

DIONIC ELECTRONIC AND TECHNOLOGICAL GENERAL WHOLESALE AND DISTRIBUTION APPLICATION SYSTEMS TRADING AND MANUFACTURING SOCIÉTÉ ANONYME
Société Anonyme Registration No.: 34192/06/B/9/2 - SEAT: 95 ARISTOTELOUS ST., ACHARNAI, ATTIKI
Abridged financial data and information of the period from January 1st 2012 to June 30th 2012
(pursuant to the Decision 4/507/28.04.2009 of Board of Directors of Capital Market Commission)

The data and information presented below, which arise from the financial statements, aim to provide a general view of the financial position and results of DIONIC Trading and Manufacturing Société Anonyme and of the Group. We, therefore, recommend that readers prior to proceeding in any investment decision or other transaction with the company, refer to the company's website, where the financial statements and audit report of the certified auditor accountant are posted.

Website: www.dionicgroup.com **Legal Auditor:** Ntzanatos Dimitrios
Date of approval of the semester financial statements by the Board of Directors: 29 August 2012 **Auditing Firm:** Grant Thornton S.A. Auditors Chartered Accountants (S.O.E.L. RegNo 127)
Type of audit report: Qualified

1.1. STATEMENT OF FINANCIAL POSITION (consolidated and corporate)				1.4. CASH FLOW (consolidated and corporate)					
Amounts in Euros	THE GROUP		THE COMPANY		Amounts in Euros	THE GROUP		THE COMPANY	
	30.06.2012	31.12.2011	30.06.2011	31.12.2011		01.01.-30.06.2012	01.01.-30.06.2011	01.01.-30.06.2011	01.01.-30.06.2011
ASSETS							OPERATING ACTIVITIES		
Tangible Assets	9,235,536	9,240,088	7,538,262	8,009,043					
Investments in property	0	23,879	0	0					
Intangible assets	19,637,502	27,954,700	1,047,568	791,576		-3,378,812	-325,571	-3,137,181	-981,192
Other non circulating assets	4,379,043	279,380	11,324,310	10,622,416					
Inventories	8,430,960	6,818,218	7,645,286	5,481,726		1,186,081	975,246	269,001	354,364
Debtors Receivables	22,980,240	31,410,942	20,181,524	27,430,989		-771,926	-1,220,984	-791,152	263,031
Other Circulating Assets	15,104,051	15,348,299	10,052,183	9,023,823		1,294	1,284	96,285	0
Cash and cash equivalents	1,616,914	2,362,817	463,770	503,088		-129,144	301,608	0	312,377
Total Assets	61,384,536	92,468,324	58,652,892	61,862,670		12,403	0	12,403	0
EQUITY AND LIABILITIES							FINANCING ACTIVITIES		
Share capital	9,446,996	8,711,996	9,446,996	8,711,996					
Equity	-70,156	-70,156	-66,481	-66,481					
Other shareholders own equity	-1,372,807	3,147,516	-4,477,173	-993,487					
Parent company total owners equity (a)	8,004,032	11,789,356	4,903,342	7,652,027					
Non controlling interests (b)	6,226,788	10,584,452	0	0					
Total equity (a) + (b)	14,230,820	22,373,808	4,903,342	7,652,027					
Long term Loan liabilities	1,000,000	1,520,057	1,000,000	1,520,057					
Provisions / Other long term liabilities	3,321,554	4,017,705	345,501	738,031					
Short term loan liabilities	45,314,604	45,782,955	41,816,816	41,222,214					
Other short term liabilities	12,638,577	10,773,758	10,957,234	10,732,341					
Total liabilities (d)	67,171,735	71,094,475	53,749,551	54,210,643					
TOTAL EQUITY AND LIABILITIES (c) + (d)	81,384,536	92,468,324	58,652,892	61,862,670		2,044,121	-1,997,772	1,744,489	-2,455,157
					Plus/ less adjustments for changes in working capital accounts or that relate to operating activities:				
					Decrease / (increase) in inventories				
					Decrease / (increase) in receivables				
					(Decrease) / increase in liabilities (except banks)				
					Less:				
					Interest charges and related expenses paid				
					Paid tax				
					Total inflow / outflow from operating activities (a)				
					Investing activities				
					Acquisition of subsidiaries, affiliates, joint ventures and other investments				
					Collections from subsidiaries, affiliates, joint ventures and other investments/ sale				
					Purchase of tangible and intangible fixed assets				
					Collection from tangible and intangible fixed assets' sale				
					Interest collected				
					Total inflow / outflow from investing activities (b)				
					Financing activities				
					Collections from share capital increase				
					Collections / payments of borrowings granted / received				
					Paid Dividends				
					Total inflow / outflow from financing activities (c)				
					Net increase / (decrease) in cash & cash equivalents of the year (a) + (b) + (c)				
					Cash and cash equivalents at the beginning of the period				
					Cash and cash equivalents at the end of the period				

1.3. STATEMENT OF CHANGES OF OWNERS' EQUITY (CONSOLIDATED AND CORPORATE)				
Amounts in Euros	THE GROUP		THE COMPANY	
	30.06.2012	30.06.2011	30.06.2012	30.06.2011
Total owners' equity at the beginning of the period (1.1.2012 and 1.1.2011)	22,373,848	30,456,894	7,652,027	22,389,752
Summary total revenue after tax (ongoing and discontinued activities)	-3,041,847	-429,989	-2,748,696	-889,854
Dividends distributed	19,332,001	30,926,904	4,903,341	21,500,098
Other changes	-5,119,200	5	0	0
Total equity at the end of the period (30.06.2012 and 30.06.2011)	14,212,860	30,926,919	4,903,342	21,900,998

1.2. INCOME STATEMENT OF THE GROUP (consolidated and corporate)				
Amounts in Euros	THE GROUP		THE COMPANY	
	01.01.-30.06.2012	01.01.-30.06.2011	01.01.-30.06.2012	01.01.-30.06.2011
Turnover	19,482,373	30,980,094	7,901,374	15,138,843
Gross Earnings	5,040,915	8,518,094	1,075,397	4,899,489
Earnings / (losses) before taxes	-1,437,670	1,474,938	-1,753,968	929,420
Earnings after taxes (A)	-3,378,812	-225,571	-3,208,292	-332,898
Equity holders of the Company	-3,076,688	-97,025	-2,421,750	-993,809
- Non controlling interest	31,834	170,741	-197,549	97,393
Other total earnings after taxes (B)	5,907	-13,695	5,907	-13,695
Total earnings after taxes (A) + (B)	-3,344,847	-429,989	-2,524,292	-910,111
Equity holders of the Company	-3,076,199	-600,790	-2,421,557	-607,504
- Non controlling interest	33,348	170,741	-196,025	97,393
Earnings/(losses) after taxes per share - basic (in Euros)	-0.0682	-0.0220	-0.0775	-0.0223
Earnings/(losses) after taxes per share - diluted (in Euros)	-0.0640	-0.0140	-0.0491	-0.0144
Earnings before taxes, financial results, investments and total depreciation	-109,319	2,450,184	-1,149,451	1,391,056

Additional data and information

Company	Κατασταση Εδρα	Relation to the Parent Company	Dionic's Holdings as per 30/06/2011	Method of Consolidation	Unaudited Fiscal Years
DIONIC S.A.	GREECE	Parent Company	100.00%	Parent Company	2009 - 2011
DIONIC PARTICIPATION LTD	CYPRUS	direct	100.00%	Total Consolidation	2006 - 2011
DIONIC TRADING LTD	CYPRUS	indirect	100.00%	Total Consolidation	2006 - 2011
DIONIC BULGARIA LLC	BULGARIA	indirect	95.00%	Total Consolidation	2007 - 2011
SHENZHEN TOP LEAD LIMITED	CHINA	indirect	70.00%	Total Consolidation	2007 - 2011
MARM LIGHTING LTD	CYPRUS	indirect	80.00%	Total Consolidation	2007 - 2011
DIONIC ENERGY S.A.	GREECE	direct	97.00%	Total Consolidation	2008 - 2011
ATCOM S.A.	GREECE	direct	76.07%	Total Consolidation	2010 - 2011
ATCOM INTERNET & MULTIMEDIA LIMITED	UK	indirect	76.07%	Total Consolidation	2008 - 2011
REAL CONSULTING JOIN VENTURE	GREECE	indirect	34.23%	Portional Consolidation	2008 - 2011
ENALEN S.A.	GREECE	direct	37.50%	Equity	2008 - 2011
SKROUTZ S.A.	GREECE	direct	50.00%	Total Consolidation	2010 - 2011
PROTYPO KENTRO DIANOMON S.A.	GREECE	direct	33.00%	Total Consolidation	2010 - 2011
DIONIC AEOLIAN S.A.	GREECE	direct	51.00%	Total Consolidation	2008 - 2011
DIANA REAL ESTATE DEVELOPMENT S.A.	GREECE	direct	60.00%	Total Consolidation	2010 - 2011
DIADIKASIA S.A.	GREECE	direct	21.85%	Equity	2010 - 2011
DIONIC S.A. - AVLONAS ENERGY LP.	GREECE	direct	24.90%	Equity	2010 - 2011
INTERNATIONAL GAMING AND ENTERTAINMENT S.A.	GREECE	direct	49.90%	Equity	-
ANDROS VILLAGE M.FILIS L.P.	GREECE	indirect	29.40%	Equity	2006 - 2011
IRA MEDIA S.A.	GREECE	direct	30.00%	Equity	2008 - 2011
LEADERSHIP S.A.	GREECE	indirect	18.00%	Equity	2005 - 2011

- The following companies are included in the above financial statements
- The emphasis of matter of Legal Auditor's report on review refers to financial status of the Company and the Group and to the effort for refinancing part of existing bank loan and the Company's and the Group's cash flow improvement (as described with details on note 6 of financial statement).
- On 09/01/2012 the company's share capital has been raised after the issue of 2,450,000 new common registered shares of nominal value 0,30 € each. This raise resulted after converting 98 debenture, each of them of nominal value 10,000 € in 25,000 common registered shares, by increasing the share capital/for the amount of 735,000 € and reserves raise after shares issue above par for the amount of 245,000 €.
- On 19/03/2012 DIONIC SA transferred percentage of 7.6% of share capital of subsidiary company DIONIC AEOLIAN SA and now the participation of DIONIC SA is 51% (Note 7). On 21/01/2012 DIONIC SA transferred percentage of 75% of share capital of subsidiary company DIONIC SA - AVLONAS ENERGY LP. and now the participation in this company is 24.90% and is included in "Investments in Related companies (Note 7)". During the current period, the companies DIADIKASIA SA and ENALEN SA. are consolidated using the method of equity and are included in "Investments in Related companies (Note 7)".
- DIONIC SA and the Group's real estate have encumbrance - lien of 12,500,000 €.
- The Group's companies have raised a provision for contingent tax liabilities that shall arise from the tax audit of unaudited fiscal years. The total provision, on 30.06.2012, amounts to €210,000 for the Group and €100,000 for the parent company.
- There are no differences under dispute or arbitration, as well as court rulings and decisions of arbitrators, that shall have a significant affect on the financial position and operation of the Group's companies, as well as other events for which a provision needs to be raised
- The total volume of equity held by the Group on 30/06/2012 is 128,337, of total value € 70,156, amount that reduced the Group's Equity.
- Transactions with related parties for the period 01/01-30/06/2012 and the balances on 30.06.2012, within the meaning of IAS 24, are as follows:

	GROUP	COMPANY
a) Income	270,574	1,274,335
b) Expenses	2,250	409,398
c) Receivables	156,813	3,180,000
d) Liabilities	205,365	35,291
e) Transactions and compensation of executives and management members	25,365	25,365
f) Receivables from executives and management members	131,538	57,702
g) Obligations to executives and management members	8,634	8,634
- Earnings per share were estimated on the basis of the weighted average number of common shares less the weighted average number of equity
- The number of persons employed by the Group and the Company at the end of the current period and the corresponding period of the previous year are as follows:

	GROUP	COMPANY
30/06/2012	465	273
30/06/2011	521	267
- The Group followed the same accounting principles that were used to prepare financial statements of fiscal year 2011.
- The Company's investments in fixed assets for the current period amount to thous. €527 and the Group's to thous. €1,645.

156,813	RECEIVABLES
205,365	LIABILITIES

Athens, 29th of August 2012
THE MANAGING DIRECTOR
DIMOSTHENS VAKIOTIS
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THE ACCOUNTANT
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THE PRESIDENT OF BOD
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