



**ATHEXGROUP**  
Athens Exchange Group

**Date: 27/04/2018**

**Subject:** Handling of Corporate Actions “Reverse Split” and “Capital Increase through a rights issue” of company “ATTICA BANK S.A.” on ATHEX Derivatives Market

**Recipients:** Derivatives trading and clearing members, Information Vendors

**Announcement**

The Athens Stock Exchange, following today's session of its Corporate Actions Committee, announces that the following will be implemented:

Monday, April 30, 2018

1. Temporary suspension of trading of the 2,339,353,394 common registered shares of “ATTICA BANK S.A.” (ISIN:GRS001003011), in order to be replaced by 164,975,557 new common registered shares, with new par value of €4.2539999922534 per share, as a result of the shares’ reverse split. The record date for the aforementioned corporate action is Wednesday, May 2nd, 2018. Commencement of trading of the new shares, with final par value of €0.30, following the decrease in share par value, is Friday, May 4th, 2018.
2. Commencement of ex-rights trading for the share capital increase through a rights issue of “ATTICA BANK S.A.”, realized in favor of old shareholders of the bank, in terms of 4 new common registered shares for every 1 old common registered share, at an issue price of €0.30 per share. The record date for the aforementioned corporate action is Wednesday, May 2nd, 2018. The rights' subscription period will take place between Friday, May 4th, 2018 and Friday, May 18th, 2018 (included), while trading of the 164,975,557 rights (resulting after the reverse split) on the electronic trading system (OASIS) of ATHEX will take place between Friday, May 4th, 2018 and Tuesday, May 15th, 2018 (included).
3. Suspension of trading of "Stock Futures contracts" on the shares of "ATTICA BANK SA", in accordance with article 2.6.9.2 of the ATHEX Rulebook. The aforementioned Corporate Actions will be supported in derivative products, which will be resumed to trading on Friday, May 4, 2018, along with the commencement of the underlying asset.

**Corporate Actions Data**

Corporate Action	Reverse Split
Underlying	GRS001003011
X Date -1	27/04/2018
Shares before corporate action	14,1799999741806
Shares after corporate action	1
X Date	30/04/2018
Record Date	02/05/2018



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Corporate Action	Capital Increase through a rights issue
Underlying	GRS001003011
X Date -1	27/04/2018
Underlying's closing price on X Date -1	0,02550
Adjusted price due to Reverse Split	0,3616
Adjusted price due to Capital Increase through a rights issue	0,3125
X Date	30/04/2018
Record Date	02/05/2018

### Affected Derivative Products

Futures

### Actions

ATHEXGroup will support the abovementioned corporate actions according to the specifications of the corresponding derivative products (ATHEX Decisions 12 – Stock Futures and 15 – Stock Options) as described below:

### X-Date-1 (27/04/2018)

The following adjustments will be performed after the clearing procedure for the Derivatives Market has been completed:

Combined Reverse Split (RS) & Capital Increase through a rights issue (CI)	Futures
<b>New Contract Size</b>	$= \text{old size} * \frac{\text{shares after RS (1)}}{\text{shares before RS (14,1799999741806)}} * \frac{\text{price RS (0,3616)}}{\text{price RS\&CI (0,3125)}}$
<b>New Fixing Price</b>	$= \text{old price} * \frac{\text{shares before RS (14,1799999741806)}}{\text{shares after RS (1)}} * \frac{\text{price RS\&CI (0,3125)}}{\text{price RS (0,3616)}}$
where:	
price RS:	the adjusted Close Price due to the Reverse Split
price RS&CI:	the adjusted Close Price due to the Reverse Split further adjusted due to the Capital Increase

### Notes

1. New series are created for Futures products (with adjusted contract size and fixing price) after the clearing of X-Date-1 trading day for expiries with open positions
2. New series are created for Option products (with adjusted contract size and strike price) after the clearing of X-Date-1 trading day for expiries with open positions after the clearing of X-Date-1 trading day for **all** strike prices of these expiries
3. The new series names have a different last letter on their symbol (X, Y, Z,Q) and the modifier is increased by one (1) compared to the original series