

FINANCIAL DATA AND INFORMATION FOR THE PERIOD FROM 1 JANUARY 2013 TO 31 MARCH 2013

(according to decision 4/507/28.4.2009 of the Capital Market's Committee Board of Directors)

The financial data and information presented below, aim to provide for a general overview of the financial position and the results of the Group and the Company HERACLES G.C.C. S.A. Therefore we suggest to readers, before proceeding to any investment decision or other transaction with the Group and the Company, to refer to the web site of the Company where financial statements are published as well as the certified auditors' opinion, when it is necessary.

COMPANY'S INFORMATION

COMPANY'S NAME	: HERACLES GROUP OF COMPANIES
COMPANY'S REGISTERED ADDRESS	: 19.3 KLM MARKOPOULOU AV., 19002 PAIANIA, ATTICA
COMPANIES REG. NO.	: 224201000
QUALIFIED PREFECTURE	: MINISTRY OF DEVELOPMENT - DEPARTMENT OF SOCIETE ANONYME AND TRUST
INTERIM FINANCIAL STATEMENTS APPROVAL DATE BY THE BOARD OF DIRECTORS	: 29 May 2013
COMPANY'S WEBSITE	: www.lafarge.gr

STATEMENT OF FINANCIAL POSITION

Amounts in Euro thousand	GROUP		COMPANY	
	31/3/2013	31/12/2012	31/3/2013	31/12/2012
ASSETS				
Tangible assets	345,740	430,038	313,268	396,881
Intangible assets	31,807	32,013	357	500
Other non current assets	47,413	20,584	94,739	66,558
Inventories	50,571	57,462	45,053	52,011
Trade and other receivables	58,329	59,035	75,856	74,859
Other current assets	1,253	2,736	296	1,806
Cash & cash equivalents	41,586	61,598	36,604	58,130
TOTAL ASSETS	576,699	663,466	566,173	650,745
LIABILITIES & EQUITY				
Share capital	120,841	120,841	120,841	120,841
Other equity figures	240,815	326,154	281,586	363,055
Total Shareholders' equity (a)	361,656	446,995	402,427	483,896
Non-controlling interest (b)	(142)	(131)	0	0
Total Equity (c) = (a) + (b)	361,514	446,864	402,427	483,896
Provisions /Other non current liabilities	55,623	55,877	72,679	72,635
Short term bank loans	59,927	57,155	0	0
Other current liabilities	99,635	103,570	91,067	94,214
Total Liabilities (d)	215,185	216,602	163,746	166,849
TOTAL EQUITY AND LIABILITIES (c) + (d)	576,699	663,466	566,173	650,745

STATEMENT OF CHANGES IN EQUITY

Amounts in Euro thousand	GROUP		COMPANY	
	31/3/2013	31/3/2012	31/3/2013	31/3/2012
Equity opening balance (1/1/2013 and 1/1/2012 respectively)	446,864	591,257	483,896	628,060
Total comprehensive income after tax	(85,350)	(23,261)	(81,469)	(19,289)
Equity closing balance (31/3/2013 and 31/3/2012 respectively)	361,514	567,996	402,427	608,771

STATEMENT OF COMPREHENSIVE INCOME

Amounts in Euro thousand	GROUP		COMPANY	
	1/1-31/3/2013	1/1-31/3/2012	1/1-31/3/2013	1/1-31/3/2012
Turnover (Sales)	50,531	43,897	46,484	36,795
Gross Profit / (loss)	(10,087)	(10,672)	(10,271)	(11,491)
Earnings / (losses) before interest & tax	(110,907)	(26,129)	(107,727)	(23,039)
Profit / (loss) for the period before tax	(111,367)	(27,696)	(107,391)	(23,783)
Net profit / (loss) for the period after tax (a)	(86,172)	(23,305)	(82,291)	(19,347)
Allocated to:				
Company's shareholders	(86,161)	(23,281)	(82,291)	(19,347)
Non-controlling interest	(11)	(24)	0	0
Other comprehensive income after tax (b)	822	44	822	58
Total comprehensive income after tax (a) + (b)	(85,350)	(23,261)	(81,469)	(19,289)
Allocated to:				
Company's shareholders	(85,339)	(23,237)	(81,469)	(19,289)
Non-controlling interest	(11)	(24)	0	0
Earnings / (losses) per share after tax of the period (in €)	(1.2123)	(0.3279)	(1.1577)	(0.2722)
Earnings / (losses) before interest, tax, depreciation and amortization	(101,362)	(15,986)	(98,931)	(13,743)

ADDITIONAL DATA AND INFORMATION

- The basic accounting principles used, are consistent to those followed in the 31 December 2012 published annual financial statements of the Group and Company. There are reclassifications to the already published accounts of the Group and Company condensed Income Statement, for presentation purposes, analysis of which is presented in note 18 of the interim financial statements.
- The Company announced on 26 March 2013, following the decision of the Company's Board of Directors on 25 March 2013, the reorganization of its cement production structure. The total after taxes nonrecurring charge from the above mentioned reorganization is 69,510 Euro thousand, as analytically mentioned in notes 6, 7 and 9 of the interim financial statements.
- The LAFARGE Group with registered office in Paris, which holds, as at 31 March 2013, 88.99% of the issued share capital of HERACLES G.C.C., prepares consolidated financial statements including the financial statements of the Group, using the full consolidation method.
- The unaudited by tax authorities fiscal years of the Group companies are described in note 15 of the interim financial statements.
- Related to the legal litigation issues that have or may have a material effect in the Company's and Group's financial position or activity the following are noted:
Various plots of land have been declared as forests, sea shores and archaeological sites and their ownership is disputed by the Greek State and various third parties. The maximum risk, from these disputes, for the Group and the Company is estimated at 1,747 Euro thousand and 1,724 Euro thousand respectively. No provision has been made in the financial statements, as it is unlikely that such risk will eventually occur.
As at 31 March 2013, there are pending lawsuits against the Group amounting to 60,691 Euro thousand of which 45,190 Euro thousand relate to pending lawsuits against the Company that are being handled legally and their outcome is uncertain. The maximum risk from the final decisions on the above cases is estimated at 22,818 Euro thousand of which 17,830 Euro thousand relate to the maximum risk from the final decisions on the Company's cases. No relative provision has been made in the financial statements, as it is unlikely that such risk will eventually occur.
Furthermore, as at 31 March 2013, there are pending lawsuits against the Group amounting to 5,443 Euro thousand of which 5,425 Euro thousand relate to pending lawsuits against the Company that are being handled legally and their outcome, as estimated by management, will be probably negative. The maximum risk from the final decisions on the above cases is estimated at 2,337 Euro thousand of which 2,320 Euro thousand relate to the maximum risk from the final decisions on the Company's cases.
For these risks the Group has recognised "Provisions for legal litigation". The amounts of accumulated provisions for the Group and the Company are described in the table below:

Amounts in Euro thousand	GROUP	COMPANY
Provisions for pending litigation	2,337	2,320
Provision for staff retirement	43,180	41,056
Other provisions	18,362	37,129
Total provisions	63,879	80,505

- The number of employees for the Group and the Company as at 31 March 2013, is 1,184 (31/3/2012: 1,307) and 978 (31/3/2012: 1,033) respectively.
- Transactions and balances between the Group and the Company and their related parties are disclosed below according to IAS 24:

Amounts in Euro thousand	GROUP	COMPANY
Income	26,072	27,352
Expenses	4,262	7,570
Receivables	11,543	38,408
Payables	3,205	10,498
Salaries and expenses of general managers and BoD members	1,138	804
Receivables from general managers and BoD members	0	0
Payables to general managers and BoD members	0	0

- Amounts and nature of other comprehensive income after tax are as follows:

Amounts in Euro thousand	GROUP		COMPANY	
	31/3/2013	31/3/2012	31/3/2013	31/3/2012
Change in rate effect in actuarial gain / (loss) recognised directly in equity	1,362	0	1,362	0
Profit / (loss) from derivative financial instruments recognised directly in equity, net of deferred tax	(540)	58	(540)	58
Other equity movements	0	(14)	0	0
Other comprehensive income after tax	822	44	822	58

- There are not any own shares held by the Group companies.
- Significant events after the reporting date of the financial statements: According to the Company's Management best knowledge, no subsequent events after 31/3/2013, other than those mentioned in note 6 of the financial statements, exist that may have a significant financial impact on the Group and the Company.
- The name, the registered address, the consolidation method and the direct and indirect percentage of participation of the parent company in the consolidated companies are described in note 13 of the interim financial statements.
- Modifications of consolidation structure:
Compared to the respective period of the previous year (1 January - 31 March 2012) there are no modifications in the consolidation structure. A detailed analysis of the entities included in the consolidated financial statements is presented in note 13 of the interim financial statements.
- EKEPI S.A., STEGI OF THE GREEK INDUSTRY and UNICEN are not included in consolidation, due to their immaterial impact, as described in note 13 of the interim financial statements.
- There is not any change in the consolidation method of the companies compared to the previous year (1 January - 31 December 2012).

Paiania, 29 May 2013

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MANOLIS CHRIS KYPRIANIDES
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