

INTRACOM HOLDINGS SA General Registry of Commerce No: 303201000 (.Former Ledger No 13906/06/B/86/20) 19 km MARKOPOULOU AVE., GR-19002, PEANIA ATHENS Concise financial information for the period from 1 January 2013 to 31 December 2013 (reported under the provisions of L.2190 Art.135 for companies which prepare annual financial statements consolidated or stand alone in accordance with IFRS)

d Credit eb Address : : te of approval of the ancial statements by the BoD	Ministry of Development, Division of Societe Anonyme Companie www.intracom.com 28/03/2014	Chairma Vice Cha CEO : Advisor Advisor	airman: N Ex - N - Independent Non-	Executive Member: Non-Executive Member xecutive Member : Ion-Executive Member -Executive Member: -Executive Member::	Konstantinos S. K	nis, sinos, Gokkalis, Antonopoulos, s,	Certifies Auditor Accountant: Auditing Firm: Type of Review Opinion:	,	Association of Certified A ED AUDITORS ACCOUN	
	CONDENSED BALANCE Amounts in € thousand					STATEME	ENT OF COMPREHENSIVE Amounts in € thousands			
		GRO	UP	COMP	ANY		G	GROUP COMPANY		
	_3	31/12/2013	31/12/2012	31/12/2013	31/12/2012		01/01-31/12/201	13 01/01-31/12/2012	01/01-31/12/2013 0	)1/01-31/ <sup>·</sup>
SSETS					. = 202	1	542 GE 4	511 000	0.045	
roperty plant and equipment		272.528 47.759	306.000 53.715	12.737 58.461	15.892 66.207	Sales Gross profit (loss)	513.654 72.125		2.345 316	
angible assets		100.326	104.759	58.461	66.207 1	Profit/(loss) before tax, financing and investing results	-45.108		-107.069	-
ner Non-current assets		110.445	120.929	288.298	379.071	Profit/(loss) before income tax	-75.844	4 -49.432	-108.521	
entories de Receivables		48.624 147.498	48.909 158 788	-	- 2 757	Profit/(Loss) after Tax (A)	-73.237		-108.682	-
ide Receivables		147.498 193.987	158.788 178.038	2.642 8.077	3.757 12.371	-Equity holders of the Company -Non-controlling Interest	-64.627 -8.610		-108.682	
er current assets TAL ASSETS	—	193.987 921.167	178.038 971.138	8.077 370.216	12.371 477.299	-Non-controlling interest	·0.010	) -0.001	-	
TAL AUGL . C	—					Other comprehensive Income for the period, net of tax (B)	-1.714	4 -231	-295	
					I	Total comprehensive income, net of Tax (A) + (B)	-74.951		-108.977	
UITY AND LIABILITIES					I	-Equity holders of the Company	-66.003		-108.977	
re capital		187.567	187.567	187.567	187.567	-Non-controlling Interest	-8.948	-6.803	-	
er Equity		56.056	122.413	125.545	234.522		0.4959	<u> </u>		
	to the Company's equity holders (a)	243.623 28.547	309.980 37.546	313.112	422.089	Earnings After Tax per share - basic (in €) Profit/(loss) before income tax, financing, investing results	-0,4858	-0,3220	-0,8170	
controlling interest (b) al Equity (c) = $(a) + (b)$	—	28.547 272.170	37.546 347.526	- 313.112	- 422.089	Profit/(loss) before income tax, financing, investing results and total depreciation	55.213	83.300	-2.644	
	—							· · · · · ·	<b></b> .	
g-term bank borrowings /isions/Other long-term liabiliti		44.492 47.678	147.944 42.714	15.750 1.437	18.104 1.230	CONDE	NSED CASH FLOW STATE			
visions/Other long-term liabiliti nt-term bank borrowings	ties	47.678 285.952	42.714 164.060	1.437 28.046	1.230 23.887		INSED CASH FLOW STATE Amounts in € thousands	EMENI		
rt-term bank borrowings er short-term liabilities		285.952 270.875	164.060 268.894	28.046 11.871	23.887 11.989	1		ROUP	COMP	ANY
r short-term liabilities	—	648.997	268.894 623.612	57.104	11.989 55.210	1	-	KUUF	~~	AN I
TAL EQUITY AND LIABILITIE	ES (c)+(d)	921.167	971.138	370.216	477.299	Indirect Method Operating Activities	01/01-31/12/201	13 01/01-31/12/2012	01/01-31/12/2013	)1/01-31
STATEMENT OF CHANGES IN EQUITY Amounts in € thousands					Profit/(Loss) before Income Tax (from continuing activities) Profit/(Loss) before Income Tax (from discontinued activities) Plus / Minus Adjustments for: Depreciation	-75.844 - 63.497	7 74.789	-108.522 - 1.786		
		GRO 31/12/2013		COMP. 31/12/2013		Impairment of tangible, intangible assets and investment property Impairment of Investments in participations and associates	19.109 17.713		9.342 93.297	
ance at the beginning of per	eriod (1/1/2013 and 1/1/2012 respectively)	31/12/2013 347.526	31/12/2012 397.071	31/12/2013 422.089	31/12/2012 440.065	Impairment of Investments in participations and associates Impairement of Receivables	17.713 18.232		93.297 1.980	
diffee or one moanning or per		-74.951	-49.893	<b>422.089</b> -108.977	<b>440.065</b> -17.976	Impairement of Receivables Provisions	-144		1.980 28	
		• • •			•					
al comprehensive income for th				-	-	Exchange loss / (gain)	-376	-2.516	-	
I comprehensive income for the		-20	348	-	-	Exchange loss / (gain) Results (inflows, outflows, profit and losses) from investing activities	2.795	16.554	- -464	
I comprehensive income for the ributed Dividends ease / (decrease) in share cap ct of changes in interest held i	pital	-467	348	-	-	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses		16.554	- -464 1.928	
al comprehensive income for th tributed Dividends rease / (decrease) in share cap ect of changes in interest held i posal of subsidiaries	pital		348 - -	-	-	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes	2.795	16.554		
al comprehensive income for th tributed Dividends ease / (decrease) in share cap ect of changes in interest held i posal of subsidiaries ployees stock options	pital I in subsidiaries/ joint ventures	-467	348 - - -	-	-	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities:	2.795 25.758	16.554 31.593		
Il comprehensive income for the ributed Dividends ease / (decrease) in share cap ct of changes in interest held i bosal of subsidiaries ployees stock options chase / Sales of Treasury Shar	pital I in subsidiaries/ joint ventures	-467	348 - - - - - - - - 		- - - - - - - - - - - - - - - - - - -	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes	2.795	6 16.554 31.593 6 -12.383		
al comprehensive income for the ributed Dividends ease / (decrease) in share cap ict of changes in interest held i boosal of subsidiaries ployees stock options chase / Sales of Treasury Shar	ipital I in subsidiaries/ joint ventures ares	-467 82 -	- - -	313.112	422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks)	2.795 25.758 285	6 16.554 31.593 6 -12.383 7 9.183	1.928	
Il comprehensive income for the ributed Dividends ease / (decrease) in share cap ct of changes in interest held i bosal of subsidiaries ployees stock options chase / Sales of Treasury Shar	ipital I in subsidiaries/ joint ventures ares	-467 82 - - 272.170	347.526		422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables	2.795 25.758 285 -2.197	16.554 31.593 -12.383 9 9.183 3 23.845	1.928 - -115	
al comprehensive income for th tributed Dividends ease / (decrease) in share cap ect of changes in interest held i posal of subsidiaries ployees stock options chase / Sales of Treasury Shar	pital I in subsidiaries/ joint ventures ares 31/12/2013 and 31/12/2012 respectively)	-467 82 - - 272.170	347.526		422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less:	2.795 25.758 285 -2.197 16.953	<ul> <li>16.554</li> <li>31.593</li> <li>-12.383</li> <li>9.183</li> <li>23.845</li> <li>-29.724</li> </ul>	1.928 -115 -27	
al comprehensive income for the tributed Dividends rease / (decrease) in share cap act of changes in interest held i posal of subsidiaries ployees stock options chase / Sales of Treasury Shar	pital I in subsidiaries/ joint ventures ares 31/12/2013 and 31/12/2012 respectively)	-467 82 - - 272.170	347.526		422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid	2.795 25.758 285 -2.197 16.953 -26.844	<ul> <li>16.554</li> <li>31.593</li> <li>-12.383</li> <li>9.183</li> <li>23.845</li> <li>-29.724</li> <li>-621</li> </ul>	1.928 -115 -27 -1.913	
al comprehensive income for the tributed Dividends rease / (decrease) in share cap act of changes in interest held i posal of subsidiaries ployees stock options chase / Sales of Treasury Shar <b>ance at the end of period (31</b> . On the fixed assets of the Co	pital in subsidiaries/ joint ventures ares 31/12/2013 and 31/12/2012 respectively) ADDITIONAL DATA AND INFORMATION:ΠΡΟΣΘΕ company a mortgage of € 2,4 mn. has been written. The relevant a	-467 82 - - 272.170 ΞΤΑ ΣΤΟΙΧΕΙ/ amount for the G	- - - 347.526 А КАІ ПЛНРОФ	ΟΡΙΕΣ:	422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid Income Tax paid Net Cash generated from operating activities (a) Investing Activities	2.795 25.758 285 -2.197 16.953 -26.844 -723 58.214	16.554         31.593         -12.383         7       9.183         8       23.845         4       -29.724         3       -621         4       65.862	1.928 -115 -27 -1.913 -73 - <b>2.753</b>	
al comprehensive income for the ributed Dividends ease / (decrease) in share cap ect of changes in interest held i posal of subsidiaries ployees stock options chase / Sales of Treasury Shar ance at the end of period (31 On the fixed assets of the Co Number of employees at the o	pital i in subsidiaries/ joint ventures ares a1/12/2013 and 31/12/2012 respectively) ADDITIONAL DATA AND INFORMATION:ΠΡΟΣΘΕ company a mortgage of € 2,4 mn. has been written. The relevant a a end of current period: Company 27 employees (2012, 24 emplo	-467 82 - - 272.170 ΞΤΑ ΣΤΟΙΧΕΙ/ amount for the G	- - - 347.526 А КАІ ПЛНРОФ	ΟΡΙΕΣ:	422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid Income Tax paid <i>Net Cash generated from operating activities (a)</i> <u>Investing Activities</u> Acquisition of subsidiaries, associates, joint ventures and other invest	2.795 25.758 285 -2.197 16.953 -26.844 -723 <b>58.214</b> tments -7.370	16.554         31.593         -12.383         7       9.183         8       23.845         4       -29.724         3       -621         4       65.862	1.928 - 115 - 27 -1.913 - 73	
al comprehensive income for th tributed Dividends rease / (decrease) in share cap ect of changes in interest held i posal of subsidiaries ployees stock options chase / Sales of Treasury Shar ance at the end of period (31 . On the fixed assets of the Co . Number of employees at the Group 4.806 employees (201	pital i in subsidiaries/ joint ventures ares a1/12/2013 and 31/12/2012 respectively) ADDITIONAL DATA AND INFORMATION:ΠΡΟΣΘΕ company a mortgage of € 2,4 mn. has been written. The relevant a a end of current period: Company 27 employees (2012, 24 emplo	-467 82 - - - - - - - - - - - - - - - - - -	- - - 347.526 А КАІ ПЛНРОФ	ΟΡΙΕΣ:	422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid Income Tax paid Net Cash generated from operating activities (a) Investing Activities	2.795 25.758 285 -2.197 16.953 -26.844 -723 58.214	16.554         31.593         -12.383         9.183         32.3845         4         -29.724         5         -621         4         65.862         0         -171	1.928 -115 -27 -1.913 -73 - <b>2.753</b>	
al comprehensive income for the tributed Dividends rease / (decrease) in share cap act of changes in interest held i posal of subsidiaries ployees stock options chase / Sales of Treasury Shar <b>ance at the end of period (31</b> . On the fixed assets of the Coo . Number of employees at the Group 4.806 employees (201 . There are no legal disputes of	pital i in subsidiaries/ joint ventures ares 31/12/2013 and 31/12/2012 respectively) ADDITIONAL DATA AND INFORMATION:ΠΡΟΣΘΕ company a mortgage of € 2,4 mn. has been written. The relevant a e end of current period: Company 27 employees (2012, 24 emplo 012, 4.858 employees).	-467 82 - - - - - - - - - - - - - - - - - -	- - - 347.526 А КАІ ПЛНРОФ	ΟΡΙΕΣ:	422.089	Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid Income Tax paid Net Cash generated from operating activities (a) Investing Activities Acquisition of subsidiaries, associates, joint ventures and other inves Proceeds from subsidiary integration	2.795 25.758 285 -2.197 16.953 -26.844 -723 58.214 tments -7.370 11.971 -49.071	<ul> <li>16.554</li> <li>31.593</li> <li>-12.383</li> <li>9.183</li> <li>23.845</li> <li>-29.724</li> <li>-621</li> <li>65.862</li> <li>-171</li> <li>-39.855</li> </ul>	1.928 - 115 - 27 -1.913 - 73 - 2.753 -1.685	
al comprehensive income for the tributed Dividends rease / (decrease) in share cap act of changes in interest held in posal of subsidiaries ployees stock options chase / Sales of Treasury Share <b>ance at the end of period (31</b> . On the fixed assets of the Cool . Number of employees at the Group 4.806 employees (201 . There are no legal disputes of that affect or may materially Other Provisions on 31.12.20	apital d in subsidiaries/ joint ventures ares 31/12/2013 and 31/12/2012 respectively) ADDITIONAL DATA AND INFORMATION:ΠΡΟΣΘΕ company a mortgage of € 2,4 mn. has been written. The relevant a a end of current period: Company 27 employees (2012, 24 emplo 012, 4.858 employees). or cases on arbitration or decisions by courts or arbitration bodies y affect the financial position of the Company or the Group. 2013 sum up to € 168 thous. For the Company and € 5.942 thous	-467 82 - - - - - - - - - - - - - - - - - -	- - - 347.526 A KAI ∏ΛΗΡΟΦ	<b>ΟΟΡΙΕΣ:</b> 46,6 mn.		Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid Income Tax paid Net Cash generated from operating activities (a) <u>Investing Activities</u> Acquisition of subsidiaries, associates, joint ventures and other invest Proceeds from subsidiary integration Purchase of PPE, investment property and intangible assets Proceeds from sale of PPE, investment property and intangible assets	2.795 25.758 285 -2.197 16.953 -26.844 -723 58.214 tments -7.370 11.971 -49.071 s 4.203 274	<ul> <li>16.554</li> <li>31.593</li> <li>-12.383</li> <li>9.183</li> <li>23.845</li> <li>-29.724</li> <li>-621</li> <li>65.862</li> <li>-1711</li> <li>-39.855</li> <li>500</li> <li>80</li> </ul>	1.928 - -115 -27 -1.913 -73 -73 -2.753 - -1.685 - - -227 - -	
al comprehensive income for the tributed Dividends rease / (decrease) in share cap- ect of changes in interest held i posal of subsidiaries ployees stock options rchase / Sales of Treasury Shar <b>ance at the end of period (31</b> . On the fixed assets of the Coo . Number of employees at the Group 4.806 employees (201 There are no legal disputes of that affect or may materially Other Provisions on 31.12.20 There are no provisions for u	apital d in subsidiaries/ joint ventures ares 31/12/2013 and 31/12/2012 respectively) ADDITIONAL DATA AND INFORMATION:ΠΡΟΣΘΕ company a mortgage of € 2,4 mn. has been written. The relevant a e end of current period: Company 27 employees (2012, 24 emplo 012, 4.858 employees). or cases on arbitration or decisions by courts or arbitration bodies y affect the financial position of the Company or the Group. 2013 sum up to € 168 thous. For the Company and € 5.942 thous unaudited fiscal periods for the Company, whereas provisions for	-467 82 - - - - - - - - - - - - - - - - - -	- - - 347.526 A KAI ∏ΛΗΡΟΦ	<b>ΟΟΡΙΕΣ:</b> 46,6 mn.		Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid Income Tax paid Net Cash generated from operating activities (a) Investing Activities Acquisition of subsidiaries, associates, joint ventures and other inves Proceeds from subsidiary integration Purchase of PPE, investment property and intangible assets Proceeds from sale of PDE, investment property and intangible assets Proceeds from sale of subsidiary/associate Interest received	2.795 25.758 285 -2.197 16.953 -26.844 -723 58.214 tments -7.370 11.971 -49.071 s 4.203	<ul> <li>16.554</li> <li>31.593</li> <li>-12.383</li> <li>9.183</li> <li>23.845</li> <li>-29.724</li> <li>-621</li> <li>65.862</li> <li>-1711</li> <li>-39.855</li> <li>500</li> <li>80</li> </ul>	1.928 - 115 - 27 -1.913 - 73 - 2.753 -1.685	
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tal comprehensive income for the istributed Dividends crease / (decrease) in share cap flect of changes in interest held i sposal of subsidiaries mployees stock options urchase / Sales of Treasury Shar alance at the end of period (31 a. There are not for the Coo 2. Number of employees at the i Group 4.806 employees (201 3. There are no legal disputes of that affect or may materially Other Provisions for u There are no material provision 4. Sales and purchases amount of the current period that have are as follows : (Amounts in € thousands) a) Income b) Expenses c) Receivables e)Transactions and remunera f) Receivables from directors g) Payables to directors and ke	apital d in subsidiaries/ joint ventures ares 31/12/2013 and 31/12/2012 respectively) ADDITIONAL DATA AND INFORMATION: ΠΡΟΣΘΕ company a mortgage of € 2,4 mn. has been written. The relevant at a end of current period: Company 27 employees (2012, 24 emplo 012, 4.858 employees). or cases on arbitration or decisions by courts or arbitration bodies y affect the financial position of the Company or the Group. 2013 sum up to € 168 thous. For the Company and € 5.942 thous unaudited fiscal periods for the Company, whereas provisions for sions for legal cases or arbitration differences for the Group or the ts, cumulatively from the beginning of the fiscal year, and the bala we emerged, for the Company and the Group, by related party trar ration of directors and key management. rs and key management	-467 82 - - - - - - - - - - - - - - - - - -	atr.526 A KAI ∏AHPOΦ Group sums up to € periods for the Gro bles and payables a the light of IAS 24 Company 4.752 2.455 6.652 8.642 1.043	POPIEΣ: 46,6 mn. bup sum up to € 760 th at the end provisions		Results (inflows, outflows, profit and losses) from investing activities Interest and related expenses Plus / Minus Adjustments for Working Capital Changes or related to operating activities: Decrease / (increase) in inventories Decrease / (increase) in receivables Decrease / (increase) in liabilities (other than banks) Less: Interest paid and related expenses paid Income Tax paid <b>Net Cash generated from operating activities (a)</b> <b>Investing Activities</b> Acquisition of subsidiaries, associates, joint ventures and other invest Proceeds from subsidiaries, associates, joint ventures and other invest Proceeds from subsidiaries, associates, joint ventures and other invest Proceeds from sale of PPE, investment property and intangible assets Proceeds from sale of PPE, investment property and intangible assets Proceeds from sale of subsidiary/associate Interest received Dividends received <b>Total (outflow)/ inflow from investing activities (b)</b> <b>Financing activities</b> Expenses on issue of subsidiaries share capital Acquisition of interest in subsidiary from non-controlling interest Proceeds from borrowings and grants Expenses on issue of subsidiaries share capital Repayments of Borrowings Repayments of finance leases Dividends to Shareholders	2.795 25.758 285 -2.197 16.953 -26.844 -723 58.214 tments -7.370 11.971 -49.071 s 4.203 274 863 - 39.130 -26 -200 26.181 - 1-19.498	16.554         31.593         1.12.383         9.183         23.845         1.29.724         2.29.724         2.29.724         2.29.724         2.3845         1.29.724         2.3845         2.3.845         1.29.724         2.3.845         2.3.845         2.3.845         3.23.855         3.23.855         3.23.855         3.23.855 <td>1.928 - -115 -27 -1.913 -73 -73 -73 -73 -73 -73 -73 -7</td> <td></td>	1.928 - -115 -27 -1.913 -73 -73 -73 -73 -73 -73 -73 -7	
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8. During the current year, losses of € 295 thous. have been recorded directly to equity of the Company, from which € 277 thous. relate to fair value losses from available-for-sale financial assets and € 18 thous. relate to actuarial losses from defined benefit obligations. Respectively for the Group, the amount of € 1.714 thous. has been recorded directly to equity, and comprise € 1.440 thous.

fair value losses from available-for-sale financial assets, losses of € 588 thous.from foreign currency translation differences,

fair value gains of € 435 thous. from cash flow hedges and € 121 thous. actuarial losses from defined benefit obligations.

<ol> <li>Due to the amendment of IAS 19 the Group adjusted several amounts of fiscal year 2012.</li> <li>The effect of the adoption of the amended IAS 19 and the relevant adjustments are presented in note 40.</li> </ol>		
	Peania, March 31st 2014	
THE CHAIRMAN OF THE BOARD OF DIRECTORS	CHIEF EXECUTIVE OFFICER	ACCOUNTING MANAGER
D.C. KLONIS ID No AK 121708/07.10.2011	K.S. KOKKALIS ID No AI 091122/14.10.2009	I. K. TSOUMAS ID No AZ 505361/10.12.2007 L.C. 637 First Class