

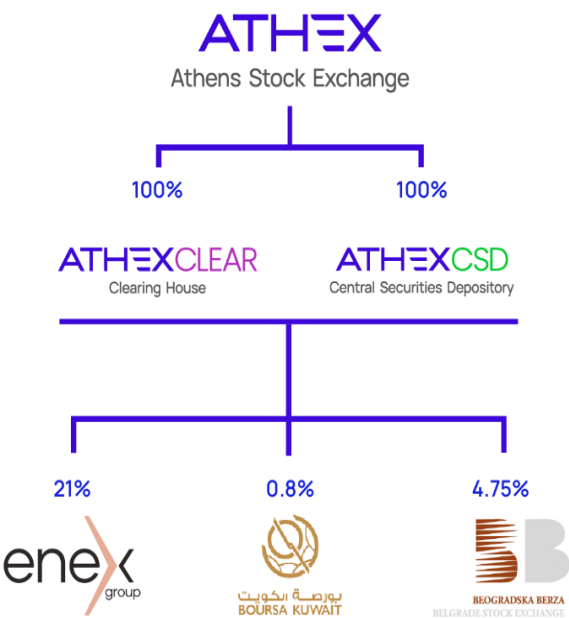
Company Profile

HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE (ATHEX) is the parent company of the Group of companies that supports the operation of the Greek capital market.

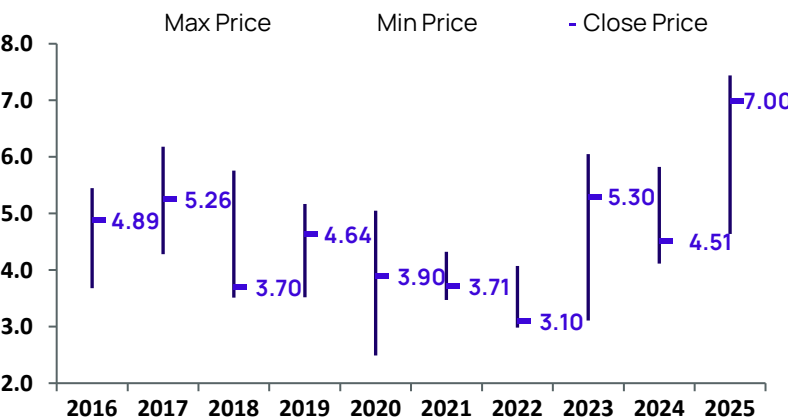
The parent company and its 100% subsidiaries ATHEXCLEAR and ATHEXCSD operate the organized cash and derivatives markets, carry out trade **clearing**, **settlement** and **registration** of securities. Also, they provide comprehensive **IT solutions** as well as other **ancillary services**, promoting the development of the Greek Capital Market.

The Group also provides support services to the **Hellenic Energy Exchange**, in which it holds a 21% stake. The Groups also holds a 0.8% stake in **Boursa Kuwait**.

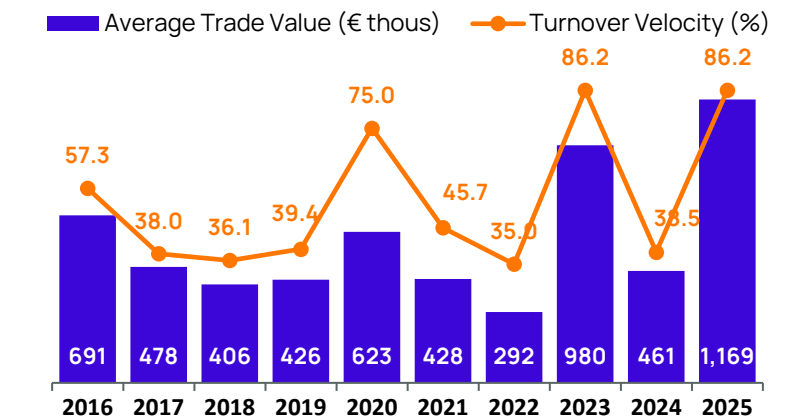
Through its participation in the **Hellenic Corporate Governance Council** (HCGC) the Group promotes corporate governance and adoption of best practices in Greece - www.esed.org.gr.



Share Performance



Share Liquidity



Yearly Performance

2020	2021	2022	2023	2024	2025	CAGR 15-25
-16.0%	-4.7%	-16.4%	71.0%	-14.9%	55.2%	2.8%

Trailing Performance

1 Month	3 Months	6 Months	9 Months	1 Year	3 Years	5 Years
16.9%	33.1%	41.0%	65.5%	45.8%	112.8%	132.9%

Source: ATHEXGROUP, Trade Data 31.07.2025

Recent Developments

- May-25** Participation at the investment roadshows **Wood's Greek Retreat 2025** and **The Finest CEElection Equity Conference 2025**.
- Apr-25** Participation at **Wood's EME NYC Conference** investment roadshow.
- Apr-25** Athens Stock Exchange included in **STOXX 2025 Watchlist** for upgrade to developed market status.
- Oct-24** Athens Stock Exchange included in **FTSE Russell 2025 Watchlist** for upgrade to developed market status.
- Jul-24** Athens Stock Exchange included in **S&P DJI 2025 Watchlist** for upgrade to developed market status.

Financial Calendar 2025

<i>Fiscal Year 2024 Results</i>	<i>March 31</i>
<i>Q1 2025 Results</i>	<i>May 26</i>
<i>Annual General Meeting</i>	<i>June 12</i>
<i>Dividend - Record Date</i>	<i>June 24</i>
<i>Dividend - Payment Date</i>	<i>June 30</i>
<i>H1 2025 Results</i>	<i>July 28</i>
<i>9M 2025 Results</i>	<i>November 24</i>

Key Information

Mkt Capitalization (€)	422,436,000.0
Number of Shares Outstanding	60,348,000
Sector Classification (ICB)	Financial Services
Listing Market	Main Market
Trading Segment	High Liquidity
Fiscal Year End	December

Financials (consolidated, €ths)

Fiscal Year	2021	2022	2023	2024	H1-25
Revenues	36,127	37,847	47,135	54,269	34,025
Regulator Fee	-1,337	-1,388	-1,961	-2,222	-1,510
Operating Expenses	21,707	23,977	26,161	28,373	14,446
EBITDA	13,083	12,482	19,013	23,674	18,069
Depreciations	-4,498	-3,754	-3,822	-4,213	-2,232
EBIT	8,585	8,728	15,191	19,461	15,837
Total Financial Income	881	1,690	1,671	2,751	1,437
EBT	9,466	10,418	16,862	22,212	17,274
Income Tax	-1,259	-2,204	-3,861	-4,876	-3,790
Net Earnings	8,207	8,214	13,001	17,336	13,484
EPS (€ per share)	0.136	0.139	0.225	0.300	0.233
Operating Margin	37.6%	34.2%	42.1%	45.5%	55.6%
Head Count	228	236	254	254	248

Cash Distributions (€ per share, by payment year)

Year Paid	2021	2022	2023	2024	2025
Ordinary Dividend	0.07000	0.15150	0.15648	0.25036	0.30252
Capital Return	0.07000	---	---	---	---
Total Distributions	0.14000	0.15150	0.15648	0.25036	0.30252

Board of Directors

George Handjinicolaou Chairman, Independent Non-Executive Member
John Costopoulos Vice Chairman, Independed Non-Executive Member
Yianos Kontopoulos CEO, Executive Member
Konstantinos Vassiliou Independent Non-Executive Member
Dimitrios Dosis Independent Non-Executive Member
Giorgos Doukidis Independent Non-Executive Member
Polyxeni Kazoli Independent Non-Executive Member
Theano Karpodini Independent Non-Executive Member
Nicholaos Krenteras Independent Non-Executive Member
Spyridoula Papagiannidou Independent Non-Executive Member
Thomas Zeeb Independent Non-Executive Member

@ The Board of Directors was elected by the 22nd Annual General Meeting on 8th June 23 with 3-year term of office

Identification

Bloomberg:	EXAEGA	ISIN:	GRS395363005
Reuters:	EXCr.AT	FISN:	ATHEX/REG SHS
ATHEX Symbol:	EXAE	LEI:	549300GSRN07MNEPL

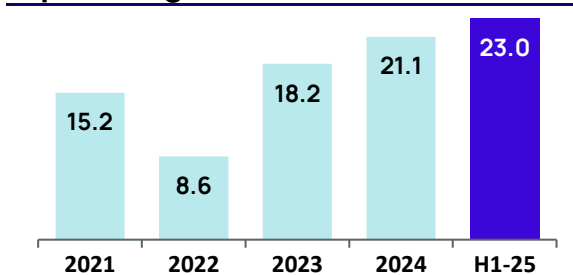
Analyst Coverage

Alpha Finance Panagiotis Kladis
Eurobank Equities Andreas Souvleros
National Securities Vangelis Karanikas
Pantelakis Securities Spiros Tsangalakis
Piraeus Securities Iakovos Kourtesis
RecearchGreece Dimitris Giannoulis

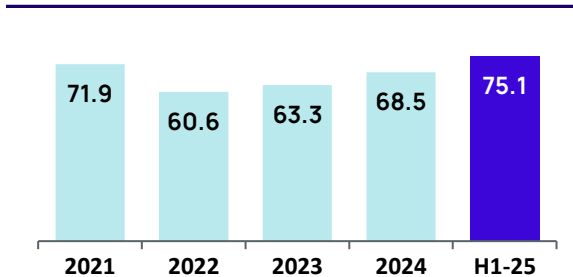
Contact Details

Nick Koskoletos , Chief Finacial & Issuer Relations Officer (CFO)
Stelios Konstantinou , Head of Investor Relations (IR)
e-mail: ir@Athexgroup.gr , www.Athexgroup.gr

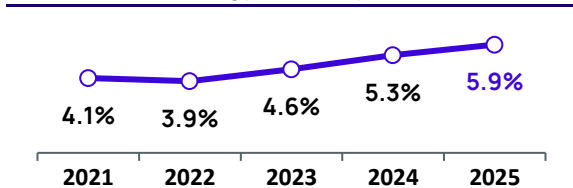
Operating Cash Flow (€mil)



Total Cash (€mil)



Total Yield (Avg price fiscal year)



Shareholder Structure

by Investor Type	
International Investors	40.1%
Local Retail Investors	28.1%
Local Institutional Investors	18.7%
Local Banks	5.6%
Treasury Shares	4.1%
ATHEX Members	1.1%
Management Team	0.2%
Other Greek Shareholders	2.0%

by Country of Origin	
Greece	59.9%
USA	14.8%
Luxembourg	6.5%
United Kingdom	4.9%
Switzerland	3.9%
Norway	2.3%
Other Countries	5.6%

Source: ATHEXGROUP, Data 31.07.2025