

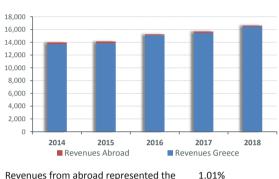
Website:
Bloomberg code:
Reuters code:
ISIN code:

http://www.paperpack.gr PPAK:GA PPCr.AT GRS405003005

COMPANY PROFILE

Paperpack SA is a Greece-based company that is active in the Carton Packaging Industry. Through its prepress department, post- printing, industrial design, printing and quality assurance departments, the Company manufactures a range of products, such as Folding Boxes, Pharmaceutical Leaflets (Inserts & Outserts), Inner & Blister Cards and Brochures for all Market Segments such as Pharmaceutical, Food & Beverages, Personal Care, Tobacco and General Packaging. Since October 2012, with the absorption of its 100% subsidiary PROMOCARTON SA, the company operates in the production and marketing of promotional products, stands, auto stands and points of purchase (POP) materials.

REVENUE ANALYSIS (in € 000)



DIVIDEND POLICY & CAPITAL RETURN (in €)



Revenues from abroad represented the of the group's annual turnover in 2018.

OVERVIEW - TRADING DATA

OVERVIEW - TRADING DATA 1 Year (data of period 01/05/2018 - 30)/04/2019)		
Symbol:			PPAK
Athex Market:			MAIN MARKET
Listing in Athex:		0	ctober 19, 2000
Sector Classification:		Industrial G	oods & Services
Subsector Classification:		Contain	ers & Packaging
Market Cap (Mil. €): (30 April 2019)			12,650
Shares Outstanding (number): (30 April 2019)			3,953,090
Average Spread (%):			7.75
Market Liquidity (%):			2.25%
Average Trading volume (no of shares):			3,952.2
Total Value of transactions (€):			306,630
Days to trade (1% of outstanding amount):			33.3
Free Float (30 April 2019):			29.00%
Turnover Velocity (F.F. Weighted):			26.46%
Historic Volatility	30 days	60 days	90 days
(annualised %)	39.40%	32.19%	37.37%

COMPANY'S PERFORMANCE

FINANCIAL OVERVIEW (Company)					
(in 000)	2014	2015	2016	2017	2018
Revenues	13,976	14,136	15,247	15,692	16,621
Gross Profit	4,266	4,308	4,341	4,578	4,407
EBIT	2,173	2,237	2,192	2,273	1,488
EBITDA	2,598	2,529	2,632	2,761	2,248
Profit before tax	1,826	1,834	1,931	2,016	1,059
Profit after tax	1,287	1,255	1,352	1,395	761
Total Equity	3,398	4,377	5,094	6,003	5,310
E.P.S.	0.319	0.31	0.34	0.35	0.19
ROE	37.88%	28.66%	26.55%	23.24%	14.33%
Net Debt Ratio	1.30	1.13	0.86	1.47	2.33









MAJOR SHAREHOLDERS (>5%)

Name	%
TSOUKARIDIS IOANNIS	71.00%
Total	71.00%
BOARD OF DIRECTORS	
Name	Qualification
TSOUKARIDIS P. IOANNIS	PRESIDENT/CEO/EXECUTIVE MEMBER
FASOULI - GRAFANAKI E. KORINA	VICE PRESIDENT/NON EXECUTIVE MEMBER
TSOUKARIDI JULIANNA	DEPUTY CEO/EXECUTIVE MEMBER
ZETOS NIKOLAOS	DEPUTY CEO/EXECUTIVE MEMBER
ANTONAKOS DIMITRIOS	INDEPENDENT NON EXECUTIVE MEMBER
BASILOPOULOS P. TITOS	INDEPENDENT NON EXECUTIVE MEMBER
FRAGOS LAMPROS	NON EXECUTIVE MEMBER
DAVID SAMOUIL SAMIS	NON EXECUTIVE MEMBER
LADOPOULOS DIMITRIOS	NON EXECUTIVE MEMBER

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