

ATHEXGROUP
Athens Exchange Group

Corporate Presentation

January 2026



Who We Are

The Athens Exchange Group (ATHEXGROUP) operates the Greek Capital Market, offering trading services for equities, derivatives, and bonds, performing clearing and settlement services and maintaining the registry of securities, in full alignment with international practices and the European regulatory framework.

Our Mission

Our mission is to provide a dynamic and transparent capital market that enables companies to access capital, fostering the growth of the Greek economy.

We are committed to promoting integrity, accountability, and innovation in all our activities, and to building strong partnerships with our stakeholders to achieve our shared goals.

ATHEXGROUP

At a Glance

ATHEX is the **MiFID II licensed Market Operator** of the Hellenic Capital Market

Vertically Integrated:
Trading, Clearing, Settlement
& Registry systems

Operates the
**Greek Cash, Derivatives
& Corporate Bonds Markets**

Approved by SEC as a
**Designated Offshore Securities
Market** since **August 2016**

Listed on Athens Stock
Exchange since **August 2000**

Fully **privatized group**
since **2003**



ATHEXGROUP Structure

Athens Exchange Group



Common Platform



ATHEXGROUP Strategic Vision

1 Boost market activity Break vicious circle

○ Support wealth creation for domestic and international investors

○ Support growth of Greek economy and boost “crown jewels”

2 Increase revenues from established services & explore new services

4 Enhance the ATHEX operating model

3 Solidify & optimize international activities

5 Target digitally-driven innovation



What Differentiates Our Business

For our Customers

- Customer-centric mindset
- Trusted long-term partner
- Global investor engagement
- Vertically integrated operations
- Strong market performance
- Promoting ESG principles

For our Shareholders

- Strong company growth
- Sustainability-driven initiatives
- Diversified business model
- Corporate governance excellence
- Favorable dividend policy



Our Diversified Business Portfolio

Listing

- Main Market
- Alternative Market

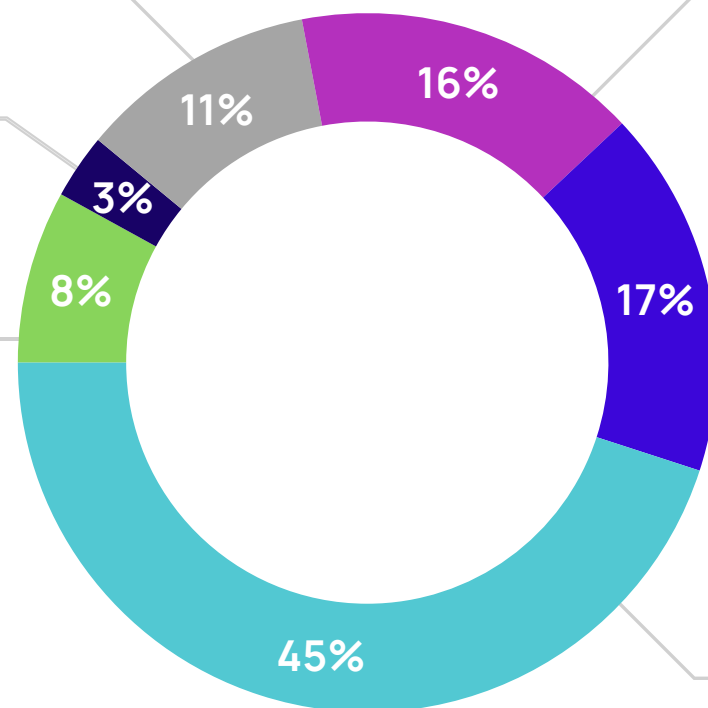
Ancillary Services

- ENEX support
- Rents et al.



Data Services

- Real-time data
- Non-display data
- Delayed data
- Historical data
- Indices



IT, Digital & Other Services

- Electronic Book Building
- InBroker
- ESG Data Portal
- AXIA e-shareholders' Meeting
- HERMES
- Colocation Services

Trading

- Stocks
- Bonds
- Derivatives
- ETFs

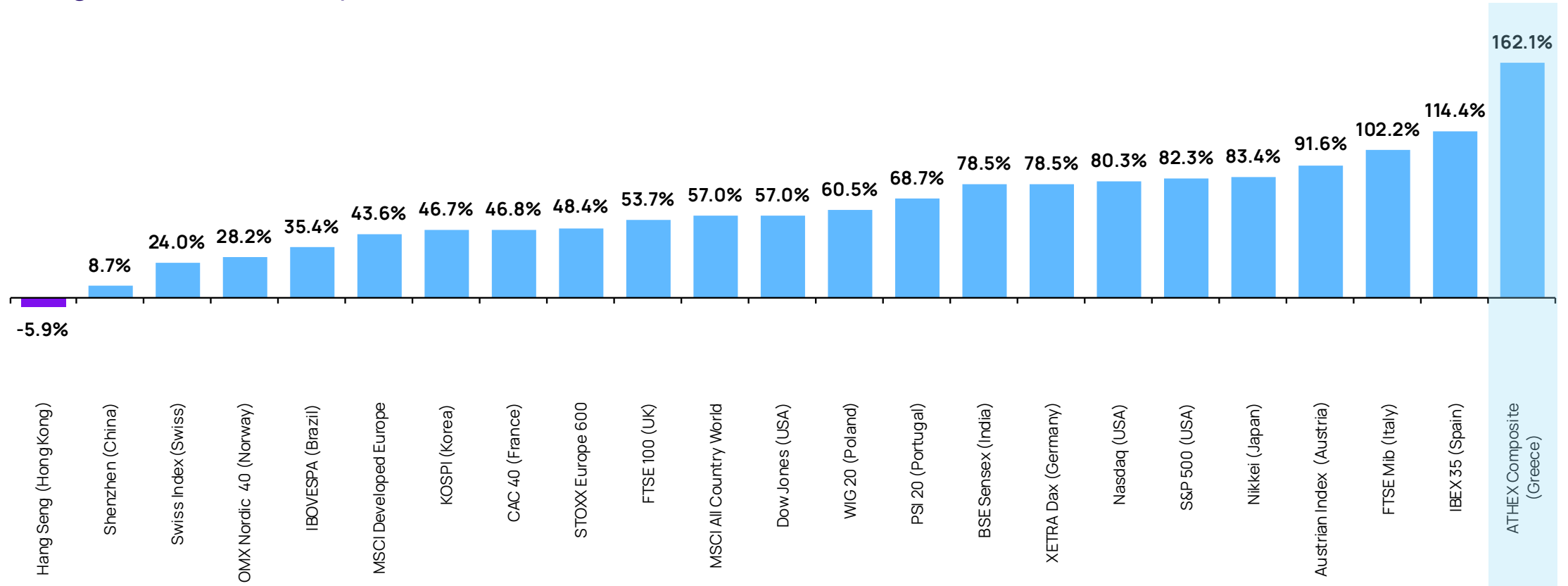
Post Trading

- Initial Recording of Securities
- Settlement Services
- Registry Services
- Clearing Services

Source: ATHEXGROUP, # Breakdown based on 9M 2025 revenue analysis

Outperformance of Athens Stock Exchange vs. International Markets

ATHEX Composite Index recorded its fifth consecutive year of gains, closing 2025 with an impressive increase of 44.3%



Source: Bloomberg, 31.12.2020 vs 31.12.2025

The Regulated Market

Key Market Figures

135

Number
of Listed
Companies

€146.2bn

Market Value
of Listed
Companies

€216.4m

Average Daily
Trading Activity

€2.5bn

Capital Raised
in 2025

64%

Intl. Investors
Daily Trading
Activity

21

Listed
Corporate
Bonds

+44.3%

Year Returns
of ATHEX
Composite Index
(2025)

€5.1bn

Nominal Value
of Corporate
Bonds

40

Trading
Members

The Alternative Market (EN.A)

Key Market Figures

13

Companies
Admitted to
Trading

€571m

Market Value
of Companies

+31.0%

Year Returns
of ATHEX
Alternative Index
(2025)

€0.73m

Average
Daily Trading
Activity

6

Companies have **transferred**
from **EN.A** to the **Main Market**

alphatrust

ENTERSOFT

EPSILONNET

performance

Real
Consulting

ONYX

Corporate Bonds

- Private Placement or/and
- Public Offering

The fund-raising process is supported by the **Electronic Book Building Service (EBB)** of ATHEX

38

Issuances
Since 2016

€6.7bn

Total Capital
Issued

22

Currently
Listed /
Admitted

21

on Regulated
Market

1

on EN.A Market

2.5x

Average
Oversubscription

4

Shipping Bonds

5

ESG Bonds

Our commitment to sustainable growth and ESG principles is enhancing investor trust and creating lasting value for society.



ATHEX ESG Initiatives





For additional information please
contact info@athexgroup.gr



Disclaimer

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This presentation is for informational purposes and is not to be construed as an offer to sell or a solicitation to buy shares of **ATHEXGROUP**.

