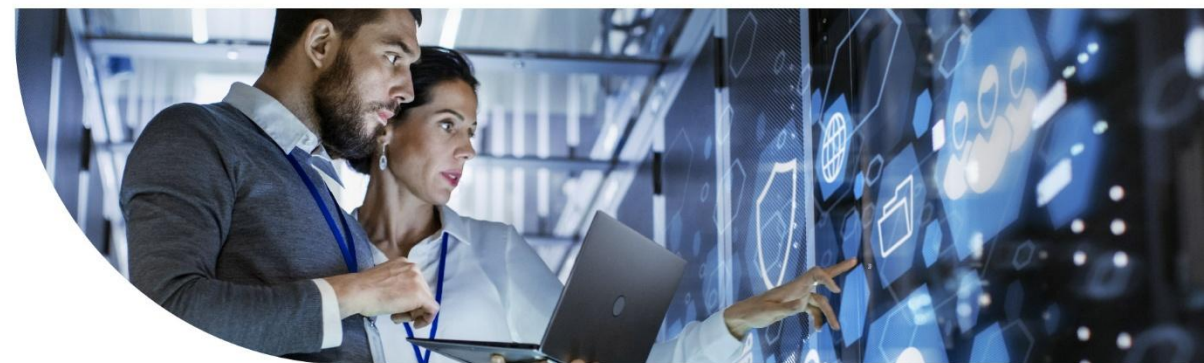


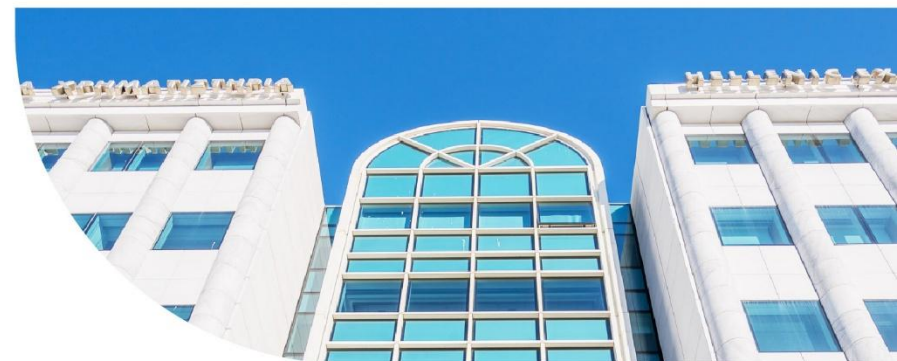


Athens Stock Exchange



Market Mid-Month Insights

June 2025



June Mid-Month Report

Executive Summary

- **ATHEX main market indices** remained stable during the first half of June 2025 and **continue their strong uptrend of 2025 YTD**
 - The Athex Composite Index is up 24.9% YTD
 - The FTSE/ATHEX Large Cap Index is up 28.1% YTD
- **Total market capitalization reached €125.4bn**, marking a YTD increase of 20.8%
 - The banking sector was a notable contributor, with its capitalization reaching €38.7bn (a 37.3% increase YTD)
- **Foreign investors' participation** exceeded €77.5bn, **representing 68.5% of total market capitalization**
- Foreign investors had outflows of €4.8mn during the first half of June 2025 and **their YTD net inflows reached €446.7mn** in alignment with the market's YTD upward trend

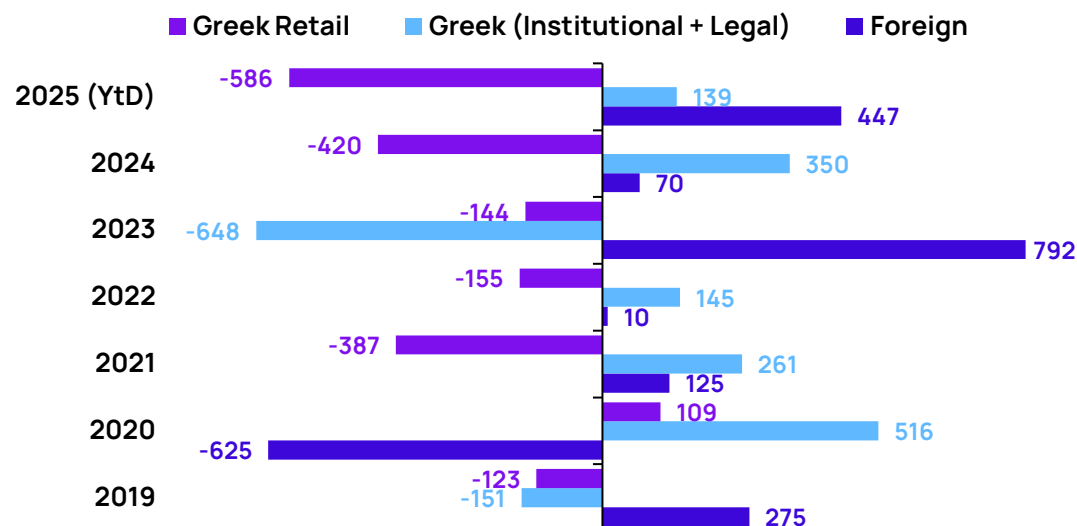
	Performance vs		
	13.06.2025	Previous Month	Previous Year
ATHEX Composite Index	1,835.40	0.23%	24.89%
FTSE/ATHEX Large Cap Index	4,574.09	-0.08%	28.11%
Total Market Cap (€bn)	125.4	-0.14%	20.82%
Banks Market Cap (€bn)	38.7	-1.45%	37.26%

Source: ATHEX, 13.06.2025

June Mid-Month Report

Market Liquidity

Capital Inflows / Outflows (€mn)



Trading Value Allocation

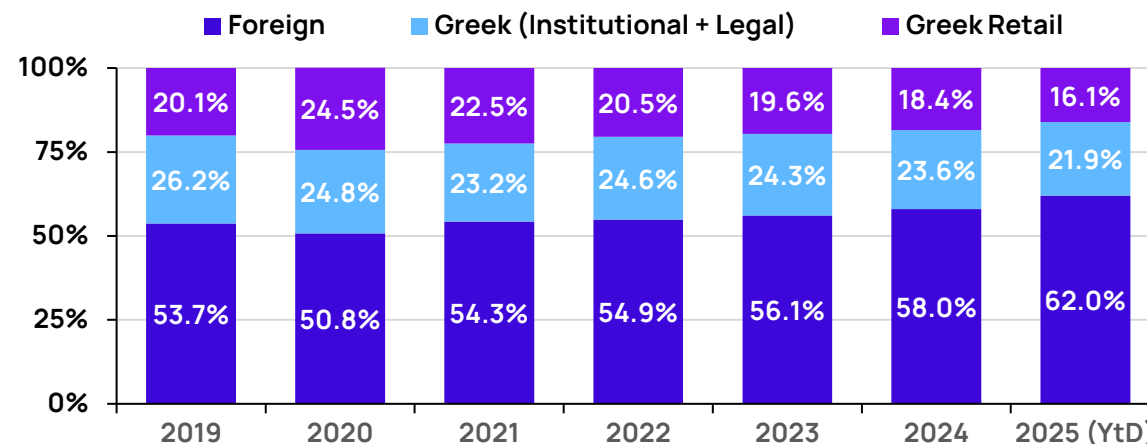
- Foreign investors accounted for **62.0%** of total transaction value for 2025, re-establishing their position and high interest in the Greek stock market
- This represents the highest participation in the last six years

Source: ATHEX, 13.06.2025

Capital Flows

- Foreign investors were sellers by **€4.8mn** during the first half of June 2025, and their YTD 2025 net inflows have reached **€446.7mn**
- Greek retail investors were sellers by **€27.6mn** during the first half of June 2025, while Greek institutional and legal entities were buyers with net inflows of **€33.0mn**

Trading Value Allocation



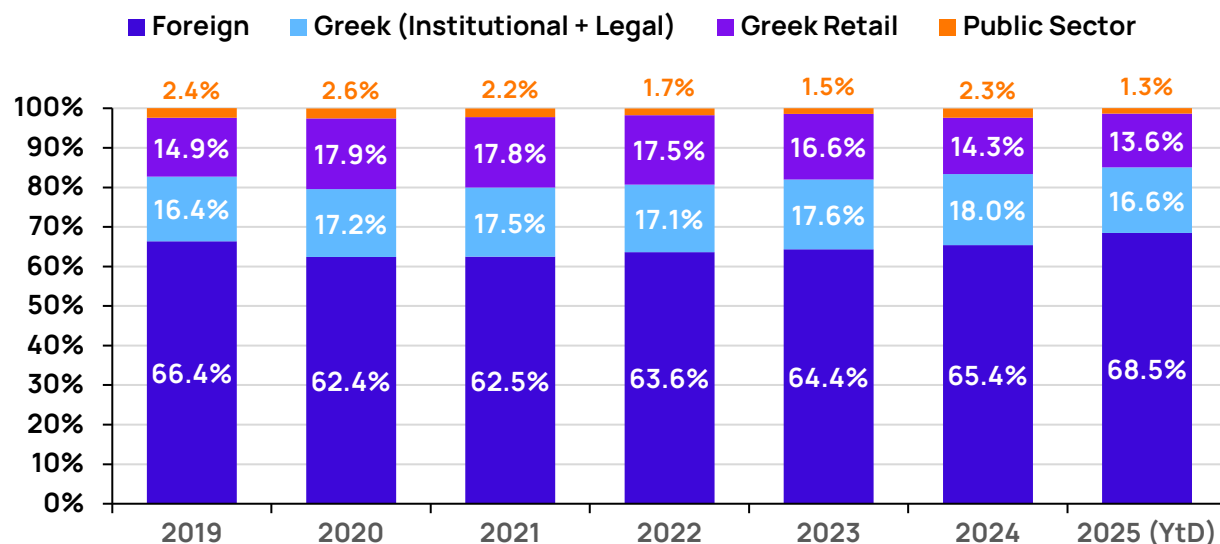
June Mid-Month Report

Market Valuation

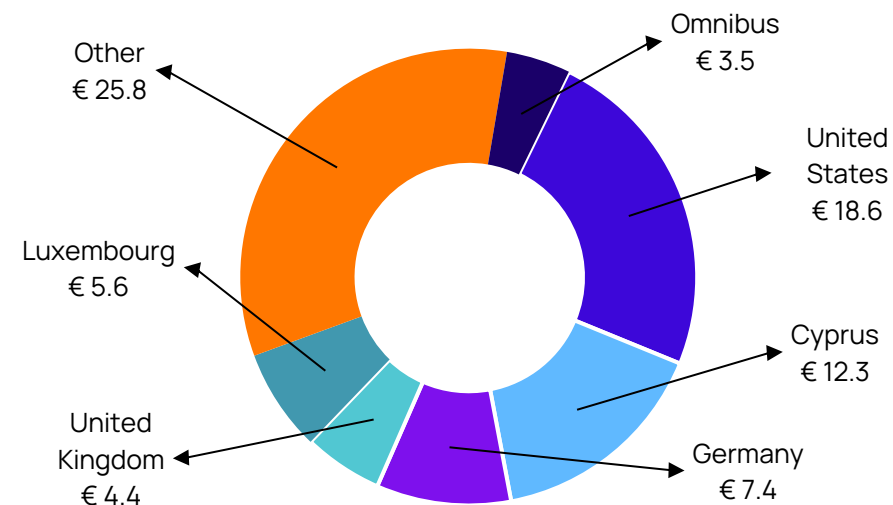
Market Capitalization & Allocation

- **Foreign investors increased their participation and hold 68.5% of ATHEX market capitalization**, valued at €77.6bn, an increase of 27.3% vs. the end of 2024 (vs. €60.9bn at the end of 2024)
- At the end of the first half of June 2025, the countries with the largest holdings were the USA (24.0%), Cyprus (15.8%) Germany (9.5%), Luxemburg (7.2%), and the United Kingdom (5.6%), while omnibus accounts reached 4.5%

Capitalization Allocation



Greatest Participation (based on Mkt Capitalization €bn)



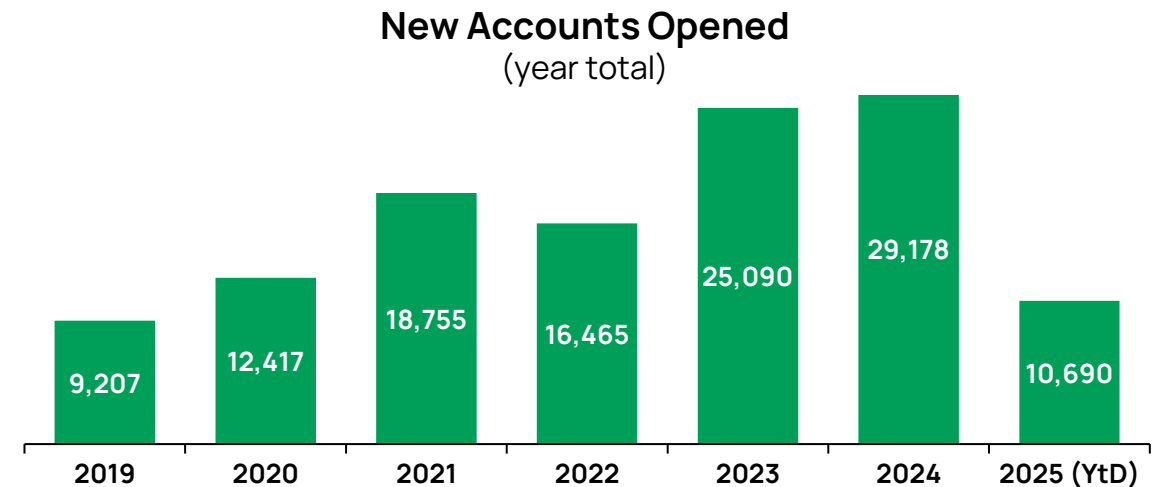
Source: ATHEX, 13.06.2025

June Mid-Month Report

Market Accessibility

Investors Account

- The average number of **active investors** during the first 5 months of 2025 increased by **15.1%** compared to the average number of 2024 (27,874 vs 24,217 investors, respectively)
- A total of **10,690 new accounts** were opened in YTD 2025, with 798 new accounts opened in the first half of June 2025



: Investors that executed at least 1 trade during the period

Source: ATHEX, 13.06.2025

LEI: 549300GSRN07MNENPL97
FISN: ATHEX/REG SHS
ISIN: GRS395363005
OASIS: EXAE
Bloomberg: EXAE GA
Reuters: EXCr.AT

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