DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA

Company Registration No.: 13165/06/B/86/14

KIFISIAS AVENUE & 4 ERYTHROU STAVROU STREET, MAROUSI 15123, ATHENS

Data and information for the period January 1, 2015 to Wednesday, September 30, 2015

(Pursuant to Decision 4/507/28.04.2009 of the BoD of the Hellenic Capital Market Commission)

(Amounts in thousands of €)

These data and information arising from the financial statements aim to provide a general overview of the financial position and results of the Group and the parent Company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA. Consequently, we recommend that before making any investment decision or engaging in any transaction with the issuer, readers should consult the issuer's website, where the financial statements, along with the review report of the statutory auditor, wherever that is required, have been posted.

GENERAL INFORMATION ABOUT THE COMPANY

Website: www.hygeia.gr

Date of approval of Interim Financial Statements by BoD: November 27, 2015

(amounts in thousands of €)

	Group		Company	
	30/09/2015	**31/12/2014**	**30/09/2015**	**31/12/2014**
ASSETS				
Property, plant and equipment	186.362	194.796	80.832	85.570
Investment property	152	154	152	154
Intangible assets	76.013	78.106	1.624	1.827
Other non-current assets	112.139	109.787	208.891	196.225
Inventories	5.685	5.800	1.530	1.656
Accounts receivable	73.996	57.119	48.045	40.432
Other current assets	19.487	20.396	11.490	20.748
TOTAL ASSETS	**473.834**	**466.158**	**352.564**	**346.612**
EQUITY & LIABILITIES				
Share capital	125.350	125.350	125.350	125.350
Other equity items	10.471	18.321	59.843	61.450
Equity attributable to owners of parent company (a)	**135.821**	**143.671**	**185.193**	**186.800**
Non-controlling interests (b)	1.529	2.558		
Total equity (c) = (a) + (b)	**137.350**	**146.229**	**185.193**	**186.800**
Long-term borrowings	460	142.859	0	84.801
Provisions / Other long-term liabilities	65.779	62.466	19.902	19.230
Short-term borrowings	161.454	23.126	96.410	12.041
Other short-term liabilities	108.791	91.478	51.059	43.740
Total liabilities (d)	**336.484**	**319.929**	**167.371**	**159.812**
TOTAL EQUITY AND LIABILITIES (c) + (d)	**473.834**	**466.158**	**352.564**	**346.612**

STATEMENT OF COMPREHENSIVE INCOME (CONSOLIDATED AND SEPARATE DATA)

(amounts in thousands of €)

	Group			
	1/1-30/9/2015	**1/1-30/9/2014**	**1/7-30/9/2015**	**1/7-30/9/2014**
Revenue	165.464	163.840	50.940	48.769
Gross profit / (loss)	16.363	14.619	3.373	1.657
Earnings / (losses) before tax, financing & investing	(76)	(3.371)	(2.151)	(4.685)
Earnings/(losses) before tax	(7.549)	(11.299)	(4.852)	(6.116)
Earnings/(losses) after tax (A)	(8.965)	(11.878)	(7.200)	(5.965)
- Owners of the parent	(8.850)	(11.354)	(7.127)	(5.751)
- Non-controlling interests	(115)	(524)	(73)	(214)
Other comprehensive income after tax (B)	99	33	111	39
Total comprehensive income after tax (A) +(B)	(8.866)	(11.845)	(7.089)	(5.926)
- Owners of the parent	(8.751)	(11.325)	(7.016)	(5.716)
- Non-controlling interests	(115)	(520)	(73)	(210)
Earnings/(losses) after tax per share - basic (in €)	(0,0289)	(0,0371)	(0,0233)	(0,0188)
Earnings / (losses) before tax, financing & investing and total depreciation	14.694	10.021	2.790	(249)

	Company			
	1/1-30/9/2015	**1/1-30/9/2014**	**1/7-30/9/2015**	**1/7-30/9/2014**
Revenue	92.825	99.770	28.329	30.801
Gross profit	9.522	10.063	2.715	1.926
Earnings before tax, financing & investing	5.960	4.643	1.114	(776)
Earnings/(losses) before tax	(2.480)	718	(546)	(1.757)
Earnings/(losses) after tax (A)	(1.607)	40	(330)	(1.363)
- Owners of the parent	(1.607)	40	(330)	(1.363)
Other comprehensive income after tax (B)	0	0	0	0
Total comprehensive income after tax (A) +(B)	(1.607)	40	(330)	(1.363)
- Owners of the parent	(1.607)	40	(330)	(1.363)
Earnings/(losses) after tax per share - basic (in €)	(0,0053)	0,0001	(0,0011)	(0,0045)
Earnings / (losses) before tax, financing & investing and total depreciation	12.806	11.553	3.415	1.570

STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED AND SEPARATE DATA)

(amounts in thousands of €)

	Group		Company	
	30/9/2015	**30/9/2014**	**30/9/2015**	**30/9/2014**
Total equity at the beginning of the period (1/1/2015 and 1/1/2014 respectively)	146.229	172.014	186.800	213.186
Decrease in non-controlling interests from sale of percentage in subsidiaries	0	43	0	0
Dividends to non-controlling interests	(13)	(2)	0	0
Total comprehensive income after tax (from continuing and discontinued operations)	(8.965)	(11.878)	(1.607)	38
Foreign exchange differences from converting business activities abroad	47	33	0	0
Deferred tax for actuarial profit/(loss) due to change in the tax rate	52	0	0	0
Total equity at end of the period (30/09/2015 and 30/09/2014 respectively)	**137.350**	**160.210**	**185.193**	**213.224**

STATEMENT OF CASH FLOW (CONSOLIDATED AND SEPARATE DATA)

(amounts in thousands of €)

	Group		Company	
	1/1-30/9/2015	**1/1-30/9/2014**	**1/1-30/9/2015**	**1/1-30/9/2014**
Operating activities				
Earnings/(losses) before tax (from continuing operations)	(7.549)	(11.299)	(2.480)	718
Plus/Minus adjustments for:				
Depreciation	14.760	13.410	6.842	6.908
Provisions	4.112	4.511	2.380	2.820
Foreign exchange differences	(184)	(76)	(5)	(3)
Impairment provisions for loans and other investments	0	0	4.000	0
Results (income, expenses, earnings & losses) from investing activities	327	(489)	250	(272)
Amortization of grants - Concession of rights	(11)	(103)	0	0
Non-cash expenses	387	269	0	(1.184)
Interest charges and related expenses	8.081	9.178	4.732	4.785
Plus/Minus adjustments for changes in working capital accounts or changes relating to operating activities:				
Decrease/(increase) in inventories	115	112	127	171
Decrease/(increase) in receivables	(21.194)	(360)	(11.366)	1.906
(Increase)/Decrease in other currents asset accounts	444	(3.839)	10.314	(7.641)
(Decrease)/increase in liabilities (excl. loans)	18.276	(1.726)	3.113	74
Less:				
Interest charges and related expenses paid	(5.014)	(6.562)	(2.640)	(2.636)
Tax paid	(30)	(517)	0	(481)
Total inflow/(outflow) from operating activities (a)	**12.520**	**2.509**	**15.267**	**5.165**
Investing activities:				
Purchase of intangible and tangible assets	(4.640)	(2.964)	(1.943)	(1.241)
Proceeds from sale of intangible and tangible assets	584	44	40	19
Subsidiary share capital increase	0	0	(11.396)	(11.845)
Dividends received	0	0	29	3
Sale of financial assets at fair value through results	0	25	0	0
Investments in subsidiaries	0	0	0	(4.645)
Interest received	4	867	4	219
Total inflow/(outflow) from investing activities (b)	**(4.052)**	**(2.028)**	**(13.266)**	**(17.490)**
Financing activities				
Proceeds from loans issued / taken out	554	825	0	0
Loan repayment	(4.531)	(15.465)	(575)	(1.003)
Leasing arrangement liabilities paid (installments)	(187)	(328)	0	0
Dividends paid to non-controlling interests	(13)	(2)	0	0
Total inflow/(outflow) from financing activities (c)	**(4.177)**	**(14.970)**	**(575)**	**(1.003)**
Net increase/(decrease) in cash and cash equivalents for the period (a)+(b)+(c)	**4.291**	**(14.489)**	**1.426**	**(13.328)**
Cash and cash equivalents at the beginning of fiscal year from continuing operations	8.612	25.758	5.588	20.564
Foreign exchange differences in cash and cash equivalents from continuing operations	26	20	0	0
Cash and cash equivalents at end of the period	**12.929**	**11.289**	**7.014**	**7.236**

ADDITIONAL DATA AND INFORMATION

1. The Condensed Interim Financial Statements have been prepared in accordance with the accounting principles used to prepare the Annual Financial Statements for the fiscal year ended on December 31st, 2014, apart from the changes in the Standards and Interpretations outlined in Note II.4 of the Interim Financial Statements.
2. The companies in the Group, and their respective holdings, as well as the consolidation method used to include them in the consolidated financial statements for the period 01/01/2015 to 30/09/2015, are explained in detail in Note II.2 of the Interim Financial Statements.
3. The separate and consolidated Cash Flow Statements have been prepared using the indirect method.
4. All intercompany transactions and balances of the companies included in the consolidation have been crossed out from the aforementioned Group Financial Statements.
5. The Group and the Company have proceeded with calculating the claw-back and rebate amounts starting from the date the decisions took effect. Specifically, the Group has impaired the EOPYY receivables by the amount of €60.9m for the period 01/01/2013-30/9/2015, pursuant to Article 100 (5) of Law 4172/2013 (GG Vol. A 167/23.07.2013) and the relevant subsequent ministerial decisions.
6. The Company's Consolidated Financial Statements have been included in the Consolidated Financial Statements as at 30/09/2015 prepared by MARFIN INVESTMENT GROUP HOLDINGS SA, which is registered in Greece, using the full consolidation method and a consolidation percentage of 70.38%.
7. The Company has formed an accumulated provision of €1.4m and the Group a similar provision amounting to approximately €9.9m for disputes which are sub judice or in arbitration, or for decisions / judgments of judicial or administrative bodies which have or may have a serious impact on the Company's and the Group's financial position or operation. These pertain to claims by patients or their heirs, part of which are covered by the insurance payout payable by the insurance companies physicians hold malpractice liability policies with. Substantial changes from other disputes under litigation or arbitration for the Company and the Group, as well as judicial decisions exceeding the already established provision (Note II.18.4 of the Interim Financial Statements) are not expected.
8. The Company has been audited for taxation purposes up to and including the 2008 fiscal year. The unaudited fiscal years for the Group companies are outlined in detail in Note II.2 of the Interim Financial Statements. The Company has an established accumulated provision amounting to €650 thou for unaudited fiscal years. The respective provision for the Group is approximately €2.1m.
9. The Group and the Company have not formed any other provisions, as defined in paragraphs 10, 11 and 14 of IAS 37 "Provisions, Contingent Liabilities and Contingent Assets".
10. On 30/09/2015, the Group employed a total of 3,118 people (30/09/2014: 3,121) and the Company a total of 1,332 people (30/09/2014: 1,331).
11. The income/expenses for the period 01/01/2015-30/09/2015, as well as the receivables/liabilities balances as at 30/09/2015 resulting from transactions with related parties, as defined in IAS 24, are outlined in the following table:

Intercompany transactions /Balances and other related parties	**Group**	**Company**
Income	1,824	3,270
Expenses	9,652	20,547
Receivables	12,102	12,224
Liabilities	96,960	76,049
Transactions and remuneration for management and executives	3,096	1,506

12. On 30/09/2015, the mortgages registered on HYGEIA properties as collateral against loans amounted to €114m. In addition, on 30/09/2015, the mortgages registered on HYGEIA Group properties as collateral for loans amounted to approximately €70.5m.
13. Other comprehensive income for the period 01/01/2015-30/09/2015 amounted to €99 thousand and mainly pertained to the exchange-rate differences arising from converting the Financial Statements of subsidiaries to the parent company's operating currency at €47 thousand, as well as the deferred tax for actuarial profit/(loss) due to change in the tax rate at €52 thousand. Respectively, for the period 01/01/2014-30/09/2014 it amounted to €33 thousand and mainly pertained to the exchange-rate differences arising from converting the Financial Statements of subsidiaries to the parent company's operating currency. There is no other comprehensive income for the Company.
14. Earnings/(losses) per share were calculated based on the allocation of earnings/(losses) after taxes and minority interests over the total weighted number of parent company shares.
15. There are no events subsequent to the Financial Statements that relate to either the Group or the Company which must be reported pursuant to the IFRS, apart from those mentioned in Note II.24 of the Interim Financial Statements.
16. The Group and Company Financial Statements for the period ended on 30/09/2015 were approved by the Company's Board of Directors on 27/11/2015.

Marousi, November 27, 2015

BoD CHAIRWOMAN	CEO	GROUP CHIEF FINANCIAL OFFICER	GROUP FINANCIAL CONTROLLER	GROUP DEPUTY CHIEF FINANCIAL OFFICER	CHIEF FINANCIAL OFFICER
ARETI SOUVATZOGLOU ID Card No. AI091976	ANDREAS KARTAPANIS ID Card No. AE140679	DIMITRIS MANTZAVINOS ID Card No. N294701	NIKOLAOS LEKAKIS ID Card No. AE106335	SPYRIDON KOSMAS ID Card No. AZ555377 LICENSE No. 16310-CLASS A	ELEONORA KELEPOURI ID Card No. Σ028050