

ATHEXGROUP
Athens Exchange Group

Corporate Presentation

January 2025



Who We Are

The Athens Exchange Group (ATHEXGROUP) operates the Greek Capital Market, offering trading services for equities, derivatives, and bonds, performing clearing and settlement services and maintaining the registry of securities, in full alignment with international practices and the European regulatory framework.

Our Mission

Our mission is to provide a dynamic and transparent capital market that enables companies to access capital, fostering the growth of the Greek economy.

We are committed to promoting integrity, accountability, and innovation in all our activities, and to building strong partnerships with our stakeholders to achieve our shared goals.

ATHEXGROUP

At a Glance

ATHEX is the **MiFID II licensed Market Operator** of the Hellenic Capital Market

Operates the **Greek Cash, Derivatives & Corporate Bonds Markets**

Listed on Athens Stock Exchange since **August 2000**

Vertically Integrated: Trading, Clearing, Settlement & Registry systems

Approved by SEC as a **Designated Offshore Securities Market** since **August 2016**

Fully **privatized group** since **2003**



ATHEXGROUP Structure

Athens Exchange Group



Common Platform



ATHEXGROUP Strategic Vision

1 Boost market activity Break vicious circle

○ Support wealth creation for domestic and international investors

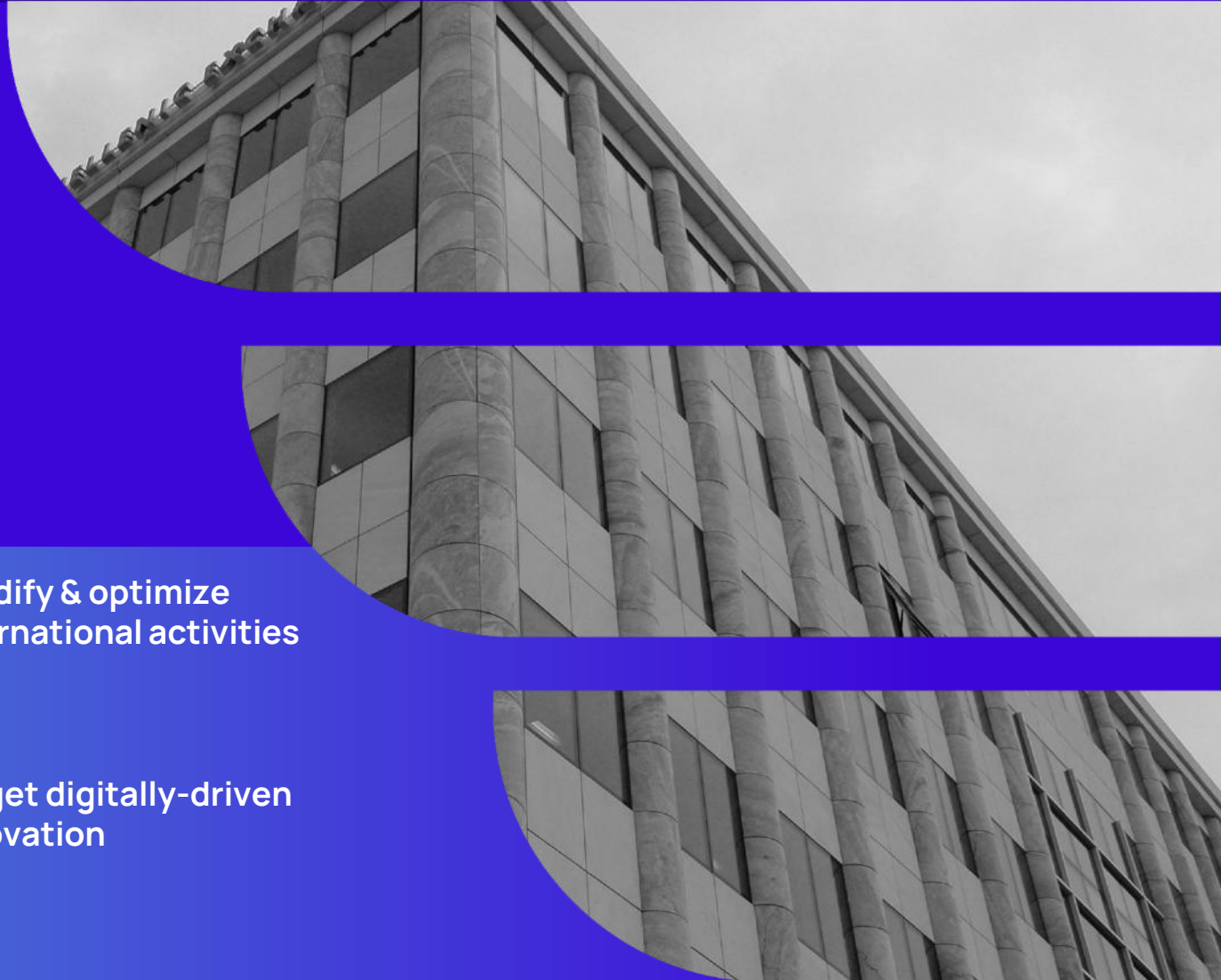
○ Support growth of Greek economy and boost “crown jewels”

2 Increase revenues from established services & explore new services

4 Enhance the ATHEX operating model

3 Solidify & optimize international activities

5 Target digitally-driven innovation



What Differentiates Our Business

For our Customers

- Customer-centric mindset
- Trusted long-term partner
- Global investor engagement
- Vertically integrated operations
- Strong market performance
- Promoting ESG principles

For our Shareholders

- Strong company growth
- Sustainability-driven initiatives
- Diversified business model
- Corporate governance excellence
- Favorable dividend policy



Our Diversified Business Portfolio

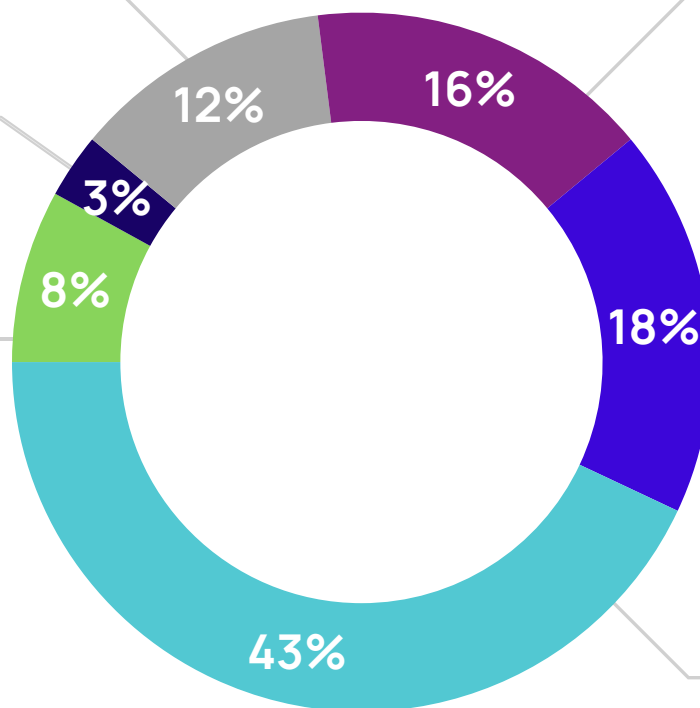
Listing

- Main Market
- Alternative Market

Ancillary Services

Data Services

- Real-time data
- Non-display data
- Delayed data
- Historical data
- Indices



IT & Digital Services

- Electronic Book Building
- InBroker
- ESG Data Portal
- AXIA e-shareholders' Meeting
- HERMES
- Colocation Services

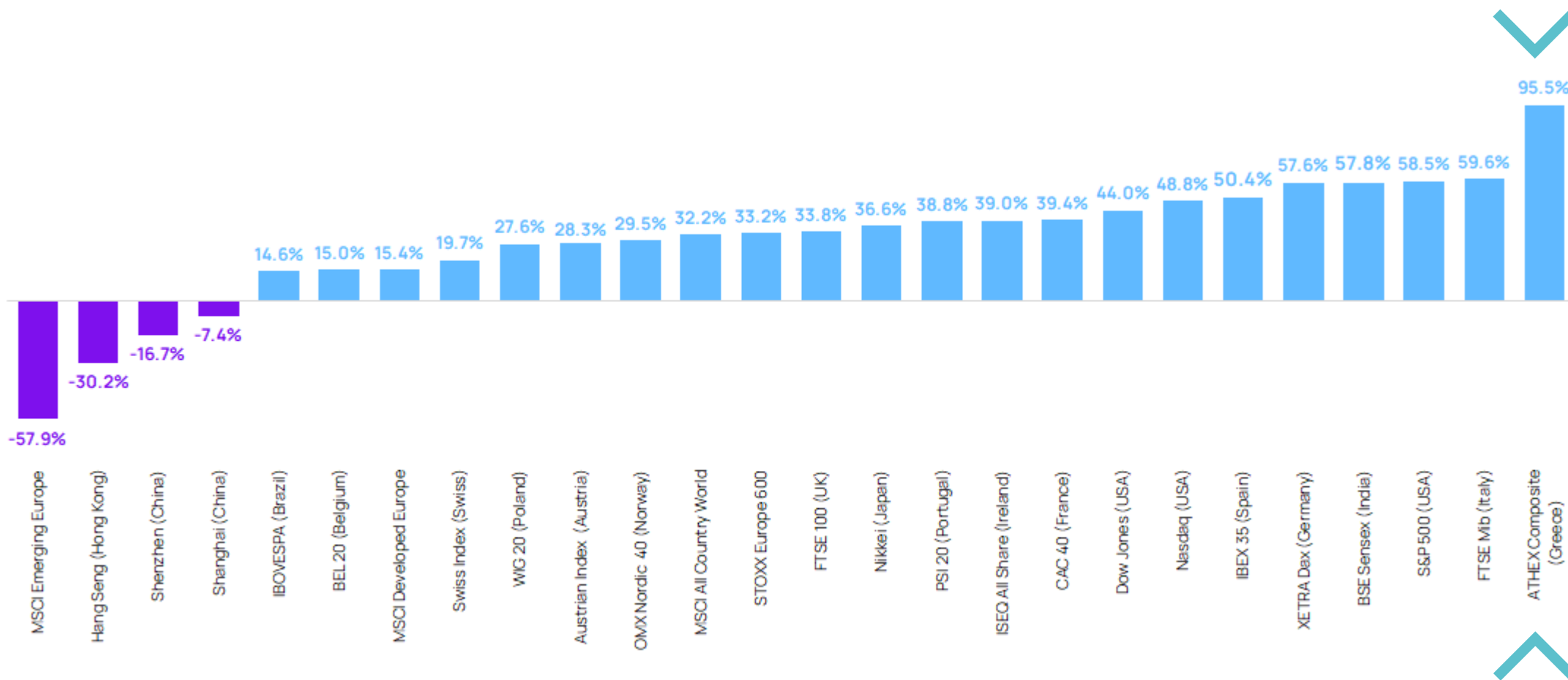
Trading

- Stocks
- Bonds
- Derivatives
- ETFs

Post Trading

- Initial Recording of Securities
- Settlement Services
- Registry Services
- Clearing Services

Outperformance of Athens Stock Exchange vs. International Markets (2022 - 2025 YtD)



The Regulated Market

Key Market Figures

136

Number of Listed Companies

€108.6bn

Market Value of Listed Companies

€138.1m

Average Daily Trading Activity

€2.2bn

Capital Raised in 2024

59%

Intl. Investors Daily Trading Activity

20

Listed Corporate Bonds

+13.6%

Year Returns of ATHEX Composite Index (2024)

€4.3bn

Nominal Value of Corporate Bonds

41

Trading Members

The Alternative Market (EN.A)

Key Market Figures

14

Companies
Admitted to
Trading

€660m

Market Value
of Companies

+61.4%

Year Returns
of ATHEX
Alternative Index
(2024)

€0.64m

Average
Daily Trading
Activity

4

Companies have **transferred**
from **EN.A** to the **Main Market**

alphatrust

 **ENTERSOFT**

 **EPSILONNET**

 **performance**

Corporate Bonds

- Private Placement or/and
- Public Offering

The fund-raising process is supported by the **Electronic Book Building Service (EBB)** of ATHEX

34

Issuances Since 2016

€5.3bn

Total Capital Issued

22

Currently Listed / Admitted

20

on Regulated Market

2

on EN.A Market

2.6x

Average Oversubscription

4

Shipping Bonds

5

ESG Bonds

Our commitment to sustainable growth and ESG principles is enhancing investor trust and creating lasting value for society.



ATHEX ESG Initiatives



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For additional information please
contact info@athexgroup.gr



Disclaimer

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This presentation is for informational purposes and is not to be construed as an offer to sell or a solicitation to buy shares of *ATHEXGROUP*.

