



KLEEMANN HELLAS S.A.
Registration Number: 10920/06/B/86/40
Head Offices: Industrial Area Stavrochori, Kilkis
FIGURES AND INFORMATION OF THE PERIOD
from 1st January 2013 to 30th June 2013

**According to the 4/507/28.04.2009 Decision of the Board of Directors of the
Capital Market Committee**

The financial data and information contained below is only for general information purposes regarding the financial position and results of KLEEMANN HELLAS S.A. Therefore, we recommend the users, before making any investment decision or proceeding to any transaction with the company, to visit the company's website, where all financial statements are available, together with the auditors' report, whenever this is demanded, are presented.

Web Site address of the Company:	www.kleemann.gr
Date of approval of Financial Statements by the Board of Directors	26 August 2013
Certified Auditor Accountant:	Sotiris Konstantinou (AM SOEL 13671)
Certified Auditors' Company	Grant Thornton
Type of Auditing Report:	Unqualified opinion

1.1 STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated)

Amounts expressed in thousands Euro

	GROUP		COMPANY	
	30.06.2013	31.12.2012	30.06.2013	31.12.2012
ASSETS				
Tangible Assets for own use	33.633	34.332	26.606	27.077
Investment Property	473	396	391	396
Intangible Assets	1.036	1.140	804	864
Other Non -Current Assets	11.564	12.163	20.562	20.754
Inventories	25.084	19.310	18.581	14.669
Trade Receivables	39.104	45.624	31.777	36.690
Other Current Assets	29.584	30.925	18.383	20.654
TOTAL ASSETS	140.478	143.890	117.104	121.104
EQUITY AND LIABILITIES				
Share Capital	7.804	7.804	7.804	7.804
Other Equity	72.824	72.829	65.257	64.361
Equity attributable to the equity holders of the parent (a)	80.628	80.633	73.061	72.165
Non-controlling Interest (b)	10.842	10.613	-	-
Total Equity (c) = (a) + (b)	91.470	91.246	73.061	72.165
Long-term borrowings	18.146	7.300	17.700	7.300
Provisions / Other Long – Term Liabilities	3.559	3.494	2.476	2.432
Short term liabilities	6.200	20.681	1.500	15.900
Other short - term Liabilities	21.103	21.169	22.367	23.307
Total Liabilities (d)	49.008	52.644	44.043	48.939
TOTAL EQUITY & LIABILITIES (c) + (d)	140.478	143.890	117.104	121.104



1.2 STATEMENT OF TOTAL COMPREHENSIVE INCOME (consolidated and non-consolidated)

Amounts expressed in thousands Euro.

	GROUP				COMPANY			
	Continuing operations				Continuing operations			
	01.01- 30.06.2013	01.01- 30.06.2012	01.04- 30.06.2013	01.04- 30.06.2012	01.01- 30.06.2013	01.01- 30.06.2012	01.04- 30.06.2013	01.04- 30.06.2012
Revenues	37.555	38.174	22.949	21.169	30.217	30.812	18.453	16.579
Gross Profit / (losses)	12.717	11.233	8.360	6.271	9.133	7.676	5.858	4.188
Profit / (loss) before tax, financial and investing activities	1.602	(281)	1.899	339	1.197	(1.209)	1.304	(337)
Profit / (loss) before tax	1.072	(643)	1.613	150	790	(1.380)	1.091	(316)
Profit / (loss) after tax (A)	838	(1.056)	888	(203)	896	(1.430)	540	(441)
Equity holders of the parent	402	(1.588)	522	(527)	-	-	-	-
Non-controlling Interest	436	532	366	324	-	-	-	-
Other comprehensive income after tax (B)	(614)	360	(823)	263	-	-	-	-
Total comprehensive income after tax (A+B)	224	(696)	65	60	896	(1.430)	540	(441)
Equity holders of the parent	(5)	(1.379)	(62)	(344)	-	-	-	-
Non-controlling Interest	229	683	127	404	-	-	-	-
Earnings per share after tax – Basic (in Euro)	0,0170	(0,0672)	0,0221	(0,0223)	0,0379	(0,0605)	0,0229	(0,0186)
Proposed Dividend per share (in Euro)	-	-	-	-	-	-	-	-
Profit / (loss) before interest, tax, depreciation and amortization (EBITDA)	2.735	808	2.478	862	1.959	(416)	1.693	38

1.3 STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated)

Amounts expressed in thousands Euro

	GROUP		COMPANY	
	30.06.2013	30.06.2012	30.06.2013	30.06.2012
Equity Capital in the beginning of the period (01.01.2013 and 01.01.2012, correspondingly)	91.246	89.829	72.165	72.229
Total comprehensive income, after tax (continuing and discontinued operations)	224	(696)	896	(1.430)
Distributed dividends	-	(200)	-	-
Other changes	-	800	-	747
Equity Capital in the end of the period (30.06.2013 and 30.06.2012 correspondingly)	91.470	89.733	73.061	71.546

1.4 STATEMENT OF CASH FLOWS (consolidated and non-consolidated)

Amounts expressed in thousands Euro

	GROUP		COMPANY	
	01.01- 30.06.2013	01.01- 30.06.2012	01.01- 30.06.2013	01.01- 30.06.2012
Operating Activities				
Profits (/losses) before Tax (continuing operations)	1.072	(643)	790	(1.380)
Plus / minus adjustments for:				
Depreciation	1.133	1.089	762	794
Impairment of tangible and intangible non-current assets	-	57	-	-
Provisions	887	1.425	231	1.405
Exchange Rate differences	(587)	477	-	-
Results (revenues, expenses, profits and losses) from Investing Activities	(232)	(117)	(194)	(237)
Interest charged and relevant expenses	696	634	602	499
Plus / minus adjustments for alterations in working capital accounts or related with operating activities:				
Decrease / (increase) of Inventories	(5.723)	(2.425)	(3.870)	(1.355)
Decrease / (increase) of Receivables	7.499	13.428	6.139	6.492
(Decrease) / increase of Liabilities (except for bank Liabilities)	(781)	(6.315)	(1.467)	(927)
Minus:				
Interest payable and relevant expenses paid	(501)	(515)	(417)	(380)
Taxes paid	(319)	(172)	-	(51)
Total inflows / (outflows) from operating activities (a)	3.144	6.923	2.576	4.860
Investing activities				
Acquisition of subsidiaries, affiliated companies, joint – ventures and other investments	-	-	(507)	(512)
Purchase of tangible and intangible fixed assets	(428)	(704)	(254)	(297)
Receipts from sales of tangible and intangible fixed assets	1	125	1	-
Interests received	208	82	195	62
Dividends received	-	-	-	200
Total inflows / (outflows) from investing activities (b)	(219)	(497)	(565)	(547)
Financing Activities				
Receipts from loans issued / undertaken	18.938	-	18.500	-
Repayment of loans	(22.581)	-	(22.500)	-
Dividends paid	(6)	(306)	(6)	(106)
Total Inflows / (outflows) from Financing Activities (c)	(3.649)	(306)	(4.006)	(106)
Net increase / (decrease) in cash and cash equivalents of the period (a) + (b) + (c)	(724)	6.120	(1.995)	4.207
Cash and cash equivalents at the beginning of the period	25.268	18.938	17.479	12.273
Cash and cash equivalents at the end of the period	24.544	25.058	15.484	16.480

ADDITIONAL DATA AND INFORMATION: (Presented descriptively on parent and consolidated basis)

1. Note 3.2 of the Group Financial Statements contains the names of all subsidiary companies and their related information (locations, participation percentage and consolidation method).

2. The Interim Financial Statements of 30.06.2013 have been prepared in accordance with the accounting principles followed for the preparation of the Annual Financial Statements of the fiscal year ended on 31.12.2012. Moreover, the amendment of IAS 19, which is in effect from 01/01/13 has been applied (detailed analysis in note 19 of the Financial Statements).

3. On 14 May 2013 the parent company proceeded to a share capital increase of 507 thous euros in its subsidiary HONG KONG ELEVATOR SYSTEMS LIMITED and it in turn, on 28 May 2013, has proceeded to a share capital increase of 231 thous euros in its subsidiary company KUNSHAN HK ELEVATOR SYSTEMS LTD in China. On 10 July 2013, the parent company proceeded to a capital increase of 300 thous. Euros in its subsidiary company HONG KONG ELEVATOR SYSTEMS LIMITED and it in turn on the 16th of July 2013 proceeded to a capital increase in the company KUNSHAN HK ELEVATOR SYSTEMS LTD in China amounting to 300 thousand euros.

4. There are no encumbrances on the tangible assets of both Parent Company and subsidiaries, included in the above consolidation.

5. There are neither any judicial nor arbitral differences of both the Company and the Group, nor any decisions of judicial or arbitral authorities to cause any significant consequence on the financial position of the Company and of the Group.

6. The amount of cumulative provisions which have been realized until 30.06.2013 are:

(amounts in th. Euro)	<u>Group</u>	<u>Company</u>
a) For fiscal years unaudited by tax authorities	708	708
b) For other provisions relating to expenses (depreciation of assets, provision for retirement benefits etc)	19.305	16.370

7. Number of employees at the end of the reporting period: Parent Company 653 (30.06.2012: 614), Group 919 (30.06.2012: 806).

8. The amounts of revenues and expenses accumulatively from the beginning of the fiscal year and the outstanding balances of receivables and payables of the Company to and from its related parties at the end of the current period (according to the provisions of IAS 24) were as follows:

(amounts in th. Euro)	<u>Group</u>	<u>Company</u>
a) Sales of goods and services	563	5.850
b) Purchases of goods and services	3.143	5.505
c) Receivables	1.374	7.542
d) Liabilities	915	6.472
e) Transactions and rewards of Highest Officials and members of the Management	637	406
f) Receivables from Highest Officials and members of the Management	6	6
g) Liabilities to Highest Officials and members of the Management	100	93

9. Earnings per share, are calculated, by dividing net profit, attributable to parent Company shareholders, with the weighted average number of outstanding shares.

10. The fiscal years that are unaudited by the tax authorities for the Parent Company and the Group's subsidiaries are presented in detail in note 8 in the consolidated financial statements.

11. No shares of the Company are owed either by the company or any subsidiary of the Group at 30.06.2013.

12. Any differences in the adding up of figures is due to rounding.

13. There is no change at the consolidation method of the companies which are being consolidated at the consolidated Annual Financial Statements and also, there are no companies or/and partnerships that the Company participates in and they are not included at the consolidated Annual Financial Statements of the Group. There are no other companies or/and partnerships that:

- a. have been included for the first time in the Consolidated Financial Statements during the current period, that had not been consolidated either on the previous period, or the relevant period of the previous fiscal year.
- b. have not been included for the first time in the Consolidated Financial Statements during the current period, that had been consolidated either on the previous period, or the relevant period of the previous fiscal year.

14. Other comprehensive income (after tax), which is recognized directly in Group's Equity is analyzed below (amounts in th. Euro):

	GROUP		COMPANY	
	01.01-30.06.13	01.01-30.06.12	01.01-30.06.13	01.01-30.06.12
Exchange rate differences from the conversion of foreign subsidiaries	(614)	360	-	-
Other comprehensive income	(614)	360	-	-

15. Investments for the first six months of 2013 amounted to Euro 429 th. (and Euro 648 th. in the corresponding period of 2012) for the Group, and Euro 254 th. in 2013 (and Euro 297 th. in the corresponding period of 2012), for the Company, respectively.

16. Income Tax, included in the Income Statement, is analyzed, as follows (amounts in th. Euro):

	GROUP		COMPANY	
	01.01-30.06.13	01.01-30.06.12	01.01-30.06.13	01.01-30.06.12
Current Income Tax	794	318	422	-
Tax on previous periods	65	4	-	-
Tax Provisions of tax audit	180	-	180	-
Deferred Tax	(804)	91	(708)	50
Total	235	413	(106)	50

Industrial Area of Stavrochori, Kilkis, 26 August 2013

CHAIRMAN OF THE B.O.D.	VICE PRESIDENT OF THE B.O.D.	MANAGING DIRECTOR	DEPUTY MANAGING DIRECTOR & GENERAL MANAGER	FINANCIAL MANAGER
NIKOLAOS K. KOUKOUNTZOS I.D. NUMBER: AB 454713	MENELAOS K. KOUKOUNTZOS I.D. NUMBER: AB 454710	KONSTANTINOS N. KOUKOUNTZOS I.D. NUMBER: AE 171629	NIKOLAOS N. KOUKOUNTZOS I.D. NUMBER: T 230395	CHRISTOS N. PETRIDES N. OF 1ST CLASS LICENSE: 20384