

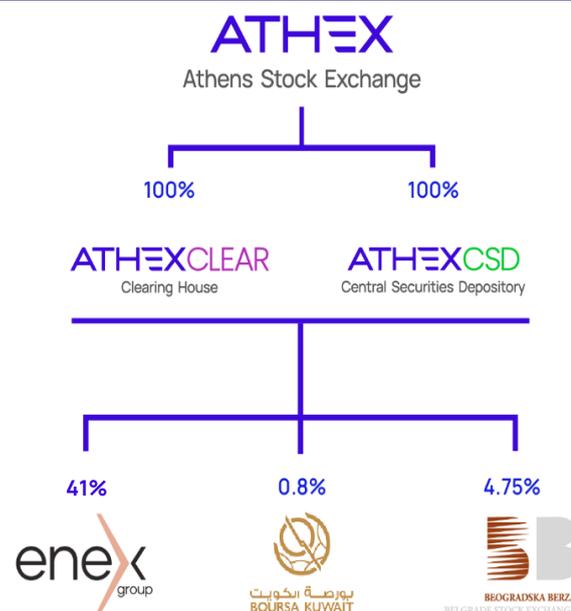
Company Profile

HELLENIC EXCHANGES-ATHENS STOCK EXCHANGE (ATHEX) is the parent company of the Group of companies that supports the operation of the Greek capital market.

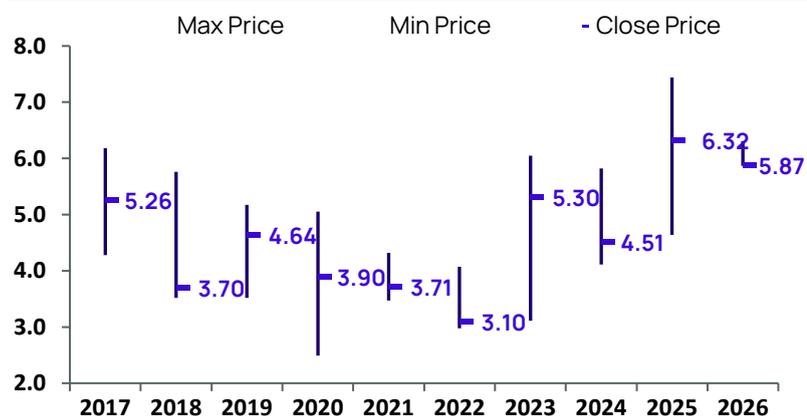
The parent company and its 100% subsidiaries **ATHEXCLEAR** and **ATHEXCSD** operate the organized cash and derivatives markets, carry out trade **clearing, settlement** and **registration** of securities. Also, they provide comprehensive **IT solutions** as well as other **ancillary services**, promoting the development of the Greek Capital Market.

The Group also provides support services to the **Hellenic Energy Exchange**, in which it holds a 41% stake. The Groups also holds a 0.8% stake in **Boursa Kuwait**.

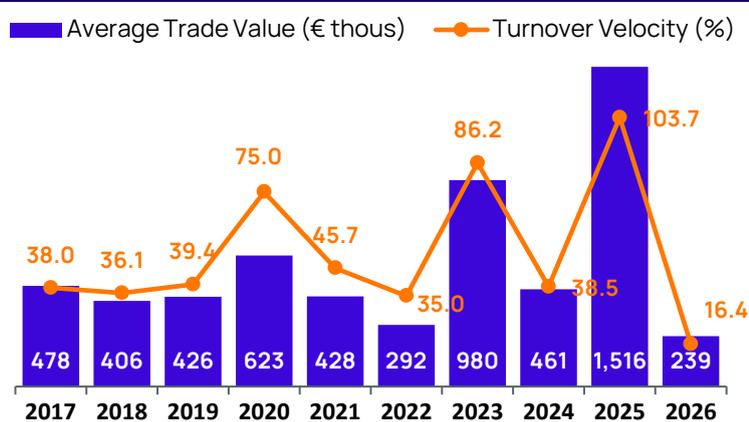
Through its participation in the **Hellenic Corporate Governance Council (HCGC)** the Group promotes corporate governance and adoption of best practices in Greece - www.esed.org.gr.



Share Performance



Share Liquidity



Yearly Performance

2021	2022	2023	2024	2025	2026	CAGR 16-26
-4.7%	-16.4%	71.0%	-14.9%	40.1%	-7.1%	1.8%

Trailing Performance

1 Month	3 Months	6 Months	9 Months	1 Year	3 Years	5 Years
-7.1%	-5.9%	-16.1%	11.6%	18.2%	54.3%	68.0%

Source: ATHEXGROUP, Trade Data 30.01.2026

Recent Developments

- Nov-25** On 19.11 Euronext (ENX) announced the successful completion of the voluntary share exchange offer. ENX possesses 71.18% of the total number of EXAE shares outstanding.
- Oct-25** Global index provider FTSE Russell upgraded the Greek Capital Market from 'Advanced Emerging Market' status to 'Developed Market' status, effective from 21 September 2026.
- Jul-25** Global index provider S&P Dow Jones Indices upgraded the Greek Capital Market from 'Emerging Market' status to 'Developed Market' status, effective from September 2026.
- Apr-25** Athens Stock Exchange included in STOXX 2025 Watchlist for upgrade to "Developed Market" status.

Financial Calendar 2026

Fiscal Year 2025 Results	Wednesday, February 18
Annual Financial Report 2025	Tuesday, March 31
Annual General Meeting	Friday, June 12
Dividend - Record Date (*)	Wednesday, June 24
Dividend - Payment Date (*)	Tuesday, June 30
H1 2026 Results	Thursday, July 30

(*) The distribution of dividend and the abovementioned relevant dates are subject to approval by the Annual General Meeting of shareholders

Key Information

Mkt Capitalization (€)	354,242,760.0
Number of Shares Outstanding	60,348,000
Sector Classification (ICB)	Financial Services
Listing Market	Main Market
Trading Segment	High Liquidity
Fiscal Year End	December

Financials (consolidated, €ths)

Fiscal Year	2021	2022	2023	2024	9M-25
Revenue	36,127	37,847	47,135	54,269	64,667
Regulator Fee	-1,337	-1,388	-1,961	-2,222	-2,444
Operating Expenses	21,707	23,977	26,161	28,373	26,186
EBITDA	13,083	12,482	19,013	23,674	36,037
Depreciation	-4,498	-3,754	-3,822	-4,213	-3,369
EBIT	8,585	8,728	15,191	19,461	32,668
Total Financial Income	881	1,690	1,671	2,751	1,767
EBT	9,466	10,418	16,862	22,212	34,435
Income Tax	-1,259	-2,204	-3,861	-4,876	-7,620
Net Earnings	8,207	8,214	13,001	17,336	26,815
EPS (€ per share)	0.136	0.139	0.225	0.300	0.464
Operating Margin	37.6%	34.2%	42.1%	45.5%	57.9%
Head Count	228	236	254	254	244

Cash Distributions (€ per share, by payment year)

Year Paid	2021	2022	2023	2024	2025
Ordinary Dividend	0.07000	0.15150	0.15648	0.25036	0.30252
Capital Return	0.07000	---	---	---	---
Total Distributions	0.14000	0.15150	0.15648	0.25036	0.30252

Board of Directors

Camille, Wael Beudin

Chairman, Non-Executive Member

Polyxeni Kazoli

Vice Chairwoman, Independent Non-Executive

Yianos Kontopoulos

CEO, Executive Member

Georgios Doukidis

Independent Non-Executive Member

Manuela Bassi

Non-Executive Member

Sebastien, Anthory, Emile d' Herbes

Non-Executive Member

Nicholaos Kreteras

Independent Non-Executive Member

Giorgio, Riccardo, Maria, Alfonso Modica

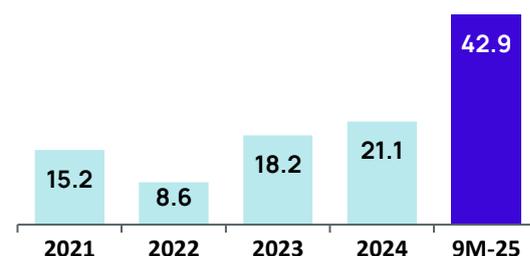
Non-Executive Member

Emilie, Anabelle, Irene, Marie-Therese Rieupeyroux

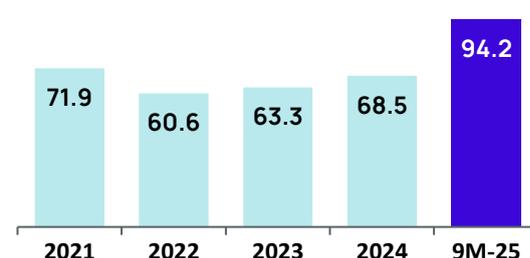
Non-Executive Member

@ The Board of Directors was elected by the Extraordinary General Meeting on 20 January 2026 with 3-year term of office

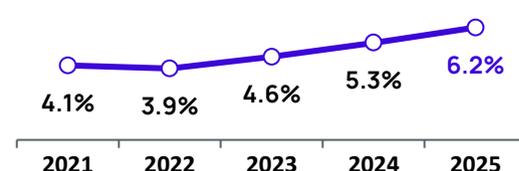
Operating Cash Flow (€ mil)



Total Cash (€mil)



Total Yield (Avg price fiscal year)



Shareholder Structure

by Investor Type

Euronext NV	71.2%
International Investors	17.0%
Local Retail Investors	6.4%
Treasury Shares	4.1%
Other Greek Shareholders	1.4%

by Country of Origin

Greece	11.9%
Netherlands	72.7%
Malta	6.0%
United Kingdom	3.3%
Other Countries	6.1%

Source: ATHEXGROUP, Data 30.01.2026

Identification

Bloomberg:	EXAEGA	ISIN:	GRS395363005
Reuters:	EXCr.AT	FISN:	ATHEX/REG SHS
ATHEX Symbol:	EXAE	LEI:	549300GSRN07MNEPI

Contact Details

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