

FAIS GROUP

ANNOUNCEMENT FOR THE AVAILABILITY OF PROSPECTUS

The company under the name "FAIS HOLDING SOCIETE ANONYME" and the distinctive title "FAIS GROUP S.A." (hereinafter the "**Company**") announces that as of 17.03.2025 it makes available to investors, the prospectus approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting that took place on 17.03.2025 (hereinafter the "**Prospectus**"), which was prepared in accordance with Regulation (EU) 2017/1129, the delegated Regulations (EU) 2019/979 and (EU) 2019/980 and the applicable provisions of Greek Law 4706/2020, as amended and in force, for the public offering in Greece (hereinafter the "**Public Offering**") of up to 11,375,625 ordinary, dematerialised, registered, voting shares of the Company, with a nominal value of €1.00 each (the "**Offered Shares**"), consisting of (A) up to 9,100,500 new, common, registered, voting shares, with nominal value of €1.00 each, to be issued in the context of the share capital increase, with the option of partial subscription, with cash payment and exclusion (abolition) of the pre-emption right of existing shareholders (hereinafter the "**New Shares**" and the "**Increase**"), and (B) up to 2,275,125 existing shares (hereinafter the "**Offered Existing Shares**") owned by the existing shareholders Handyway Holdings LTD (1,281,520 Offered Existing Shares) and Krimmler Investments LTD (993,605 Offered Existing Shares) (hereinafter the "**Selling Shareholders**"), pursuant to the resolution of the Board of Directors of the Company dated 04.03.2025, by virtue of the authorization granted to the Board of Directors by the decision of the Extraordinary General Meeting of the shareholders of the Company dated 28.11.2024. The Prospectus also relates to the listing of all the Company's Shares (existing and New) on the Regulated Market of the Athens Stock Exchange (hereinafter the "**ATHEX**") in accordance with the decision of the Extraordinary General Meeting of the shareholders of the Company dated 28.11.2024 (hereinafter the "**Listing**").

The total number of the Company's Shares (i.e. 36,402,000 existing Shares as of the date of the Prospectus and up to 9,100,500 New Shares, assuming the full coverage of the Increase), i.e. up to 45,502,500 Shares, will be admitted for trading on the Regulated Market of the ATHEX, pursuant to the resolution of the Board of Directors of the Company dated 04.03.2025.

Information regarding the procedure for the participation of investors in the Public Offering can be found in section 4.5 "Terms and Conditions of the Public Offering" of the Prospectus.

The indicative timetable for the completion of the Public Offering and the Listing of all the Company's Shares on the Regulated Market of ATHEX is set out hereunder:

Date	Fact
11.03.2025	Confirmation by the Listing and Market Operation Committee of the ATHEX that the conditions for the admission of shares to the Regulated Market of the ATHEX are met in principle, subject to the Minimum Free Float Requirement, in accordance with the provisions of ATHEX Regulation.
17.03.2025	Approval of the Prospectus by the Board of Directors of the Hellenic Capital Market Commission
17.03.2025	Publication of the Prospectus - Available on the websites of the Company, the Hellenic Capital Market Commission, the ATHEX, the Joint Coordinators and Bookrunners, the Lead Underwriters and the Underwriters
17.03.2025	Publication of the announcement regarding the availability of the Prospectus and the commencement of the Public Offering, in accordance with article 21 of Regulation (EU) 2017/1129, on the Daily Statistical Bulletin of ATHEX and on the Company's website
18.03.2025	Publication of the announcement of the Offer Price Range on the Daily Statistical Bulletin of ATHEX and on the Company's website

19.03.2025	Commencement of the Public Offering - investors registration through EBB service (10:00 a.m. Greek time)
21.03.2025	Conclusion of the Public Offering - investors registration through the EBB service (16:00 Greek time)
21.03.2025	Announcement of the Offer Price
26.03.2025	Release of investors' capital and payment of the allotted Shares by the Qualified and Retail Investors
26.03.2025	<ul style="list-style-type: none"> - Board of Directors resolution regarding the certification of the payment of the amount raised by the Company under the Public Offering, with a report by a certified public accountant or an auditing company, at the discretion of the Board of Directors of the Company - Delivery of the Shares (including the New Shares) to investors through registration in the Securities Accounts in the Dematerialized Securities System. - Publication of the announcement on the outcome of the Public Offering - Publication of the announcement in the Daily Statistical Bulletin of the ATHEX and on the Company's website for the commencement date of trading of the Shares
26.03.2025	Issuance of the Listing decision by ATHEX
27.03.2025	Commencement of trading of the Company's Shares on the Regulated Market of ATHEX

It is noted that the above timetable is dependent upon a series of uncertain factors and may be subject to change. In this case, the investors will be notified through the Daily Official List of ATHEX and the Company's website.

If the decision on the Listing by ATHEX regarding the satisfaction of the dispersion criterion is negative, the Increase and the Public Offering will be cancelled and the amount corresponding to the participation value, which has been reserved for each investor, will be released and returned without interest no later than three (3) Business Days after the expiry date of the Public Offering and the investors will not receive any shares of the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 17.03.2025, will be available to investors, in accordance with article 21, par. 2 of Regulation (EU) 2017/1129, in electronic form, on the following websites:

- The Athens Stock Exchange: <https://www.athexgroup.gr/el/raise-capital/list/how-to/new-listed-issuers>
- The Company: <https://www.faisgroup.com/el/ipo-prospectus/>
- The Issuing Advisor and Joint Coordinator and Bookrunner ALPHA BANK: <https://www.alpha.gr/el/idiotes/ependuseis/xrimatistiriakes-upiresies/enimerotika-deltia>
- The Joint Coordinator and Bookrunner EUROXX: <https://www.euroxx.gr/gr/content/article/faisgroup>
- The Lead Underwriter EUROBANK: <https://www.eurobank.gr/el/omilos/enimerosi-ependuton/enimerotika-deltia/enimerotika-deltia-sumboulos-anadoxos-trapeza-eurobank-ergasias-ae>
- The Lead Underwriter NATIONAL BANK OF GREECE: <https://www.nbg.gr/el/footer/enimerwtika-deltia>
- The Lead Underwriter PIRAEUS BANK: <https://www.piraeusholdings.gr/faisgroupipo:>
- The Lead Underwriter OPTIMA BANK: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliroforiaka-deltia>

- The Lead Underwriter ATTICA BANK: <https://www.atticabank.gr/el/individuals/investment-products/#enimerotika-kai-pliroforiaka-deltia>
- The Underwriter PANTELAKIS SECURITIES S.A.: <https://www.pantelakis.gr/pantelakis/services/faigroup/κατ>
- The Underwriter CYCLOS SECURITIES S.A.: <http://www.cyclos.gr/%CE%B1%CE%BD%CE%B1%CE%BA%CE%BF%CE%B9%CE%BD%CF%8E%CF%83%CE%B5%CE%B9%CF%82-%CE%AC%CF%81%CE%B8%CF%81%CE%B1.aspx?page=2>

According to Article 21, para. 5 of Regulation (EU) 2017/1129, the Hellenic Capital Market Commission publishes all approved prospectuses on the website [http://www.hcmc.gr/el GR/web/portal/elib/deltia](http://www.hcmc.gr/el_GR/web/portal/elib/deltia).

Also, during the Public Offering and at the initiative of the Company, the Prospectus, if requested, will also be available to investors in hardcopy, free of charge, at the Company's offices at 77 Poseidonos Avenue, Alimos, P.C. 17455, at the branch network and the headquarters of the Issuing Advisor and Joint Coordinator and Bookrunner " ALPHA BANK" (40 Stadiou Street, P.C. 105 64, Athens), the Joint Coordinator and Bookrunner " EUROXX" (7 Palaeologou Street, P.C. 152 32, Halandri), the Lead Underwriters "Eurobank " (8 Othonos Street, P.C. 105 57, Athens), "National Bank of Greece" (Aeolou 86, P.C. 105 59, Athens), "Piraeus Bank" (4 Amerikis, P.C. 105 64, Athens), "Optima bank " (32 Aigialeias, P.C. 151 25, Maroussi) and "Attica Bank" (3-5 Paleon Patronos Germanou, P.C. 105 61, Athens) and the Underwriters "Pantelakis Securities S.A." (57a, Ethnikis Antistaseos, P.C. 152 31, Halandri) and "Cyclos Securities S.A." (10 Harilaou Trikoupi, P.C. 106 79, Athens).

For more information, investors may contact the Company's offices during working days and hours at 77 Poseidonos Avenue, Alimos, P.C. 17455, 211 1088421 (Mr. Nikos Anamourloglou)

Alimos, 17.03.2025

FAIS HOLDING SOCIETE ANONYME