

### **Table of Disposal of Raised Capital as of 30 June 2021**

Notification in accordance with the provisions of the decision 8/754/14.04.2016 of the Hellenic Capital Market Commission and the Decision 25/06.12.2017 of the Athens Stock Exchange (hereinafter “ATHEX”), as in force.

At its 885th/1.7.2020 meeting, the Board of Directors of the Hellenic Capital Market Commission approved the content of the newsletter of EPSILON NET S.A. for the public Bidding of new common, intangible, registered, voting shares with cash payment and abolition of the right of old shares and the listing of all shares on the Regulated Market of the Athens Stock Exchange. The public Bidding of up to 2,224,560 new shares of the Company was completed successfully by raising capital amounting to € 5,338,944 corresponding to 2,224,560 new common registered with a sale price of € 2.40 per share, in accordance with the decision of the Company’s shareholders’ Extraordinary General Meeting dated 15.11.2019 and the decision of the Company’s Board of Directors dated 25.06.2020, which took place from Wednesday 8 July 2020 to Friday 10 July 2020 according to the Decision No. 9/687/3.7.2014 of the Hellenic Capital Market Commission and the Regulation of the Athens Stock Exchange through the Electronic Bidding procedure. More specifically, 866,940 new common registered shares (or 38.97% of the total Public Bidding) were distributed to Private Investors and 1,357,620 new common registered shares (or 61.03% of the total Public Bidding) were distributed to Special Investors. The certification of the payment of the Share Capital increase took place on 14/07/2020.

The total net income after deduction of issuance expenses of 419,940.63 euros amounted to € 4,919,003.37, in order to be used:

- 1) For the participation in IT & technology companies and the development of new software products for Vertical Markets in Greece and/or abroad and
- 2) For the participation in international IT exhibitions with the aim of finding partners for the expansion of the Group abroad.

**30.06.2021 TABLE OF DISPOSAL OF RAISED CAPITALS**

<b>METHOD OF DISPOSAL OF RAISED CAPITAL BASED ON NEWSLETTER (section 4.4 Reasons for the Bid and Use of Revenue)</b>	<b>DISPOSAL OF RAISED CAPITAL AS PROVIDED BY THE NEWSLETTER (Amounts €)</b>	<b>DISPOSED CAPITAL UNTIL 30.06.2021</b>	<b>UNDISPOSED CAPITAL AT 30.06.2021</b>
<b>1. Participation in IT &amp; technology companies</b> Participation in the share or company capital of IT and technology companies in Greece and/or abroad. The participation will be made through the purchase of existing shares and/or company shares and/or through participation in capital increases and/or through participation in bond loans convertible into voting shares.	<b>4,427,103.03</b>	<b>4,915,000,00</b>	<b>4,003.37</b>
<b>2. Development of new software products for Vertical Markets in Greece and / or abroad</b> Expansion of the company's product line to meet the needs of companies and entities in Vertical markets, new and/or existing.			
<b>3. Participation in international IT exhibitions with the aim of finding partners for the expansion of the Group abroad</b> Coverage of participation costs (rental and configuration of an exhibition stand, equipment rental, promotional material, costs of parallel events for prospective clients / partners, entries in printed and electronic catalogs & promotional actions to increase visitors) in international IT exhibitions.	<b>491,900.34</b>	<b>0.00</b>	<b>0.00</b>
<b>Total</b>	<b>4.919.003,37</b>	<b>4.915.000,00</b>	<b>4.003,37</b>
<b>NOTE 1:</b> The remaining amount of 4.003,37 euros as at 30.06.2021 was deposited in short-term bank deposits and it is included in the "Cash and Cash Equivalents" item of the Balance Sheet.			
<b>NOTE 2:</b> By its decision on 10.01.2021 the Company's Board of Directors decided an insignificant change in the use of the funds for participation in exhibitions and trips abroad for the obvious reason of being unable to travel due to the pandemic. With the above decision, an amount of 487,696.96 euros from the aforementioned item was used for the acquisition of SINGULAR LOGIC together with the remaining amount of 52,103.04 euros that had remained for this fiscal year. The total amount allocated for the acquisition of SINGULARLOGIC amounted to 540,000 euros and the remaining funds raised for disposal now amount to 4.003,37 euros.			