

€€ Hellenic Republic ("Greece") 15y/30y DUAL Tranche Tap and Switch & Tender Offers - UPDATE #1 €€€

> Maturity: 18 July 2038

> Spread revised at MS+129bp area

> Books above €28bn incl. €800m JLM

> Maturity: 15 June 2054

> Spread revised at MS+177bp area

> Books above €21bn incl. €300m JLM