



Summarised financial data and information for the period from January 1 to June 30, 2012
(In accordance with decision 4/507/28.04.2009 of the Capital Market Commission Board of Directors)

The figures illustrated below, derived from Company's and Group's Financial Statements, aim to give summary information about the financial position and results of ELVAL HELLENIC ALUMINIUM INDUSTRY S.A. and the Group ELVAL. Any reader who aims to invest or make any transaction with the Company, should visit the Company's web site (www.elval.gr), where he/she should have access to the Company's and Group's Financial Statements, as provided by the International Financial Reporting Standards, as well as to the audit report of the independent auditor.

S.A. Reg. No.: 3954/06/B/86/13

Registered Office address: 2-4 Messogion Av. Athens Tower

Supervising Authority: Ministry of Development

Web address for the Company: www.elval.gr

Date of approval of the financial statements (from which the summarised figures are derived): August 29, 2012

Certified Auditor: HARRY SIROUNIS (REG.No SOEL 19071)

Audit Firm: KPMG CERTIFIED AUDITORS A.E.

Review type: Unqualified opinion

STATEMENTS OF FINANCIAL POSITION (Group and Company) - amounts in Euro

Table with columns: GROUP (30 JUNE 2012, 31 DEC. 2011) and COMPANY (30 JUNE 2012, 31 DEC. 2011). Rows include ASSETS (Property, plant and equipment, Investment property, etc.) and TOTAL EQUITY AND LIABILITIES.

STATEMENTS OF COMPREHENSIVE INCOME (Group and Company) - amounts in Euro

Table with columns: GROUP (1 Jan.-30 June 2012, 1 Jan.-30 June 2011, 1 Apr.-30 June 2012, 1 Apr.-30 June 2011) and COMPANY (1 Jan.-30 June 2012, 1 Jan.-30 June 2011, 1 Apr.-30 June 2012, 1 Apr.-30 June 2011). Rows include Total turnover, Gross profit, Profit / (loss) before interest and taxes, etc.

STATEMENTS OF CHANGES IN EQUITY (Group and Company) - amounts in Euro

Table with columns: GROUP (30 JUNE 2012, 30 JUNE 2011) and COMPANY (30 JUNE 2012, 30 JUNE 2011). Rows include Equity at the beginning of the period, Total other comprehensive income after taxes, etc.

STATEMENTS OF CASH FLOW (Group and Company - indirect method) - amounts in Euro

Table with columns: GROUP (1 Jan.-30 June 2011, 1 Jan.-30 June 2010) and COMPANY (1 Jan.-30 June 2011, 1 Jan.-30 June 2010). Rows include Operating activities (Profit / (loss) before taxes for the period, etc.), Investing activities, Financing activities, and Net increase / (decrease) in cash and cash equivalents.

Table with columns: COMPANY (1 Jan.-30 June 2012, 1 Jan.-30 June 2011, 1 Apr.-30 June 2012, 1 Apr.-30 June 2011). Rows include Total turnover, Gross profit, Profit / (loss) before interest and taxes, etc.

Additional data and information:

- 1. Companies that are included in the Group's financial statements are presented in note 8 of the interim condensed financial statements including locations, percentage Group ownership and consolidation method.
2. The fiscal years that are unaudited by the tax authorities for the Company and the Group's subsidiaries are presented in note 12 of the interim condensed financial statements.
3. The Company acquired through Athens Stock Exchange, 1,800,000 shares of ETAM SA amounting to €2,664,000 that corresponds to 6% of its share capital (note 8 of the interim condensed financial statements).
4. The Company and its subsidiary SYMETAL SA participated in the share capital increase of a commercial firm named "METAL AGENCIES LTD" that has been consolidated with the equity method for the first time in Group's financial statements (note 8 of the interim condensed financial statements).
5. The Company's financial statements are included in the consolidated financial statements prepared by:
Company name, Country, Percentage holding, Consolidation method.
6. There are no encumbrances on the Company's property, plant and equipment.
7. There are no pending court decisions or differences under arbitration, which may have a significant effect on Company and Group's financial position.
8. The number of the personnel at the end of the period was as follows: Company 718 (30/06/2011: 720), Group 2,153 (30/06/2011: 2,208).
9. The cumulative amounts of sales and purchases from the beginning of the financial year and the balances of the Company's receivables and obligations at the end of the period, resulting from its transactions with associated parties, following the I.A.S. 24, are as follows:
(Amounts in thousand Euros) GROUP COMPANY
i) Revenues 18,783 70,755
ii) Expenses 19,348 34,569
iii) Claims 14,380 30,388
iv) Liabilities 8,107 14,568
v) Allowances to members of Management or Executives 1,916 897
10. Other comprehensive income / (expense) after taxes that recognized directly in equity consist of:
- Group: foreign translations differences amounted to € 2,252.2 thousand and derivatives valuation from cash flow hedging amounted to € (433.4) thousand
- Company: derivatives valuation from cash flow hedging amounted to € (747.3) thousand.
11. In the statement of comprehensive income the account "taxes" is analyzed as follows:
- Group: 30.06.2012 income tax € (3,683.6) thousand, deferred tax € 3,088.3 thousand - 30.06.2011 income tax € (5,169.9) thousand, deferred tax € (628.7) thousand, respectively.
- Company: 30.06.2012 income tax € (2,683.8) thousand, deferred tax € 1,127.0 thousand - 30.06.2011 income tax € (2,474.4) thousand, deferred tax € (1,207.6) thousand, respectively.

Athens, August 30, 2012

THE CHAIRMAN OF THE B.O.D.
MILTADIS LIDORIKIS
Id.C.No. N 032204

A MEMBER OF THE B.O.D.
NIKOLAOS KOUDOUNIS
Id.C.No. AE 012572

THE GENERAL MANAGER
LAMBROS VAROUCAS
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