

The figures illustrated below provide summary information about the financial position of MLS MULTIMEDIA S.A. We advise the reader who seeks a complete picture of the financial position to visit the Company's website, where the full year financial statements according to International Financial Reporting Standards together with the auditor's report, are presented.

COMPANY'S INFORMATION DATA

Supervising Authority	: Ministry of Development and Competitiveness (Department for limited companies)
Company's web site	: www.mls.gr
Board of Direction	: Ioannis Kamatakis (President & CEO of the B.O.D.), Paraskevi Zahariadou (Vice-President of the B.O.D.), Efstathios Kiriakopoulos (Member of the B.O.D.), Pantelis Ataroglou (Member of the B.O.D.), Ioannis Zannas (Member of the B.O.D.), Dimitrios Konstantoulas (Member of the B.O.D.), Stergios Triantafyllidis (Member of the B.O.D.), Nickolaos Koulis (Member of the B.O.D.)
Date of approval of the financial statements	: March 22, 2013
Name of the Auditor	: Dimitrios Haidos / (SOEL R.N. 15111)
Auditing firm	: SOL S.A. - CROWE HORWATH
Report of the Auditors:	: Without qualification

1.1 CONDENSED STATEMENT OF FINANCIAL POSITION
Amounts in €

ASSETS	31.12.2012	31.12.2011
Tangible assets	1.246.265,16	1.282.385,73
Intangible assets	10.672.877,62	11.161.151,17
Other non-current assets	211.257,86	206.689,77
Inventories	2.862.588,71	2.835.000,34
Trade receivables	4.582.129,43	4.947.362,36
Other current assets	4.077.167,73	5.211.759,91
TOTAL ASSETS	23.652.286,52	25.644.349,28
SHERHOLDERS EQUITY AND LIABILITIES		
Share capital	4.594.290,00	4.594.290,00
Retained earnings and reserves	13.076.583,22	12.692.729,96
Total Share capital and reserves (a)	17.670.873,22	17.287.019,96
Non-controlling interests (b)	0,00	0,00
Total Equity (c) = (a) + (b)	<u>17.670.873,22</u>	<u>17.287.019,96</u>
Long-term borrowings	0,00	0,00
Provisions / Other long term liabilities	89.539,06	110.928,77
Short term borrowings	0,00	0,00
Other short term liabilities	5.891.874,24	8.246.400,55
Total liabilities(d)	<u>5.981.413,30</u>	<u>8.357.329,32</u>
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c) + (d)	23.652.286,52	25.644.349,28

1.4 CASH FLOW STATEMENT
Amounts in €

	1.01 - 31.12.2012	1.01 - 31.12.2011
Cash flow from operating activities		
Profit before taxes	959.273,46	1.362.972,45
<i>Adjustments:</i>		
Depreciation	3.748.390,18	2.620.851,65
Provisions	-21.389,72	240.457,38
Investing Activities Results (income, expenses, profit & loss)	-32.876,67	-131.676,07
Interest Expense	284.289,13	140.430,70
<i>Increase / decrease adjustments for working capital:</i>		
Decrease / (increase) in inventories	-27.588,37	276.631,92
Decrease / (increase) in trade and other receivables	-24.998,61	-2.877.735,20
(Decrease) / increase in trade and other payables (excluding banks)	-2.179.090,19	2.981.578,06
Interest paid	-284.289,13	-140.430,70
Taxiation paid	-197.535,35	-247.572,75
Net flows from operating activities(a)	2.224.184,73	4.225.507,44
Cash flow from investing activities		
Purchase of tangible and intangible assets	-3.223.996,06	-4.487.708,42
Proceeds from sales of tangible and intangible assets	0,00	0,00
Inflow from Government Programs	0,00	0,00
Interest received	33.914,18	58.245,87
Net cash flows (used in)/from investing activities (b)	-3.190.081,88	-4.429.462,55
Cash flow from financing activities		
Treasury shares	-558.926,57	0,00
Reduction of share capital	0,00	-336.091,91
Net cash flows (used in)/from financing activities (c)	-558.926,57	-336.091,91
Net increase / (decrease) in cash and equivalents (a) + (b) + (c)	-1.524.823,72	-540.047,02
Cash and cash equivalents at beginning of the year	2.569.993,85	3.110.040,87
Cash and cash equivalents at end of the year	1.045.170,13	2.569.993,85

Thessaloniki March 22, 2013

The President & CEO
IOANNIS N. KAMATAKIS
ID No AB 706563

The Vice President of the B.O.D.
PARASKEVI D. ZAHARIADOU
ID No AB 706623

Chief Financial Officer
KONSTANTINOS V. PAPAPOPOULOS
ID No AZ 169490

1.2 CONDENSED INCOME STATEMENT
Amounts in €

	1.01 - 31.12.2012	1.01 - 31.12.2011
Revenue	7.474.359,03	7.540.916,70
Gross profit	3.680.494,04	3.759.508,13
Profit before interest, taxes, and investing results	1.209.648,41	1.445.157,29
Profit before taxes	959.273,46	1.362.972,45
Profit after taxes (A)	942.779,83	1.332.876,32
-Equity holders of the parent	942.779,83	1.332.876,32
-Non controlling interests	0,00	0,00
Other comprehensive income net of tax (B)	0,00	0,00
Total comprehensive income net of tax (A) + (B)	942.779,83	1.332.876,32
-Shareholders	942.779,83	1.332.876,32
-Non controlling interests	0,00	0,00
Basic earnings tax per share(in €)	0,0762	0,1085
Proposed dividend per issued share (in €)	0,0000	0,0000
Profit before interest, taxes, and depreciation and amortization	4.958.038,59	4.066.008,94

1.3 CONDENSED STATEMENT OF CHANGES IN EQUITY
Amounts in €

	31.12.2011	31.12.2011
Equity balance at beginning of the year (1.01.2012 & 1.01.2011 respectively)	17.287.019,96	16.586.338,84
Total comprehensive income	942.779,83	1.332.876,32
Share capital Increase	0,00	558.765,00
Share capital reduction	0,00	-558.765,00
Capitalisation of share premium	0,00	-558.765,00
Dividends	0,00	0,00
Purchases / (sales) of own shares	-558.926,57	-73.430,20
Equity balance at year end (31.12.2012 & 31.12.2011 respectively)	17.670.873,22	17.287.019,96

NOTES

- In the above financial statements the basic accounting principles applied are consistent with those applied for the balance sheet of the fiscal year 2011.
- The unaudited by the tax authorities fiscal years for the Company are presented in detail in the note 6.24 of the annual financial statements.
- The assets of the Company have not been pledged.
- Capital expenditure for the fiscal year of 2011 amounted to 3.223.996,06€.
- There are no litigation issues for the Company.
- Number of employees at the end of the reporting period: 43 (2011: 57).
- Earnings per share have been calculated on the total weighted average number of shares, excluding the average number of treasury shares.
- The amount of the provisions for the unaudited by the tax authorities fiscal years is 64.500,00€. There are no provisions accounted for litigation issue and other provisions.
- The total number of its own shares that the company holds as at 31.12.2012 is 244.950 of aggregate value of 558.926,57€ and they have been deducted from the Shareholders Equity of the company. The fair value of this shares at 31.12.2012 was 654.016,50€.
- The Board of Directors will propose to the Annual General Meeting of Shareholders, the non distribution of dividends.
- Transactions during the fiscal year 2011 and balances as of 31 December 2011 with related parties, as defined in IAS 24, are as follows: Amounts in €

a) Income	126.690,00
b) Expenses	180.000,00
c) Receivables	598.628,39
d) Payables	0,00
e) Key management compensations	183.251,38
f) Receivables from key management	0,00
g) Payables to key management	1.069,31