

(According to 4/507/28.04.2009 resolution of Greek Capital Committee)

The figures illustrated below provide summary information about the financial position of MLS MULTIMEDIA S.A. We advise the reader who seeks a complete picture of the financial position to visit the Company's website, where the full year financial statements according to International Financial Reporting Standards together with the auditor's report, when is required, are presented.

COMPANY'S INFORMATION DATA

Company's web site : www.mls.gr
 Date of approval of the financial statements : October 31, 2014

1.1 CONDENSED STATEMENT OF FINANCIAL POSITION

Amounts in €

ASSETS	30.09.2014	31.12.2013
Tangible assets	2,075,316.82	1,566,593.27
Intangible assets	11,531,845.57	10,517,285.33
Other non-current assets	377,540.01	151,950.58
Inventories	5,626,534.24	4,685,497.80
Trade receivables	4,738,828.98	6,276,731.63
Other current assets	4,767,695.55	5,636,649.35
TOTAL ASSETS	29,117,761.17	28,834,707.96
SHERHOLDERS EQUITY AND LIABILITIES		
Share capital	4,594,290.00	4,594,290.00
Retained earnings and reserves	16,686,308.10	14,867,748.11
Total Share capital and reserves (a)	21,280,598.10	19,462,038.11
Non-controlling interests (b)	0.00	0.00
Total Equity (c) = (a) + (b)	<u>21,280,598.10</u>	<u>19,462,038.11</u>
Long-term borrowings	0.00	0.00
Provisions / Other long term liabilities	85,733.58	85,733.58
Short term borrowings	1,647,030.20	1,016,204.45
Other short term liabilities	6,104,399.29	8,270,731.82
Total liabilities(d)	<u>7,837,163.07</u>	<u>9,372,669.86</u>
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c) + (d)	29,117,761.17	28,834,707.96

1.4 CASH FLOW STATEMENT

Amounts in €

	1.01 - 30.09.2014	1.01 - 30.09.2013
Cash flow from operating activities		
Profit before taxes	1,726,355.44	1,507,815.65
<i>Adjustments:</i>		
Depreciation	1,786,070.51	1,887,912.63
Provisions	0.00	3,027.27
Investing Activities Results (income, expences, profit & loss)	-15,604.45	-6,299.47
Interest Expense	219,826.12	236,940.27
<i>Increase / decrease adjustments for working capital:</i>		
Decrease / (increase) in inventories	-941,036.44	-1,606,445.87
Decrease / (increase) in trade and other receivables	2,034,689.79	-575,556.08
(Decrease) / increase in trade and other payables (excluding banks)	-2,448,046.68	-149,863.51
Interest paid	-219,826.12	-236,940.27
Taxiation paid	-33,833.50	-10,901.10
Net flows from operating activities(a)	2,108,594.67	1,049,689.52
Cash flow from investing activities		
Purchase of tangible and intangible assets	-3,309,354.30	-1,492,093.34
Interest received	15,604.45	6,299.47
Net cash flows (used in)/from investing activities (b)	-3,293,749.85	-1,485,793.87
Cash flow from financing activities		
Proceeds from borrowings	630,825.75	424,289.32
Treasury shares	182,162.77	125,193.54
State grants	0.00	1,482,024.26
Net cash flows (used in)/from financing activities (c)	812,988.52	2,031,507.12
Net increase / (decrease) in cash and equivalents (a) + (b) + (c)	-372,166.66	1,595,402.77
Cash and cash equivalents at beginning of the year	2,620,491.92	1,045,170.13
Cash and cash equivalents at end of the year	2,248,325.26	2,640,572.90

1.2 CONDENSED INCOME STATEMENT

Amounts in €

	1.01 - 30.09.2014	1.01 - 30.09.2013	1.07 - 30.09.2014	1.07 - 30.09.2013
Revenue	8,177,831.78	6,096,048.20	3,097,025.54	2,341,629.89
Gross profit	3,699,193.15	3,222,151.96	1,618,844.49	1,246,968.31
Profit before interest, taxes, and investing results	2,083,024.47	1,738,456.45	774,571.95	669,216.52
Profit before taxes	1,726,355.44	1,507,815.65	623,921.47	586,853.86
Profit after taxes (A)	1,636,397.22	1,352,233.88	576,434.80	547,076.24
-Equity holders of the parent	1,636,397.22	1,352,233.88	576,434.80	547,076.24
-Non controlling intersts	0.00	0.00	0.00	0.00
Other comprehensive income net of tax (B)	0.00	0.00	0.00	0.00
Total comprehensive income net of tax (A) + (B)	1,636,397.22	1,352,233.88	576,434.80	547,076.24
-Sherholders	1,636,397.22	1,352,233.88	576,434.80	547,076.24
-Non controlling intersts	0.00	0.00	0.00	0.00
Basic earnings tax per share(in €)	0.1318	0.1090	0.0464	0.0441
Proposed dividend per issued share (in €)	0.0000	0.0000	0.0000	0.0000
Profit before interest, taxes, and depreciation and amortization	3,869,094.98	3,626,369.08	1,362,230.64	1,307,522.16

1.3 CONDENSED STATEMENT OF CHANGES IN EQUITY

Amounts in €

	30.09.2014	30.09.2013
Equity balance at beginning of the period (1.01.2014 & 1.01.2013 respectively)	19,462,038.11	17,670,873.22
Total comprehensive income	1,636,397.22	1,352,233.88
Dividends	0.00	0.00
Purchases / (sales) of own shares	182,162.77	125,193.54
Equity balance at the end of the period (30.06.2014 & 30.06.2013 respectively)	21,280,598.10	19,148,300.63

NOTES

- In the above financial statements the basic accounting principles applied are consistent with those applied for the balance sheet of the fiscal year 2013.
- The unaudited by the tax authorities fiscal years for the Company are presented in detail in the note 6.25 of the annual financial statements.
- The assets of the Company have not been pledged.
- Capital expenditure in the reported period amounted to 3.309.354,30€.
- There are no litigation issues for the Company.
- Number of employees at the end of the reporting period: 83 (30.09.2013: 60).
- Earnings per share have been calculated on the total weighted average number of shares, excluding the average number of treasury shares.
- The amount of the provisions for the unaudited by the tax authorities fiscal years is 64.500,00€. There are no provisions accounted for litigation issue and other provisions.
- The company doesn't hold its own shares at 30.09.2014.
- Transactions during the period 1.01.2014 - 30.09.2014 and balances as of 30 June 2013 with related parties, as defined in IAS 24, are as follows: Amounts in €

a) Income	0.00
b) Expenses	243,902.44
c) Receivables	380,185.45
d) Payables	0.00
e) Key management compensations	236,965.74
f) Receivables from key management	0.00
g) Payables to key management	0.00

Thessaloniki October 31, 2014

The President & CEO
IOANNIS N. KAMATAKIS
 ID No. AB 706563

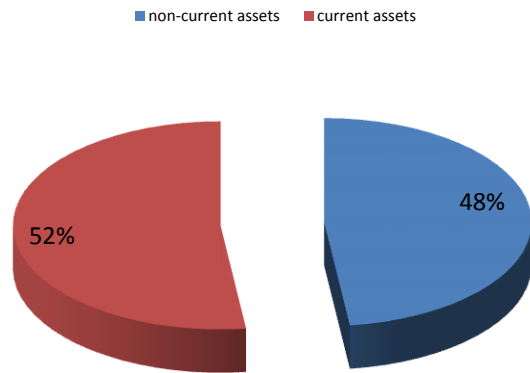
The Vice President of the B.O.D.
PARASKEVI D. ZAHARIADOU
 ID No. AB 706623

Chief Financial Officer
KONSTANTINOS V. PAPAPOPOULOS
 ID No. AZ 169490

non-current assets current assets
13,984,702.40 15,133,058.77 29,117,761.17

short term liabilities long term liabilities
7,751,429.49 85,733.58 7,837,163.07

Assets 30.06..2013



Liabilities 30.06.2013

