

REPORT ON THE USE OF FUNDS FROM THE ISSUANCE OF COMMON BOND LOAN
FOR THE PERIOD 23.01.2024 UP TO 30.06.2024

In accordance with the provisions of paragraph 4.1.2 of the Athens Stock Exchange Regulation, decision no. 25/17.07.2008 of the Board of Directors of Athens Stock Exchange and decision no. 8/754/14.04.2016 of the Board of Directors of the Hellenic Capital Markets Commission, it is hereby disclosed that, from the issuance of the Common Bond Loan of two hundred million euros (€200,000,000), with a duration of five (5) years, divided into 200,000 dematerialized, common, registered bonds of nominal value of €1,000 each, which was implemented in accordance with the decision of the Board of Directors of AUTOHELLAS TOURIST AND TRADING SOCIÉTÉ ANONYME dated 08.01.2024 and the approval of the content of the Prospectus by the Hellenic Capital Market Commission dated 11.01.2024, a total amount of two hundred million euros (€200,000,000) was raised. Issuance costs amounted to €4.6 million, of which the amount of €3.8 million as at 30.06.2024 was covered with the amounts raised by the Company from the issuance.

The issuance of the Common Bond Loan was fully covered, and the raised funds were deposited on 23.01.2024. The issued two hundred thousand (200,000) dematerialized, common, registered bonds were admitted for trading in the Fixed Income Securities category of the Regulated Market of the Athens Stock Exchange on 24.01.2024.

The raised funds, in relation to what is mentioned in the 11.01.2024 Prospectus, were allocated up to 30.06.2024 as follows:

TABLE OF ALLOCATION OF FUNDS RAISED FROM THE ISSUANCE OF THE COMMON BOND LOAN

Allocation of raised funds per category (amounts in €)	Raised funds total	Funds used up to 30.06.2024	Unallocated funds as of 30.06.2024
Repayment of existing bank loans	100,000,000	100,000,000	-
Car purchases and renewal/upgrade of car fleet	56,000,000	37,263,042	18,736,958
Financing of working capital	39,400,000	-	39,400,000
Issuance costs	4,600,000	3,763,958	836,042
Total	200,000,000	141,027,000	58,973,000

The unallocated funds are kept, for the above purposes, in short-term low-risk placements, indicatively Greek Government treasury bills and cash deposit accounts, and are expected to be used within one (1) year from the date of issuance of the Common Bond Loan.

Kifissia, 10 September 2024

President	Chief Executive Officer	Chief Financial Officer	Accounting Supervisor
Emmanouela Vasilaki ICN: AK 121875	Eftichios Vassilakis ICN: AN 049866	Antonia Dimitrakopoulou ICN: AB 348453	Constantinos Siambanis ICN: AP 516088