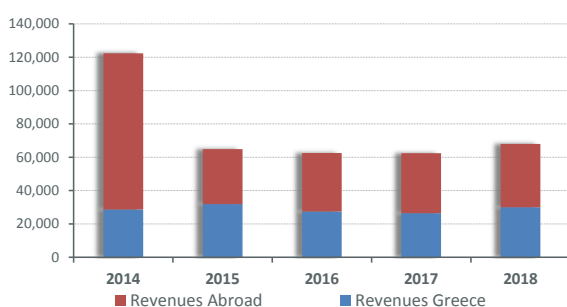


Website:	<a href="http://www.lykos.gr">http://www.lykos.gr</a>
Bloomberg code:	LYK:GA
Reuters code:	LYKr.AT
ISIN code:	GRS208303008

## COMPANY PROFILE

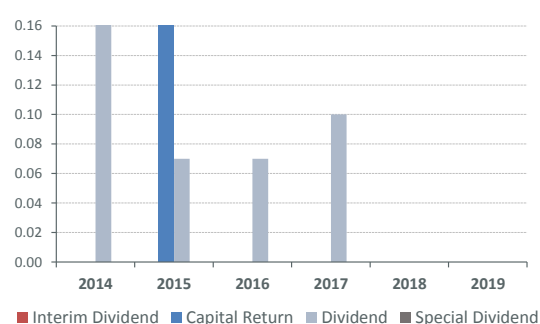
Inform P. Lykos SA is an international Group with leading presence in the Central and Eastern Europe in the area of Information Management. The Group is active internationally and is leader in the area of printing management, production of secured documents, and business process outsourcing, offering services of printing and posting statements, electronic presentation of statements and printing management for Banks, Telecommunication companies, Public sector and Industrial/Trade companies. The Group is member of the Group AUSTRIACARD AG (former LYKOS AG) headquartered in Austria, which is an international group active in the business areas of "Digital Security" under the brand AUSTRIACARD and "Information Management" under the brand INFORM.

### REVENUE ANALYSIS (in € 000)



Revenues from abroad represented the 55.91% of the group's annual turnover in 2018.

### DIVIDEND POLICY & CAPITAL RETURN (in €)



## OVERVIEW - TRADING DATA

### OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2018 - 30/04/2019)

Symbol:	LYK		
Athex Market:	MAIN MARKET		
Listing in Athex:	July 25, 1994		
Sector Classification:	Industrial Goods & Services		
Subsector Classification:	Business Support Services		
Market Cap (Mil. €): (30 April 2019)	17,780		
Shares Outstanding (number): (30 April 2019)	20,578,374		
Average Spread (%):	4.71		
Market Liquidity (%):	4.59%		
Average Trading volume (no of shares):	3,408.5		
Total Value of transactions (€):	987,939		
Days to trade (1% of outstanding amount):	12.2		
Free Float (30 April 2019):	20.71%		
Turnover Velocity (F.F. Weighted):	58.48%		
<b>Historic Volatility</b>	<b>30 days</b>	<b>60 days</b>	<b>90 days</b>
(annualised %)	25.12%	29.10%	45.25%

## GROUP STRUCTURE

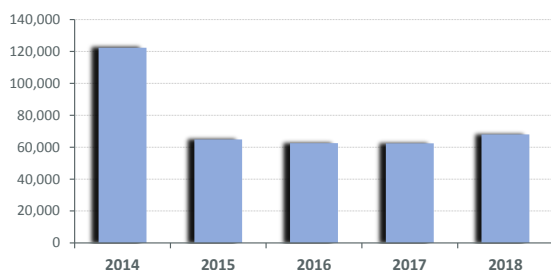
INFORM P. LYKOS S.A. - Parent	Location	% Holding
Lykos Paperless Solutions S.A.	Greece	99.91%
Terrane L.T.D	Cyprus	100%
Inform Lykos (Romania) L.T.D.	Cyprus	100%
Inform Lykos S.A.	Romania	99.99%
Compaper Converting S.A.	Romania	97.44%
Sagime GmbH	Austria	100%
Inform Albania Sh.p.k (ex Albanian Digital Printing Solutions Sh.p.k Albania)		75.50%

## COMPANY'S PERFORMANCE

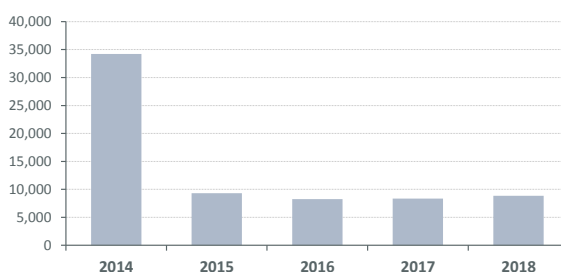
### FINANCIAL OVERVIEW (Consolidated)

(in 000)	2014	2015	2016	2017	2018
Revenues	122,334	64,864	62,474	62,400	67,981
Gross Profit	34,221	9,308	8,244	8,348	8,853
EBIT	4,800	-1,131	729	958	-5,510
EBITDA	10,238	2,470	4,538	4,914	-1,248
Profit before tax	3,208	-2,300	-535	-297	-6,853
Profit after tax	1,957	-1,636	-841	-571	-5,308
Total Equity	78,455	53,133	50,434	47,607	40,175
E.P.S.	0.090	-0.08	-0.04	-0.03	-0.26
ROE	2.49%	-3.08%	-1.67%	-1.20%	-13.21%

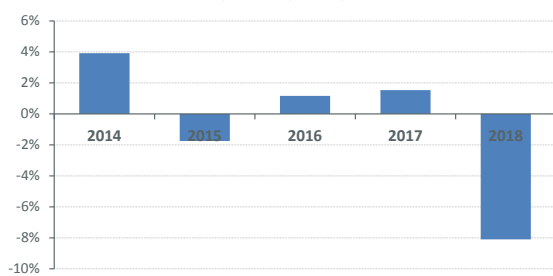
Revenues (in 000)



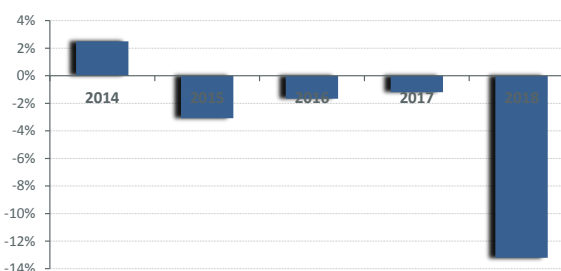
GROSS PROFIT (in 000)



Operating Margin



Return On Equity (ROE)



### MAJOR SHAREHOLDERS (>5%)

Name	%
LYKOS NIKOLAOS	70.79%
LYKOU OLGA	8.50%
<b>Total</b>	<b>79.29%</b>

### BOARD OF DIRECTORS

Name	Qualification
LYKOS PANAGIOTIS	CHAIRMAN/NON EXECUTIVE MEMBER
SPYROPOYLOS PANAGIOTIS	VICE PRESIDENT/CEO/EXECUTIVE MEMBER
KARANTZALIS ILIAS	NON EXECUTIVE MEMBER
TRIANAFYLLIDIS GEORGIOS	NON EXECUTIVE MEMBER
LEKAKIS EMMANUEL - EVAGGELOS	INDEPENDENT NON EXECUTIVE MEMBER
MENAGIAS IOANNIS	INDEPENDENT NON EXECUTIVE MEMBER

The information contained in this report is prepared by Athens Exchange Group (ATHEX Group) and while all reasonable efforts have been used to ensure that the information contained herein is correct at the time of publication, it cannot be guaranteed as to its accuracy or completeness. This report is for informational purposes, based on publicly available data and does not constitute financial or investment advice, thus no liability is accepted by ATHEX group and/or any listed company.

The present document is property of ATHEX Group and the rights over it are protected under the stipulations about intellectual property rights.

Copyright © 2019 Athens Exchange Group.