

**DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA**

Company Registration No.: 13165/06/B/86/14

KIFISIAS AVENUE & 4 ERYTHROU STAVROU STREET, MAROUSI 15123, ATHENS

Data and information for the fiscal year January 1, 2014 to December 31, 2014

(Published pursuant to Law 2190, Article 135, for businesses that compile annual financial statements, consolidated and separate in accordance with the IFRS)

(Amounts in thousands of €)

These data and information arising from the financial statements aim to provide a general overview of the financial position and results of the Group and the parent Company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA. Consequently, we recommend that before making any investment decision or engaging in any transaction with the issuer, readers should consult the issuer's website, where the financial statements, along with the audit report of the statutory auditor have been posted.

GENERAL INFORMATION ABOUT THE COMPANY		STATEMENT OF CASH FLOW (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)			
Competent Prefecture Service:	Greek Ministry of Regional Growth and Competitiveness, Directorate of Companies and Credit				
Website:	www.hygeia.gr				
Board of Directors Composition:	Chairwoman: Areti Souvatzoglou Vice-Chairman: Andreas Vgenopoulos Vice-Chairman: Georgios Politis BoD Members: Anastasios Kyprianidis - CEO Andreas Kartapanis Non-Executive Members: Georgios Efstratiadis, Spyridon Kalakonas Christos Mavroudis, Ioannis Andreou, Georgios Zacharopoulos Evangelos Dedoulis Independent Non-Executive Members: Meletios Moustakas, Alexandros Edipidis				
Date of approval of Annual Financial Statements by BoD:	March 26, 2015				
Statutory Auditor:	Elpida Leonidou (ICPA (GR) Reg. No. 19801)-Dimitris Douvris (ICPA (GR) Reg. No. 33921)				
Auditing Company:	Grant Thornton SA (ICPA (GR) Reg. No. 127)				
Type of audit report:	Consensual – Issue emphasized				
STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)					
		Group		Company	
		31/12/2014	31/12/2013	31/12/2014	31/12/2013
ASSETS					
Property, plant and equipment		194.796	206.292	85.570	90.910
Investment property		154	156	154	156
Intangible assets		78.106	83.445	1.827	2.040
Other non-current assets		109.787	109.287	196.225	198.406
Inventories		5.800	5.673	1.656	1.834
Accounts receivable		57.119	66.363	40.432	52.829
Other current assets		20.396	35.097	20.748	28.801
TOTAL ASSETS		466.158	506.313	346.612	374.976
EQUITY & LIABILITIES					
Share capital		125.350	125.350	125.350	125.350
Other equity items		18.321	42.000	61.450	87.836
Equity attributable to owners of parent company (a)		143.671	167.350	186.800	213.186
Non-controlling interests (b)		2.558	4.664		
Total equity (c) = (a) + (b)		146.229	172.014	186.800	213.186
Long-term borrowings		142.859	150.901	84.801	90.000
Provisions / Other long-term liabilities		62.466	61.091	19.230	17.741
Short-term borrowings		23.126	27.840	12.041	6.083
Other short-term liabilities		91.478	94.467	43.740	47.966
Total liabilities (d)		319.929	334.299	159.812	161.790
TOTAL EQUITY AND LIABILITIES (c) + (d)		466.158	506.313	346.612	374.976
STATEMENT OF COMPREHENSIVE INCOME (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)					
		Group		Company	
		01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013
Revenue		217.538	0	217.538	0
Gross profit / (loss)		15.442	0	15.442	0
Earnings/(losses) before taxes, financing & investing		(8.541)	0	(8.541)	0
Earnings/(losses) before tax		(21.686)	0	(21.686)	0
Earnings/(losses) after tax (A)		(19.459)	0	(19.459)	0
- Parent company owners		(18.753)	0	(18.753)	0
- Non-controlling interests		(706)	0	(706)	0
Other comprehensive income after tax (B)		(2.568)	0	(2.568)	0
Total comprehensive income after tax (A) + (B)		(22.027)	0	(22.027)	0
- Owners of the parent		(21.318)	0	(21.318)	0
- Non-controlling interests		(709)	0	(709)	0
Earnings/(losses) after tax per share - basic (in €)		(0,0613)	0,0000	(0,0613)	0
Earnings / (losses) before tax, financing & investing and total depreciation		11.830	0	11.830	0
STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)					
		Group		Company	
		01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013
Total equity at the beginning of fiscal year (1/1/2014 and 1/1/2013 respectively)		172.014	214.887	213.186	232.244
Total comprehensive income after tax (from continuing and discontinued operations)		(22.027)	(44.318)	(26.385)	(19.059)
Increase/(Decrease) of non-controlling interest holding in subsidiaries		(3.756)	1.461	0	0
Dividends to non-controlling interests		(2)	(16)	0	0
Total equity at end of fiscal year (31/12/2014 and 31/12/2013 respectively)		146.229	172.014	186.800	213.186
STATEMENT OF COMPREHENSIVE INCOME (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)					
		Group		Company	
		01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013
Revenue		131.807	121.905		
Gross profit		14.059	3.796		
Earnings before taxes, financing & investing		7.168	(4.916)		
Earnings/(losses) before tax		(25.336)	(17.968)		
Earnings/(losses) after tax (A)		(24.832)	(19.163)		
- Owners of the parent		(24.832)	(19.163)		
Other comprehensive income after tax (B)		(1.553)	104		
Total comprehensive income after tax (A) + (B)		(26.385)	(19.059)		
- Owners of the parent		(26.385)	(19.059)		
Earnings/(losses) after tax per share - basic (in €)		(0,0812)	(0,0627)		
Earnings / (losses) before tax, financing & investing and total depreciation		16.569	5.082		
STATEMENT OF COMPREHENSIVE INCOME (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)					
		Group		Company	
		01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013
Revenue		203.658	3.113	206.771	
Gross profit / (loss)		3.712	(281)	3.431	
Earnings/(losses) before taxes, financing & investing		(25.072)	(1.360)	(26.432)	
Earnings/(losses) before tax		(37.995)	(1.591)	(39.586)	
Earnings / (losses) from the sale of Discontinued Operations		0	(3.340)	(3.340)	
Earnings/(losses) after tax (A)		(39.436)	(4.939)	(44.375)	
- Owners of the parent		(38.102)	(4.196)	(42.298)	
- Non-controlling interests		(1.334)	(743)	(2.077)	
Other comprehensive income after tax (B)		57	0	57	
Total comprehensive income after tax (A) + (B)		(39.379)	(4.939)	(44.318)	
- Owners of the parent		(38.033)	(4.196)	(42.229)	
- Non-controlling interests		(1.346)	(743)	(2.089)	
Earnings/(losses) after tax per share - basic (in €)		(0,1246)	(0,0137)	(0,1363)	
Earnings / (losses) before tax, financing & investing and total depreciation		(6.232)	(672)	(6.904)	
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		Group		Company	
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Gross profit / (loss)		15.442	0	15.442	0
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