

EL.TECH. ANEMOS SA



General Registry of Commerce No: 2567001000 (SA, Reg. No 38582/01AT/B/97/012/08)
25 ERMOU STR. - 145 64 KIFISSIA
FIGURES AND INFORMATION FOR THE PERIOD FROM 1 JANUARY 2015 TO 30 JUNE 2015
(in accordance with Decision 4/507/28.04.2009 of the Board of Directors of the Capital Market Commission)

The following figures and information arising from the financial statements are intended to provide general information about the financial standing and results of the company EL.TECH. ANEMOS SA and the Group EL.TECH. ANEMOS SA. Therefore, we strongly recommend that before proceeding to any investment or other transaction with the issuer readers should visit the issuer's website, where the financial statements and the legal auditor's audit report, if so required, are available.

Website:		www.eltechanemos.gr	
Date of approval by the Board of Directors of the financial statements:		28 August 2015	
Statutory auditor:		Dimitrios Sourbis (SOEL Reg. No 16891)	
Audit firm:		PricewaterhouseCoopers SA	
Type of auditor's report:		Unqualified opinion	

STATEMENT OF CASH FLOWS (amounts in EUR)				
	GROUP		COMPANY	
	01/01-30/06/2015	01/01-30/06/2014	01/01-30/06/2015	01/01-30/06/2014
Operating activities				
Profit before taxes	6.469.208	4.408.051	5.552.909	3.986.427
<i>Plus / less adjustments for:</i>				
Depreciation and Amortization	3.847.314	4.149.381	3.555.514	3.815.962
Provisions	33.409	40.281	32.169	38.468
Results (income, expenses, gains and loss) from investing activities	(255.534)	(308.682)	(228.723)	(374.112)
Debit interest and related expenses	4.374.264	3.742.703	4.284.490	3.630.380
<i>Plus/ less adjustments for changes in working capital accounts or related to operating activities:</i>				
Decrease/ (increase) of receivables	2.241.855	1.192.116	2.752.118	1.380.271
(Decrease)/ increase in liabilities (except borrowings)	(2.147.021)	764.288	(2.040.784)	998.751
<i>Less:</i>				
Debit interest and related expenses paid	(956.993)	(3.710.334)	(913.673)	(3.586.110)
Taxes paid	-	(213.383)	-	-
Total Cash Inflows/(Outflows) from Operating Activities (a)	13.606.503	10.064.421	12.994.020	9.890.036
Investing activities				
Purchase of tangible and intangible assets	(5.316.614)	(58.238)	(5.316.614)	(58.238)
Interest received	224.284	288.011	219.688	284.274
Purchase of financial assets held to maturity	(15.013.500)	-	(15.013.500)	-
Acquisition of financial assets held to maturity	15.013.500	-	15.013.500	-
Purchase of financial assets available for sale	(19.404.850)	-	(19.404.850)	-
Sale of available-for-sale financial assets	1.699.986	-	1.699.986	-
Loans to related parties	(570.000)	-	(570.000)	-
Proceeds from loans repaid by related parties	500.000	-	500.000	-
Dividends received	-	-	-	79.154
Restricted cash	(8.566.547)	4.536.202	(8.080.176)	4.150.013
Total inflows/(outflows) from investing activities (b)	(31.433.742)	4.765.974	(30.951.967)	4.455.203
Financing activities				
Proceeds from borrowings	45.022.515	-	45.022.515	-
Repayment of borrowings	(43.851.496)	(6.927.558)	(43.851.496)	(6.640.476)
Payments of leases (amortization)	(99.211)	(184.547)	-	-
Dividends paid	-	(68.445)	-	-
Tax paid on dividends	-	(7.605)	-	-
Capital increase expenses	(401)	-	-	-
Grants received	-	1.611.216	-	1.611.216
Grants returned	-	(4.787.500)	-	(4.787.500)
Total inflows/(outflows) from financing activities (c)	1.071.406	(10.364.439)	1.171.019	(9.816.760)
Net increase/ (decrease) in cash and cash equivalents for the period (a) + (b) + (c)	(16.755.833)	4.465.957	(16.786.928)	4.528.479
Cash and cash equivalents at period start	22.573.028	2.702.224	21.183.896	1.270.797
Cash and cash equivalents at period end	5.817.194	7.168.181	4.396.968	5.799.276

STATEMENT OF CHANGES IN EQUITY (amounts in EUR)				
	GROUP		COMPANY	
	30/06/2015	30/06/2014	30/06/2015	30/06/2014
Total equity at period start (1/1/2015 and 1/1/2014 respectively)	115.030.743	77.442.419	117.830.070	80.403.557
Total comprehensive income after tax	4.598.234	3.296.425	3.916.051	3.000.135
Dividends distributed	(27.191)	(76.050)	-	-
Total equity at period end (30/06/2015 and 30/06/2014 respectively)	119.601.786	80.662.794	121.746.120	83.403.692

STATEMENT OF FINANCIAL POSITION (amounts in EUR)				
	GROUP		COMPANY	
	30/06/2015	31/12/2014	30/06/2015	31/12/2014
ASSETS				
Property, plant and equipment	244.591.232	243.801.946	221.716.641	220.579.467
Intangible assets	15.866.058	16.076.261	9.443.227	9.647.087
Other non-current assets	8.604.711	11.076.160	33.286.942	35.736.719
Trade receivables	16.316.873	15.653.521	14.849.247	14.871.218
Other current assets	52.446.538	43.866.637	50.136.203	41.891.770
TOTAL ASSETS	337.825.413	330.474.524	329.432.260	322.726.261
EQUITY AND LIABILITIES				
Share capital	24.800.100	24.800.100	24.800.100	24.800.100
Other equity	89.909.889	85.660.355	96.946.020	93.029.970
Total equity attributable to parent company equity holders (a)	114.709.989	110.460.455	121.746.120	117.830.070
Non controlling interests (b)	4.891.797	4.570.287	-	-
Total equity (c) = (a) + (b)	119.601.786	115.030.743	121.746.120	117.830.070
Long-term borrowings	117.029.278	116.219.500	113.143.466	111.838.363
Provisions/ Other long-term liabilities	60.337.510	61.897.638	57.293.983	58.901.517
Short-term borrowings	29.897.079	29.483.293	28.036.389	27.918.381
Other current liabilities	10.959.760	7.843.350	9.212.302	6.237.929
Total liabilities (d)	218.223.627	215.443.781	207.686.140	204.896.191
TOTAL EQUITY AND LIABILITIES (c) + (d)	337.825.413	330.474.524	329.432.260	322.726.261

STATEMENT OF COMPREHENSIVE INCOME (amounts in EUR)				
	GROUP			
	01/01-30/06/2015	01/01-30/06/2014	01/04-30/06/2015	01/04-30/06/2014
Turnover	19.176.984	16.929.257	7.480.405	7.095.605
Gross profit	10.792.706	8.361.667	3.519.292	3.314.615
Earnings before taxes, financing & investing results	10.619.133	7.824.224	3.460.697	3.828.921
Profit before taxes	6.469.208	4.408.051	1.310.755	2.139.172
Less: Taxes	(1.866.657)	(1.111.626)	(927.702)	(705.073)
Earnings after taxes (A)	4.602.552	3.296.425	383.053	1.434.099
Parent company equity holders	4.253.792	3.100.542	324.386	1.334.760
Non controlling interests	348.760	195.883	58.667	99.339
Other comprehensive income after taxes (B)	(4.318)	-	(4.318)	-
Total comprehensive income after taxes (A)+(B)	4.598.234	3.296.425	378.736	1.434.099
Parent company equity holders	4.249.533	3.100.542	320.128	1.334.760
Non controlling interests	348.701	195.883	58.608	99.339
Profit after taxes per share- basic (in €)	0,0515	0,0500	0,0039	0,0215
Earnings before taxes, financing and investing results, and depreciation and amortization	14.466.447	11.973.605	5.504.124	5.486.189

	COMPANY			
	01/01-30/06/2015	01/01-30/06/2014	01/04-30/06/2015	01/04-30/06/2014
Turnover	17.482.719	15.508.328	6.819.797	6.488.750
Gross profit	9.766.849	7.612.464	3.206.562	3.115.759
Earnings before taxes, financing & investing results	9.600.182	7.223.034	3.120.561	3.634.879
Profit before taxes	5.552.909	3.986.427	1.033.103	1.995.683
Less: Taxes	(1.632.837)	(986.293)	(757.667)	(755.301)
Earnings after taxes (A)	3.920.071	3.000.135	275.436	1.240.382
Other comprehensive income after taxes (B)	(4.021)	-	(4.021)	-
Total comprehensive income after taxes (A)+(B)	3.916.051	3.000.135	271.416	1.240.382
Profit after taxes per share- basic (in €)	0,0474	0,0484	0,0033	0,0200
Earnings before taxes, financing and investing results, and depreciation and amortization	13.155.696	11.038.996	5.018.407	5.107.650

ADDITIONAL FIGURES AND INFORMATION

- The basic Accounting Principles of the Balance Sheet as of 31.12.2014 have been followed.
- EL. TECH. ANEMOS SA is consolidated in the financial statements of ELLAKTOR SA, which held an interest of 64.50% as at the date of the condensed interim financial statements.
- Unaudited years for Group companies are detailed in note 8 to the condensed interim financial statements of 30.06.2015.
- The Company has not been tax audited for financial year 2010. It has been audited for years 2011, 2012 and 2013 pursuant to Law 2238/1994 and has obtained a tax compliance certificate from PricewaterhouseCoopers SA without any adjustments regarding tax expenses and related tax provisions, as these are reflected in the annual financial statements for 2011, 2012 and 2013. The parent company is currently being audited for FY 2014 (see note 22 to the condensed interim financial statements of 30.06.2015).
- No liens exist on fixed assets.
- The Group has no disputes in litigation or in arbitration, nor are there any pending decisions by judicial or arbitration bodies that may have a significant impact on its financial standing or operation.
- Provisions formed in relation to the unaudited years stand at €360,000 for the Group, and at €300,000 for the Company. Other provisions (long-term) stand at €1,123,612 for the Group and at €1,024,677 for the Company.
- The number of employees on 30.06.2015 was 19 persons for the Group and 16 persons for the Company, and the respective numbers on 30.06.2014 were 14 and 11.
- The amounts of Group income and expenses in aggregate from and to affiliates from year start, and the balances of receivables and liabilities at year end, as these arise from transactions with related parties under IAS 24, are as follows:

	Group	Company
a) Income	26.628	14.561
b) Expenses	499.138	514.855
c) Receivables	1.285.290	1.009.979
d) Liabilities	1.218.298	1.569.634
e) Income from dividends	-	28.301
f) Key management compensation	376.229	364.229

- Earnings per share are calculated by dividing the net profit which is attributable to parent company shareholders by the weighted average of ordinary shares over the period, excluding treasury shares.

- Group companies together with the parent Company's direct or indirect participation in their share capital, and their consolidation method are detailed in note 8 to the condensed interim financial statements of 30.06.2015 and their financial statements are available on the Group's website www.eltechanemos.gr.

- In relation to the interim summary financial report as of 30.06.2014 ANEMOS ATALANTIS SA was sold to third parties in the third quarter of 2014 and is no longer consolidated. The associates POUNENTIS ENERGY SA and ANEMODOMIKI SA were sold to third parties and are no longer consolidated in the condensed interim financial statements of 30.06.2015.

- On 3.7.2014, the Board of Directors of the Capital Market Commission approved the content of the information bulletin (during meeting No 687/3.7.2014) as regards the public offer of shares in Greece by increasing the share capital of 'EL. TECH. ANEMOS SA' and the introduction of all its stocks to the Main List of the Athens Stock Exchange. On 11.7.2014, the Public Offer and placing of 20,667,000 new ordinary registered shares of the Company was completed with placing value €1.70 per new share. The total funds raised amount to €35,133,900. On 22.07.2014 began the trading of the Company shares in the Athens Stock Exchange.

Kifissia, 28 August 2015

THE CHAIRMAN OF THE BOARD & MANAGING DIRECTOR

THE AUTHORIZED DIRECTOR & GEN. DIRECTOR

THE CFO

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