

(According to 4/507/28.04.2009 resolution of Greek Capital Committee)

The figures illustrated below provide summary information about the financial position of MLS MULTIMEDIA S.A. We advise the reader who seeks a complete picture of the financial position to visit the Company's website, where the full year financial statements according to International Financial Reporting Standards together with the auditor's report, when is required, are presented.

COMPANY'S INFORMATION DATA

Company's web site : www.mls.gr
Date of approval of the financial statements : August 21, 2014
Name of the Auditor : Georgios Skabavirias (SOEL R.N. 14661)
Auditing firm : SOL S.A. - CROWE HORWATH
Report of the Auditors: : Without qualification

1.1 CONDENSED STATEMENT OF FINANCIAL POSITION
Amounts in €

ASSETS	30.06.2014	31.12.2013
Tangible assets	1,870,764.45	1,566,593.27
Intangible assets	10,272,784.69	10,517,285.33
Other non-current assets	303,466.51	151,950.58
Inventories	5,782,675.04	4,685,497.80
Trade receivables	5,931,492.10	6,276,731.63
Other current assets	4,004,233.42	5,636,649.35
TOTAL ASSETS	28,165,416.21	28,834,707.96
SHERHOLDERS EQUITY AND LIABILITIES		
Share capital	4,594,290.00	4,594,290.00
Retained earnings and reserves	16,109,873.30	14,867,748.11
Total Share capital and reserves (a)	20,704,163.30	19,462,038.11
Non-controlling interests (b)	0.00	0.00
Total Equity (c) = (a) + (b)	20,704,163.30	19,462,038.11
Long-term borrowings	0.00	0.00
Provisions / Other long term liabilities	85,733.58	85,733.58
Short term borrowings	593,505.80	1,016,204.45
Other short term liabilities	6,782,013.53	8,270,731.82
Total liabilities(d)	7,461,252.91	9,372,669.86
TOTAL SHAREHOLDERS EQUITY & LIABILITIES (c) + (d)	28,165,416.21	28,834,707.96

1.4 CASH FLOW STATEMENT
Amounts in €

	1.01 - 30.06.2014	1.01 - 30.06.2013
Cash flow from operating activities		
Profit before taxes	1,102,433.97	920,961.80
<i>Adjustments:</i>		
Depreciation	1,198,411.82	1,249,606.99
Provisions	0.00	3,027.27
Investing Activities Results (income, expenses, profit & loss)	-13,807.58	-479.03
Interest Expense	219,826.12	148,757.17
<i>Increase / decrease adjustments for working capital:</i>		
Decrease / (increase) in inventories	-1,097,177.24	-1,011,203.61
Decrease / (increase) in trade and other receivables	641,468.24	-746,925.49
(Decrease) / increase in trade and other payables (excluding banks)	-1,670,998.12	193,991.00
Interest paid	-219,826.12	-148,757.17
Taxiation paid	-11,707.65	0.00
Net flows from operating activities(a)	148,623.44	608,978.93
Cash flow from investing activities		
Purchase of tangible and intangible assets	-1,258,082.36	-918,520.45
Proceeds from sales of tangible and intangible assets	0.00	0.00
Inflow from Government Programs	0.00	0.00
Interest received	13,807.57	479.03
Net cash flows (used in)/from investing activities (b)	-1,244,274.79	-918,041.42
Cash flow from financing activities		
Proceeds from borrowings	-422,698.65	185,631.03
Treasury shares	182,162.77	125,193.54
Net cash flows (used in)/from financing activities (c)	-240,535.88	310,824.57
Net increase / (decrease) in cash and equivalents (a) + (b) + (c)	-1,336,187.23	1,762.08
Cash and cash equivalents at beginning of the year	2,620,491.92	1,045,170.13
Cash and cash equivalents at end of the year	1,284,304.69	1,046,932.21

1.2 CONDENSED INCOME STATEMENT
Amounts in €

	1.01 - 30.06.2014	1.01 - 30.06.2013	1.04 - 30.06.2014	1.04 - 30.06.2013
Revenue	5,080,806.24	3,754,418.31	1,803,991.07	1,567,181.83
Gross profit	2,080,348.67	1,975,183.65	757,214.89	832,978.29
Profit before interest, taxes, and investing results	1,069,239.94	1,069,239.94	274,877.51	289,747.98
Profit before taxes	1,102,433.97	920,961.80	147,375.51	208,555.69
Profit after taxes (A)	1,059,962.42	805,157.65	276,131.76	234,851.66
-Equity holders of the parent	1,059,962.42	805,157.65	276,131.76	234,851.66
-Non controlling interests	0.00	0.00	0.00	0.00
Other comprehensive income net of tax (B)	0.00	0.00	0.00	0.00
Total comprehensive income net of tax (A) + (B)	1,059,962.42	805,157.65	276,131.76	234,851.66
-Shareholders	1,059,962.42	805,157.65	276,131.76	234,851.66
-Non controlling interests	0.00	0.00	0.00	0.00
Basic earnings tax per share(in €)	0.0854	0.0660	0.0222	0.0192
Proposed dividend per issued share (in €)	0.0000	0.0000	0.0000	0.0000
Profit before interest, taxes, and depreciation and amortization	2,506,864.34	2,318,846.93	863,357.19	772,172.14

1.3 CONDENSED STATEMENT OF CHANGES IN EQUITY
Amounts in €

	30.06.2014	30.06.2013
Equity balance at beginning of the period (1.01.2014 & 1.01.2013 respectively)	19,462,038.11	17,670,873.22
Total comprehensive income	1,059,962.42	805,157.65
Dividends	0.00	0.00
Purchases / (sales) of own shares	182,162.77	125,193.54
Equity balance at the end of the period (30.06.2014 & 30.06.2013 respectively)	20,704,163.30	18,601,224.40

NOTES

- In the above financial statements the basic accounting principles applied are consistent with those applied for the balance sheet of the fiscal year 2013.
- The unaudited by the tax authorities fiscal years for the Company are presented in detail in the note 6.25 of the annual financial statements.
- The assets of the Company have not been pledged.
- Capital expenditure for the 1st half of 2014 amounted to 1.258.082,36€.
- There are no litigation issues for the Company.
- Number of employees at the end of the reporting period: 69 (30.06.2012: 54).
- Earnings per share have been calculated on the total weighted average number of shares, excluding the average number of treasury shares.
- The amount of the provisions for the unaudited by the tax authorities fiscal years is 64.500,00€. There are no provisions accounted for litigation issue and other provisions.
- The company doesn't hold its own shares at 30.06.2014.
- Transactions during the period 1.01.2014 - 30.06.2014 and balances as of 30 June 2013 with related parties, as defined in IAS 24, are as follows: Amounts in €

a) Income	0.00
b) Expenses	0.00
c) Receivables	350,185.45
d) Payables	0.00
e) Key management compensations	70,033.48
f) Receivables from key management	0.00
g) Payables to key management	0.00

Thessaloniki August 21, 2014

The President & CEO
IOANNIS N. KAMATAKIS
ID No. AB 706563

The Vice President of the B.O.D.
PARASKEVI D. ZAHARIADOU
ID No. AB 706623

Chief Financial Officer
KONSTANTINOS V. PAPADOPOULOS
ID No. AZ 169490

non-current assets current assets
12,447,015.65 15,718,400.56 28,165,416.21

short term liabilities long term liabilities
7,375,519.33 85,733.58 7,461,252.91

Assets 30.06..2013

■ non-current assets ■ current assets



Liabilities 30.06.2013

■ short term liabilities ■ long term liabilities

