

**€ Hellenic Republic ("Greece") 15y/30y DUAL Tranche Tap and Switch & Tender Offers - Final Terms
€€€**

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE THE DISTRIBUTION OF THIS DOCUMENT WOULD BE UNLAWFUL. NOT FOR GENERAL DISTRIBUTION IN THE UNITED STATES.

Maturity: 18 July 2038

Spread set earlier at MS+126bp

Books at reoffer above €35bn incl. €800m JLM

Size set at EUR 2bn

Maturity: 15 June 2054

Spread set at MS+175bp

Books at reoffer above €21.5bn incl. €300m JLM

Size set at EUR 1bn

BNP B&D/DM

Allocation and Pricing to follow

This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any jurisdiction in which such offer or solicitation or sale would be unlawful. Securities may not be offered or sold within the United States absent registration or an exemption from registration under the U.S. Securities Act of 1933, as amended (the Securities Act), and the rules and regulations thereunder. Any offering of securities to be made outside the United States in offshore transactions pursuant to Regulation S under the Securities Act or to qualified institutional buyers as defined in Rule 144A under the Securities Act will be made by means of a Preliminary Offering Circular, and once available, a Final Offering Circular, in respect of each series which will contain detailed information about the securities being offered. The Hellenic Republic does not intend to register any securities in the United States, and no public offering of securities will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.