

KLEEMANN HELLAS S.A.
Registration Number: 10920/06/B/86/40
Head Offices: Industrial Area Stavrochori, Kilkis
FIGURES AND INFORMATION OF THE PERIOD
from 1st January 2012 to 30th September 2012

**According to the 4/507/28.04.2009 Decision of the Board of Directors of the
Capital Market Committee**

The financial data and information contained below is only for general information purposes regarding the financial position and results of KLEEMANN HELLAS S.A. Therefore, we recommend the users, before making any investment decision or proceeding to any transaction with the company, to visit the company's website, where all financial statements are available, together with the auditors' report, whenever this is demanded, are presented.

Web Site address of the Company: www.kleemann.gr

Date of approval of Financial Statements by the Board of Directors: 26 November 2012

1.1 STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)

Amounts expressed in thousands Euro

	GROUP		COMPANY	
	30.09.2012	31.12.2011	30.09.2012	31.12.2011
ASSETS				
Tangible Assets for own use	35.158	36.092	28.054	28.942
Investment Property	399	546	399	406
Intangible Assets	1.195	1.315	891	975
Other Non -Current Assets	11.590	12.466	20.217	20.111
Inventories	22.458	18.538	17.341	14.591
Trade Receivables	49.299	58.431	35.497	42.895
Other Current Assets	32.162	24.357	21.536	16.216
TOTAL ASSETS	152.261	151.745	123.935	124.136
EQUITY AND LIABILITIES				
Share Capital	7.804	7.804	7.804	7.804
Other Equity	71.461	72.241	63.590	64.425
Equity attributable to the equity holders of the parent (a)	79.265	80.045	71.394	72.229
Non-controlling Interest (b)	10.640	9.784	-	-
Total Equity (c) = (a) + (b)	89.905	89.829	71.394	72.229
Long-term borrowings	9.200	9.200	9.200	9.200
Provisions / Other Long – Term Liabilities	4.910	4.883	3.634	3.565
Short term liabilities	23.100	23.100	18.400	18.400
Other short - term Liabilities	25.146	24.733	21.307	20.742
Total Liabilities (d)	62.356	61.916	52.541	51.907
TOTAL EQUITY & LIABILITIES (c) + (d)	152.261	151.745	123.935	124.136

1.2 STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated)

Amounts expressed in thousands Euro.

	GROUP				COMPANY			
	Continuing operations				Continuing operations			
	01.01- 30.09.2012	01.01- 30.09.2011	01.07- 30.09.2012	01.07- 30.09.2011	01.01- 30.09.2012	01.01- 30.09.2011	01.07- 30.09.2012	01.07- 30.09.2011
Revenues	60.950	66.815		22.612	48.635	54.509	17.823	18.644
Gross Profit / (losses)	18.396	20.543		6.721	12.529	14.213	4.853	4.650
Profit / (loss) before tax, financial and investing activities	1.379	3.850		1.526	(1.015)	(695)	195	(71)
Profit / (loss) before tax	750	2.981		1.268	(911)	(1.207)	469	(312)
Profit / (loss) after tax (A)	102	2.448		1.053	(835)	(847)	595	(231)
Equity holders of the parent	(988)	1.087		543	-	-	-	-
Non-controlling Interest	1.090	1.361		510	-	-	-	-
Other comprehensive income after tax (B)	237	(1.239)		(562)	-	-	-	-
Total comprehensive income after tax (A+B)	339	1.209		491	(835)	(847)	595	(231)
Equity holders of the parent	(868)	220		138	-	-	-	-
Non-controlling Interest	1.207	989		353	-	-	-	-
Earnings per share after tax – Basic (in Euro)	(0,0418)	0,0460		0,0230	(0,0353)	(0,0358)	0,0252	(0,0098)
Proposed Dividend per share (in Euro)	-	-		-	-	-	-	-
Profit / (loss) before interest, tax, depreciation and amortization (EBITDA)	3.069	5.536		2.101	194	557	610	362

1.3 STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)

Amounts expressed in thousands Euro

	GROUP		COMPANY	
	30.09.2012	30.09.2011	30.09.2012	30.09.2011
Equity Capital in the beginning of the period (01.01.2012 and 01.01.2011, correspondingly)	89.829	92.614	72.229	75.754
Total comprehensive income, after tax (continuing and discontinued operations)	339	1.209	(835)	(847)
Distributed dividends	(263)	(1.352)	-	(1.183)
Purchase / (sale) of own shares	-	(1.003)	-	-
Other changes	-	696	-	783
Equity Capital in the end of the period (30.09.2012 and 30.09.2011 correspondingly)	89.905	92.164	71.394	74.507

1.4 STATEMENT OF CASH FLOWS (consolidated and non-consolidated)

Amounts expressed in thousands Euro

	GROUP		COMPANY	
	01.01- 30.09.2012	01.01- 30.09.2011	01.01- 30.09.2012	01.01- 30.09.2011
Operating Activities				
Profits (/losses) before Tax (continuing operations)	750	2.981	(911)	(1.207)
Plus / minus adjustments for:				
Depreciation	1.690	1.686	1.209	1.253
Impairment of tangible and intangible non-current assets	90	-	-	-
Provisions	2.280	2.079	2.259	1.977
Exchange Rate differences	360	(1.317)	-	-
Results (revenues, expenses, profits and losses) from Investing Activities	(203)	(320)	(736)	(372)
Interest charged and relevant expenses	937	1.013	724	818
Plus / minus adjustments for alterations in working capital accounts or related with operating activities:				
Decrease / (increase) of Inventories	(3.920)	33	(2.753)	774
Decrease / (increase) of Receivables	7.806	(1.022)	7.243	3.529
(Decrease) / increase of Liabilities (except for bank Liabilities)	(6)	1.354	(6)	2.825
Minus:				
Interest payable and relevant expenses paid	(689)	(559)	(483)	(365)
Taxes paid	(370)	(1.282)	(51)	(689)
Total inflows / (outflows) from operating activities (a)	8.725	4.646	6.495	8.543
Investing activities				
Acquisition of subsidiaries, affiliated companies, joint – ventures and other investments	-	65	(512)	(2.670)
Purchase of tangible and intangible fixed assets	(951)	(1.210)	(349)	(966)
Receipts from sales of tangible and intangible fixed assets	178	5	-	-
Interests received	213	256	188	169
Dividends received	-	170	640	-
Total inflows / (outflows) from investing activities (b)	(560)	(714)	(33)	(3.467)
Financing Activities				
Receipts from loans issued / undertaken	-	5.763	-	5.000
Repayment of loans	-	(10.063)	-	(10.000)
Settlement (payment) of financial leasing liabilities	(5)	-	-	-
Government grants	-	783	-	783
Dividends paid	(369)	(1.640)	(106)	(1.130)
Total Inflows / (outflows) from Financing Activities (c)	(374)	(5.157)	(106)	(5.347)
Net increase / (decrease) in cash and cash equivalents of the period (a) + (b) + (c)	7.791	(1.225)	6.356	(271)
Cash and cash equivalents at the beginning of the period	18.938	19.631	12.273	13.237
Cash and cash equivalents at the end of the period	26.729	18.405	18.629	12.966

ADDITIONAL DATA AND INFORMATION: (Presented descriptively on parent and consolidated basis)

1. Note 3.2 of the Group Financial Statements contains the names of all subsidiary companies and their related information (locations, participation percentage and consolidation method).

2. The Interim Financial Statements of 30.09.2012 have been prepared in accordance with the accounting principles followed for the preparation of the Annual Financial Statements of the fiscal year ended on 31.12.2011.

3. a) The Company announced that it proceeded with the establishment of a 100% owned subsidiary under the trade name "KLEEMANN INTERNATIONAL HOLDINGS LIMITED", based in Cyprus. The share capital of the new Subsidiary amounts to € 480.000,00 and the participation of KLEEMANN HELLAS S.A. is 100%. b) The issuing of one or more joint bond loans up to the amount of 13,5 mln € was decided in November 14 2012 by the Extraordinary General Meeting of Kleemann's shareholders, which was held with the participation of 74,72% of its share capital. The loan will be issued according to the provisions of I.3156/2003. c) During November, the process of closing the representative office, run by the parent company in China before the founding of its Chinese subsidiary, was completed.

4. There are no encumbrances on the tangible assets of both Parent Company and subsidiaries, included in the above consolidation.

5. There are neither any judicial nor arbitral differences of both the Company and the Group, nor any decisions of judicial or arbitral authorities to cause any significant consequence on the financial position of the Company and of the Group.

6. The amount of cumulative provisions which have been realized until 30.09.2012 are:

(amounts in th. Euro)	<u>Group</u>	<u>Company</u>
a) For fiscal years unaudited by tax authorities	623	528
b) For other provisions relating to expenses (depreciation of assets, provision for retirement benefits etc)	16.322	14.285

7. Number of employees at the end of the reporting period: Parent Company 626 (30.09.2011: 629), Group 821 (30.09.2011: 823).

8. The amounts of revenues and expenses accumulatively from the beginning of the fiscal year and the outstanding balances of receivables and payables of the Company to and from its related parties at the end of the current period (according to the provisions of IAS 24) were as follows:

(amounts in th. Euro)	<u>Group</u>	<u>Company</u>
a) Sales of goods and services	1.282	8.753
b) Purchases of goods and services	3.701	8.261
c) Receivables	1.140	6.001
d) Liabilities	608	1.038
e) Transactions and rewards of Highest Officials and members of the Management	1.170	806
f) Receivables from Highest Officials and members of the Management	22	20
g) Liabilities to Highest Officials and members of the Management	23	0

9. Earnings per share, are calculated, by dividing net profit, attributable to parent Company shareholders, with the weighted average number of outstanding shares.

10. The fiscal years that are unaudited by the tax authorities for the Parent Company and the Group's subsidiaries are presented in detail in note 12 in the consolidated financial statements.

11. No shares of the Company are owed either by the company or any subsidiary of the Group at 30.09.2012.

12. Any differences in the adding up of figures is due to them being rounded.

13. There is no change at the consolidation method of the companies which are being consolidated at the consolidated Annual Financial Statements and also, there are no companies or/and partnerships that the Company participates in and they are not included at the consolidated Annual Financial Statements of the Group. There are no other companies or/and partnerships that:

- a. have been included for the first time in the Consolidated Financial Statements during the current period, that had not been consolidated either on the previous period, or the relevant period of the previous fiscal year.
- b. have not been included for the first time in the Consolidated Financial Statements during the current period, that had been consolidated either on the previous period, or the relevant period of the previous fiscal year.

14. Other comprehensive income (after tax), which is recognized directly in Group's Equity is analyzed below (amounts in th. Euro):

	GROUP		COMPANY	
	01.01-30.09.12	01.01-30.09.11	01.01-30.09.12	01.01-30.09.11
Exchange rate differences from the conversion of foreign subsidiaries	237	(1.239)	-	-
Other comprehensive income	237	(1.239)	-	-

15. Investments for the first six months of 2012 amounted to Euro 856 th. (and Euro 1.217 th. in the corresponding period of 2011) for the Group and Euro 349 th. in 2012 (and Euro 966 th. in the corresponding period of 2011), for the Company, respectively.

16. Income Tax, included in the Income Statement, is analyzed, as follows (amounts in th. Euro):

	GROUP		COMPANY	
	01.01-30.09.12	01.01-30.09.11	01.01-30.09.12	01.01-30.09.11
Current Income Tax	679	840	-	-
Tax on previous periods	3	-	-	-
Tax Provisions of tax audit	-	20	-	-
Deferred Tax	(33)	(328)	(77)	(360)
Total	649	532	(77)	(360)

Industrial Area of Stavrochori, Kilkis, 26 November 2012

CHAIRMAN OF THE B.O.D.	VICE PRESIDENT OF THE B.O.D.	MANAGING DIRECTOR	GENERAL MANAGER	FINANCIAL MANAGER
NIKOLAOS K. KOUKOUNTZOS I.D. NUMBER: AB 454713	MENELAOS K. KOUKOUNTZOS I.D. NUMBER: AB 454710	KONSTANTINOS N. KOUKOUNTZOS I.D. NUMBER: AE 171629	NIKOLAOS N. KOUKOUNTZOS I.D. NUMBER: T 230395	CHRISTOS N. PETRIDES N. OF 1ST CLASS LICENSE: 20384