



DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA
 Company Registration No.: 13165/06/B/86/14
 KIFISIAS AVENUE & 4 ERYTHROU STAVROU STREET, MAROUSI 15123, ATHENS
 Data and information for the period January 1, 2015 to March 31, 2015
 (Pursuant to Decision 4/507/28.04.2009 of the BoD of the Hellenic Capital Market Commission)
 (Amounts in thousands of €)

These data and information arising from the financial statements aim to provide a general overview of the financial position and results of the Group and the parent Company DIAGNOSTIC AND THERAPEUTIC CENTER OF ATHENS HYGEIA SA. Consequently, we recommend that before making any investment decision or engaging in any transaction with the issuer, readers should consult the issuer's website, where the financial statements, along with the review report of the statutory auditor, wherever that is required, have been posted.

GENERAL INFORMATION ABOUT THE COMPANY	STATEMENT OF CASH FLOW (CONSOLIDATED AND SEPARATE DATA) (amounts in thousands of €)
---------------------------------------	--

Competent Prefecture Service: Greek Ministry of Regional Growth and Competitiveness
 Directorate of Companies and Credit
 Website: www.hygeia.gr
 Date of approval of Financial Statements by BoD: May 28, 2015

STATEMENT OF FINANCIAL POSITION (CONSOLIDATED AND SEPARATE DATA)
(amounts in thousands of €)

	Group		Company	
	31/03/2015	31/12/2014	31/03/2015	31/12/2014
ASSETS				
Property, plant and equipment	191.508	194.796	83.781	85.570
Investment property	153	154	153	154
Intangible assets	77.426	78.106	1.795	1.827
Other non-current assets	110.149	109.787	204.029	196.225
Inventories	5.712	5.800	1.517	1.656
Accounts receivable	65.976	57.119	41.024	40.432
Other current assets	18.341	20.396	19.336	20.748
TOTAL ASSETS	469.265	466.158	351.635	346.612
EQUITY & LIABILITIES				
Share capital	125.350	125.350	125.350	125.350
Other equity items	17.860	18.321	62.792	61.450
Equity attributable to owners of parent company (a)	143.210	143.671	188.142	186.800
Non-controlling interests (b)	2.490	2.558		
Total equity (c) = (a) + (b)	145.700	146.229	188.142	186.800
Long-term borrowings	141.232	142.859	84.226	84.801
Provisions / Other long-term liabilities	62.360	62.466	19.190	19.230
Short-term borrowings	21.142	23.126	12.664	12.041
Other short-term liabilities	98.831	91.478	47.413	43.740
Total liabilities (d)	323.565	319.929	163.493	161.790
TOTAL EQUITY AND LIABILITIES (c) + (d)	469.265	466.158	351.635	346.612

	Group		Company	
	01/01-31/03/2015	01/01-31/03/2014	01/01-31/03/2015	01/01-31/03/2014
Operating activities				
Earnings/(losses) before tax (from continuing operations)	(479)	(1.230)	1.415	2.340
Plus/Minus adjustments for:				
Depreciation	4.915	4.436	2.277	2.266
Provisions	1.047	985	591	534
Foreign exchange differences	42	9	(7)	2
Results (income, expenses, earnings & losses) from investing activities	(133)	264	(117)	79
Amortization of grants - Concession of rights	(11)	(34)	0	0
Non-cash expenses	45	0	0	0
Interest charges and related expenses	2.645	3.368	1.586	1.588
Plus/Minus adjustments for changes in working capital accounts or changes relating to operating activities:				
Decrease/(increase) in inventories	99	301	140	115
Decrease/(increase) in receivables	(10.200)	(12.957)	(3.322)	(8.256)
(Increase)/Decrease in other current asset accounts	(1.557)	(919)	(3.513)	(1.500)
(Decrease)/increase in liabilities (excl. loans)	4.767	3.502	2.596	543
Less:				
Interest charges and related expenses paid	(463)	(1.374)	(4)	(17)
Tax paid	0	(427)	0	(387)
Total inflow/(outflow) from operating activities (a)	717	(4.076)	1.642	(2.693)
Investing activities:				
Purchase of intangible and tangible assets	(1.119)	(896)	(495)	(300)
Proceeds from sale of intangible and tangible assets	81	13	36	0
Subsidiary share capital increase	0	0	(3.410)	0
Sale of financial assets at fair value through results	0	25	0	0
Investments in Subsidiaries	0	0	(1.101)	(300)
Interest received	3	102	3	98
Total inflow/(outflow) from investing activities (b)	(1.035)	(756)	(4.967)	(502)
Financing activities:				
Proceeds from loans issued / taken out	133	71	0	0
Loan repayment	(3.722)	(818)	0	(503)
Leasing arrangement liabilities paid (installments)	(22)	(42)	0	0
Total inflow/(outflow) from financing activities (c)	(3.611)	(789)	0	(503)
Net increase/(decrease) in cash and cash equivalents for the period (a)+(b)+(c)	(3.929)	(5.621)	(3.325)	(3.698)
Cash and cash equivalents at the beginning of the period from continuing operations	8.612	25.758	5.588	20.564
Foreign exchange differences in cash and cash equivalents from continuing operations	3	6	0	0
Cash and cash equivalents at end of the period	4.686	20.143	2.263	16.866

STATEMENT OF COMPREHENSIVE INCOME (CONSOLIDATED AND SEPARATE DATA)
(amounts in thousands of €)

	Group		Company	
	01/01-31/03/2015	01/01-31/03/2014	01/01-31/03/2015	01/01-31/03/2014
Revenue	56.667	57.479		
Gross profit / (loss)	6.866	8.461		
Earnings / (losses) before tax, financing & investing	1.766	2.048		
Earnings/(losses) before tax	(479)	(1.230)		
Earnings/(losses) after tax (A)	(518)	(805)		
- Owners of the parent	(428)	(642)		
- Non-controlling interests	(90)	(163)		
Other comprehensive income after tax (B)	(11)	(9)		
Total comprehensive income after tax (A) +(B)	(529)	(814)		
- Owners of the parent	(439)	(650)		
- Non-controlling interests	(90)	(164)		
Earnings/(losses) after tax per share - basic (in €)	(0,0014)	(0,0021)		
Earnings / (losses) before tax, financing & investing and total depreciation	6.703	6.543		

- ADDITIONAL DATA AND INFORMATION**
- The Condensed Interim Financial Statements have been prepared in accordance with the accounting principles used to prepare the Annual Financial Statements for the fiscal year ended on December 31st, 2014, apart from the changes in the Standards and Interpretations outlined in Note E.4 of the Interim Financial Statements.
 - The companies in the Group, and their respective holdings, as well as the consolidation method used to include them in the consolidated financial statements for the period 01/01/2015 to 31/03/2015, are explained in detail in Note E.2 of the Interim Financial Statements.
 - The separate and consolidated Cash Flow Statements have been prepared using the indirect method.
 - All intercompany transactions and balances of the companies included in the consolidation have been crossed out from the aforementioned Group Financial Statements.
 - The Group and the Company have proceeded with calculating the claw-back and rebate amounts starting from the date the decisions took effect. Specifically, EOPYY receivables have been impaired by the amount of €49.9m for the period 01/01/2013-31/03/2015, pursuant to Article 100 (5) of Law 4172/2013 (GG Vol. A 167/23.07.2013) and the relevant subsequent ministerial decisions.
 - The Company's Consolidated Financial Statements are included in the Consolidated Financial Statements as at 31/03/2015 prepared by MARFIN INVESTMENT GROUP HOLDINGS SA, which is registered in Greece, using the full consolidation method and a consolidation percentage of 70.38%.
 - The Company has formed an accumulated provision of €1.4m and the Group a similar provision amounting to approximately €9.8m for disputes which are sub judice or in arbitration, or for decisions / judgments of judicial or administrative bodies which have or may have a serious impact on the Company's and the Group's financial position or operation. These pertain to claims by patients or their heirs, part of which are covered by the insurance payout payable by the insurance companies physicians hold malpractice liability policies with. Substantial changes from other disputes under litigation or arbitration for the Company and the Group, as well as judicial decisions exceeding the already established provision (Note E.15.4 of the Interim Financial Statements) are not expected.
 - The Company has been audited for taxation purposes up to and including the 2008 fiscal year. The unaudited fiscal years for the Group companies are outlined in detail in Note E.2 of the Interim Financial Statements. The Company has an established accumulated provision amounting to €650 thou for unaudited fiscal years. The respective provision for the Group is approximately €2.1m.
 - The Group and the Company have not formed any other provisions, as defined in paragraphs 10, 11 and 14 of IAS 37 "Provisions, Contingent Liabilities and Contingent Assets".
 - On 31/03/2015, the Group employed a total of 3,088 people (31/03/2014: 3,054) and the Company a total of 1,324 people (31/03/2014: 1,303).
 - The income/expenses for the period 01/01/2015-31/03/2015, as well as the receivables/liabilities balances as at 31/03/2015 resulting from transactions with related parties, as defined in IAS 24, are outlined in the following table:

Intercompany transactions / Balances and other related parties	Group	Company
Income	664	1,202
Expenses	3,475	7,255
Receivables	4,603	14,734
Liabilities	96,988	74,900
Transactions and remuneration for management and executives	940	471

STATEMENT OF CHANGES IN EQUITY (CONSOLIDATED AND SEPARATE DATA)
(amounts in thousands of €)

	Group		Company	
	31/03/2015	31/3/2014	31/03/2015	31/3/2014
Total equity at the beginning of the period (1/1/2015 and 1/1/2014 respectively)	146.229	172.014	186.800	213.186
Total comprehensive income after tax (from continuing and discontinued operations)	(518)	(805)	1.342	2.767
Foreign exchange differences from converting business activities abroad	(11)	(9)	0	0
Total equity at end of the period (31/03/2015 and 31/03/2014 respectively)	145.700	171.200	188.142	215.953

- On 31/03/2015, the mortgages registered on HYGEIA properties as collateral against loans amounted to €114m. In addition, on 31/03/2015, the mortgages registered on HYGEIA Group properties as collateral for loans amounted to approximately €70.5m.
- Other comprehensive income for the period 01/01/2015-31/03/2015 amounted to €(11) thou and mainly pertained to the exchange-rate differences arising from converting the Financial Statements of subsidiaries to the parent company's operating currency. Respectively, for the period 01/01/2014-31/03/2014, it amounted to €(9) thou. There is no other comprehensive income for the Company.
- Earnings/(losses) per share were calculated based on the allocation of earnings/(losses) after taxes and minority interests over the total weighted number of parent company shares.
- There are no events subsequent to the Financial Statements that relate to either the Group or the Company which must be reported pursuant to the IFRS, apart from those mentioned in Note E.20 of the Annual Financial Report.
- The Group and Company Financial Statements for the period ended on 31/03/2015 were approved by the Company's Board of Directors on 28/05/2015.

Marousi, May 28, 2015

BoD CHAIRWOMAN	CEO	GROUP CHIEF FINANCIAL OFFICER	GROUP FINANCIAL CONTROLLER	GROUP DEPUTY CHIEF FINANCIAL OFFICER	CHIEF FINANCIAL OFFICER
ARETI SOUVATZOGLOU ID No. AI091976	ANASTASIOS KYPRIANIDIS ID No. AI695612	DIMITRIOS MANTZAVINOS ID No. N294701	NIKOLAOS LEKAKIS ID No. AE106335	SPYRIDON KOSMAS ID No. AZ555377 LICENSE No. 16310-CLASS A	ELEONORA KELEPOURI ID No. Σ028050