

The following figures and information arising from the financial statements are intended to provide general information about the financial standing and results of the company EL.TECH. ANEMOS SA and the EL.TECH ANEMOS SA Group of companies. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the issuer readers should visit the issuer's website, where the financial statements and the legal auditor's audit report, if so required, are available.

Website: www.eltechanemos.gr  
 Date of approval by the Board of Directors of the financial statements: 27 November 2015

**CASH FLOW STATEMENT (amounts in EUR)**

	GROUP		COMPANY FIGURES	
	01/01-30/09/2015	01/01-30/09/2014	01/01-30/09/2015	01/01-30/09/2014
<b>Operating activities</b>				
Profit before taxes	9.207.858	4.459.083	8.069.297	3.638.585
Plus / less adjustments for:				
Depreciation and amortization	6.179.232	5.980.828	5.741.848	5.500.904
Provisions	44.742	60.422	42.883	57.702
Results (income, expenses, gains and loss) from investing activities	(344.641)	(779.780)	(311.696)	(487.334)
Debit interest and related expenses	5.955.845	5.739.372	5.810.873	5.576.955
Plus/ less adjustments for changes in working capital accounts or related to operating activities:				
Decrease/ (increase) of receivables	3.606.068	6.699.059	3.364.927	6.499.082
(Decrease)/ increase in liabilities (except borrowings)	(4.283.588)	(2.419.314)	(4.065.781)	(2.026.356)
Less:				
Debit interest and related expenses paid	(3.631.083)	(4.231.128)	(3.486.307)	(4.073.722)
Taxes paid	(11.506)	(244.237)	-	-
<b>Total Cash Inflows/(Outflows) from Operating Activities (a)</b>	<b>16.722.928</b>	<b>15.264.305</b>	<b>15.166.044</b>	<b>14.685.817</b>
<b>Investing activities</b>				
(Acquisition)/ disposal of subsidiaries and other investments	-	(17.000)	-	(64.683)
Purchase of tangible and intangible assets	(8.311.005)	(7.878.575)	(8.308.817)	(7.856.929)
Interest received	299.829	546.612	295.232	542.846
Purchase of financial assets held to maturity	(15.013.500)	-	(15.013.500)	-
Acquisition of financial assets held to maturity	15.013.500	-	15.013.500	-
Purchase of financial assets available for sale	(19.404.850)	-	(19.404.850)	-
Sale of available-for-sale financial assets	3.500.733	-	3.500.733	-
Loans to related parties	(570.000)	-	(570.000)	-
Proceeds from loans repaid by related parties	500.000	-	500.000	-
Dividends received	-	-	28.301	104.064
Restricted cash	(6.352.605)	(1.936.253)	(5.728.694)	(2.088.343)
<b>Total inflows/(outflows) from investing activities (b)</b>	<b>(30.337.897)</b>	<b>(9.285.216)</b>	<b>(29.688.095)</b>	<b>(9.363.045)</b>
<b>Financing activities</b>				
Proceeds from share capital increase	-	35.133.900	-	35.133.900
Proceeds from borrowings	48.377.895	-	48.377.895	-
Repayment of borrowings	(50.542.061)	(8.927.292)	(49.667.324)	(8.640.476)
Payments of leases (amortization)	(300.947)	(279.382)	-	-
Dividends paid	(24.472)	(92.379)	-	-
Tax paid on dividends	(2.719)	(9.998)	-	-
Capital increase expenses	(401)	(2.600.820)	-	(2.600.780)
Third party participation in share capital increase of subsidiaries	-	22.263	-	-
Grants received	-	1.611.216	-	1.611.216
Grants returned	-	(4.787.500)	-	(4.787.500)
<b>Total inflows/(outflows) from financing activities (c)</b>	<b>(2.492.706)</b>	<b>20.070.008</b>	<b>(1.289.429)</b>	<b>20.716.360</b>
<b>Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)</b>	<b>(16.107.675)</b>	<b>26.049.097</b>	<b>(15.811.481)</b>	<b>26.039.131</b>
<b>Cash and cash equivalents at period start</b>	<b>22.573.028</b>	<b>2.702.224</b>	<b>21.183.896</b>	<b>1.270.797</b>
<b>Cash and cash equivalents at period end</b>	<b>6.465.352</b>	<b>28.751.320</b>	<b>5.372.415</b>	<b>27.309.929</b>

**STATEMENT OF CHANGES IN EQUITY (amounts in EUR)**

	GROUP		COMPANY FIGURES	
	30/09/2015	30/09/2014	30/09/2015	30/09/2014
Total equity at period start (1/1/2015 and 1/1/2014 respectively)	115.030.743	77.442.419	117.830.070	80.403.557
Total comprehensive income after tax	6.005.166	3.402.767	5.148.203	2.733.369
Dividends distributed	(27.191)	(99.984)	-	-
Change of participation share in subsidiaries	(77.891)	(66.958)	-	-
Share capital issue	-	33.209.323	-	33.209.323
Total equity at period end (30/09/2015 and 30/09/2014 respectively)	<b>120.930.827</b>	<b>113.887.568</b>	<b>122.978.272</b>	<b>116.346.249</b>

**ADDITIONAL FIGURES AND INFORMATION**

- The basic Accounting Principles of the Balance Sheet as of 31.12.2014 have been followed.
- EL. TECH. ANEMOS SA is consolidated in the financial statements of ELLAKTOR SA, which held an interest of 64.50% as at the date of the condensed interim financial statements.
- Unaudited years for Group companies are detailed in note 8 to the condensed interim financial statements of 30.09.2015.
- The Company has not been tax audited for financial year 2010. It has been audited pursuant to Law 2238/1994 for years 2011, 2012 and 2013 and pursuant to Law 4174/2013 for year 2014, and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any adjustments regarding tax expenses and related tax provisions, as these are reflected in the annual financial statements of 2011, 2012, 2013 and 2014.
- No liens exist on fixed assets.
- The Group has no disputes in litigation or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on its financial standing or operation.
- Provisions formed in relation to the unaudited years stand at €360,000 for the Group, and at €300,000 for the Company. Other provisions (long-term) stand at €1,136,899 for the Group and at €1,037,344 for the Company.
- The number of employees on 30.09.2015 was 18 persons for the Group and 15 persons for the Company, and the respective numbers on 30.09.2014 were 14 and 11.
- The amounts of Group income and expenses in aggregate from and to affiliates from year start, and the balances of receivables and liabilities at year end, as these arise from transactions with related parties under IAS 24, are as follows:

	Group	Company
a) Income	40.529	33.835
b) Expenses	747.262	781.168
c) Receivables	1.299.190	1.086.628
d) Liabilities	1.116.769	1.474.386
e) Income from dividends	-	28.301
f) Key management compensation	535.793	517.793

10. Earnings per share are calculated by dividing the net profit which is attributable to parent company shareholders by the weighted average of ordinary shares over the period, excluding treasury shares.

11. Group companies together with the parent Company's direct or indirect participation in their share capital, and their consolidation method are detailed in note 8 to the condensed interim financial statements of 30.09.2015 and their financial statements are available on the Group's website www.eltechanemos.gr.

12. Subsidiary LASTIS ENERGY INVESTMENTS LIMITED with registered office in Cyprus, was incorporated for the first time in the interim summary financial report of 30.09.2015, as it was not incorporated on 30.06.2015, because it was set up in the third quarter of 2015.

13. On 3.7.2014, the Board of Directors of the Capital Market Commission approved the content of the information bulletin (during meeting No 687/3.7.2014) as regards the public offer of shares in Greece by increasing the share capital of 'ELLINIKI TECHNODOMIKI ANEMOS SA' and the introduction of all its stocks to the Main List of the Athens Stock Exchange. On 11.7.2014, the Public Offer and placing of 20,667,000 new ordinary registered shares of the Company was completed with placing value €1.70 per new share. The total funds raised amount to €35,133,900. On 22.07.2014 began the trading of the Company shares in the Athens Stock Exchange.

Kifissia, 27 November 2015

**THE CHAIRMAN OF THE BOARD & MANAGING DIRECTOR**
**THE AUTHORIZED DIRECTOR & GEN. DIRECTOR**
**THE CFO**

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