

ELLAKTOR SA

General Registry of Commerce No.: 251501000 (SA. Reg. No 874/06/B/86/16)

25 ERMOU STR. - 145 64 KIFISSIA FIGURES AND INFORMATION FOR THE PERIOD from 1 JANUARY 2013 to 30 SEPTEMBER 2013 (in accordance with Decision 4/507/28.04.2009 of the Board of Directors of the Capital Market Commission)

The following details and information, as these arise from the financial statements, aim at providing general information about the financial standing and results of ELLAKTOR Group of companies. Therefore, we strongly recommend that before proceeding to any investment or other transaction

The following details and information, as these arise from the financial s						ents and the legal auditor's audit report, if so required, are available.	trongly recommend ti	nat before proceeding	g to any investment o	or other transaction
Website: ww	vw.ellaktor.com					STATEMENT OF FINAN	CIAL POSITION (am	ounts in ,000 EUR)		
Date of approval by the Board of Directors	W.Charlon.com						•			
	November 2013						CONSOLIDA	TED FIGURES	COMPANY	FIGURES
	espina Marinou (SOEL Reg	.No. 17681)				30/09/2013	31/12/2012	30/09/2013	31/12/2012
Audit firm: Price	icewaterhouseCoopers SA					ASSETS				
Type of auditor's report: Not	ot required					Property, plant and equipment	451.983	463.622	2.955	3.034
						Investment property	170.380	171.055	56.152	56.879
CASH FLOW S	STATEMENT (amounts in	· · · · ·				Intangible assets	1.062.224	1.078.685	-	-
	CONS	SOLIDATED	D FIGURES	COMPAN	Y FIGURES	Other non-current assets	418.517	488.180	973.994	975.002
	01/01-30/	09/2013 0	1/01-30/09/2012	01/01-30/09/2013	01/01-30/09/2012	Inventories	35.574	43.385	-	-
						Trade receivables	613.817	605.078	1.733	2.126
Operating activities				(((<i></i>	Other current assets	1.546.293	1.504.052	8.987	6.636
Profit/ (loss) before taxes		42.913	49.802	(11.935)	(11.794)	TOTAL ASSETS	4.298.787	4.354.057	1.043.821	1.043.677
Plus/less adjustments for:		75.658	75.372	806	970	EQUITY AND LIABILITIES	182.311	100 011	100 011	100 011
Depreciation and amortisation Goodwill impairment		523	- 15.372	806	870	Share capital Other equity	731.306	182.311 783.709	182.311 593.270	182.311 605.391
Provisions		1.331	2.632	9	(3)	Total equity attributable to parent company equity holders (a)	913.617	966.021	775.582	787.702
Currency translation differences		316	1.254	-	(0)	Non controlling interests (b)	260.776	287.693	-	-
Results (income, expenses, gains and losses) from investing activities	(2	29.606)	(52.659)	(582)	(25)	Total equity (c) = (a) + (b)	1.174.393	1.253.714	775.582	787.702
Debit interest and related expenses		68.782	73.215	10.762	10.781	Long-term borrowings	1.239.905	1.203.629	83.860	161.593
Plus/ less adjustments for changes in working capital accounts or related						Provisions/ Other long-term liabilities	450.735	474.537	3.187	2.018
activities:						Short-term borrowings	531.943	552.827	177.338	89.721
Decrease/ (increase) of inventory		7.811	3.539	-	-	Other current liabilities	901.811	869.350	3.855	2.643
Decrease/ (increase) of receivables	(2	28.388)	(78.643)	206	4.870	Total liabilities (d)	3.124.394	3.100.343	268.239	255.975
(Decrease)/ increase of liabilities (except banks)		23.598	67.696	475	(613)	TOTAL EQUITY AND LIABILITIES (c) + (d)	4.298.787	4.354.057	1.043.821	1.043.677
Less:									-	
Debit interest and related expenses paid		4.952)	(75.157)	(8.669)	(10.226)	STATEMENT OF COMPRE	HENSIVE INCOME (amounts in ,000 EU	R)	
Taxes paid		88.516)	(11.241)	(31)				CONSOLIDAT		
Total Cash Inflows/(Outflows) from Operating Activities (a)		49.471	55.809	(8.959)	(6.142)			CONSOLIDAT	ED FIGURES	
Investing activities							01/01-30/09/2013	01/01-30/09/2012	01/07-30/09/2013	0 <u>1/07-30/09/201</u> 2
(Acquisition)/ disposal of subsidiaries, associates, joint ventures and oth	her investments	7.550	99.753	90	(23)	Turnover	884.458	869.946	312.024	273.469
(Placements)/ Collections of time deposits over 3 months		01.100	-	-	-	Gross profit	120.634	109.381	41.101	32.126
Purchase of PPE, intangible assets & investment properties	(5	56.282)	(89.639)	-	(2)					
Sales of PPE, intangible assets & investment properties		8.708	6.703	-	5 5	Profit/ (loss) before tax, financing and investing results	83.888	96.242	34.180	30.435
Interest received		24.874	29.063	3		Profit/ (loss) before tax	42.913	49.802	21.448	15.886
Loans (granted to)/ repaid by related parties Dividends received		(14) 1.482	367 1.394	(19) 1.129	(79) 46	Less: Taxes Profit/ loss after taxes (A)	(54.946) (12.033)	(23.042) 26.760	(17.242) 4.207	(9.323) 6.563
Committed deposits		10.443	(11.629)	1.129	46		(12.033)	9.110	2.052	(627)
Total inflows/(outflows) from investing activities (b)		97.862	36.013	1.203	(49)	Parent company equity holders Non controlling interests	4.506	17.650	2.052	(627) 7.190
Financing activities		01:002	00.010	1.200	(43)	Other comprehensive income/ (expenses) after taxes (B)	(29.424)	(68.331)	12.685	(4.339)
(Acquisition)/Disposal of participation share in subsidiaries from/to non-	controlling						(23.424)	(00.331)	12.005	(4.553)
interests		(290)	(13.593)	-	-			(44.574)	40.000	0.005
Proceeds from borrowings		14.249	211.990	19.600	79.400	Total comprehensive income/ (expenses) after taxes (A)+(B)	(41.457)	(41.571)	16.892	2.225
Repayment of borrowings Payments of leases	(10	(408)	(292.210)	(10.000)	(72.500)	Parent company equity holders	(54.244)	(52.888)	13.665	(3.530)
Dividends paid	15	(408) 35.491)	(104)	- (67)	- (174)	Non controlling interests	12.787	11.316	3.227	5.754
Tax paid on dividends		0.204)	(4.913) (2.244)	(67)	(174)	Profit/ (loss) after taxes per share - basic (in €)	(0,0959)	0,0528	0,0119	(0,0036)
Grants received	()	604	(2.244)	-	-		(0,0333)	3,0320	3,0113	(0,000)
Third party participation in share capital increase of subsidiaries			735		-	Profit/ (loss) before tax, financing and investing results and total amortisation	159.546	171.614	59.653	55.349
			(92.779)	9.533	6.726		133.340	171.014	39.033	33.343
Total inflows/(outflows) from financing activities (c)	(3	53.425)	(92.779)	9.533	6.726			COMPANY	FICURES	
Net increase/ (decrease) in cash and cash equivalents for the perio	od (a) + (b) + (c) 1	13.908	(957)	1.778	535			COMPANY	FIGURES	
Cash and cash equivalents at period start	7	06.835	806.154	766	3.466		01/01-30/09/2013	01/01-30/09/2012	01/07-30/09/2013	0 <u>1/07-30/09/201</u> 2
Cash and cash equivalents at period end	8	20.743	805.197	2.544	4.002	Turnover		<u> </u>	<u> </u>	
						Gross profit				
STATEMENT OF CH	ANGES IN EQUITY (amo	unts in ,000) EUR)							
	001			COMPANY		Profit/ (loss) before tax, financing and investing results	(3.172)	(1.036)	(507)	(288)
			D FIGURES		Y FIGURES	Profit/ (loss) before tax	(11.935)	(11.794)	(3.697)	(4.027)
		9/2013	30/09/2012	30/09/2013	30/09/2012	Less: Taxes	(188)	(79)	(10)	(15)
						Profit/ loss after taxes (A)	(12.123)	(11.873)	(3.707)	(4.042)
Total equity at period start (1.1.2013 and 1.1.2012 respectively)	1.2	53.714	1.314.464	787.702	804.084	Other comprehensive income/ (expenses) after taxes (B)	2	(5)	<u> </u>	(3)
Total comprehensive income after taxes	(4	1.457)	(41.571)	(12.121)	(11.878)					
Change of participation share in subsidiaries		1.832	(14.972)	-	-	Total comprehensive income/ (expenses) after taxes (A)+(B)	(12.121)	(11.878)	(3.707)	(4.044)
Dividends distributed & minority proportion in allocation of subsidiary results	(5	39.696)	(5.687)	-	-	Profit/ (loss) after taxes per share - basic (in €)	(0,0703)	(0,0689)	(0,0215)	(0,0234)
			(Profit/ (loss) before tax, financing and investing results and				
Total equity at period end (30/09/2013 and 30/09/2012 respectively)	1.1	74.393	1.252.234	775.582	792.206	total amortisation	(2.366)	(166)	(240)	1
						S AND INFORMATION				
1 The basic Accounting Principles are same as those followed as of 31	1 12 2012			ADDI	I ONAL FIGURE	 S AND INFORMATION The figures posted in the accounts which affected Other comp 	rehensive income for	r the period (net afte	r taxes) are for the (Group: expenses of

The basic Accounting Principles are same as those followed as of 31.12.2012.
 The unaudited periods for the Group companies are detailed in note 7 of the interim summary financial report of 30.09.2013. ELLAKTOR, the parent company, has not been tax audited for financial year 2010. It was audited for years 2011 and 2012 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any adjustments regarding tax expenses and related tax provisions, as these are reflected in the annual financial statements for 2011 and 2012 (see note 23b to the interim summary financial report of 30.09.2013).
 There are no liens on the fixed assets of the Group and the Company.

9. The figures posted in the accounts which affected Other comprehensive income for the period (net after taxes) are for the Group: expenses of €218 thousand from currency translation differences, expenses of €67,313 thousand from Change in the value of assets available for sale, income of €38 thousand from Cash flow hedge, income of €121 thousand from Actuarial gains, and €40 thousand from other expenses, and for the Company: income of €218 thousand from Actuarial gains.
 10. Group companies and joint ventures, together with the country of establishment, the parent Company's percentage of direct or indirect participation in their share capital, and their consolidation method are detailed in note 7 to the interim summary financial report as of 30.09.2013 and are available on the Group's wavelies waveleted comp.

 There are no liens on the fixed assets of the Group and the Compar Litigations or disputes referred to arbitration, as well as pending co the operations of the Group or the Company, and, for this reason, no r Provisions formed in relation to the unaudited years stand at €2,28t and long-term) for the Group stand at €165,111 thousand. The number of employees on 30.09.2013 was 16 persons for the numbers on 30.09.2012 were 15 and 3,334. All manner of transactions (inflows and outflows) in aggregate from parent Company at period end (30.09.2013), as these arise from trans Amounts in .000 EUR 	urt or arbitration rul elevant provisions h 9 thousand for the C e Company and 4,4 n year start (01.01.2	ave been formed. Froup, and at €519 thousand for the Company. Other provis 74 persons for the Group (excluding Joint Ventures), and 013), as well as receivables and liabilities balances for the	 subsidiaries. Figures and information about non-consolidated or report of 30.09.2013. 11. The following subsidiary, which was not consolidated on 30. 11. The following subsidiary, which was not consolidated on 30. HELECTOR SA-LANDTEK LTD (incorporation). The following subsidiaries had not been incorporated in the int AMERICA Inc. (incorporation) and ILIOSAR SA, SOLAR OLIV associates KINIGOS SA (acquisition) and GREENWOOD BIOS. Compared to the interim summary financial report as of 30.09. TECHNODOMIKI CONSUNTANT ENGINEERS LTD, EXANT PANTECHNIKI SA & ASSOCIATES LP and GAS COMPANY O 	11. The following subsidiary, which was not consolidated on 30.06.2013, was first included in the interim summary financial report of 30.09.2013: JV HELECTOR SA-LANDTEK LTD (incorporation). The following subsidiaries had not been incorporated in the interim summary financial report of 30.09.2012: AKTOR D.O.O SARAJEVO, BIOSAR AMERICA Inc. (incorporation) and ILIOSAR SA, SOLAR OLIVE SA, ANTOS HOLDINGS LTD, ILIOSAR ANDRAVIDAS SA (acquisition), and the associates KINIGOS SA (acquisition) and GREENWOOD BIOSAR LLC (incorporation). Compared to the interim summary financial report as of 30.09.2012, the following companies are no longer consolidated: a) ADEYP SA, ELLINIKI TECHNODOMIKI CONSUNTANT ENGINEERS LTD, EXANTAS MARITIME COMPANY and SYROS MARINES SA, LAMDA TECHNIKI SA & SOCIATES LP and GAS COMPANY OF THE SUBURBS SA (dissolution), bIOSAR SA and D. KOUGIOUMTZOPOULOS				
 a) Income b) Expenses c) Receivables d) Liabilities e) Income from dividends f) Key management compensation g) Payables to key management 8. Earnings per share are calculated by dividing the net profit which is the period, excluding treasury shares. 	Group 50.006 19.662 52.387 4.280 - 3.735 73 attributable to paren	Company 1.719 1.445 6.582 36.127 1.996 721 - at company shareholders by the weighted average of ordinal	 MILLENNIUM HOLDINGS LTD). 12. The change in the tax rate from 20% to 26% was charged to by €24,893 thousand for the Group and by €149 thousand income/(expenses) amounted to a loss of €16,616 thousand for financial report of 30.09,2013). 13. Due to the amendment of IAS 19 with regard the recogn obligations (elimination of the corridor approach), the Group Statement, Comprehensive Income Statement and Cash Flow S note 25 to the interim financial report of 30.09,2013). 	In display the constant of th				
THE CHAIRMAN OF THE BOARD		Kifis	sia, 28 November 2013 THE FINANCIAL MANAGER	THE HEAD OF ACCOUNTING DEPT.				
ANASTASIOS P. KALLITSANTSIS ID Card No. = 434814		LEONIDAS G. BOBOLAS ID Card No. Σ 237945	ALEXANDROS K. SPILIOTOPOULOS ID Card No. X 666412	EVANGELOS N. PANOPOULOS ID Card No. AB 342796				