

**Eurobank***Properties***Eurobank Properties REIC**

General Commercial Registry 000239101000, Capital Market Commission Decision Number 11/352/21.9.2005 - 117 Kiffissias Avenue, Maroussi, 151 24

**Summary financial data and information for the period ended June 30 2013**

(according to Law 2190/20, article 135, for companies that prepare annual financial statements according to I.F.R.S.)

The financial information listed below, extracted from the Condensed Consolidated and Company Interim Financial Statements for the period ended June 30 2013, aims to provide a general awareness about the financial position and the financial results of the Company Eurobank Properties REIC. Consequently, it is recommended to the reader, before any investment decision or transaction is performed with the Company, to visit the website of the Company where the full financial statements for the period ended June 30 2013, are available.

<b>COMPANY'S DATA</b>		<b>Board of Directors:</b>	
<b>Authority in charge:</b>	Ministry of Regional Development and Competitiveness	Nikolaos A. Bertos	Chairman-Executive Member
<b>Registered office:</b>	117 Kiffissias Avenue, Maroussi, 15124	Odisseas Athanasiou	Vice Chairman A' - Non Executive Member
<b>Business:</b>	Real Estate Investment Company	Nikolaos Galetas	Vice Chairman B' - Non Executive Member
<b>General Commercial Registry:</b>	000239101000	Georgios Chryssikos	Executive Member
<b>Capital Market Commission Decision Number:</b>	11/352/21.9.2005	Georgios Katsibris	Independent Non Executive Member
<b>Date of approval of the financial statements (from which summary data were compiled):</b>	30/07/2013	Georgios Papazoglou	Independent Non Executive Member
<b>Certified Auditor Accountant:</b>	Kyriacos Riris	Wade Burton	Non Executive Member
<b>Audit Firm:</b>	PricewaterhouseCoopers S.A.		
<b>Audit Opinion:</b>	Unqualified		
<b>Company's website:</b>	<a href="http://www.eurobankproperties.gr">http://www.eurobankproperties.gr</a>		

<b>STATEMENT OF FINANCIAL POSITION</b>			
<b>Amounts in Euro thousand</b>			
<b>Company</b>		<b>Group</b>	
<b>30.06.2013</b>	<b>31.12.2012</b>	<b>30.06.2013</b>	<b>31.12.2012</b>
<b>ASSETS</b>			
431.372	457.178	519.573	547.100
1.615	1.638	1.619	1.638
55.092	55.092	-	-
77	100	412	435
-	-	391	391
14.785	6.988	2.422	1.773
<b>502.941</b>	<b>520.996</b>	<b>524.417</b>	<b>551.337</b>
1.171	1.195	1.224	1.765
2.351	3.798	3.199	4.546
162.542	153.005	169.817	161.091
<b>166.064</b>	<b>157.998</b>	<b>174.240</b>	<b>167.402</b>
<b>669.005</b>	<b>678.994</b>	<b>698.657</b>	<b>718.739</b>
<b>SHAREHOLDERS' EQUITY</b>			
129.930	129.930	129.930	129.930
466.749	466.749	466.749	466.749
(6.735)	(6.719)	(6.735)	(6.719)
10.021	10.021	10.783	10.823
22.752	31.767	17.344	26.191
<b>622.717</b>	<b>631.748</b>	<b>618.071</b>	<b>626.974</b>
<b>LIABILITIES</b>			
33.177	34.902	64.756	67.405
2.816	3.097	2.816	3.097
<b>35.993</b>	<b>37.999</b>	<b>67.572</b>	<b>70.502</b>
1.544	1.005	2.148	2.389
7	8	7	8
402	213	402	213
3.244	2.988	3.509	3.130
5.098	5.033	6.948	15.523
<b>10.295</b>	<b>9.247</b>	<b>13.014</b>	<b>21.263</b>
<b>46.288</b>	<b>47.246</b>	<b>80.586</b>	<b>91.765</b>
<b>669.005</b>	<b>678.994</b>	<b>698.657</b>	<b>718.739</b>

<b>STATEMENT OF CHANGES IN EQUITY</b>			
<b>Amounts in Euro thousand</b>			
<b>Company</b>		<b>Group</b>	
<b>30.06.2013</b>	<b>30.06.2012</b>	<b>30.06.2013</b>	<b>30.06.2012</b>
631.748	677.147	626.974	680.434
(9.015)	(23.401)	(8.887)	(27.247)
(16)	(519)	(16)	(519)
-	(24.400)	-	(24.400)
<b>622.717</b>	<b>628.827</b>	<b>618.071</b>	<b>628.268</b>

<b>STATEMENT OF COMPREHENSIVE INCOME</b>							
<b>Amounts in Euro thousand</b>							
<b>Company</b>				<b>Group</b>			
<b>Current period</b>		<b>Comparative period</b>		<b>Current period</b>		<b>Comparative period</b>	
<b>1.1-30.06.2013</b>	<b>1.1-30.06.2012</b>	<b>1.4-30.06.2013</b>	<b>1.4-30.06.2012</b>	<b>1.1-30.06.2013</b>	<b>1.1-30.06.2012</b>	<b>1.4-30.06.2013</b>	<b>1.4-30.06.2012</b>
15.674	16.739	7.817	7.664	19.048	19.970	9.525	9.273
(25.880)	(40.693)	(25.880)	(40.693)	(27.600)	(46.124)	(27.600)	(46.124)
-	-	-	-	-	-	-	-
(713)	(923)	(379)	(478)	(983)	(1.019)	(511)	(420)
<b>(10.919)</b>	<b>(24.877)</b>	<b>(18.442)</b>	<b>(33.507)</b>	<b>(9.535)</b>	<b>(27.173)</b>	<b>(18.586)</b>	<b>(37.271)</b>
<b>(11.618)</b>	<b>(25.528)</b>	<b>(18.668)</b>	<b>(33.736)</b>	<b>(10.306)</b>	<b>(27.974)</b>	<b>(18.842)</b>	<b>(37.609)</b>
<b>(8.020)</b>	<b>(22.061)</b>	<b>(16.869)</b>	<b>(32.136)</b>	<b>(7.466)</b>	<b>(25.420)</b>	<b>(17.457)</b>	<b>(36.461)</b>
<b>(9.015)</b>	<b>(23.401)</b>	<b>(17.297)</b>	<b>(32.570)</b>	<b>(8.847)</b>	<b>(27.127)</b>	<b>(18.056)</b>	<b>(37.102)</b>
(9.015)	(23.401)	(17.297)	(32.570)	(8.847)	(27.127)	(18.056)	(37.102)
-	-	-	-	-	-	-	-
(9.015)	(23.401)	(17.297)	(32.570)	(40)	(120)	(19)	(31)
(9.015)	(23.401)	(17.297)	(32.570)	(8.887)	(27.247)	(18.075)	(37.133)
(9.015)	(23.401)	(17.297)	(32.570)	(8.887)	(27.247)	(18.075)	(37.133)
(0,1506)	(0,3900)	(0,2890)	(0,5431)	(0,1485)	(0,4541)	(0,3020)	(0,6192)
<b>(11.571)</b>	<b>(25.483)</b>	<b>(18.645)</b>	<b>(33.714)</b>	<b>(10.259)</b>	<b>(27.929)</b>	<b>(18.866)</b>	<b>(37.587)</b>

- Additional data and information (amounts in Euro thousand):**
- The Company has not been subject to tax audit for the years ended December 31, 2008, 2009 and 2010. The Company has been audited by a certified auditor according to law 2238/1994 article 82 par. 5, and has received a tax certificate for the year 2011, while it is expected to receive a tax certificate for the year 2012. For further information, refer to Note 15 on the Condensed Consolidated and Company Interim Financial Statements for the period ended June 30 2013.
  - The Company's financial statements are included in the consolidated financial statements of Eurobank Ergasias S.A. (registered offices in Greece), which owns 55,56% of the Company's ordinary shares, by the full consolidation method.
  - The fixed assets of the Company are free of charges and encumbrances. A rate mortgage of € 3.960 has been registered in favour of Eurobank a.d. Beograd over a property of Reco Real Property A.D. (subsidiary) located at 7-9 Terazije Street, Belgrade, Serbia. A mortgage of € 9.500 in favour of NGB Bank Malta Limited, member of the National Bank of Greece Group, over a property of Retail Development S.A. (subsidiary), located in Iasi, Romania. On April 5th, 2013 the mortgage was deleted after the loan was fully repaid by Retail Development S.A.. A mortgage of € 29.275 in favour of Bancpost S.A. over the property of Seferco Development S.A. (subsidiary), located at Dimitrie Pompeiu Bd, Bucharest, Romania. A mortgage of € 29.900 in favour of Emporiki Bank S.A. over the property of Company located in Tauros, 25 Martiou & Thessalonikis and in Athens, Stadiou 49 (Note 11).
  - The tax authorities issued final tax assessments for the Company during November 2005 for additional income taxes, and penalties totalling € 1.191 for the open tax years to December 31, 2004. The Company's management believes that no provision for the later amounts that may be assessed by the tax authorities is necessary in these financial statements since no significant obligations will arise (Note 15).
  - The total number of employees at the end of the period was 18 (30/06/2012: 20).
  - As of June 30 2013, the Group has accounted for a cumulative provision of: a) Difference under dispute € 0, b) unaudited tax years € 0, and c) other provisions € 1.400.
  - The related party transactions of the Group are as follows: a) Revenues € 12.453, b) Expenses € 1.005, c) Receivables € 137.030, d) Payables € 51.383. The related party transactions of the Company are as follows: a) Revenues € 10.541, b) Expenses € 300, c) Receivables € 145.957, d) Payables € 17.865. Key management compensation, both for the Group and the Company, is the following: a) Salaries and other short-term employee benefits € 253, b) Receivables € 0 and c) Payables € 0.
  - Total comprehensive loss for the period ended amounts to €40 and relates to exchange rate differences.
  - As of June 30 2013, the Company has acquired 1.150 own shares, at the total value of € 6.735 and at an average price of € 5,85 per share (Note 10).

**Maroussi, July 30 2013**

The Chairman of the BoD	The General Manager Executive Member of the BoD	The Chief Financial Officer	Chief Accountant
Nikolaos A. Bertos I.D. No AH 023829	Georgios Chryssikos ID No. N 161578	Stylianios Probonas ID No Σ 722634	Evangelos Tentis PERM. No 064953