

FINANCIAL FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1, 2013 TO JUNE 30, 2013
 (According to Num. 4/507/28.4.2009 Decision of the Board of Directors of Hellenic Capital Market Commission)

The following figures and information which arise from the financial statements are intended to provide a general briefing about the financial position and results of INFORM P. LYKOS S.A. Group. Therefore, the reader is recommended before proceeding to any kind of investment choice or other transaction with the company, to refer to the company's web address where the financial statements and the auditor's review report are presented.

Web address: www.lykos.gr.
Date of the Board of Directors approval of the financial statements: 28 August 2013
Statutory Auditor: Nikos Garbis
Audit firm: Grant Thornton S.A.
Type of Auditor's Report: Unqualified opinion

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP		THE COMPANY	
	30/06/2013	31/12/2012	30/06/2013	31/12/2012
ASSETS				
Tangible fixed assets	84.004.729	82.734.152	34.208.728	34.197.130
Investment property	4.186.029	4.214.480	-	-
Intangible assets	2.413.405	2.266.317	610.559	760.811
Other non current assets	8.131.875	5.199.225	38.336.071	40.327.692
Inventories	20.887.165	16.490.882	4.827.317	4.610.090
Customers and other receivables	20.924.981	15.834.601	10.741.979	8.062.694
Other current assets	7.603.745	11.462.235	2.751.837	1.874.770
Non current assets available for sale	350.387	356.091	-	-
TOTAL ASSETS	148.502.315	138.557.982	91.476.491	89.833.187
EQUITY AND LIABILITIES				
Share capital	12.758.592	12.758.592	12.758.592	12.758.592
Reserves and Retained Earnings	61.567.820	62.936.451	35.313.854	36.077.330
Total shareholders equity (a)	74.326.412	75.695.042	48.072.446	48.835.922
Minority interests (b)	512.816	514.211	-	-
Total Equity (c)=(a)+(b)	74.839.228	76.209.253	48.072.446	48.835.922
Long term Loan Liabilities	24.168.895	25.109.680	23.246.831	23.246.831
Provisions / Other Long term Liabilities	10.479.360	8.770.684	5.717.743	4.071.606
Short term Loan Liabilities	15.616.953	6.975.371	4.746.831	5.093.662
Other Short term Liabilities	23.397.879	21.492.994	9.692.640	8.585.166
Total Liabilities (d)	73.663.087	62.348.729	43.404.045	40.997.265
TOTAL EQUITY AND LIABILITIES (c)+(d)	148.502.315	138.557.982	91.476.491	89.833.187

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP		THE COMPANY	
	30/06/2013	30/06/2012	30/06/2013	30/06/2012
Total equity at the beginning of the period (01.01.2013 and 01.01.2012 respectively)	76.209.253	77.191.403	48.835.922	53.121.183
Total comprehensive income after taxes	(1.370.025)	834.933	(763.476)	(510.414)
Total equity at the end of the period (30.06.2013 and 30.06.2012 respectively)	74.839.229	78.026.337	48.072.446	52.610.771

ADDITIONAL DATA AND INFORMATION

1. The name, the country of the headquarters of every company, included in the consolidated financial statements, the tax unaudited years, as well as the participating interest, direct or indirect of the parent company and the incorporation method applied regarding every company, are as follows:

Company	Country	Participation Percentage %	Consolidation Method	Participation Relation	Tax Unaudited Years
INFORM P. LYKOS S.A.	Greece	Parent	-	Parent	2009-2010
Lykos Paperless Solutions S.A.	Greece	99,91%	Total	Direct	2010
Terrane L.T.D.	Cyprus	100,00%	Total	Direct	2004-2012
Inform Lykos (Romania) L.T.D.	Cyprus	98,19%	Total	Indirect	2003-2012
Inform Lykos S.A.	Romania	98,19%	Total	Indirect	2005-2012
Compaper Converting S.A.	Romania	95,68%	Total	Indirect	2001-2012
Sagime GmbH	Austria	100,00%	Total	Direct	2010-2012
Austria Card GmbH	Austria	100,00%	Total	Indirect	2010-2012
Austria Card Polska Sp.z.o.o.	Poland	100,00%	Total	Indirect	2010-2012
Austria Card Akilii Kart STI	Turkey	99,96%	Total	Indirect	2011-2012
Austria Card SRL	Romania	100,00%	Total	Indirect	2012
Provus Kart A.S.	Turkey	100,00%	Total	Indirect	-
Albanian Digital Printing Solutions Sh.p.k.	Albania	51,00%	Total	Direct	2011-2012

2. Within the reporting period 1/1 - 30/6/13 and specifically on 7/5/2013 the Group through its subsidiary company "Austria Card GmbH" acquired the bare ownership of 49% and the usufruct of 51% of the shares and the control of the company "Provus Kart A.S." domiciled in Istanbul of Turkey. The ownership of 51% of shares will be acquired on April of 2014. The financial statements of the aforementioned subsidiary were for the first time incorporated in the interim financial statements of the Group for the reference period 1/1-30/6/2013. The effect of this incorporation on the presented results and the equity was immaterial. Details regarding the value of the acquisition price, the acquired assets and liabilities as well as the recognised goodwill are presented in the No. 6 explanatory note of the reference interim financial statements of period 1/1-30/6/2013.

In the previous year 2012 there were arising the following ownership changes:
 (a) The Company (through its holding subsidiaries companies in Cyprus) on 24/4/2012 increased its participation percentage on its subsidiary company in Romania "Inform Lykos S.A." to 98,19% (previous participation percentage 97,34%) due to the increase of the share capital of the subsidiary without the participation of minority. The effect of this incorporation on the results and the equity attributable to the owners of the parent Company and the minority was immaterial.
 (b) The Group established on 12/4/2012 a new subsidiary company in Romania, "Austria Card SRL" with 100% participation percentage. The initial share capital, amounting to € 460.000, was covered by 99,90% through the Group subsidiary "Austria Card GmbH" and by 0,10% directly by the parent Company. The financial statements of the aforementioned subsidiary were for the first time incorporated in the interim financial statements of the Group 1/1 - 30/6/2012. The effect of this incorporation on the results and the equity attributable to the owners of the parent Company and the minority was immaterial.

(c) The Company acquired on 2/8/2012 the 51% of participation and in parallel the control of the company " Albanian Digital Printing Solutions Sh.p.k." domiciled in Albania. The financial statements of the aforementioned subsidiary were for the first time incorporated in the interim financial statements of the Group 1/1 - 30/9/2012. The effect of this incorporation on the results and the equity attributable to the owners of the parent Company and the minority was immaterial.

3. The financial statements of the Company or the Group are not included into the consolidated financial statements of any other company.
 4. There are encumbrances on the Group's fixed assets with value of € 7.422.310 in order to cover loan obligations. There are no encumbrances on the parent company's fixed assets.
 5. There are no pending judicial cases or other disputes under arbitration, which might affect materially the financial position or operation of the company or the whole group.
 6. The cumulative provision for the tax unaudited years for the parent Company amounts to € 15.000. There was no any recorded significant provision, within the meaning of paragraphs 10, 11 and 14 of IAS 37.
 7. There was no case of change in the duration or end of the fiscal year or the incorporation method of the companies of the Group.
 8. The personnel number of the Group and the Company is as follows:

	The Group		The Company	
	30/6/13	30/6/12	30/6/13	30/6/12
Number of personnel	824	742	222	223

9. Earnings / losses per share have been calculated according to the allocation of earnings upon the weighted average number of shares.
 10. The financial statements as of June 30th, 2013 for the Parent and the Group were approved by the Board of Directors of the Company on August 28, 2013. Board of Directors members are: Nikolaos Lykos, Panagiotis Spyropoulos, Georgios Triantafyllidis, Elias Karantzalis, Eleftherios Hilladakis, Panagiotis Lykos, Constantinos Laaios, Spiridon Manias.
 11. Intercompany transactions between the Company, the Group and their associates as defined at IAS 24, during the period 1/1/2013 - 30/6/2013, are as follows:

	THE GROUP	THE COMPANY
a) Income	-	558.843
b) Expenses	-	2.125.082
c) Receivables	-	1.078.152
d) Liabilities	-	1.713.342
e) Transactions and fees of directors and members of the Management	399.918	259.970
f) Receivables from directors and members of the Management	-	-
g) Liabilities to directors and members of the Management	-	-

PROFIT AND LOSS STATEMENT (consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP			
	1/1-30/06/2013	1/1-30/06/2012	1/1-30/06/2013	1/1-30/06/2012
Turnover	53.676.645	46.789.395	29.167.372	23.996.077
Gross profit / (loss)	13.127.342	13.406.749	6.909.242	6.863.082
Earnings/(losses) before taxes, financing and investing results	664.973	2.575.843	294.826	1.448.903
Earnings / (losses) before taxes	32.750	2.254.005	(80.414)	1.340.250
Earnings / (losses) after taxes	(651.512)	1.373.276	(482.733)	811.243
-Owners of the parent	(653.225)	1.378.917	(487.936)	811.178
-Minority interests	1.713	(5.641)	5.202	65
Basic earnings after taxes per share - (in euro)	(0,0317)	0,0670	(0,0237)	0,0394
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	3.370.007	5.179.955	1.673.429	2.743.712
Turnover	15.907.733	12.858.950	7.927.250	6.443.750
Gross profit / (loss)	3.028.810	2.281.797	1.494.979	1.303.118
Earnings/(losses) before taxes, financing and investing results	66.499	(389.526)	60.367	(338.289)
Earnings / (losses) before taxes	(130.020)	(392.181)	(101.900)	(275.394)
Earnings / (losses) after taxes	(474.128)	(510.414)	(224.489)	(327.269)
-Owners of the parent	(474.128)	(510.414)	(224.489)	(327.269)
-Minority interests	-	-	-	-
Basic earnings after taxes per share - (in euro)	(0,0230)	(0,0248)	(0,0109)	(0,0159)
Earnings / (losses) before taxes, financing, investing results and total depreciation / amortization	938.894	504.281	494.634	112.222

STATEMENT OF CONSOLIDATED INCOME (consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP			
	1/1-30/06/2013	1/1-30/06/2012	1/1-30/06/2013	1/1-30/06/2012
Earnings / (losses) after taxes (a)	(651.512)	1.373.276	(482.733)	811.243
Other total income after taxes (b)	(718.513)	(538.343)	(368.964)	(311.938)
Concentrative total income after taxes (a) + (b)	(1.370.025)	834.933	(851.697)	499.305
Earnings / (losses) after taxes (a)	(474.128)	(510.414)	(224.489)	(327.269)
Other total income after taxes (b)	(289.348)	-	-	-
Concentrative total income after taxes (a) + (b)	(763.476)	(510.414)	(224.489)	(327.269)

STATEMENT OF CASH FLOWS (consolidated and non-consolidated)				
Amounts in Euro				
	THE GROUP		THE COMPANY	
	1/1-30/06/2013	1/1-30/06/2012	1/1-30/06/2013	1/1-30/06/2012
Operating Activities				
Profits / (losses) before taxes (continued activities)	32.750	2.254.005	(130.020)	(392.181)
Plus / less adjustments for:				
Depreciation / Amortization	2.705.034	2.604.112	872.395	893.807
Provisions	(407.367)	(727.054)	160.537	(105.869)
Other, non cash transactions	(1.340.041)	(501.883)	(406.019)	(336.755)
Results (income, expenses, profit and loss) of investing activity	(57.300)	(409.193)	(52.133)	(283.159)
Debit interest and similar expenses	495.269	594.655	326.237	388.416
Plus / less adjustments for changes in accounts related to working capital or operating activities:				
Decrease / (increase) of inventories	(4.414.749)	(494.444)	(217.227)	225.884
Decrease / (increase) of receivables	(6.093.712)	(4.270.325)	(2.955.137)	67.583
(Decrease) / increase of liabilities (excluding loans)	2.925.857	1.023.990	833.363	(211.419)
Less:				
Debit interest & related expenses paid	(493.522)	(657.162)	(324.490)	(450.923)
(Taxes paid) / Return on income tax	(911.176)	112.964	-	1.078.848
Total inflows / (outflows) from operating activities (a)	(7.558.957)	(470.335)	(1.892.494)	874.232
Investing Activities				
Acquisition of subsidiaries, associates, joint ventures and other investments	-	(460)	-	(50.460)
Proceeds from disposal of subsidiaries, associates, joint ventures and other investments	-	153.680	-	-
Purchase of tangible and intangible fixed assets	(6.280.435)	(4.815.646)	(173.815)	(2.337.596)
Proceeds from sales of tangible and intangible fixed assets	285.118	40.738	75.000	559.909
Cash of acquired subsidiary	21.237	-	-	-
Interest income received	256.683	429.200	252.579	305.295
Financing of assets investment received	138.740	68.166	-	-
Total inflows / (outflows) from investing activities (b)	(5.578.657)	(4.124.322)	153.764	(1.522.852)
Financing Activities				
Proceeds from issued / withdrawn loans	9.450.000	1.600.000	3.850.000	4.475.000
Loan settlements	(1.754.956)	(2.674.883)	(1.746.831)	(1.746.831)
Lease liabilities settlements	(30.600)	-	(30.600)	-
Dividends paid	(5.120)	(6.831)	(5.120)	(6.831)
Total inflows / (outflows) from financing activities (c)	7.659.324	(1.081.714)	2.067.449	2.721.338
Net increase (decrease) of cash and cash equivalents of the period (a)+(b)+(c)	(5.478.290)	(5.676.371)	328.719	2.072.718
Cash and cash equivalents at the beginning of the period	7.730.343	12.915.366	732.696	1.273.616
Cash and cash equivalents at the end of the period	2.252.053	7.238.995	1.061.415	3.346.334

12. The item "Other comprehensive income after taxes" for the period 1/1 - 30/06/2013 that is included in the "Statement of Comprehensive Income" of the Group amounting to € (718.513) concerns for the amount of € (429.165) exchange differences from the conversion of the financial statements of business activities abroad (after taxes) and for the amount of € (289.348) loss from the effect after the increase of income taxation rate for the Greek companies of the Group to 26% from 20% according to the Law 4110/13, which was voted by the Greek Parliament and came in force at 23/01/2013. The corresponding item for the same period 1/1 - 30/6/2013 for the Company amounting to € (289.348) concerns at all amount the previous mentioned loss from the effect after the increase of income taxation rate.
 The item "Other comprehensive income after taxes" refers to the comparable period 1/1-30/6/2012 in the "Statement of Comprehensive Income" of the Group amounting to € (538.343) concerns at all amount exchange differences from the conversion of the financial statements of business activities abroad (after taxes).

Koropi Attikis, 29 August 2013

PRESIDENT OF THE BoD

MANAGING DIRECTOR

FINANCIAL DIRECTOR

ACCOUNTING MANAGER

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