



DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA
 Company Registration No.: 13165/06/B/86/14
 KIFISIAS AVENUE & 4 ERYTHROU STAVROU STREET, MAROUSI 15123, ATHENS
 Data and information for the period January 1, 2015 to June 30, 2015
 (Pursuant to Decision 4/507/28.04.2009 of the BoD of the Hellenic Capital Market Commission)
 (Amounts in thousands of €)

These data and information arising from the financial statements aim to provide a general overview of the financial position and results of the Group and the parent Company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA. Consequently, we recommend that before making any investment decision or engaging in any transaction with the issuer, readers should consult the issuer's website, where the financial statements, along with the review report of the statutory auditor, wherever that is required, have been posted.

GENERAL INFORMATION ABOUT THE COMPANY		STATEMENT OF CASH FLOW (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)			
Website:	www.hygeia.gr				
Date of approval of Interim Financial Statements by BoD:	August 31, 2015				
Statutory Auditors:	Elpidia Leonidou (ICPA GR Reg. No. 19801)-Dimitris Douvris (ICPA GR Reg. No. 33921)				
Auditing Company:	Grant Thornton SA (ICPA (GR) Reg. No. 127)				
Type of audit review report:	Consensual – issue emphasized				

	Group		Company	
	30/06/2015	31/12/2014	30/06/2015	31/12/2014
ASSETS				
Property, plant and equipment	189.271	194.796	82.644	85.570
Investment property	153	154	153	154
Intangible assets	76.800	78.106	1.693	1.827
Other non-current assets	110.690	109.787	200.091	196.225
Inventories	5.883	5.800	1.607	1.656
Accounts receivable	75.739	57.119	49.041	40.432
Other current assets	19.011	20.396	20.175	20.748
TOTAL ASSETS	477.547	466.158	355.404	346.612
EQUITY & LIABILITIES				
Share capital	125.350	125.350	125.350	125.350
Other equity items	17.487	18.321	60.173	61.450
Equity attributable to owners of parent company (a)	142.837	143.671	185.523	186.800
Non-controlling interests (b)	1.602	2.558		
Total equity (c) = (a) + (b)	144.439	146.229	185.523	186.800
Long-term borrowings	40.561	142.859	0	84.801
Provisions / Other long-term liabilities	61.864	62.466	19.107	19.230
Short-term borrowings	121.977	23.126	96.937	12.041
Other short-term liabilities	108.706	91.478	53.837	43.740
Total liabilities (d)	333.108	319.929	169.881	159.812
TOTAL EQUITY AND LIABILITIES (c) + (d)	477.547	466.158	355.404	346.612

	01/01-30/06/2015	01/01-30/06/2014	01/01-30/06/2015	01/01-30/06/2014
Operating activities				
Earnings/(losses) before tax (from continuing operations)	(2.697)	(5.183)	(1.934)	2.475
Plus/Minus adjustments for:				
Depreciation	9.809	8.940	4.541	4.562
Provisions	3.180	3.673	1.504	2.436
Foreign exchange differences	13	2	(6)	1
Impairment provisions for loans and other investments	0	0	4.000	0
Results (income, expenses, earnings & losses) from investing activities	(77)	567	(75)	154
Amortization of grants - Concession of rights	(11)	(69)	0	0
Non-cash expenses	113	254	0	(1.184)
Interest charges and related expenses	5.311	6.365	3.182	3.176
Plus/Minus adjustments for changes in working capital accounts or changes relating to operating activities:				
Decrease/(increase) in inventories	(83)	109	49	120
Decrease/(increase) in receivables	(20.817)	(135)	(12.362)	1.833
(Increase)/Decrease in other current asset accounts	(291)	(3.096)	(111)	(2.315)
(Decrease)/increase in liabilities (excl. loans)	15.974	(2.394)	9.525	(4.542)
Less:				
Interest charges and related expenses paid	(4.321)	(5.839)	(2.635)	(2.632)
Tax paid	0	(513)	0	(481)
Total inflow/(outflow) from operating activities (a)	6.103	2.681	5.678	3.603
Investing activities:				
Purchase of intangible and tangible assets	(3.314)	(1.907)	(1.518)	(688)
Proceeds from sale of intangible and tangible assets	260	29	36	4
Subsidiary share capital increase	0	0	(3.410)	(11.845)
Dividends received	0	0	29	3
Sale of financial assets at fair value through results	0	25	0	0
Investments in subsidiaries	0	0	(1.101)	(750)
Interest received	4	205	4	196
Total inflow/(outflow) from investing activities (b)	(3.050)	(1.648)	(5.960)	(13.080)
Financing activities:				
Proceeds from loans issued / taken out	549	768	0	0
Loan repayment	(3.890)	(14.925)	0	(1.003)
Leasing arrangement liabilities paid (installments)	(199)	(196)	0	0
Dividends paid to non-controlling interests	(13)	(2)	0	0
Total inflow/(outflow) from financing activities (c)	(3.553)	(14.355)	0	(1.003)
Net increase/(decrease) in cash and cash equivalents for the period (a)+(b)+(c)	(500)	(13.322)	(282)	(10.480)
Cash and cash equivalents at the beginning of fiscal year from continuing operations	8.612	25.758	5.588	20.564
Foreign exchange differences in cash and cash equivalents from continuing operations	21	29	0	0
Cash and cash equivalents at end of the period	8.133	12.465	5.306	10.084

STATEMENT OF COMPREHENSIVE INCOME (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)				
	Group			
	01/01-30/06/2015	01/01-30/06/2014	01/04-30/06/2015	01/04-30/06/2014
Revenue	114.524	115.071	57.857	57.592
Gross profit / (loss)	12.990	12.962	6.124	4.501
Earnings / (losses) before tax, financing & investing	2.075	1.314	309	(734)
Earnings/(losses) before tax	(2.697)	(5.183)	(2.218)	(3.953)
Earnings/(losses) after tax (A)	(1.765)	(5.913)	(1.247)	(5.108)
- Owners of the parent	(1.723)	(5.603)	(1.295)	(4.961)
- Non-controlling interests	(42)	(310)	48	(147)
Other comprehensive income after tax (B)	(12)	(6)	(1)	3
Total comprehensive income after tax (A) +(B)	(1.777)	(5.919)	(1.248)	(5.105)
- Owners of the parent	(1.735)	(5.609)	(1.296)	(4.959)
- Non-controlling interests	(42)	(310)	48	(146)
Earnings/(losses) after tax per share - basic (in €)	(0,0056)	(0,0183)	(0,0042)	(0,0162)
Earnings / (losses) before tax, financing & investing and total depreciation	11.904	10.270	5.201	3.727

ADDITIONAL DATA AND INFORMATION

- The Condensed Interim Financial Statements have been prepared in accordance with the accounting principles used to prepare the Annual Financial Statements for the fiscal year ended on December 31st, 2014, apart from the changes in the Standards and Interpretations outlined in Note E.4 of the Half-Yearly Financial Report.
- The companies in the Group, and their respective holdings, as well as the consolidation method used to include them in the consolidated financial statements for the period 1/1/2015-30/06/2015, are explained in detail in Note E.2 of the Half-Yearly Financial Report.
- The separate and consolidated Cash Flow Statements have been prepared using the indirect method.
- All intercompany transactions and balances of the companies included in the consolidation have been crossed out from the aforementioned Group Financial Statements.
- The Group and the Company have proceeded with calculating the claw-back and rebate amounts starting from the date the decisions took effect. Specifically, the Group has impaired the EOPY receivables by the amount of €53.9m for the period 01/01/2013-30/06/2015, pursuant to Article 100 (5) of Law 4172/2013 (GG Vol. A 167/23.07.2013) and the relevant subsequent ministerial decisions.
- The Company's Consolidated Financial Statements have been included in the Consolidated Financial Statements as at 30/06/2015 prepared by MARFIN INVESTMENT GROUP HOLDINGS SA, which is registered in Greece, using the full consolidation method and a consolidation percentage of 70.38%.
- The Company has formed an accumulated provision of €1.4m and the Group a similar provision amounting to approximately €9.6m for disputes which are sub judice or in arbitration, or for decisions / judgments of judicial or administrative bodies which have or may have a serious impact on the Company's and the Group's financial position or operation. These pertain to claims by patients or their heirs, part of which are covered by the insurance payout payable by the insurance companies physicians hold malpractice liability policies with. Substantial changes from other disputes under litigation or arbitration for the Company and the Group, as well as judicial decisions exceeding the already established provision (Note E.18.4 of the Half-Yearly Financial Report) are not expected.
- The Company has been audited for taxation purposes up to and including the 2008 fiscal year. The unaudited fiscal years for the Group companies are outlined in detail in Note E.2 of the Interim Financial Statements. The Company has an established accumulated provision amounting to €650 thou for unaudited fiscal years. The respective provision for the Group is approximately €2.1m.
- The Group and the Company have not formed any other provisions, as defined in paragraphs 10, 11 and 14 of IAS 37 "Provisions, Contingent Liabilities and Contingent Assets".
- On 30/06/2015, the Group employed a total of 3,141 people (30/06/2014: 3,030) and the Company a total of 1,338 people (30/06/2014: 1,326).
- The income/expenses for the period 01/01/2015-30/06/2015, as well as the receivables/liabilities balances as at 30/06/2015 resulting from transactions with related parties, as defined in IAS 24, are outlined in the following table:

	Company			
	01/01-30/06/2015	01/01-30/06/2014	01/04-30/06/2015	01/04-30/06/2014
Revenue	64.496	68.969	32.885	33.496
Gross profit	6.807	8.137	3.307	2.412
Earnings before tax, financing & investing	4.846	5.419	2.187	1.605
Earnings/(losses) before tax	(1.934)	2.475	(3.349)	135
Earnings/(losses) after tax (A)	(1.277)	1.403	(2.618)	(1.364)
- Owners of the parent	(1.277)	1.403	(2.618)	(1.364)
Other comprehensive income after tax (B)	0	0	0	0
Total comprehensive income after tax (A) +(B)	(1.277)	1.403	(2.618)	(1.364)
- Owners of the parent	(1.277)	1.403	(2.618)	(1.364)
Earnings/(losses) after tax per share - basic (in €)	(0,0042)	0,0046	(0,0086)	(0,0045)
Earnings / (losses) before tax, financing & investing and total depreciation	9.391	9.983	4.450	3.900

	Intercompany transactions / Balances and other related parties	
	Group	Company
Income	1,170	2,356
Expenses	6,576	15,181
Receivables	6,725	17,999
Liabilities	96,352	77,334
Transactions and remuneration for management and executives	2,067	1,002

STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)				
	Group		Company	
	30/06/2015	30/06/2014	30/06/2015	30/06/2014
Total equity at the beginning of the period (1/1/2015 and 1/1/2014 respectively)	146.229	172.014	186.800	213.186
Decrease in non-controlling interests from sale of percentage in subsidiaries	0	42	0	0
Dividends to non-controlling interests	(13)	(2)	0	0
Total comprehensive income after tax (from continuing and discontinued operations)	(1.765)	(5.913)	(1.277)	1.403
Foreign exchange differences from converting business activities abroad	(12)	(6)	0	0
Total equity at end of the period (30/06/2015 and 30/06/2014 respectively)	144.439	166.135	185.523	214.589

- On 30/06/2015, the mortgages registered on HYGEIA properties as collateral against loans amounted to €114m. In addition, on 30/06/2015, the mortgages registered on HYGEIA Group properties as collateral for loans amounted to approximately €70.5m.
- Other comprehensive income for the period 01/01/2015-30/06/2015 amounted to €(12) thou and mainly pertained to the exchange-rate differences arising from converting the Financial Statements of subsidiaries to the parent company's operating currency. Respectively, for the period 01/01/2014-30/06/2014, it amounted to €(6) thou. There is no other comprehensive income for the Company.
- Earnings/(losses) per share were calculated based on the allocation of earnings/(losses) after taxes and minority interests over the total weighted number of parent company shares.
- There are no events subsequent to the Financial Statements that relate to either the Group or the Company which must be reported pursuant to the IFRS, apart from those mentioned in Note E.24 of the Half-Yearly Financial Report.
- The issue emphasized in the Independent Chartered Accountants' review report refers to the fact that the Group and the Company are holding discussions with credit institutions with the aim of amending the existing terms and conditions of its lending liabilities due to non-compliance with the defined covenants and the fact that total short-term liabilities for the Group and the Company exceed total current assets. Furthermore, caution should be exercised with regard to the economic situation and uncertainty prevalent in Greece, along with their potential impact on the Group and the Company. (See Notes E.22.1 and E.22.2 of the Half-Yearly Financial Report).
- The Group and Company Financial Statements for the period ended on 30/06/2015 were approved by the Company's Board of Directors on 31/08/2015.

Marousi, August 31, 2015

BoD CHAIRWOMAN	CEO	GROUP CHIEF FINANCIAL OFFICER	GROUP FINANCIAL CONTROLLER	GROUP DEPUTY CHIEF FINANCIAL OFFICER	CHIEF FINANCIAL OFFICER
ARETI SOUVATZOGLOU ID Card No. AI091976	ANASTASIOS KYPRIANIDIS ID Card No. AI695612	DIMITRIS MANTZAVINOS ID Card No. N294701	NIKOLAOS LEKAKIS ID Card No. AE106335	SPYRIDON KOSMAS ID Card No. AZ555377 LICENSE No. 16310-CLASS A	ELEONORA KELEPOURI ID Card No. Σ028050