the consolidated financial statements for the period 01/01/13-31/12/2013, are explained in detail in Note 9 of the Annual Financial Report.The separate and consolidated Cash Flow Statements have been prepared using the indirect method.All intercompany transactions and balances of the companies included in the consolidation have been crossed out from the Group's Financial Statements appearing above.The Group and Company results have been burdened by the provisional amounts of €28,037 thou and €17,109 thou respectively, arising from the provisions of Article 100 of Law 4172/2013 (rebate & clawback). (Note in Annual Board of Directors Report)The consolidated Financial Statements for the fiscal year ended December 31st, 2013, and compared to the respective comparative period for 2012, do not include: 1) VALLONE Group (subsidiary of HYGEIA Group and owner of ACHILLION Hospital), due to completion of the sale agreement on March 8th, 2013 2) EVANGELISTOS Group, due to completion of the sale agreement on April 30th, 2013 and 3) STEM Group, due to completion of the sale agreement on November 15th, 2013. The impact of the aforementioned sales on the revenue, results after taxes and minority interests, and equity of the parent company owners does not exceed 25%. These are described in detail in Note 11 of the Annual Financial Report.The items of the Financial Position Statement and Comprehensive Income Statement for the comparative period that ended on 31/12/2012 have been revised due to the implementation of the amended IAS 19 entitled "Employee Benefits". The aforementioned amendment resulted in a reduction in the item "Liabilities for employee benefits due to retirement" by €888 thou and €585 thousand for the Group and the Company respectively. Moreover, the aforementioned amendment to the Comprehensive Income Statement resulted in a reduction in other income and other expenses for the Group by €575 thou and €29 thou respectively. The corresponding tax recognized in the item "Income Tax" amounted to €109 thou for the Group. On a Company level, the result of the amendment on an annual level amounts to €1 thou and, subsequently, the change is not considered significant for the Company. (Note 12.16 of the Annual Financial Statements)The financials of the consolidated Comprehensive Income Statement and the consolidated Cash Flow Statement for the comparative period ended on December 31st, 2012 have been revised to include continuing operations only. The results from discontinued operations, both for the current reporting period and the comparative reporting period, are included distinctively and are analyzed in a separate note, in accordance with IFRS 5. These events are described in detail in Note 11 of the Annual Financial Report.The Company's Consolidated Financial Statements have been included in the Annual Financial Report prepared by MARFIN INVESTMENT GROUP HOLDINGS SA, which is registered in Greece, using the full consolidation method and a consolidation percentage of 70.38%.The Company has formed an accumulated provision of €1.4m and the Group a similar provision amounting to approximately €11m for disputes which are <i>sub judice</i> or in arbitration, or for decisions / judgments of judicial or administrative bodies which have or may have serious implications for the Company and the Group's financial situation or operations. These pertain to claims by patients or their heirs, part of which are covered by the insurance payout payable by the insurance companies doctors hold malpractice liability policies with. Substantial added burdens arising from other disputes <i>sub judice</i> or in arbitration for the Group, or from court judgments which will entail the provision already formed being exceeded (Note 12.35A & 12.19 of the Annual Financial Report) are not expected.The Company has been audited for taxation purposes up to and including the 2008 fiscal year. The unaudited fiscal years for the Group companies are outlined in detail in Note 9 of the Annual Financial Report. The Company has an established accumulated provision amounting to €650 thou for unaudited fiscal years. The respective provision for the Group is approximately €2.1. (Note 12.19 of the Annual Financial Report)The Group and the Company have not formed any other provisions, as defined in paragraphs 10, 11 and 14 of IAS 37 "Provisions, Contingent Liabilities and Contingent Assets".On 31/12/2013, the group employed a total of 3,081 people (31/12/2012: 3,400, 261 of whom corresponded to a discontinued operation) and the Company a total of 1,307 people (31/12/2012: 1,288).The income/expenses for the period 01/01/13-31/12/2013, as well as the receivables/liabilities balances as at 31/12/2013 resulting from transactions with related parties, as defined in IAS 24, are outlined in the following table:<table><tr><th>Intercompany transactions / Balances and other related parties</th><th>Group</th><th>Company</th></tr><tr><td>Income</td><td>56</td><td>2,749</td></tr><tr><td>Expenses</td><td>7,426</td><td>25,606</td></tr><tr><td>Receivables</td><td>31</td><td>15,786</td></tr><tr><td>Liabilities</td><td>2,149</td><td>16,224</td></tr><tr><td>Transactions and remuneration for management & executives</td><td>4,558</td><td>2,086</td></tr></table>On 31/12/2013, the mortgages registered on HYGEIA properties as collateral against loans amounted to €114m. In addition, on 31/12/2013, the mortgages registered on HYGEIA Group properties as collateral for loans amounted to approximately €70.5m.Other comprehensive income for the period 01/01/2013-31/12/2013 amounted to 57 thou and mainly pertained to the exchange-rate differences arising from converting the Financial Statements of subsidiaries to the parent company's operating currency, as well as the reassessment of employee benefit liabilities. Respectively, for the period 01/01/2013-31/12/2013 it amounted to €1,045 thou. For the Company, other comprehensive income amounted to €104 thou and pertained to reassessment of employee benefit liabilities. Respectively, for the period 01/01/2013-31/12/2013 it amounted to €701 thou.There were no dividends distributed for the 2013 fiscal year due to losses.At the end of the current fiscal year, there were no parent company treasury shares that were owned either by the parent company itself or by its subsidiaries or affiliated companies.Earnings/(losses) per share were calculated based on the allocation of earnings/(losses) after taxes and minority interests over the total weighted number of parent company shares.The issue emphasized in the Independent Certified Auditors' review report refers to the fact that the short-term liabilities of the Group seem to exceed its current assets. The Group's Management is willing to proceed with actions to improve its financial position and ensure the smooth continuation of its activities. (Note 13.3 "Liquidity Risk Analysis" of the Annual Financial Report)There are no events subsequent to the Financial Statements that relate to either the Group or the Company which must be reported pursuant to the IFRS, apart from those mentioned in Note 14 of the Annual Financial Report.The main accounting policies used for preparing the 2012 fiscal year Annual Financial Report have been followed.The Group and Company Financial Statements for the period ended on 31/12/2013 were approved by the Company's Board of Directors on 31/03/2014.</div>			Intercompany transactions / Balances and other related parties	Group	Company	Income	56	2,749	Expenses	7,426	25,606	Receivables	31	15,786	Liabilities	2,149	16,224	Transactions and remuneration for management & executives	4,558	2,086
Intercompany transactions / Balances and other related parties	Group	Company																						
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<div>Company</div> <div>01/01-31/12/201301/01-31/12/2012</div> <div>(Revised)</div> <div>Revenue before implementation of clawback mechanism pursuant to Article 100 of Law 4172/2013139.0140</div> <div>Less:</div> <div>Rebate and clawbach mechanism amounts(17.109)0</div> <div>Revenues121.905138.509</div> <div>Gross profit3.79616.705</div> <div>Earnings before taxes, financing & investing(4.916)8.475</div> <div>Earnings / (losses) before tax(17.968)(138.865)</div> <div>Earnings / (losses) after tax (a)(19.163)(139.994)</div> <div>- Owners of the parent(19.163)(139.994)</div> <div>Other comprehensive income after tax (b)104701</div> <div>Total comprehensive income after tax (a) + (b)(19.059)(139.293)</div> <div>- Owners of the parent(19.059)(139.293)</div> <div>Earnings / (losses) after tax per share - basic (in €)(0,0627)(0,4579)</div> <div>Earnings / (losses) before tax, financing & investing and total depreciation5.08217.814</div>																								
Marousi, March 31 st , 2014																								
BoD VICE-CHAIRMAN	CHIEF EXECUTIVE OFFICER	GROUP CHIEF FINANCIAL OFFICER	GROUP FINANCIAL CONTROLLER	GROUP DEPUTY CHIEF FINANCIAL OFFICER	CHIEF FINANCIAL OFFICER																			
GEORGIOS POLITIS ID No. M322901	ARETI SOUVATZOGLOU ID No. A1091976	DIMITRIOS MANTZAVINOS ID No. N294701	NIKOLAOS LEKAKIS ID No. AE106335	SPYRIDON KOSMAS ID No. AZ555377 LICENSE No. 16310-CLASS A	ELEONORA KELEPOURI ID No. Z028050																			