

# EL.TECH. ANEMOS SA



General Registry of Commerce No.: 2567001000 (SA, Reg. No 38582/01AT/B/97/012(08))  
25 ERMOU STR. - 145 64 KIFISSIA

**FIGURES AND INFORMATION FOR THE YEAR FROM 1 JANUARY 2014 TO 31 DECEMBER 2014**  
(published pursuant to article 135 of Law 2190 on entities preparing annual financial statements, consolidated or separate, under IFRS)

The following figures and information arising from the financial statements are intended to provide general information about the financial standing and results of the company EL.TECH. ANEMOS SA and the Group EL.TECH. ANEMOS SA. Therefore, we recommend that before proceeding to any investment or other transaction with the issuer, readers should visit the issuer's website where the financial statements and the certified auditor-accountant report are posted as necessary.

COMPANY DETAILS					STATEMENT OF FINANCIAL POSITION																																																																																																																																																																																																																																																																																																														
Company's Registered Office: 25 Ermou St, 13km of the Athens-Lamia National Road, 145 64 Kifissia General Registry of Commerce No: 2567001000 (SA Register No 38582/01AT/B/97/012(08)) Competent authority: Ministry of Economy, Infrastructure, Shipping & Tourism, Secretariat-General for Commerce & Consumer Protection, Directorate-General for Market, Directorate for Companies & General					<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">CONSOLIDATED FIGURES</th> <th colspan="2" style="text-align: center;">COMPANY FIGURES</th> </tr> <tr> <th style="text-align: center;">31/12/2014</th> <th style="text-align: center;">31/12/2013</th> <th style="text-align: center;">31/12/2014</th> <th style="text-align: center;">31/12/2013</th> </tr> </thead> <tbody> <tr> <td colspan="5"><b>ASSETS</b></td> </tr> <tr> <td>Property, plant and equipment</td> <td style="text-align: right;">243.801.946</td> <td style="text-align: right;">215.159.781</td> <td style="text-align: right;">220.579.467</td> <td style="text-align: right;">194.418.102</td> </tr> <tr> <td>Intangible assets</td> <td style="text-align: right;">16.076.261</td> <td style="text-align: right;">17.740.439</td> <td style="text-align: right;">9.647.087</td> <td style="text-align: right;">10.101.060</td> </tr> <tr> <td>Other non-current assets</td> <td style="text-align: right;">11.076.160</td> <td style="text-align: right;">10.424.991</td> <td style="text-align: right;">35.736.719</td> <td style="text-align: right;">33.104.302</td> </tr> <tr> <td>Trade receivables</td> <td style="text-align: right;">15.653.521</td> <td style="text-align: right;">18.281.752</td> <td style="text-align: right;">14.871.218</td> <td style="text-align: right;">17.461.410</td> </tr> <tr> <td>Other current assets</td> <td style="text-align: right;">43.866.637</td> <td style="text-align: right;">26.155.300</td> <td style="text-align: right;">41.891.770</td> <td style="text-align: right;">23.765.548</td> </tr> <tr> <td><b>TOTAL ASSETS</b></td> <td style="text-align: right;"><b>330.474.524</b></td> <td style="text-align: right;"><b>287.762.263</b></td> <td style="text-align: right;"><b>322.726.261</b></td> <td style="text-align: right;"><b>278.850.423</b></td> </tr> <tr> <td colspan="5"><b>EQUITY AND LIABILITIES</b></td> </tr> <tr> <td>Share capital</td> <td style="text-align: right;">24.800.100</td> <td style="text-align: right;">18.600.000</td> <td style="text-align: right;">24.800.100</td> <td style="text-align: right;">18.600.000</td> </tr> <tr> <td>Other equity</td> <td style="text-align: right;">85.660.355</td> <td style="text-align: right;">54.281.760</td> <td style="text-align: right;">93.029.970</td> <td style="text-align: right;">61.803.557</td> </tr> <tr> <td>Total equity attributable to parent company equity holders (a)</td> <td style="text-align: right;">110.460.455</td> <td style="text-align: right;">72.881.760</td> <td style="text-align: right;">117.830.070</td> <td style="text-align: right;">80.403.557</td> </tr> <tr> <td>Non controlling interests (b)</td> <td style="text-align: right;">4.570.287</td> <td style="text-align: right;">4.560.660</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Total equity (c) = (a) + (b)</td> <td style="text-align: right;">115.030.743</td> <td style="text-align: right;">77.442.419</td> <td style="text-align: right;">117.830.070</td> <td style="text-align: right;">80.403.557</td> </tr> <tr> <td>Long-term borrowings</td> <td style="text-align: right;">116.219.500</td> <td style="text-align: right;">110.926.279</td> <td style="text-align: right;">111.838.363</td> <td style="text-align: right;">105.626.570</td> </tr> <tr> <td>Provisions/ Other long-term liabilities</td> <td style="text-align: right;">61.897.638</td> <td style="text-align: right;">64.242.291</td> <td style="text-align: right;">58.901.517</td> <td style="text-align: right;">61.184.301</td> </tr> <tr> <td>Short-term borrowings</td> <td style="text-align: right;">29.483.293</td> <td style="text-align: right;">26.651.271</td> <td style="text-align: right;">27.918.381</td> <td style="text-align: right;">25.119.208</td> </tr> <tr> <td>Other current liabilities</td> <td style="text-align: right;">7.843.350</td> <td style="text-align: right;">8.500.002</td> <td style="text-align: right;">6.237.929</td> <td style="text-align: right;">6.516.787</td> </tr> <tr> <td>Total liabilities (d)</td> <td style="text-align: right;">215.443.781</td> <td style="text-align: right;">210.319.843</td> <td style="text-align: right;">204.896.191</td> <td style="text-align: right;">198.446.865</td> </tr> <tr> <td><b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b></td> <td style="text-align: right;"><b>330.474.524</b></td> <td style="text-align: right;"><b>287.762.263</b></td> <td style="text-align: right;"><b>322.726.261</b></td> <td style="text-align: right;"><b>278.850.423</b></td> </tr> </tbody> </table>						CONSOLIDATED FIGURES		COMPANY FIGURES		31/12/2014	31/12/2013	31/12/2014	31/12/2013	<b>ASSETS</b>					Property, plant and equipment	243.801.946	215.159.781	220.579.467	194.418.102	Intangible assets	16.076.261	17.740.439	9.647.087	10.101.060	Other non-current assets	11.076.160	10.424.991	35.736.719	33.104.302	Trade receivables	15.653.521	18.281.752	14.871.218	17.461.410	Other current assets	43.866.637	26.155.300	41.891.770	23.765.548	<b>TOTAL ASSETS</b>	<b>330.474.524</b>	<b>287.762.263</b>	<b>322.726.261</b>	<b>278.850.423</b>	<b>EQUITY AND LIABILITIES</b>					Share capital	24.800.100	18.600.000	24.800.100	18.600.000	Other equity	85.660.355	54.281.760	93.029.970	61.803.557	Total equity attributable to parent company equity holders (a)	110.460.455	72.881.760	117.830.070	80.403.557	Non controlling interests (b)	4.570.287	4.560.660	-	-	Total equity (c) = (a) + (b)	115.030.743	77.442.419	117.830.070	80.403.557	Long-term borrowings	116.219.500	110.926.279	111.838.363	105.626.570	Provisions/ Other long-term liabilities	61.897.638	64.242.291	58.901.517	61.184.301	Short-term borrowings	29.483.293	26.651.271	27.918.381	25.119.208	Other current liabilities	7.843.350	8.500.002	6.237.929	6.516.787	Total liabilities (d)	215.443.781	210.319.843	204.896.191	198.446.865	<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>330.474.524</b>	<b>287.762.263</b>	<b>322.726.261</b>	<b>278.850.423</b>																																																																																																																																																																																																		
	CONSOLIDATED FIGURES		COMPANY FIGURES																																																																																																																																																																																																																																																																																																																
	31/12/2014	31/12/2013	31/12/2014	31/12/2013																																																																																																																																																																																																																																																																																																															
<b>ASSETS</b>																																																																																																																																																																																																																																																																																																																			
Property, plant and equipment	243.801.946	215.159.781	220.579.467	194.418.102																																																																																																																																																																																																																																																																																																															
Intangible assets	16.076.261	17.740.439	9.647.087	10.101.060																																																																																																																																																																																																																																																																																																															
Other non-current assets	11.076.160	10.424.991	35.736.719	33.104.302																																																																																																																																																																																																																																																																																																															
Trade receivables	15.653.521	18.281.752	14.871.218	17.461.410																																																																																																																																																																																																																																																																																																															
Other current assets	43.866.637	26.155.300	41.891.770	23.765.548																																																																																																																																																																																																																																																																																																															
<b>TOTAL ASSETS</b>	<b>330.474.524</b>	<b>287.762.263</b>	<b>322.726.261</b>	<b>278.850.423</b>																																																																																																																																																																																																																																																																																																															
<b>EQUITY AND LIABILITIES</b>																																																																																																																																																																																																																																																																																																																			
Share capital	24.800.100	18.600.000	24.800.100	18.600.000																																																																																																																																																																																																																																																																																																															
Other equity	85.660.355	54.281.760	93.029.970	61.803.557																																																																																																																																																																																																																																																																																																															
Total equity attributable to parent company equity holders (a)	110.460.455	72.881.760	117.830.070	80.403.557																																																																																																																																																																																																																																																																																																															
Non controlling interests (b)	4.570.287	4.560.660	-	-																																																																																																																																																																																																																																																																																																															
Total equity (c) = (a) + (b)	115.030.743	77.442.419	117.830.070	80.403.557																																																																																																																																																																																																																																																																																																															
Long-term borrowings	116.219.500	110.926.279	111.838.363	105.626.570																																																																																																																																																																																																																																																																																																															
Provisions/ Other long-term liabilities	61.897.638	64.242.291	58.901.517	61.184.301																																																																																																																																																																																																																																																																																																															
Short-term borrowings	29.483.293	26.651.271	27.918.381	25.119.208																																																																																																																																																																																																																																																																																																															
Other current liabilities	7.843.350	8.500.002	6.237.929	6.516.787																																																																																																																																																																																																																																																																																																															
Total liabilities (d)	215.443.781	210.319.843	204.896.191	198.446.865																																																																																																																																																																																																																																																																																																															
<b>TOTAL EQUITY AND LIABILITIES (c) + (d)</b>	<b>330.474.524</b>	<b>287.762.263</b>	<b>322.726.261</b>	<b>278.850.423</b>																																																																																																																																																																																																																																																																																																															
Date of approval of annual financial statements (from which summary information was drawn): 27 March 2015 Statutory auditor: Despina Marinou (SOEL Reg.No. 17681) Audit firm: PricewaterhouseCoopers SA Type of audit report: Unqualified opinion Website: www.eltechanemos.gr																																																																																																																																																																																																																																																																																																																			
<b>BoD composition:</b> Anastasios Kallitsantis, Chairman of the Board of Directors & Managing Director, Executive Member Edouardos Sarantopoulos, Vice-Chairman of the Board of Directors, Non-executive Member Theodoros Pantalakakis, Director, Independent, Non-Executive Member Theodoros Sietis, Executive Director & General Manager, Executive Member Gerasimos Georgoulis, Director, Executive Member Apostolos Frangoulis, Director, Non-executive Member Panagiotis Mentzelopoulos, Director, Non-Executive Member Jordanis Aivazis, Director, Non-Executive Member Dimitrios Hatzigrigoriadis, Director, Independent, Non-Executive Member																																																																																																																																																																																																																																																																																																																			
STATEMENT OF CASH FLOWS					STATEMENT OF COMPREHENSIVE INCOME																																																																																																																																																																																																																																																																																																														
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">CONSOLIDATED FIGURES</th> <th colspan="2" style="text-align: center;">COMPANY FIGURES</th> </tr> <tr> <th style="text-align: center;">01/01-31/12/2014</th> <th style="text-align: center;">01/01-31/12/2013</th> <th style="text-align: center;">01/01-31/12/2014</th> <th style="text-align: center;">01/01-31/12/2013</th> </tr> </thead> <tbody> <tr> <td colspan="5"><b>Operating activities</b></td> </tr> <tr> <td>Profit before taxes</td> <td style="text-align: right;">6.513.028</td> <td style="text-align: right;">3.673.129</td> <td style="text-align: right;">6.057.771</td> <td style="text-align: right;">2.975.067</td> </tr> <tr> <td>Plus/ less adjustments for:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Depreciation and amortization</td> <td style="text-align: right;">7.490.881</td> <td style="text-align: right;">9.713.840</td> <td style="text-align: right;">6.864.823</td> <td style="text-align: right;">8.968.145</td> </tr> <tr> <td>Provisions</td> <td style="text-align: right;">(16.783)</td> <td style="text-align: right;">258.373</td> <td style="text-align: right;">(14.710)</td> <td style="text-align: right;">223.896</td> </tr> <tr> <td>Trade impairment provisions</td> <td style="text-align: right;">226.226</td> <td style="text-align: right;">3.250.000</td> <td style="text-align: right;">177.781</td> <td style="text-align: right;">3.000.000</td> </tr> <tr> <td>Results (income, expenses, gains and loss) from investing activities</td> <td style="text-align: right;">(1.012.312)</td> <td style="text-align: right;">(149.772)</td> <td style="text-align: right;">(725.917)</td> <td style="text-align: right;">(117.704)</td> </tr> <tr> <td>Debit interest and related expenses</td> <td style="text-align: right;">7.735.311</td> <td style="text-align: right;">8.838.431</td> <td style="text-align: right;">7.517.187</td> <td style="text-align: right;">8.604.160</td> </tr> <tr> <td>Plus/ less adjustments for changes in working capital accounts or related to operating activities:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Decrease/ (increase) of receivables</td> <td style="text-align: right;">2.658.888</td> <td style="text-align: right;">(2.324.839)</td> <td style="text-align: right;">2.442.144</td> <td style="text-align: right;">(3.074.382)</td> </tr> <tr> <td>(Decrease)/ increase of liabilities (except banks)</td> <td style="text-align: right;">(345.942)</td> <td style="text-align: right;">187.738</td> <td style="text-align: right;">(80.639)</td> <td style="text-align: right;">677.963</td> </tr> <tr> <td>Less:</td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Debit interest and related expenses paid</td> <td style="text-align: right;">(7.505.857)</td> <td style="text-align: right;">(7.557.459)</td> <td style="text-align: right;">(7.256.472)</td> <td style="text-align: right;">(7.329.533)</td> </tr> <tr> <td>Taxes paid</td> <td style="text-align: right;">(352.327)</td> <td style="text-align: right;">(1.083.293)</td> <td style="text-align: right;">(106.967)</td> <td style="text-align: right;">(958.645)</td> </tr> <tr> <td><b>Total Cash Inflows/(Outflows) from Operating Activities (a)</b></td> <td style="text-align: right;"><b>15.391.111</b></td> <td style="text-align: right;"><b>14.806.147</b></td> <td style="text-align: right;"><b>14.875.002</b></td> <td style="text-align: right;"><b>12.968.968</b></td> </tr> <tr> <td colspan="5"><b>Investing activities</b></td> </tr> <tr> <td>(Acquisition)/ disposal of subsidiaries and other investments</td> <td style="text-align: right;">(21.000)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">(3.500.577)</td> <td style="text-align: right;">(122.900)</td> </tr> <tr> <td>Purchase of tangible and intangible assets</td> <td style="text-align: right;">(38.130.472)</td> <td style="text-align: right;">(14.764.270)</td> <td style="text-align: right;">(34.936.193)</td> <td style="text-align: right;">(14.047.331)</td> </tr> <tr> <td>Proceeds from the disposal of tangible assets</td> <td style="text-align: right;">142</td> <td style="text-align: right;">-</td> <td style="text-align: right;">142</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Interest received</td> <td style="text-align: right;">785.660</td> <td style="text-align: right;">105.588</td> <td style="text-align: right;">774.330</td> <td style="text-align: right;">96.159</td> </tr> <tr> <td>Loans to related parties</td> <td style="text-align: right;">-</td> <td style="text-align: right;">(50.000)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Dividends received</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">104.064</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Restricted cash</td> <td style="text-align: right;">3.435.140</td> <td style="text-align: right;">(7.985.147)</td> <td style="text-align: right;">3.064.097</td> <td style="text-align: right;">(7.596.766)</td> </tr> <tr> <td><b>Total inflows/(outflows) from investing activities (b)</b></td> <td style="text-align: right;"><b>(33.930.530)</b></td> <td style="text-align: right;"><b>(22.693.830)</b></td> <td style="text-align: right;"><b>(34.494.137)</b></td> <td style="text-align: right;"><b>(21.670.839)</b></td> </tr> <tr> <td colspan="5"><b>Financing activities</b></td> </tr> <tr> <td>Proceeds from share capital increase</td> <td style="text-align: right;">35.133.900</td> <td style="text-align: right;">-</td> <td style="text-align: right;">35.133.900</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Proceeds from borrowings</td> <td style="text-align: right;">23.082.764</td> <td style="text-align: right;">2.552.000</td> <td style="text-align: right;">23.082.764</td> <td style="text-align: right;">2.102.000</td> </tr> <tr> <td>Repayment of borrowings</td> <td style="text-align: right;">(14.739.783)</td> <td style="text-align: right;">(12.650.019)</td> <td style="text-align: right;">(14.165.622)</td> <td style="text-align: right;">(11.469.280)</td> </tr> <tr> <td>Payments of leases (amortization)</td> <td style="text-align: right;">(377.562)</td> <td style="text-align: right;">(90.101)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Dividends paid</td> <td style="text-align: right;">(89.985)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Tax paid on dividends</td> <td style="text-align: right;">(9.998)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Capital increase expenses</td> <td style="text-align: right;">(2.604.126)</td> <td style="text-align: right;">(783)</td> <td style="text-align: right;">(2.600.780)</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Third party participation in share capital increase of subsidiaries</td> <td style="text-align: right;">22.263</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Return of subsidiaries' share capital to third parties</td> <td style="text-align: right;">(89.221)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Grants received</td> <td style="text-align: right;">2.869.472</td> <td style="text-align: right;">19.463.200</td> <td style="text-align: right;">2.869.472</td> <td style="text-align: right;">19.150.000</td> </tr> <tr> <td>Grants returned</td> <td style="text-align: right;">(4.787.500)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">(4.787.500)</td> <td style="text-align: right;">-</td> </tr> <tr> <td><b>Total inflows/(outflows) from financing activities (c)</b></td> <td style="text-align: right;"><b>38.410.223</b></td> <td style="text-align: right;"><b>9.274.297</b></td> <td style="text-align: right;"><b>39.532.234</b></td> <td style="text-align: right;"><b>9.782.720</b></td> </tr> <tr> <td><b>Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b></td> <td style="text-align: right;"><b>19.870.804</b></td> <td style="text-align: right;"><b>1.386.614</b></td> <td style="text-align: right;"><b>19.913.099</b></td> <td style="text-align: right;"><b>1.080.849</b></td> </tr> <tr> <td><b>Cash and cash equivalents at year start</b></td> <td style="text-align: right;"><b>2.702.224</b></td> <td style="text-align: right;"><b>1.315.610</b></td> <td style="text-align: right;"><b>1.270.797</b></td> <td style="text-align: right;"><b>189.948</b></td> </tr> <tr> <td><b>Cash and cash equivalents at year end</b></td> <td style="text-align: right;"><b>22.573.028</b></td> <td style="text-align: right;"><b>2.702.224</b></td> <td style="text-align: right;"><b>21.183.896</b></td> <td style="text-align: right;"><b>1.270.797</b></td> </tr> </tbody> </table>						CONSOLIDATED FIGURES		COMPANY FIGURES		01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013	<b>Operating activities</b>					Profit before taxes	6.513.028	3.673.129	6.057.771	2.975.067	Plus/ less adjustments for:					Depreciation and amortization	7.490.881	9.713.840	6.864.823	8.968.145	Provisions	(16.783)	258.373	(14.710)	223.896	Trade impairment provisions	226.226	3.250.000	177.781	3.000.000	Results (income, expenses, gains and loss) from investing activities	(1.012.312)	(149.772)	(725.917)	(117.704)	Debit interest and related expenses	7.735.311	8.838.431	7.517.187	8.604.160	Plus/ less adjustments for changes in working capital accounts or related to operating activities:					Decrease/ (increase) of receivables	2.658.888	(2.324.839)	2.442.144	(3.074.382)	(Decrease)/ increase of liabilities (except banks)	(345.942)	187.738	(80.639)	677.963	Less:					Debit interest and related expenses paid	(7.505.857)	(7.557.459)	(7.256.472)	(7.329.533)	Taxes paid	(352.327)	(1.083.293)	(106.967)	(958.645)	<b>Total Cash Inflows/(Outflows) from Operating Activities (a)</b>	<b>15.391.111</b>	<b>14.806.147</b>	<b>14.875.002</b>	<b>12.968.968</b>	<b>Investing activities</b>					(Acquisition)/ disposal of subsidiaries and other investments	(21.000)	-	(3.500.577)	(122.900)	Purchase of tangible and intangible assets	(38.130.472)	(14.764.270)	(34.936.193)	(14.047.331)	Proceeds from the disposal of tangible assets	142	-	142	-	Interest received	785.660	105.588	774.330	96.159	Loans to related parties	-	(50.000)	-	-	Dividends received	-	-	104.064	-	Restricted cash	3.435.140	(7.985.147)	3.064.097	(7.596.766)	<b>Total inflows/(outflows) from investing activities (b)</b>	<b>(33.930.530)</b>	<b>(22.693.830)</b>	<b>(34.494.137)</b>	<b>(21.670.839)</b>	<b>Financing activities</b>					Proceeds from share capital increase	35.133.900	-	35.133.900	-	Proceeds from borrowings	23.082.764	2.552.000	23.082.764	2.102.000	Repayment of borrowings	(14.739.783)	(12.650.019)	(14.165.622)	(11.469.280)	Payments of leases (amortization)	(377.562)	(90.101)	-	-	Dividends paid	(89.985)	-	-	-	Tax paid on dividends	(9.998)	-	-	-	Capital increase expenses	(2.604.126)	(783)	(2.600.780)	-	Third party participation in share capital increase of subsidiaries	22.263	-	-	-	Return of subsidiaries' share capital to third parties	(89.221)	-	-	-	Grants received	2.869.472	19.463.200	2.869.472	19.150.000	Grants returned	(4.787.500)	-	(4.787.500)	-	<b>Total inflows/(outflows) from financing activities (c)</b>	<b>38.410.223</b>	<b>9.274.297</b>	<b>39.532.234</b>	<b>9.782.720</b>	<b>Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	<b>19.870.804</b>	<b>1.386.614</b>	<b>19.913.099</b>	<b>1.080.849</b>	<b>Cash and cash equivalents at year start</b>	<b>2.702.224</b>	<b>1.315.610</b>	<b>1.270.797</b>	<b>189.948</b>	<b>Cash and cash equivalents at year end</b>	<b>22.573.028</b>	<b>2.702.224</b>	<b>21.183.896</b>	<b>1.270.797</b>	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">CONSOLIDATED FIGURES</th> <th colspan="2" style="text-align: center;">COMPANY FIGURES</th> </tr> <tr> <th style="text-align: center;">01/01-31/12/2014</th> <th style="text-align: center;">01/01-31/12/2013</th> <th style="text-align: center;">01/01-31/12/2014</th> <th style="text-align: center;">01/01-31/12/2013</th> </tr> </thead> <tbody> <tr> <td><b>Turnover</b></td> <td style="text-align: right;"><b>31.630.436</b></td> <td style="text-align: right;"><b>36.891.902</b></td> <td style="text-align: right;"><b>29.197.707</b></td> <td style="text-align: right;"><b>33.876.411</b></td> </tr> <tr> <td><b>Gross profit</b></td> <td style="text-align: right;"><b>14.309.696</b></td> <td style="text-align: right;"><b>18.254.432</b></td> <td style="text-align: right;"><b>13.378.785</b></td> <td style="text-align: right;"><b>16.743.708</b></td> </tr> <tr> <td colspan="5"><b>Earnings before taxes, financing &amp; investing results</b></td> </tr> <tr> <td></td> <td style="text-align: right;">13.410.423</td> <td style="text-align: right;">12.427.860</td> <td style="text-align: right;">12.648.630</td> <td style="text-align: right;">11.524.096</td> </tr> <tr> <td><b>Profit before taxes</b></td> <td style="text-align: right;">6.513.028</td> <td style="text-align: right;">3.673.129</td> <td style="text-align: right;">6.057.771</td> <td style="text-align: right;">2.975.067</td> </tr> <tr> <td>Less: Taxes</td> <td style="text-align: right;">(1.945.729)</td> <td style="text-align: right;">(1.001.785)</td> <td style="text-align: right;">(1.825.701)</td> <td style="text-align: right;">(934.323)</td> </tr> <tr> <td><b>Earnings after taxes (A)</b></td> <td style="text-align: right;"><b>4.567.299</b></td> <td style="text-align: right;"><b>2.671.344</b></td> <td style="text-align: right;"><b>4.232.070</b></td> <td style="text-align: right;"><b>2.040.744</b></td> </tr> <tr> <td>Parent company equity holders</td> <td style="text-align: right;">4.403.984</td> <td style="text-align: right;">2.356.109</td> <td style="text-align: right;">4.232.070</td> <td style="text-align: right;">2.040.744</td> </tr> <tr> <td>Non controlling interests</td> <td style="text-align: right;">163.315</td> <td style="text-align: right;">315.235</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td><b>Other comprehensive income after taxes (B)</b></td> <td style="text-align: right;"><b>(17.357)</b></td> <td style="text-align: right;"><b>(703)</b></td> <td style="text-align: right;"><b>(14.881)</b></td> <td style="text-align: right;"><b>(3.685)</b></td> </tr> <tr> <td><b>Total comprehensive income after taxes (A)+(B)</b></td> <td style="text-align: right;"><b>4.549.941</b></td> <td style="text-align: right;"><b>2.670.641</b></td> <td style="text-align: right;"><b>4.217.189</b></td> <td style="text-align: right;"><b>2.037.058</b></td> </tr> <tr> <td>Parent company equity holders</td> <td style="text-align: right;">4.386.771</td> <td style="text-align: right;">2.353.851</td> <td style="text-align: right;">4.217.189</td> <td style="text-align: right;">2.037.058</td> </tr> <tr> <td>Non controlling interests</td> <td style="text-align: right;">163.171</td> <td style="text-align: right;">316.790</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td><b>Profit after taxes per share- basic (in €)</b></td> <td style="text-align: right;"><b>0,0616</b></td> <td style="text-align: right;"><b>0,0380</b></td> <td style="text-align: right;"><b>0,0592</b></td> <td style="text-align: right;"><b>0,0329</b></td> </tr> <tr> <td colspan="5"><b>Earnings before taxes, financing and investing results, and depreciation and amortisation</b></td> </tr> <tr> <td></td> <td style="text-align: right;">20.901.304</td> <td style="text-align: right;">22.141.700</td> <td style="text-align: right;">19.513.453</td> <td style="text-align: right;">20.492.241</td> </tr> </tbody> </table>						CONSOLIDATED FIGURES		COMPANY FIGURES		01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013	<b>Turnover</b>	<b>31.630.436</b>	<b>36.891.902</b>	<b>29.197.707</b>	<b>33.876.411</b>	<b>Gross profit</b>	<b>14.309.696</b>	<b>18.254.432</b>	<b>13.378.785</b>	<b>16.743.708</b>	<b>Earnings before taxes, financing &amp; investing results</b>						13.410.423	12.427.860	12.648.630	11.524.096	<b>Profit before taxes</b>	6.513.028	3.673.129	6.057.771	2.975.067	Less: Taxes	(1.945.729)	(1.001.785)	(1.825.701)	(934.323)	<b>Earnings after taxes (A)</b>	<b>4.567.299</b>	<b>2.671.344</b>	<b>4.232.070</b>	<b>2.040.744</b>	Parent company equity holders	4.403.984	2.356.109	4.232.070	2.040.744	Non controlling interests	163.315	315.235	-	-	<b>Other comprehensive income after taxes (B)</b>	<b>(17.357)</b>	<b>(703)</b>	<b>(14.881)</b>	<b>(3.685)</b>	<b>Total comprehensive income after taxes (A)+(B)</b>	<b>4.549.941</b>	<b>2.670.641</b>	<b>4.217.189</b>	<b>2.037.058</b>	Parent company equity holders	4.386.771	2.353.851	4.217.189	2.037.058	Non controlling interests	163.171	316.790	-	-	<b>Profit after taxes per share- basic (in €)</b>	<b>0,0616</b>	<b>0,0380</b>	<b>0,0592</b>	<b>0,0329</b>	<b>Earnings before taxes, financing and investing results, and depreciation and amortisation</b>						20.901.304	22.141.700	19.513.453	20.492.241
	CONSOLIDATED FIGURES		COMPANY FIGURES																																																																																																																																																																																																																																																																																																																
	01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013																																																																																																																																																																																																																																																																																																															
<b>Operating activities</b>																																																																																																																																																																																																																																																																																																																			
Profit before taxes	6.513.028	3.673.129	6.057.771	2.975.067																																																																																																																																																																																																																																																																																																															
Plus/ less adjustments for:																																																																																																																																																																																																																																																																																																																			
Depreciation and amortization	7.490.881	9.713.840	6.864.823	8.968.145																																																																																																																																																																																																																																																																																																															
Provisions	(16.783)	258.373	(14.710)	223.896																																																																																																																																																																																																																																																																																																															
Trade impairment provisions	226.226	3.250.000	177.781	3.000.000																																																																																																																																																																																																																																																																																																															
Results (income, expenses, gains and loss) from investing activities	(1.012.312)	(149.772)	(725.917)	(117.704)																																																																																																																																																																																																																																																																																																															
Debit interest and related expenses	7.735.311	8.838.431	7.517.187	8.604.160																																																																																																																																																																																																																																																																																																															
Plus/ less adjustments for changes in working capital accounts or related to operating activities:																																																																																																																																																																																																																																																																																																																			
Decrease/ (increase) of receivables	2.658.888	(2.324.839)	2.442.144	(3.074.382)																																																																																																																																																																																																																																																																																																															
(Decrease)/ increase of liabilities (except banks)	(345.942)	187.738	(80.639)	677.963																																																																																																																																																																																																																																																																																																															
Less:																																																																																																																																																																																																																																																																																																																			
Debit interest and related expenses paid	(7.505.857)	(7.557.459)	(7.256.472)	(7.329.533)																																																																																																																																																																																																																																																																																																															
Taxes paid	(352.327)	(1.083.293)	(106.967)	(958.645)																																																																																																																																																																																																																																																																																																															
<b>Total Cash Inflows/(Outflows) from Operating Activities (a)</b>	<b>15.391.111</b>	<b>14.806.147</b>	<b>14.875.002</b>	<b>12.968.968</b>																																																																																																																																																																																																																																																																																																															
<b>Investing activities</b>																																																																																																																																																																																																																																																																																																																			
(Acquisition)/ disposal of subsidiaries and other investments	(21.000)	-	(3.500.577)	(122.900)																																																																																																																																																																																																																																																																																																															
Purchase of tangible and intangible assets	(38.130.472)	(14.764.270)	(34.936.193)	(14.047.331)																																																																																																																																																																																																																																																																																																															
Proceeds from the disposal of tangible assets	142	-	142	-																																																																																																																																																																																																																																																																																																															
Interest received	785.660	105.588	774.330	96.159																																																																																																																																																																																																																																																																																																															
Loans to related parties	-	(50.000)	-	-																																																																																																																																																																																																																																																																																																															
Dividends received	-	-	104.064	-																																																																																																																																																																																																																																																																																																															
Restricted cash	3.435.140	(7.985.147)	3.064.097	(7.596.766)																																																																																																																																																																																																																																																																																																															
<b>Total inflows/(outflows) from investing activities (b)</b>	<b>(33.930.530)</b>	<b>(22.693.830)</b>	<b>(34.494.137)</b>	<b>(21.670.839)</b>																																																																																																																																																																																																																																																																																																															
<b>Financing activities</b>																																																																																																																																																																																																																																																																																																																			
Proceeds from share capital increase	35.133.900	-	35.133.900	-																																																																																																																																																																																																																																																																																																															
Proceeds from borrowings	23.082.764	2.552.000	23.082.764	2.102.000																																																																																																																																																																																																																																																																																																															
Repayment of borrowings	(14.739.783)	(12.650.019)	(14.165.622)	(11.469.280)																																																																																																																																																																																																																																																																																																															
Payments of leases (amortization)	(377.562)	(90.101)	-	-																																																																																																																																																																																																																																																																																																															
Dividends paid	(89.985)	-	-	-																																																																																																																																																																																																																																																																																																															
Tax paid on dividends	(9.998)	-	-	-																																																																																																																																																																																																																																																																																																															
Capital increase expenses	(2.604.126)	(783)	(2.600.780)	-																																																																																																																																																																																																																																																																																																															
Third party participation in share capital increase of subsidiaries	22.263	-	-	-																																																																																																																																																																																																																																																																																																															
Return of subsidiaries' share capital to third parties	(89.221)	-	-	-																																																																																																																																																																																																																																																																																																															
Grants received	2.869.472	19.463.200	2.869.472	19.150.000																																																																																																																																																																																																																																																																																																															
Grants returned	(4.787.500)	-	(4.787.500)	-																																																																																																																																																																																																																																																																																																															
<b>Total inflows/(outflows) from financing activities (c)</b>	<b>38.410.223</b>	<b>9.274.297</b>	<b>39.532.234</b>	<b>9.782.720</b>																																																																																																																																																																																																																																																																																																															
<b>Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	<b>19.870.804</b>	<b>1.386.614</b>	<b>19.913.099</b>	<b>1.080.849</b>																																																																																																																																																																																																																																																																																																															
<b>Cash and cash equivalents at year start</b>	<b>2.702.224</b>	<b>1.315.610</b>	<b>1.270.797</b>	<b>189.948</b>																																																																																																																																																																																																																																																																																																															
<b>Cash and cash equivalents at year end</b>	<b>22.573.028</b>	<b>2.702.224</b>	<b>21.183.896</b>	<b>1.270.797</b>																																																																																																																																																																																																																																																																																																															
	CONSOLIDATED FIGURES		COMPANY FIGURES																																																																																																																																																																																																																																																																																																																
	01/01-31/12/2014	01/01-31/12/2013	01/01-31/12/2014	01/01-31/12/2013																																																																																																																																																																																																																																																																																																															
<b>Turnover</b>	<b>31.630.436</b>	<b>36.891.902</b>	<b>29.197.707</b>	<b>33.876.411</b>																																																																																																																																																																																																																																																																																																															
<b>Gross profit</b>	<b>14.309.696</b>	<b>18.254.432</b>	<b>13.378.785</b>	<b>16.743.708</b>																																																																																																																																																																																																																																																																																																															
<b>Earnings before taxes, financing &amp; investing results</b>																																																																																																																																																																																																																																																																																																																			
	13.410.423	12.427.860	12.648.630	11.524.096																																																																																																																																																																																																																																																																																																															
<b>Profit before taxes</b>	6.513.028	3.673.129	6.057.771	2.975.067																																																																																																																																																																																																																																																																																																															
Less: Taxes	(1.945.729)	(1.001.785)	(1.825.701)	(934.323)																																																																																																																																																																																																																																																																																																															
<b>Earnings after taxes (A)</b>	<b>4.567.299</b>	<b>2.671.344</b>	<b>4.232.070</b>	<b>2.040.744</b>																																																																																																																																																																																																																																																																																																															
Parent company equity holders	4.403.984	2.356.109	4.232.070	2.040.744																																																																																																																																																																																																																																																																																																															
Non controlling interests	163.315	315.235	-	-																																																																																																																																																																																																																																																																																																															
<b>Other comprehensive income after taxes (B)</b>	<b>(17.357)</b>	<b>(703)</b>	<b>(14.881)</b>	<b>(3.685)</b>																																																																																																																																																																																																																																																																																																															
<b>Total comprehensive income after taxes (A)+(B)</b>	<b>4.549.941</b>	<b>2.670.641</b>	<b>4.217.189</b>	<b>2.037.058</b>																																																																																																																																																																																																																																																																																																															
Parent company equity holders	4.386.771	2.353.851	4.217.189	2.037.058																																																																																																																																																																																																																																																																																																															
Non controlling interests	163.171	316.790	-	-																																																																																																																																																																																																																																																																																																															
<b>Profit after taxes per share- basic (in €)</b>	<b>0,0616</b>	<b>0,0380</b>	<b>0,0592</b>	<b>0,0329</b>																																																																																																																																																																																																																																																																																																															
<b>Earnings before taxes, financing and investing results, and depreciation and amortisation</b>																																																																																																																																																																																																																																																																																																																			
	20.901.304	22.141.700	19.513.453	20.492.241																																																																																																																																																																																																																																																																																																															
STATEMENT OF CHANGES IN EQUITY					STATEMENT OF CHANGES IN EQUITY																																																																																																																																																																																																																																																																																																														
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">CONSOLIDATED FIGURES</th> <th colspan="2" style="text-align: center;">COMPANY FIGURES</th> </tr> <tr> <th style="text-align: center;">31/12/2014</th> <th style="text-align: center;">31/12/2013</th> <th style="text-align: center;">31/12/2014</th> <th style="text-align: center;">31/12/2013</th> </tr> </thead> <tbody> <tr> <td>Total equity at year start (1/1/2014 and 1/1/2013, respectively)</td> <td style="text-align: right;">77.442.419</td> <td style="text-align: right;">74.771.778</td> <td style="text-align: right;">80.403.557</td> <td style="text-align: right;">78.366.499</td> </tr> <tr> <td>Total comprehensive income after taxes</td> <td style="text-align: right;">4.549.941</td> <td style="text-align: right;">2.670.641</td> <td style="text-align: right;">4.217.189</td> <td style="text-align: right;">2.037.058</td> </tr> <tr> <td>Dividends distributed</td> <td style="text-align: right;">(99.984)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Change of participation share in subsidiaries</td> <td style="text-align: right;">(70.958)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Share capital issue</td> <td style="text-align: right;">33.209.323</td> <td style="text-align: right;">-</td> <td style="text-align: right;">33.209.323</td> <td style="text-align: right;">-</td> </tr> <tr> <td></td> <td style="text-align: right;">115.030.743</td> <td style="text-align: right;">77.442.419</td> <td style="text-align: right;">117.830.070</td> <td style="text-align: right;">80.403.557</td> </tr> </tbody> </table>						CONSOLIDATED FIGURES		COMPANY FIGURES		31/12/2014	31/12/2013	31/12/2014	31/12/2013	Total equity at year start (1/1/2014 and 1/1/2013, respectively)	77.442.419	74.771.778	80.403.557	78.366.499	Total comprehensive income after taxes	4.549.941	2.670.641	4.217.189	2.037.058	Dividends distributed	(99.984)	-	-	-	Change of participation share in subsidiaries	(70.958)	-	-	-	Share capital issue	33.209.323	-	33.209.323	-		115.030.743	77.442.419	117.830.070	80.403.557	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th rowspan="2"></th> <th colspan="2" style="text-align: center;">CONSOLIDATED FIGURES</th> <th colspan="2" style="text-align: center;">COMPANY FIGURES</th> </tr> <tr> <th style="text-align: center;">31/12/2014</th> <th style="text-align: center;">31/12/2013</th> <th style="text-align: center;">31/12/2014</th> <th style="text-align: center;">31/12/2013</th> </tr> </thead> <tbody> <tr> <td>Total equity at year start (1/1/2014 and 1/1/2013, respectively)</td> <td style="text-align: right;">77.442.419</td> <td style="text-align: right;">74.771.778</td> <td style="text-align: right;">80.403.557</td> <td style="text-align: right;">78.366.499</td> </tr> <tr> <td>Total comprehensive income after taxes</td> <td style="text-align: right;">4.549.941</td> <td style="text-align: right;">2.670.641</td> <td style="text-align: right;">4.217.189</td> <td style="text-align: right;">2.037.058</td> </tr> <tr> <td>Dividends distributed</td> <td style="text-align: right;">(99.984)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Change of participation share in subsidiaries</td> <td style="text-align: right;">(70.958)</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> <td style="text-align: right;">-</td> </tr> <tr> <td>Share capital issue</td> <td style="text-align: right;">33.209.323</td> <td style="text-align: right;">-</td> <td style="text-align: right;">33.209.323</td> <td style="text-align: right;">-</td> </tr> <tr> <td></td> <td style="text-align: right;">115.030.743</td> <td style="text-align: right;">77.442.419</td> <td style="text-align: right;">117.830.070</td> <td style="text-align: right;">80.403.557</td> </tr> </tbody> </table>						CONSOLIDATED FIGURES		COMPANY FIGURES		31/12/2014	31/12/2013	31/12/2014	31/12/2013	Total equity at year start (1/1/2014 and 1/1/2013, respectively)	77.442.419	74.771.778	80.403.557	78.366.499	Total comprehensive income after taxes	4.549.941	2.670.641	4.217.189	2.037.058	Dividends distributed	(99.984)	-	-	-	Change of participation share in subsidiaries	(70.958)	-	-	-	Share capital issue	33.209.323	-	33.209.323	-		115.030.743	77.442.419	117.830.070	80.403.557																																																																																																																																																																																																																												
	CONSOLIDATED FIGURES		COMPANY FIGURES																																																																																																																																																																																																																																																																																																																
	31/12/2014	31/12/2013	31/12/2014	31/12/2013																																																																																																																																																																																																																																																																																																															
Total equity at year start (1/1/2014 and 1/1/2013, respectively)	77.442.419	74.771.778	80.403.557	78.366.499																																																																																																																																																																																																																																																																																																															
Total comprehensive income after taxes	4.549.941	2.670.641	4.217.189	2.037.058																																																																																																																																																																																																																																																																																																															
Dividends distributed	(99.984)	-	-	-																																																																																																																																																																																																																																																																																																															
Change of participation share in subsidiaries	(70.958)	-	-	-																																																																																																																																																																																																																																																																																																															
Share capital issue	33.209.323	-	33.209.323	-																																																																																																																																																																																																																																																																																																															
	115.030.743	77.442.419	117.830.070	80.403.557																																																																																																																																																																																																																																																																																																															
	CONSOLIDATED FIGURES		COMPANY FIGURES																																																																																																																																																																																																																																																																																																																
	31/12/2014	31/12/2013	31/12/2014	31/12/2013																																																																																																																																																																																																																																																																																																															
Total equity at year start (1/1/2014 and 1/1/2013, respectively)	77.442.419	74.771.778	80.403.557	78.366.499																																																																																																																																																																																																																																																																																																															
Total comprehensive income after taxes	4.549.941	2.670.641	4.217.189	2.037.058																																																																																																																																																																																																																																																																																																															
Dividends distributed	(99.984)	-	-	-																																																																																																																																																																																																																																																																																																															
Change of participation share in subsidiaries	(70.958)	-	-	-																																																																																																																																																																																																																																																																																																															
Share capital issue	33.209.323	-	33.209.323	-																																																																																																																																																																																																																																																																																																															
	115.030.743	77.442.419	117.830.070	80.403.557																																																																																																																																																																																																																																																																																																															

## ADDITIONAL FIGURES AND INFORMATION

- The main Accounting Principles of the balance sheet as of 31.12.2013 have been observed, with the exception of the change in the useful life of the wind farms from 20 to 27 years due to the seven-year extension of their operation contracts pursuant to Law 4254/2014.
- EL.TECH. ANEMOS SA is consolidated in the financial statements of ELLAKTOR SA, which owned 64,50% on the date when the annual financial statements were drafted.
- The unaudited years of Group companies are detailed in note 8 to the annual consolidated financial statements as of 31.12.2014.
- The Company has not been tax audited for financial year 2010. It has been audited for years 2011, 2012 and 2013 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any adjustments regarding tax expenses and related tax provisions, as these are reflected in the annual financial statements for 2011, 2012 and 2013. The parent company is currently being audited for FY 2014 (see note 30 to the annual financial statements as of 31.12.2014).
- Apart from the mortgage on the real property at position 'Dilinata' of the Prefecture of Kefallinia, there are no liens on the fixed assets (see note 6 to the annual financial statements of 31.12.2014).
- The Group has no disputes in litigation or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on its financial standing or operation.
- Provisions formed in relation to the unaudited years stand at €360,000 for the Group, and at €300,000 for the Company. Other provisions (short-term and long-term) for the Group stand at €1,097,039 thousand and €999,343 for the Company (see note 22 to the annual financial statements as of 31.12.2014).
- The number of employees on 31.12.2014 was 18 for the Group and 15 for the Company and the respective number of employees on 31.12.2013 was 14 and 11.
- The amounts of Group income and expenses in aggregate from and to affiliates from year start, and the balances of receivables and liabilities at year end, as these arise from transactions with related parties under IAS 24, are as follows:

	Group	Company
a) Income	73.855	73.873
b) Expenses	633.613	664.541
c) Receivables	1.256.941	900.396
d) Liabilities	1.219.504	1.553.172
e) Income from dividends	-	104.064
f) Key management compensation	1.236.002	1.012.002
- Earnings per share are calculated by dividing the net profit which is attributable to parent company shareholders by the weighted average of ordinary shares over the period, excluding treasury shares.
- The amounts of the funds that affected the row "Other comprehensive income after taxes" for the Group and the Company relate, for the Group, expenses from Actuarial losses of € 14,881 and other expenses of € 2,477, and, for the Company, expenses from Actuarial losses of € 14,881.
- Group companies together with the parent Company's percentage of direct or indirect participation in their share capital, and their consolidation method are detailed in note 8 to the annual financial statements as of 31.12.2014 and their financial statements are available on the Group's website www.eltechanemos.gr.
- As compared to the consolidated financial statements of the previous year, i.e. as of 31.12.2013, ANEMOS ATALANTIS SA is no longer consolidated, since it was sold to third parties, resulting in profit of €198,882 at Group level.
- On 3.7.2014, the Board of Directors of the Capital Market Commission approved the content of the information bulletin (during meeting No 687/3.7.2014) as regards the public offer of shares in Greece by increasing the share capital of 'EL.TECH. ANEMOS SA' and the introduction of all its stocks to the Main List of the Athens Stock Exchange. On 11.7.2014, the Public Offer and placing of 20,667,000 new ordinary registered shares of the Company was completed with placing value € 1.70 per new share. The total funds raised amount to €35,133,900. On 22.07.2014 began the trading of the Company shares in the Athens Stock Exchange.
- The Company's Board of Directors will propose to the Annual Ordinary General Meeting of Shareholders not to distribute any dividends for FY 2014.

Kifissia, 27 March 2015

THE CHAIRMAN OF THE BOARD & MANAGING DIRECTOR

THE AUTHORIZED DIRECTOR & GEN. DIRECTOR

THE CFO

ANASTASIOS P. KALLITSANTISIS  
ID Card No. E 434814

THEODOROS A. SIETIS  
ID Card No. AE 109207

GERASIMOS I. GEORGOULIS  
ID Card No. AA 086054