



G.E.MI. 272801000

PREF. REG. No. 1482/06/B/86/26

HEADQUARTERS: 12A IRODOU ATTIKOU STR.,151 24 MAROUSI

FIGURES AND FINANCIAL INFORMATION FOR THE PERIOD FROM 1 JANUARY 2013 TO 30 JUNE 2013

According to Decision No 4/507/28.04.2009 by the BoD of the Hellenic Capital Market Commission

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of "MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.". Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporate web site, where the financial statements and the auditor's review report, whenever this is required, are presented.

Company's website: www.moh.gr
Approval date of the financial statements by the Board of Directors: 26 August 2013
The Certified Auditor: Dimitrios Koutsos-Koutsopoulos
Auditing Firm: Deloitte.
Type of Auditors' Review report: Unqualified opinion

STATEMENT OF FINANCIAL POSITION

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	30.06.2013	31.12.2012	30.06.2013	31.12.2012
ASSETS				
Property, plant and equipment	1,094,748	1,104,802	823,833	831,717
Intangible assets	51,100	53,051	261	265
Other non-current assets	100,372	98,051	171,075	171,036
Inventories	674,685	651,633	636,648	609,727
Trade receivables	417,363	379,405	293,637	253,902
Other current assets	335,915	282,609	263,145	211,677
TOTAL ASSETS	2,674,183	2,569,551	2,188,599	2,078,324
TOTAL EQUITY AND LIABILITIES				
Share capital	83,088	94,166	83,088	94,166
Other shareholders' equity	410,520	475,429	331,552	385,940
Total shareholders' equity (a)	493,608	569,595	414,640	480,106
Non-controlling interests (b)	1,118	1,232	0	0
Total equity (c) = (a) + (b)	494,726	570,827	414,640	480,106
Long term borrowings	497,916	514,394	328,337	506,013
Other non-current liabilities	118,740	107,832	80,133	73,554
Short term borrowings	696,030	669,094	539,532	351,016
Other current liabilities	866,771	707,404	825,957	667,635
Total liabilities (d)	2,179,457	1,998,724	1,773,959	1,598,218
TOTAL EQUITY & LIABILITIES (c) + (d)	2,674,183	2,569,551	2,188,599	2,078,324

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.01-30.06.2013	01.01-30.06.2012	01.01-30.06.2013	01.01-30.06.2012
Turnover	4,431,703	4,786,008	3,741,452	4,077,053
Gross profit / (loss)	101,752	174,280	28,257	95,470
Profit / (loss) before tax and interest	14,895	74,661	13,259	72,496
Profit / (loss) before tax	(19,927)	36,726	(14,693)	39,698
Profit / (loss) after tax (A)	(31,637)	27,576	(21,153)	31,713
-Shareholders	(31,674)	27,525	(21,153)	31,713
-Non-controlling interests	37	51	0	0
Other comprehensive income after tax (B)	0	(103)	0	0
Total comprehensive income after tax (A)+(B)	(31,637)	27,473	(21,153)	31,713

-Shareholders	(31,674)	27,422	(21,153)	31,713
-Non-controlling interests	37	51	0	0
Earnings per share - basic (in Euro)	(0.2856)	0.2489	(0.1909)	0.2863
Profit / (loss) before tax, interest and depreciation	61,067	119,776	48,815	106,579

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.04-30.06.2013	01.04-30.06.2012	01.04-30.06.2013	01.04-30.06.2012
Turnover	2,240,764	2,482,425	1,892,381	2,134,386
Gross profit / (loss)	28,392	57,480	(11,139)	19,882
Profit / (loss) before tax and interest	(7,960)	4,195	(10,473)	6,346
Profit / (loss) before tax	(25,417)	(13,518)	(24,397)	(11,823)
Profit / (loss) after tax (A)	(19,513)	(11,815)	(17,981)	(9,422)
-Shareholders	(19,549)	(11,870)	(17,981)	(9,422)
-Non-controlling interests	36	55	0	0
Other comprehensive income after tax (B)	0	(103)	0	0
Total comprehensive income after tax (A)+(B)	(19,513)	(11,918)	(17,981)	(9,422)
-Shareholders	(19,549)	(11,973)	(17,981)	(9,422)
-Non-controlling interests	36	55	0	0
Earnings per share - basic (in Euro)	(0.1761)	(0.1066)	(0.1623)	(0.0850)
Profit / (loss) before tax, interest and depreciation	15,198	26,928	7,387	23,437

ADDITIONAL INFORMATION

- Please refer to note 12 of the financial statements, for the companies included in the consolidation (including their place of incorporation, shareholding percentage and method of consolidation). The companies "BRODERICO LTD", "ELECTROPARAGOGI SOUSSAKI S.A.", "NUR-MOH HELIOTHERMAL S.A." and "MOTOR OIL (CYPRUS) LIMITED" are not consolidated but are stated at cost due to their insignificance or/and because they are dormant (note 12 in the financial statements). The companies "CORAL SHARED SERVICE CENTRE-HELLAS A.E., PROVISION OF FINANCIAL ADVICE AND ACCOUNTING SERVICES" and "AVIN ALBANIA S.A." are not included in the current period consolidation while they were included in prior year's consolidation, due to their liquidation within December 2012 and February 2013 respectively.
- There are legal claims by third parties against the Group amounting to approximately Euro 14.8 million (Company: approximately Euro 1.7 million). There are also legal claims of the Group against third parties amounting to approximately Euro 37.1 million (Company: approximately Euro 7.0 million). For all above mentioned cases, the final outcome cannot be currently estimated. In addition, we do not expect material liabilities to arise from the tax unaudited fiscal years. Total provisions accounted for the Group are as follows: a) provision for doubtful debts Euro 926 thousand (Company: Euro 0 thousand), and b) provision for staff leaving indemnities Euro 44,468 thousand (Company: Euro 35,675 thousand).
- The unaudited, by the Tax Authorities, fiscal years of the Group and the Company are mentioned in note 19 of the financial statements.
- As at June 30, 2013 the Group's personnel headcount amounts to 1,768 (30.06.2012: 1,790) and the Company's personnel headcount amounts to 1,218 (30.06.2012: 1,212).
- The Annual Ordinary General Meeting of June 19, 2013 approved the return of share capital of Euro 11,078,298 (Euro 0.10 per share) through the respective decrease of the share nominal value. The share capital return will be paid within November 2013.
- Transactions and balances of the Group and the Company, with related parties according to IAS 24 in Euro thousand:

	GROUP	COMPANY
INCOME	179,091	775,585
EXPENSES	3,954	47,941
RECEIVABLES	29,805	71,427
PAYABLES	1,276	14,571
OTHER BENEFITS & REMUNERATION OF BoD MEMBERS AND TOP MANAGEMENT	2,360	983
RECEIVABLES FROM BoD MEMBERS AND TOP MANAGEMENT	0	0
PAYABLES TO BoD MEMBERS AND TOP MANAGEMENT	0	0

Maroussi, August 26, 2013

THE CHAIRMAN OF THE BoD AND MANAGING DIRECTOR
VARDIS J. VARDINOYANNIS
I.D. No K 011385/82

THE DEPUTY MANAGING DIRECTOR AND CHIEF FINANCIAL OFFICER
PETROS T. TZANNETAKIS
I.D. No R 591984/94

THE CHIEF ACCOUNTANT
THEODOROS N. PORFIRIS
I.D. No R 557979/94
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